



NFC

Procedures



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Information/ Research Inquiry System (IRIS)

TITLE I
Payroll/Personnel Manual

CHAPTER 15
Information/Research Inquiry System (IRIS)

Latest Update Information

As a result of Title I, Bulletin 09–1, Modifications For Travel Compensatory Time, dated January 9, 2009, the following change has been made to the IRIS procedure:

Description of Change	Page
IRIS Program IR139, Compensatory Leave & Rate	57
Glossary	142, 204


Changes are identified by “ ”.

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About This Procedure

This procedure provides instructions for accessing and operating the Information/Research Inquiry System (IRIS). The following information will help you to use the procedure more effectively and to locate further assistance if needed.

How The Procedure Is Organized

Primary sections, page numbering, and the amendment process are described below:

[System Overview](#) describes what the system is used for and provides related background information.

[System Access](#) provides access security information and instructions for accessing the system.

[Operating Features](#) describes the system's design and how to use its operating features.

The [IRIS Menu](#) gives instructions for selecting one of six submenu screens or specific screens within a submenu. These screens are used to display current/historical employee payroll and personnel data.

Instructions for each **submenu** are provided under a separate heading and are covered before going to the next option on the main menu. The menu and program screens are presented as figures within the text.

Pages are numbered consecutively at the bottom of each page. If the procedure is amended, point pages (e.g., 3.1, 3.2, etc.) are used as needed to accommodate additional pages. All amended pages are marked at the bottom with the amendment number and date.

If you begin receiving this procedure after it has been amended, you will receive the publication with all amendments and bulletins. Remove and insert amended pages according to the accompanying page control chart so that your procedure is current.

You may occasionally receive bulletins to supplement information in this procedure. Each bulletin should be filed in front of the procedure and retained until the expiration date shown at the bottom of the bulletin or until superseded.

All bulletins issued for this procedure will be available on the Internet at the NFC home page (www.nfc.usda.gov).

What Conventions Are Used

This procedure uses the following visual aids:

- Messages displayed by the system are printed in *italics*. Example: The message *SSNO Not On Data Base* is displayed.

- Figure references printed in bold link the figures with the text. Example: The Salary Data screen (**Figure 8**) is displayed.
- References to sections within the procedure are printed in bold as shown here. Example: See **[System Overview](#)**.
- Keyboard references are printed in brackets. Example: Press **[Enter]**. Press **[PF6]**.
- To exit the system, press **[Clear]**.
- Important extra information is identified as a note. Example: ¶ **Note:** The user-ID displayed in the User-ID field is that of the person who entered the data into the system. For system-generated actions, the user-ID is NF000.¶

Who To Contact For Help

For questions about the system (including help with unusual conditions or obtaining access authority), contact Customer Support personnel at **504-255-5230**.

For questions about payroll/personnel policies and regulations, contact your Committee For Agriculture Payroll/Personnel System (CAPPS) representative.

For questions about processing, contact the Payroll/Personnel Operations Section at **504-255-4630**.

For questions about this procedure, to *pvct.nfc@usda.gov* or **504-255-5322**.

Introduction

This section gives an overview of the Information/Research Inquiry System (IRIS) and provides information on accessing the application and using its operating features.

System Overview

IRIS is an inquiry only system of the National Finance Center (NFC) that replaces the Payroll/Personnel Inquiry System (PINQ). It provides immediate access to at least one calendar year of current and five years of historical personnel data and certain payroll document history. IRIS is an inquiry system which allows agencies to research payroll/personnel inquiries received from employees and other sources.

This procedure provides instructions for querying current and historical, payroll and personnel data contained on three separate databases. They are the Payroll/Personnel database, Personnel History Information System (PHIS) database, and the Name Inquiry database.

The majority of the data displayed in IRIS is the result of payroll/personnel transactions processed in the Payroll/Personnel System. The data processed was entered through a remote entry system or by magnetic tape (e.g., new users' conversion data). Other data is system generated from data entered by users (e.g., after the health benefits form is processed, 1 (Enrolled) is displayed in Program IR115, Health Benefits).

After data is processed in the various Payroll/Personnel subsystems, it is retrieved from the different areas of the database and displayed in the applicable IRIS program(s). (For more information, see [Payroll/Personnel subsystems](#).)

IRIS displays data for non-USDA departments serviced by NFC; IRIS displays the data from the time of conversion to present. If a department elects to load its history data into the Payroll/Personnel System, the data is displayed in the applicable IRIS history programs.

System Capabilities

IRIS performs functions and interfaces with other inquiry systems as follows:

- **Future Inquiry System (FINQ).** FINQ is an inquiry system containing payroll and personnel documents that have been entered with future effective dates. These documents are edited, then placed in FINQ, until the effective pay period's processing. You may (1) view these documents while they reside in FINQ or (2) place them in suspense to change or delete. Once the future effective date is reached, information previously stored FINQ may be displayed in IRIS.
- **Statement of Earnings and Leave (EARN).** EARN is an inquiry system that displays the employee's bi-weekly earnings minus any deductions. Data displayed on the employee's Statement of Earnings and Leave is also displayed throughout IRIS.
- **Suspense Inquiry and Correction System (SINQ).** SINQ is a correction and inquiry system. It is used to correct and view payroll and personnel documents that are held in

suspense. After the document is corrected and released from suspense, it can no longer be viewed in SINQ. Information previously held in SINQ documents is displayed in IRIS.

- **Time Inquiry–Leave Update System (TINQ).** TINQ is a leave inquiry and correction system. Users may view leave data and correct employees' leave records in the database without having to submit a leave audit to NFC for correction or to submit a corrected T&A. Leave data may also be viewed in IRIS Programs IR133, Separated Leave, IR136 Annual/Sick Leave, IR138 Other Leave, IR139 Compensatory Leave and Rates, and IR140 Nonpay Leave.

The payroll/personnel subsystems are integrated through the shared database. All data is linked and keyed so that information can be accessed randomly and processing steps can follow data through alternative pathways. The systems listed below are not inclusive of all the Payroll/Personnel subsystems but include only those that directly or indirectly reflect the data displayed in IRIS. IRIS performs functions and interfaces with other systems as follows:

- **Administrative Billings and Collections System (ABCO).** ABCO involves the administrative billings and collections function of each department serviced by NFC. Bills are required as a result of errors made by vendors, field units, employees, etc., which result in erroneous payments or overpayments by NFC. Most administrative billings are on a one-time basis with some accounts being liquidated by partial payments. Those liquidated by partial payments may be through payroll deductions. If so, a receipt account is established and deductions are made each pay period. These deductions display in IRIS Program IR114, Receipt Accounts.
- **Adjustment Processing System (ADJP).** The ADJP System provides for automatic handling of a variety of payroll adjustments. This system processes adjustments for corrected T&A's and late personnel actions effective up to 1 prior year. When this system processes, the adjustment programs in IRIS reflect the transactions.
- **Bi-Weekly Examination Analysis and Reporting (BEAR).** BEAR generates a "system sweep." It closes out the prior pay period and sets up the current pay period for payroll/personnel related information. This system generates any type of notification that will affect an employee's payroll/personnel database. IRIS displays transactions processed through BEAR.
- **Payroll Accounting System (PACS).** PACS is a financial management data collection and reporting system. It also has the capability to correct any forced release accounting data. The Payroll/Personnel System interfaces with PACS when transactions are processed. The accounting data obligated for the transaction is displayed in IRIS during the pay period as appropriate.
- **Payroll Processing System (PAYE).** PAYE is the heart of the integrated Payroll/Personnel System. It performs the complicated computation routines required to produce net salary data for disbursement and transmission to Treasury. In addition to creating disbursement data, PAYE also creates accounting records that are processed and reported through PACS.

PAYE computes the employee's gross pay, makes applicable deductions, applies adjustments from ADJP, develops the net amount due, and prepares data for subsequent issuance of a salary payment by Treasury. This system updates the database during the weekend prior to the Thursday pay day, to reflect salary payments

as well as employee's leave. PAYE also prepares a statement of earnings and leave for all paid employees each pay period, reflecting the current payment, plus year-to-date data on earnings, deductions, leave, bonds, adjustments, retirement, etc.

A significant feature of the PAYE process is the interface with the Travel System. This interface provides the means for effectively collecting outstanding travel advances and also provides a means for updating transfer of station allowances that must be shown on the W-2.

PAYE also processes the deductions for Federal and state taxes, savings allotments, bonds, charitable contributions, union dues, etc. and reports to the appropriate organization. PAYE builds and maintains data for preparation and report of W-2's at the end of the earnings year. IRIS displays the employee transactions processed through PAYE.

- **Payroll/Personnel Edit (PINE).** PINE edits and audits all payroll and personnel documents. It builds a suspense file for correcting current and future actions. Documents release from PINE to PEPL. Once the data is released to PEPL, it is retrieved during the pay period, and the information is displayed in IRIS.
- **Payroll/Personnel Remote Entry System (PRES).** PRES is an online entry system used to enter certain payroll documents with the exception of T&A data. IRIS Program IR126, Last Payroll Action, displays the most recent PRES documents for an employee.
- **Personal Computer Time and Attendance Remote Entry System (PC-TARE).** PC-TARE is a T&A remote entry system used to enter/transmit T&'s to NFC for processing. After the T&A's are transmitted, updated information is displayed in IRIS.
- **Personnel Action Processing System (PACT).** PACT is an online entry system used to enter personnel actions. PACT is a nature of action code driven system. The personnel actions are displayed in IRIS Programs IR125, Personnel Actions Summary, IR225, Personnel Transaction History, and IR525, Personnel Actions Summary.
- **Personnel Processing System (PEPL).** PEPL performs the update function of the personnel areas of the database. All documents passing validation through PINE are processed through PEPL for necessary update or modification of database elements. PEPL retains personnel transactions that have processed and applied to the database. The data is retrieved during the pay period from PEPL and displayed in IRIS. PEPL also produces a log of all transactions applied to the database as well as utilization statistics and management reports.
- **Position Management System (PMSO).** PMSO database contains position data. Agencies enter the PMSO data in the PMSO system. This data is linked internally with employee data during the processing of PINE. IRIS reflects the data as processed through PINE and released to PEPL.
- **T&A Validation System (TIME).** TIME reads, collects, edits, audits, and validates T&A data transmitted to NFC for all employees paid by NFC. Additionally, TIME updates the Payroll/Personnel database, thereby establishing the hours and type of pay for which the employee is paid. IRIS displays T&A data during the pay period after the T&A releases from TIME.

Reports

IRIS is an inquiry system used to query individual employee data. To query groups of employee data, use the report generator systems. CULPRPT is used to request predefined reports. FOCUS is used to request ad hoc reports. For FOCUS reporting, select Option 1, Payroll/Personnel Systems on the FOCUS Main Data Base menu. The following files are used to generate FOCUS reports from the Payroll/Personnel database: (1) Salary/Personnel (SALPERS), (2) Payroll/Personnel (PAYPERS), (3) Time & Attendance, or Personnel History (PERHIS).

System Access

This section provides access security information and gives specific sign-on/sign-off instructions.

Security

Access security is designed to prevent unauthorized use of systems and databases. For information about access security, including user identification numbers (user ID's), passwords, and obtaining access to a specific system, see the Remote Terminal Usage procedure, Title VI, Chapter 2, Section 1.

To access IRIS, you must (1) have authorized security clearance and (2) use a terminal or personal computer (PC) that is connected through your telecommunications network to the mainframe computer located at NFC. For information about connecting and disconnecting from your telecommunications network, see the instructions that are provided with your specific network.

Security Access

The following information describes the security environment at NFC.

Security Software. System security at NFC is managed by TOP SECRET, a commercial access control package operated in an OS-390 environment. TOP SECRET provides protection for datasets, library programs, input/output devices, and most system resources. It also controls access to data processing resources and facilities through a three-step process as follows:

1. TOP SECRET validates the user to determine if he/she is authorized to use IRIS. The user's logon access (user ID and password) is validated during the logon process.
2. TOP SECRET confirms that the user is authorized to use the requested facility.
3. TOP SECRET determines if the user is authorized to use the requested resources (*i.e., datasets, programs, transactions, database subschemas, Security Access Code (SAC), etc.*).

Validation Process. To facilitate user access to NFC-maintained systems, significant interaction/interface among software packages is necessary to control access. This interaction is transparent to the user. The following steps occur during a sign-on to IRIS.

1. The user is prompted to enter his/her user ID and password.
2. At the Application prompt, the user then types IRIS.
3. TOP SECRET validates the user ID, password, and access authorization to IRIS.
4. Upon verification/validation of the user ID and password, the user is logged onto the NFC mainframe computer and into IRIS.
5. IDMS security controls are then checked. The user must be established in the data dictionary (the user record name is the same as the ACID name) in order to proceed.
6. Security classes are assigned to all 300 series screens. To execute these restricted data screens in IRIS, the user must be assigned the proper security class in the data dictionary.
7. The user is allowed to execute the IRIS program which will perform his/her assigned function as long as his/her security access for the program matches.
8. The TOP SECRET profiles are used to determine if the user can access the subschema where the data is stored. The TOP SECRET user's permissions are read to determine if access is allowed.
9. The SAC is used to verify if access is to be granted to a particular record. The primary SAC entry path is:

SAC:PNDDYYXXXXXXXXX, where N=5 for Agriculture users
or N=7 for Treasury users,
or N=6 for Non-Agriculture/Non-Treasury users

In the primary SAC entry path, DD=Department and YYXXXXXXXXX is the organizational structure.

The alternate SAC entry path is:

SAC: QNDDYYXXXXXXXXX, where N=5 for Agriculture users
or N=7 for Treasury users,
or N=6 for Non-Agriculture/Non-Treasury users

In the alternate SAC entry path YY=Agency and XXXXXXXXX is agency defined.

The SAC entry in the users TOP SECRET profiles are read to determine if the access should be allowed.



Steps 5 through 9 are transparent to the user.

Requests For IRIS Access. Users **must** request access through their agency's security office. The request for access should provide the following information:

- User Name
- User Social Security Number (SSN)
- User ID
- Agency Name
- User Access Request Level

- Current Data screens and ADJP History Data screens
- Restricted Data screens
- Personnel History screens
- All screens
- Telephone Number
- Application Name (IRIS)



Note

The access level requested for the user should be based on the individual's assigned work requirements and job functions.

Sign-On

To sign on, connect to your telecommunications network. The U.S. Government Computer Warning screen (**Figure 1**) is displayed.

```

DATE: XX/XX/XX                                     17:16:08 CT
***** W A R N I N G *****
*
*   YOU HAVE CONNECTED TO A U.S. GOVERNMENT COMPUTER. IF YOU ARE NOT   *
*   AUTHORIZED ACCESS TO THIS SYSTEM, DISCONNECT NOW.                 *
*
*   All attempts to access and use this system and/or its resources     *
*   are subject to keystroke monitoring and recording. Everyone using   *
*   this system consents to such monitoring and is advised that if     *
*   such reveals possible evidence of criminal activity or abuse of     *
*   access authority, the information will be reported to authorities    *
*   for action. Unauthorized access or use in excess of documented      *
*   authority may subject you to a fine and/or imprisonment in         *
*   accordance with Title 18, USC, Section 1030 or administrative       *
*   penalties or dismissal.                                             *
*                               W A R N I N G                             *
*****
* IF QUESTIONS, PLEASE CONTACT CUSTOMER SUPPORT CENTER AT 504-255-5230 *
*****
Please hit enter to continue.

```

Figure 1. U.S. Government Computer Warning screen

Press **[Enter]** to display the NFC banner screen (**Figure 1**) on your terminal.

```

=====
==  XX/XX/XX          SNAMOD2          T3138E0D          PF1=HELP  ==
=====
==          NN      NN          FFFFFFFF          CCCCCCCC  ==
==          NNN      NN          FFFFFFFF          CCCCCCCC  ==
==          NNNN     NN          FF              CC          ==
==          NN NN NN          FFFFFFFF          CC          ==
==          NN  NNNN          FFFFFFFF          CC          ==
==          NN      NNN          FF              CCCCCCCC  ==
==          NN      NN          FF              CCCCCCCC  ==
=====
==          National Finance Center          ==
==          Office of the Chief Financial Officer          ==
==          United States Department of Agriculture          ==
==          For Authorized Use Only          ==
=====
==  ENTER USER ID =          PASSWORD =          NEW PASSWORD = N          ==
==                                     (Y or N)          ==
==  ENTER APPLICATION NAME =          OR PRESS ENTER FOR MENU          ==
=====

```

Figure 2. NFC banner screen

Respond to the prompts as follows:

- 1 **Enter User ID** *(Required, alphanumeric, max. of 8 positions)*
Type your assigned user ID (e.g., **NF999**). Press **[Tab]**.
- 2 **Password** *(Required, alphanumeric, 6–8 positions)*
Type your password. Your password is not displayed on the screen. Press **[Tab]**.
- 3 **New Password?** *(Alphanumeric, 6–8 positions)*
The system generates **N** (no) indicating that a new password was not entered. If you would like to change your password, type **Y** (yes).
- 4 **Enter Application Name** *(Optional, alphanumeric, 9 positions max.)*
Type **IRIS** to access IRIS or you may leave the field blank to obtain a menu list of the systems you have been granted security clearance to access. Press **[Enter]**. If the field is left blank and after **[Enter]** is pressed, the CL/Supersession Main Menu screen (**Figure 3**) is displayed, except when NFC needs to communicate special system function messages. In this case, the Electronic Access Bulletin Board is displayed. Read the message(s) shown and press **[Enter]**. If **IRIS** is typed, the IRIS Menu is displayed.

<u>Actions Options Commands Features Help</u>				
KLSVSEL1		CL/SUPERSESSION Main Menu		More: +
Select sessions with the ENTER key or use a "/" to display an action code.				
Session ID	Description	Type	Status	
- ABCO	IDMS03	Multi	Unavailable	
- ABCOINQ	IDMS03	Multi	Unavailable	
- BTCHFOCA	TSOB	Multi		
- BTCHFOCB	TSOB	Multi		
- BTCHFOCC	TSOB	Multi		
- BTCHFOCR	TSOB	Multi		
- CADI	IDMS11	Multi	Unavailable	
- CETR	CICSP4	Multi		
- CICS	CICSP3	Multi		
- CICSP1	CICSP1	Multi		
- CICSP15	CICSP15	Multi		
- CICSP2	CICSP2	Multi	Unavailable	
Command ==>			SYSB/TM301396	
Enter F1=Help F3=Exit F5=Refresh F8=Fwd F9=Retrieve F10=Action				

Figure 3. CL/Supersession Main Menu

Changing Your Password

When you type **Y** at New Password? prompt and press **[Enter]**, the Change Password pop-up appears (**Figure 4**). The system alerts you to change your password.

<div> <div>KLGNPWD1</div> <div>Change Password</div> <div>Type in your new password twice, and press ENTER.</div> <div>Enter new password.....</div> <div>Verify new password.....</div> <div>Command ==></div> <div>Enter F1=Help F3=Exit F12=Cancel</div> </div>

Figure 4. Change Password pop-up

Complete the fields as described:

- Enter New Password**
(Required, alphanumeric, 6–8 positions)
 Type your new password. Your password is not displayed on the screen. Press **[Tab]**.
- Verify New Password**
(Required, alphanumeric, 6–8 positions)
 Retype your new password to verify the password that you entered in the Enter New Password field. Your password is not displayed on the screen. Press **[Enter]**.

After **[Enter]** is pressed, the Password Changed pop-up (**Figure 5**) appears as confirmation that your password was changed. Press **[Enter]**.

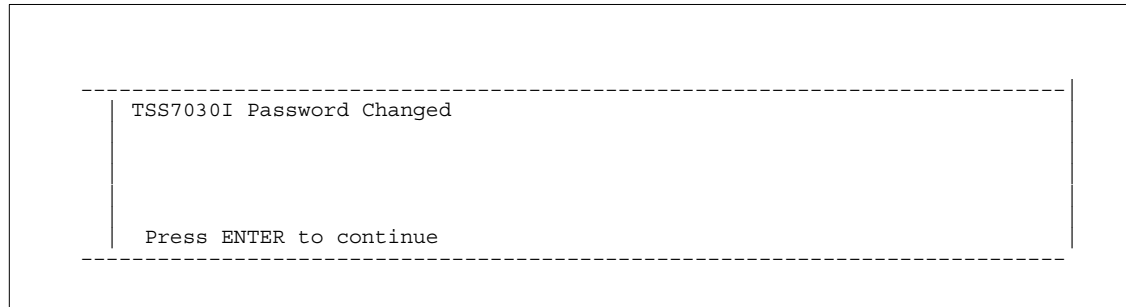


Figure 5. Password Changed pop-up

IRIS Main Menu

IRIS is divided into six sections called submenus. Each submenu contains a different category of data with the applicable programs within that submenu. After you access the main menu (**Figure 6**), six options are displayed.

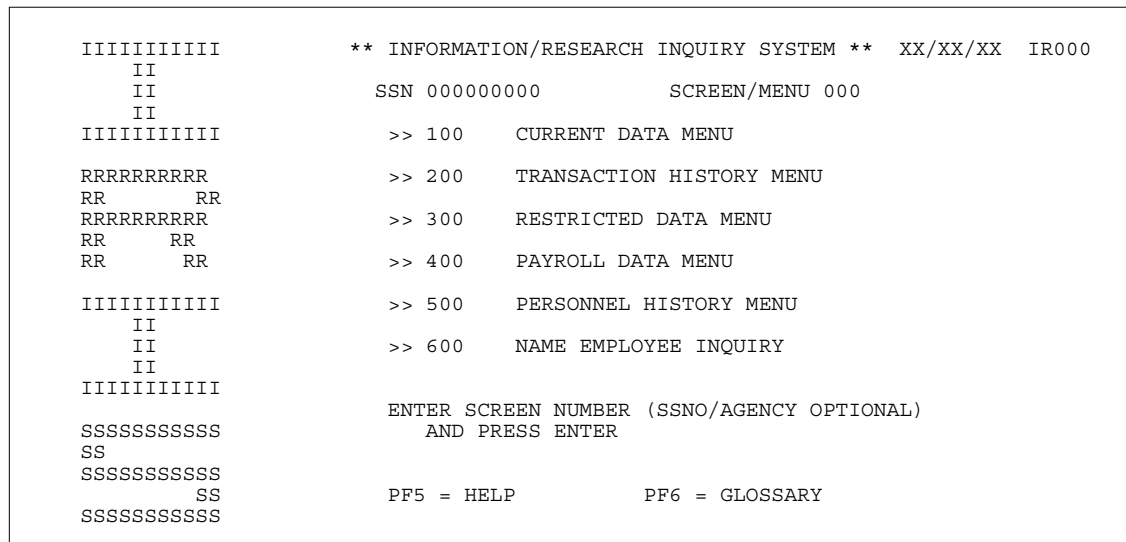


Figure 6. IRIS Main Menu

Below is a brief description of each option.

100 Current Data Menu. Used to view current data which is obtained from the Payroll/Personnel Database. This data consists of salary and personnel records and the records associated with them.

200 Transaction History Menu. Used to view historical data obtained from the Payroll/Personnel Database. This data consists of ADJP History data and the records associated with it. Data generated from the Current Personnel Database is maintained for one year, and data generated from the Personnel History Database is maintained for 10 years.



The message *Screen numbers corresponds with the IR100 series* is displayed on the Transaction History Menu.

300 Restricted Data Menu. Used to view sensitive data. The data fields in this area have been designated sensitive data. This menu includes data for child support/alimony, union dues, and race/national origin.



Only authorized users have access to these programs.

400 Payroll Data Menu. Used to view payroll data by pay period which is obtained from the Payroll/Personnel Database. The current pay period and 25 prior pay periods are available by designating requested pay periods. Certain data displayed in this submenu may also be displayed in the Current Data Menu.

500 Personnel History Menu. Used to view salary and personnel history data obtained from the Personnel History Information System Database. Data is maintained for ten years for separated employees.



The message *Screen numbers correspond with the IR100 series except IR547 screen* is displayed on the Personnel History Menu.

600 Name Employee Inquiry. Used to view employee data obtained from the Name Employee Database. This screen allows research by employee name, instead of SSN. Data is maintained for five years after the employee separates.

To query a program at the IRIS Main Menu, follow one of the methods below:

- Type the SSN, the agency code, the screen number and press **[Enter]**. The selected program is displayed with the employee's data. This method bypasses the submenu.
- Use the tab key, position the cursor on the Screen/Menu field and type the menu number. The screen displays all of the programs available within that submenu. Type the SSN and the agency code and press **[Enter]**.

Sign-Off

To exit IRIS, press **[Clear]** at any screen. The *Enter Next Task Code* prompt is displayed. Type **bye** (see **Figure 3**) and press **[Enter]**.

```
Enter Next Task Code
bye
```

Figure 7. Enter Next Task Code prompt

Type **bye** and press **[Enter]**.

Even though you may be disconnected from IRIS, you are still connected to CL/Supersession and may select another application from the SL/Supersession Main Menu.

To disconnect from CL/Supersession Main Menu, press **[PF3]** or a compatible function key. The Exit Menu pop-up (**Figure 8**) appears.

```

      Actions  Options  Commands  Features  Help
-----
KLSVSEL1          CL/Supersession Main Menu          More:  +

Select sessions with a "/" or an action code.

  Session ID  Description              Type      Status
-----
  ABCO        IDMS03                  Multi
  ABCOINQ     IDMS03                  Multi
  BTCHFOCA    TSOB                    Multi
  KLSEXIT1    Exit Menu                  Multi
  Type a selection number or position the
  cursor on a line and press ENTER.
  1. Exit (X)
  2. Resume (R)
  Command ==>
  Enter  F1=Help  F12=Cancel
-----
  9=Retrieve  F10=Action
  SYSB/TM301396

```

Figure 8. Exit Menu pop-up

Type **X** in the space provided next to Item 1 and press **[Enter]**. The system displays the U.S Government Computer Warning screen (**Figure 1**). Press **[Enter]**. You are returned to the NFC banner screen (**Figure 2**).



Note

If you decide you do not wish to exit from the CL/Supersession, you may either type **R** in the space provided or press **[PF12]**. The system displays the CL/Supersession Main Menu screen (**Figure 3**).

Operating Features

This section describes the system's design and operating features.

System Design

IRIS is a menu driven inquiry only system. It consists of a main menu with six submenus. Each submenu contains several individual programs pertaining to the subject matter of that particular submenu of IRIS.

IRIS allows the user to transfer to any screen within the system by typing the Program Number at the Screen prompt. To return to the main menu or a submenu, the **[PF1]** key is used.

IRIS also allows multiple SSN's to be researched without exiting a screen. To reenter a SSN on the same screen, position the cursor in the SSN field, type the next SSN, and press **[Enter]**. The screen with data for the new SSN is displayed.

Below is a brief description of each type of data displayed in IRIS.

Current Data

IRIS contains current programs which include the latest information processed in the database. During the processing cycle, certain IRIS programs are updated as transactions are processed. This includes one year of time and attendance (T&A) data which is adjustable. Other programs are updated when payroll/personnel systems process.

The current IRIS programs display data for the processing pay period as applicable. After being processed, the data remains current until transactions are processed for the next pay period.

Payroll Data

Payroll actions are processed through NFC's entry systems, or transmitted through Employee Express, and then applied to the Payroll/Personnel database.

Personnel History Data

IRIS is also used to query five years of historical personnel data stored in the PHIS database. The PHIS database is updated after the processing cycle each pay period to include payroll/personnel actions (official action, cash award, thrift savings plan, health benefits, union deduction activity, etc.) processed for the pay period. These payroll/personnel actions are retained in the current fiscal year portion of the PHIS database and are displayed in IRIS with payroll/personnel actions processed during the previous five years. PHIS is purged at the end of each fiscal year, and the data for the earliest fiscal year is moved to a separate file. This process is repeated each fiscal year. After the data is removed from PHIS, it is no longer accessible to the user.

An organization's historical data begins to accumulate in IRIS as soon as it is implemented into the Payroll/Personnel System. Access to history data is based on ownership of the data. IRIS allows inquiry paths depending on the user's identification: (1) an owner path and (2) a previous owner path. The owner has access to employee data for all previous and current employment with organizations serviced by NFC. The previous owner has access to the employee's data only for the period of employment with that agency. The data from the previous employer is transferred to the new employer when a personnel action is processed that changes employing offices or servicing agencies. If more than two employers existed, only the current employing agency has access to all data; all previous owners have access to their data only.

A personnel action processed by a gaining employer that (1) transfers an employee from 1 agency to another within a department or (2) changes an employee's employing office or servicing agency is duplicated and moved to the former employer's IRIS Personnel History record.

A Record is the data element used to display a counter indicating the occurrence of that record within a particular personnel history employee record on the database.

New and Separated Employees

A new employee must be established on the database (i.e., the accession action cleared all edits and processed through PINE/PEPL) before query can be successful. After an employee separates, his/her record is retained in the IRIS Current Data Menu programs until certain transactions as appropriate, are processed. A separated employee's record is retained in IRIS programs for six pay periods following the processing of the last transaction (e.g., final flag on final T&A, separation action, annual/compensatory leave payments, etc.) and for five years in the history programs after separation or until a database change occurs.

T&A Data

T&A data is prepared, certified, and electronically transmitted to NFC from agency locations. The T&A is then processed and edited through TIME, and the data is applied to the Payroll/Personnel database.

Help Screens

Help screens are available for the IRIS Main Menu, each submenu, and each program within IRIS. Additionally, help screens are provided for each data element on each screen.

There are two help screens available on the Main Menu. To display a help screen that provides instructions for accessing a submenu or a specific program (**Figure 7**), press **[PF5]** on the SSN, Agency, or Screen fields.

```
XX/XX/XX                                IR0000H
                                           ENTER=RETURN
*****
THIS IS THE MAIN MENU FOR THE IRIS SYSTEM.
TO INQUIRE DATA WITHIN THE IRIS SYSTEM,
ENTER A SSNO (OPTIONAL), AGENCY (OPTIONAL) AND SCREEN NUMBER
OR, TO GO DIRECTLY TO A SCREEN, ENTER THAT SCREEN NUMBER,
AND PRESS ENTER.
```

Figure 9. Main Menu Help Screen 1

To display a help screen that provides instructions for accessing a submenu (**Figure 10**), press **[PF5]** on the submenu number.

```
XX/XX/XX                                IR0000H
                                         ENTER=RETURN
*****
THIS IS THE 100 SERIES SUBMENU FOR THE IRIS SYSTEM.
THE SCREENS IN THIS SUBMENU DISPLAY DATA STORED ON
THE PAYROLL/PERSONNEL DATABASE AND ARE CURRENT THROUGH
THE LAST PROCESSED PAY PERIOD AND LAST PASS OF PINE.

-- TO GO DIRECTLY TO ANY SCREEN IN IRIS, ENTER A
   A SSNO (OPTIONAL), AGENCY (OPTIONAL) AND SCREEN
   NUMBER AND PRESS ENTER.
```

Figure 10. Main Menu Help Screen 2

To obtain a Help screen for a particular program (**Figure 11**), position the cursor with the arrow keys on the SSNO field and press **[PF5]**.

```
XX/XX/XX                                IR0000H
                                         ENTER=RETURN
*****
THE SALARY DATA SCREEN, IR101, CONSISTS OF SALARY INFORMATION FOR THE CURRENT
PROCESSING PAY PERIOD.

TO INQUIRE, ENTER A SSNO AND AGENCY (OPTIONAL) AND PRESS ENTER. TO MAKE
ANOTHER INQUIRY, ENTER A NEW SSNO AND PRESS ENTER. TO TRANSFER TO ANOTHER
SCREEN, ENTER SCREEN NUMBER AND PRESS ENTER. TO VIEW SCREEN ELEMENT
DEFINITIONS, USE THE ARROW KEYS TO POSITION THE CURSOR ON THE DATA PORTION
OF THE ELEMENT FIELD AND PRESS PF5. DETAILED INFORMATION FOR THAT ELEMENT
WILL DISPLAY. TO RETURN TO ORIGINAL SCREEN, PRESS ENTER. SCREEN FUNCTIONS
(PFKEYS) ARE AT THE BOTTOM OF THE SCREEN.
```

Figure 11. Program Help Screen

A help screen is displayed that provides a description of the IRIS program screen. Press **[Enter]** to return to the original screen.

To obtain a Help screen for a data element (**Figure 12**), position the cursor with the arrow keys on the data portion of the element in question and press **[PF5]**.

IRIS ELEMENT INFORMATION SCREEN					IR0000E
					ENTER=RETURN

FIELD SCREEN NAME	AG		SCREEN	IR101	
IDMS DATA NAME	ORG-STRUCTURE-CODE-AGCY		VERSION	0003	
IDMS RECORD	SALARY		FORMAT	X(02)	
FOCUS DATA NAME	ORG_AGCY	ALIAS	P011005C0071	FORMAT	A02
-----DATA DEFINITION-----					
ORGANIZATIONAL STRUCTURE CODE (AGENCY)					
THE FIRST LEVEL OF THE ORGANIZATIONAL STRUCTURE CODES IDENTIFIES					
THE AGENCY, BY CODE, AS ASSIGNED TO THE DEPARTMENT OF AGRICULTURE					
BY OFFICE OF PERSONNEL.					

Figure 12. IRIS Element Information Screen

A help screen is displayed that provides a description of the data element and/or a list of the valid values for that element. This data is reflected as it appears in the Data Dictionary. Press **[Enter]** to return to the original screen. Descriptions of the data element help screen fields are provided below:

Field Screen Name. Displays the data element name as it appears on the screen.

Screen. Displays the screen number that the data element appears on.

IDMS Data Name. Displays the data element name as it is stored in the record on the database.

Version. Displays the database version of the data element.

IDMS Record. Displays the database record from which the data element comes.

Format. Displays the IDMS data format.

FOCUS Data Name. Displays the FOCUS name for the data element.

Alias. Displays the FOCUS alias for the data element.

Format. Displays the FOCUS format.

Data Definition. Displays the definition of the data element. If the description of a data element exceeds the space allowed on the Help Screen, you should refer to the [Glossary](#) in **Appendix A** for the complete definition.

Glossary

The Glossary is an online list of data element names and identifies the corresponding Integrated Data Base Management System (IDMS) element name and the IRIS program on which the element is displayed. To display the Glossary, press **[PF6]**. The Glossary is also included in this procedure.



Note

The online glossary is not currently available.

System Messages

Messages are displayed during IRIS access if an employee is not on the database as a result of a new hire whose accession action is not in the system or is in error. The message, *SSNO Not Found – Please Verify SSNO Or Reference IR131*, is displayed in these situations.

Certain messages indicate that the program being accessed is not applicable to the employee (e.g., severance pay program, discretionary allotment program, etc.). The message, *Record Not Present*, is displayed.

In most cases, when scrolling through records within a program, a message is displayed to indicate the last record has been displayed (e.g., *ADJP Hist Records Exhausted*).

Adjustments

The Payroll/Personnel System retains one year of data to facilitate the automatic adjustment of one year of processing. The data reflected in IRIS is updated when one of the following retroactive adjustments is processed: (1) personnel action, (2) corrected T&A's, or (3) NFC initiated adjustment as a result of retroactive law, regulation, or policy being enacted. When these adjustments process, the payment is revalidated (i.e., a debit and credit are initiated which recomputes the original payment(s), computes the correct payment(s), and pays or collects the difference). These transactions must be effective no more than one year prior to the processing pay period for an automatic adjustment to be successful.

When a late payroll document is processed, in most cases, the system will not revalidate payment for the retroactive period; it will only apply the document in the pay period in which it is processed. In those cases, Form AD-343, Payroll Action Request, must be submitted to NFC for the retroactive period.

Any adjustment over 1 year requires manual intervention. Although manual intervention may be required to process an adjustment, the database is updated to reflect the adjustment processing, as appropriate. For example, an adjustment involving back pay due beyond one year requires the agency to submit an AD-343 through the Document Tracking System (DOTSE) for processing the adjustment manually. NFC abstracts pertinent data from the AD-343, computes the payment, and processes the necessary documentation (in most cases a Form NFC-29, Pay Adjustment Document) in the system so that payment can be updated for tax and tracking purposes.

Function Keys

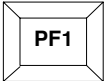
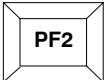








Your keyboard includes:

- Program function keys (**[PA]**, **[PF]**, **[F]**, etc.), used to execute functions and display specific screens in the system
- Other function keys (**[Enter]**, **[Clear]**, etc.)

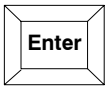

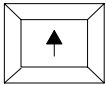
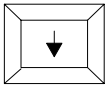
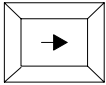
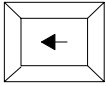
For instructions on your equipment usage for these keys, see the manufacturer's operating guide or consult your agency ADP staff.

The special functions of these keys in IRIS are displayed at the bottom of each screen. Descriptions are provided below:

Function Keys

Key	Description
	Used to display the IRIS Main Menu or Submenu.
	Used to display the following: <ul style="list-style-type: none"> Organizational code description on IR101, Salary Data, IR122, SF-50B Data Elements, IR201, Salary Data Transaction, IR222, SF-50B Data Elements Transaction, IR501, PERHIS Salary Data, and IR522, PERHIS SF-50B Data Elements. Bond owner data on IR108, Bonds. Restricted data screens on IR205, State Tax Transaction, IR211, Charitable Contribution Tran, IR302, PERHIS Handicap RNO Data, and IR314, PERHIS SES Performance Data. Screen 2 on IR135, Severance Pay Computation. The nature of action literal on IR125, Personnel Actions Summary, and IR225, Personnel Transaction History. NOA Literal on IR525, Personnel Actions Summary. Financial Institution Address on IR110, Financial Allotment, IR120, Thrift Savings Loans, IR124, Address/Check Information, IR306, Child Support & Alimony, and IR524, PERHIS Address/Check Information.
	Used to display co-owner data on IR108, Bonds.
	Used to display the Help screen.
	Used to display the Glossary.
	Used to Page Up (to display the previous screen within a program).
	Used to Page Down (to display the next screen within a program).
	Used to display the next agency transaction history records on the transaction history programs (Series 200).
	Used to display a previous record and used to display the previous agency transaction history records on the transaction history programs (Series 200).
	Used to exit the system.

Function Keys

Key	Description
	Used to inquire or transfer to another screen, to scroll through multiple records, to return to the beginning of the list on IR525, and for a continuation of rate records on IR139, Compensatory Leave & Rate.
	Used to move the cursor from field to field.
	Used to move the cursor up from line to line.
	Used to move the cursor down from line to line.
	Used to move the cursor to the right from position to position within a field.
	Used to move the cursor to the left from position to position within a field.

Current Data Menu

The Current Data Menu (**Figure 9**) and is Option 100 on the IRIS Main Menu (**Figure 6**).

CURRENT DATA MENU		XX/XX/XX	IR100
SSN 000000000	SCREEN 000		
101 SALARY DATA	116 LIFE INSURANCE		
102 DATES & MISC SAL/PERS DATA	117 RETIREMENT DATA		
103 SALARY YTD DATA	118 THRIFT SAVINGS DATA		
104 FEDERAL TAX	119 RESERVED FOR FUTURE USE		
105 STATE TAX	120 THRIFT SAVINGS LOANS		
106 CITY TAX	121 THRIFT SAVINGS RETRO PAYMENTS		
107 COUNTY TAX	122 SF-50B DATA ELEMENTS		
108 BONDS	123 PERSONNEL SUPPLEMENTS		
109 ALLOWANCES/COLA/POST DIFF	124 ADDRESS/CHECK INFORMATION		
110 FINANCIAL ALLOTMENT	125 PERSONNEL ACTIONS SUMMARY		
111 CHARITABLE CONTRIBUTION	126 LAST PAYROLL ACTION		
112 DISCRETIONARY ALLOTMENT	127 DETAIL ASSIGN/TEMPORARY PROMOTION		
113 FLEXFUND	128 RETAINED GRADE DATA		
114 RECEIPT ACCOUNTS	129 INTERMITTENT		
115 HEALTH BENEFITS	130 EDUCATION AND CERTIFICATE		

ENTER SCREEN NUMBER (SSNO/AGENCY OPTIONAL) AND PRESS ENTER
PF1 = MAIN MENU PF5 = HELP PF8 = PG/DWN ENTER = TRANSFER CLEAR = EXIT

Figure 13. Current Data Menu, Screen 1

This option consists of two screens and provides a menu of 46 programs that are used to view current payroll/personnel data as it applies in the database during the pay period and remains until changed. To display the second screen (**Figure 10**), press **[PF8]**.

CURRENT DATA MENU CONTINUED		XX/XX/XX	IR1001
SSN 000000000	SCREEN 000		
131 SSNO CHANGE DATA			
132 SEPARATION INFORMATION			
133 SEPARATED LEAVE			
134 SEVERANCE PAYMENT			
135 SEVERANCE PAY COMPUTATION			
136 ANNUAL/SICK LEAVE			
137 RESERVED FOR FUTURE USE			
138 OTHER LEAVE			
139 COMPENSATORY LEAVE AND RATES			
140 NON PAY LEAVE			
141 RESERVED FOR FUTURE USE			
142 AWARDS			
143 TIME OFF AWARD DATA			
144 PROCESSING INDICATORS			
145 DEMONSTRATION PROJECT DATA			
146 BUILDING LOCATOR INQUIRY			

ENTER SCREEN NUMBER (SSNO/AGENCY OPTIONAL) AND PRESS ENTER
PF1 = MAIN MENU PF5 = HELP PF7 = PG/UP ENTER = TRANSFER CLEAR = EXIT

Figure 14. Current Data Menu, Screen 2

The second screen displays a continuation of the options available on the Current Data Menu.

To select the Current Data Menu, position the cursor with the arrow key on Menu Number 100 on the IRIS Main Menu (**Figure 6**) and press **[Enter]**.

Below is a brief description of each program:

- 101. Salary Data.** Displays an employee's position related information, salary record, and personnel records associated with it. This program lists items such as the employee's grade, step, position title, duty location, etc. Also, this program breaks down the employee's salary, including locality pay, retirement information, etc.
- 102. Dates & Misc Pers Data.** Displays general personnel and salary data. The data elements on this program are listed by date. Topics such as WGI, SCD, RIF are listed with the last date applicable to a particular employee.
- 103. Salary YTD Data.** Displays year-to-date calculations. This program lists salary data calculated year to date for the current calendar year.
- 104. Federal Tax.** Displays Federal tax data. The number of exemptions, extra deductions, earned income credit, and W-4 information are listed on this program.
- 105. State Tax.** Displays state tax data. An employee may have up to two state tax records documented on this program. The state code, the number of exemptions, the number of extra exemptions, the number of personal exemptions, and the private tax code are listed on this program.
- 106. City Tax.** Displays city tax data. This program lists the city code and name, the state code and name, the employee's tax status, the tax indication, the number of exemptions, the percent of tax, the dollar amount of extra deductions, and the amount of taxes withheld from the employee's salary year-to-date. If an employee does not have city tax withheld from his/her salary, zeroes will appear on this screen.
- 107. County Tax.** Displays county tax data. This program lists the county code and name, the state code and name, the employee's tax status, the tax indication, the number of exemptions, the percent of tax, the dollar amount of extra deductions, and the amount of taxes withheld from the employee's salary year-to-date. If an employee does not have county tax withheld from his/her salary, zeroes will appear on this screen.
- 108. Bonds.** Displays bond data. This program consists of three screens. The first screen lists the bond data applicable to the particular employee. The series of the bond is displayed on this screen. The second screen lists all of the bond owners. Each owner's social security number is listed. The third screen lists the coowners/beneficiaries for the respective owners listed on Screen 2. Each bond must have an owner and may have a coowner or beneficiary.
- 109. Allowances/COLA/Post Diff.** Displays allowance data. This program lists the codes for the COLA/Post Differentials for the employee. The type of allowance, whether or not it is a taxable allowance, the rate of the deduction, the total amount of the allowance per calendar year, and the balance of the allowance are listed on this program.
- 110. Financial Allotment.** Displays data for up to twenty financial allotment records. The amount of the disbursement, the disbursement office, the address of the financial institution, the route number, and the bank account number are listed on this program.

- 111. Charitable Contribution.** Displays data for up to two charitable contribution records. The amount of the contribution per pay period, the balance remaining based on the total contribution in a year, the type code for the contribution, the state code, and the city code are listed on this program.
- 112. Discretionary Allotment.** Displays discretionary allotment data. The account number, the type of the account, the disbursement type, the amount of the deduction, the balance to be deducted, and the balance remaining are listed on this program.
- 113. Flexfund.** Displays flexfund data. The transaction code, the plan code, the option code, the effective date, the amount of the deduction, the total amount to be deducted in a year, the payee name, and the benefit type are listed on this program.
- 114. Receipt Accounts.** Displays receipt account data. This program displays receipt account information for indebted employees who have withdrawals to pay back debts. These can be commercial or government debts. The amount per pay period, the balance remaining, whether or not the deduction is voluntary or involuntary, the type of debt, and the account number are listed on this program.
- 115. Health Benefits.** Displays Federal and Non-Federal health benefit data. The name of the health benefit plan, the enrollment code, the amount of the contribution, and the amount deducted from the employee's salary every pay period are listed on this program.
- 116. Life Insurance.** Displays Federal and Non-Federal life insurance data. The plan name, plan code, the type of coverage, the options selected, and a description of the coverage are displayed on this program.
- 117. Retirement Data.** Displays retirement data for Civil Service Retirement, Federal Employees Retirement System, and others. An employee's total retirement deductions are listed with both the cumulative retirement deductions and the deductions prior to the conversion. Contributions by both the employee and the agency are listed with year-to-date totals. Dates for service in the military and in foreign areas are also listed.
- 118. Thrift Savings Plan Data.** Displays Thrift Savings Plan data. This program lists when the employee became eligible to make TSP deductions, the amount of deductions being taken, the amount of deductions being made by the agency, and when the deductions began.
- 119. Reserved For Future Use**
- 120. Thrift Savings Plan Loans.** Displays Federal and Non-Federal Thrift Savings Plan loans data for up to four loan records. The type of loan, the payment amount, the bank account number, and the bank routing number are listed for each loan.
- 121. Thrift Savings Retro Payments.** Displays Thrift Savings Plan collections made. These are collections made to TSP accounts for the current pay period. Debits and credits are listed for the deduction type, the base pay, the factor non deferred, the factor deferred, the deduction non deferred, and the deduction deferred.
- 122. SF-50B Data Elements.** Displays personnel data. This program lists the information about a particular employee that would be listed on a Form SF-50B, Notification of Personnel Action. This program consists of two screens with various information

about the employee such as date of birth, pay plan, grade, step, organizational structure, etc.

- 123. Personnel Supplements.** Displays general personnel data. This program consists of two screens and lists information about an employee such as the employee's educational level, the degree received, the employee's sex, etc.
- 124. Address/Check Information.** Displays the employee's residence address and check distribution information. This is the address where the employee's Form AD-334, Statement of Earnings and Leave, is sent each pay period. The account number and address of the bank where the electronic fund transfer is coming from are listed on this program.
- 125. Personnel Actions Summary.** Displays a listing of personnel actions processed in the last year. You can page down to see the rest of the list of the actions. The pay period, year, effective date of the action, nature of action, agency, POI, batch number, and the user id of the person who entered the action are listed on this program.
- 126. Last Payroll Action.** Displays a listing of the last payroll actions applied. Actions such as health benefits, life insurance benefits, educational documents, etc., are listed on this program. The coordinating PRES document type, the pay period, the year, the POI, the batch number, and the user ID of the person who entered the action are listed.
- 127. Detail Assign/Temporary Promotion.** Displays current detailed position data and temporary promotion data. The agency, the POI, the department, the pay plan, the grade, and the not to exceed date are all listed on this program for the particular appointment.
- 128. Retained Grade Data.** Displays save grade data. This program lists the pay plan, grade, occupational series, and the occupational series (occ) function code for both the occupied and former position held by the employee.
- 129. Intermittent.** Displays intermittent employee counters for days and hours worked for service computation purposes. Elements such as the employee's WGI, SCD, tenure status, and amount of time needed toward conversion are listed on this program. Both work days and calendar days are listed.
- 130. Education and Certificate.** Displays additional educational level and certification information. The level of education received, the instructional program studied, the year a degree was received, the school code, the state code, the school name, the certificate number, the certificate name, the certificate year, and the certificate state are listed on this program. This is the highest level of education completed by the employee.
- 131. SSNO Change Data.** Displays changes made to an employee's social security number. Both the old and new SSN's are displayed along with the effective pay period and the organizational code.
- 132. Separation Information.** Displays employee separation information. Separation information for both intermittent and permanent employees are listed on this program.
- 133. Separation Leave.** Displays leave information for separated employees. This program is broken up into eight types of leave with information about each type. The leave

types are annual leave, leave without pay, lump sum carried, sick leave, absent without leave, suspension leave, absent without pay, and military leave.

- 134. Severance Payment.** Displays severance pay information. This program lists the total amount in an employee's severance fund, the biweekly severance amount, the initial severance payment amount, the severance fund balance, the date the severance payments begin, the accounting distribution, and the sublevel code.
- 135. Severance Pay Computation.** Displays the formula used to compute an employee's severance payments. This program is unique because it allows the user to enter information. You can enter data into any field except the name, date of birth, age at separation, creditable service, and the rate at date of separation. By entering different amounts on this program, you can figure different scenarios regarding severance pay.
- 136. Annual/Sick Leave.** Displays data associated with annual leave, sick leave, annual leave restored, U.S. Attorney leave, and donor leave. This program consists of two screens divided into the five leave categories.
- 137. Reserved For Future Use**
- 138. Other Leave.** Displays data associated with military leave, home leave, shore leave, administrative leave, and credit hours. These are the five categories of leave that are classified as other leave on the employee's T&A. Other leave is recorded in the Remarks section of the T&A.
- 139. Compensatory Leave and Rates.** Displays data associated with compensatory leave and applicable rates. Up to two years of compensatory leave is shown on this program, and you can press **[Enter]** to display additional compensatory leave records when the employee's list of records exceeds the space on the screen.
- 140. Non Pay Leave.** Displays data associated with absence without leave, leave without pay, suspension, and other non pay leave categories. This program is divided into the five leave categories mentioned above with specific leave information in each category.
- 141. Reserved For Future Use.**
- 142. Awards.** Displays cash award data. The amount of the cash award, the pay period, and the year are all listed. The first three elements displayed remain on this program until another personnel action replaces them.
- 143. Time Off Award Data.** Displays time off award data. This program lists the total time off award hours for an employee, the effective year and pay period, the hours used, the hours balance, the hours forfeited, the user ID of the person who last updated the employee's time off award data, and the date changed.
- 144. Processing Indicators.** Displays various types of data used for processing salary and personnel documents. This program lists elements such as a break in service, a name correction, a TSP change, a multielement change, etc.
- 145. Demonstration Project Data.** Displays data associated with a demonstration project. This program lists the case file number, the project indicator, the adjust salary, the present grade, etc., of an employee who is working on a USDA demonstration project.

146. Building Locator Information. Displays data pertaining to a General Accounting Office (GAO) employee's office location. This program displays all levels of the employee's organizational structure, including the physical room location, the mail room location, the work phone number, the work building code, and the building name and address.

To select an option from the Current Data Menu, follow one of the methods below:

- Type the SSN, the agency code (optional), and the screen number and press **[Enter]**. The program selected is displayed with the employee's data.

OR

- Type the screen number in the Screen field and press **[Enter]**. A screen with no data is displayed. Enter the SSN and agency code (optional) and press **[Enter]**. The program selected is displayed with the employee's data.

Instructions follow for viewing programs on the Current Data Menu.

There is help available for the Current Data Menu program (**Figure 11**).

To access the help screens, press **[PF5]** on the SSN, Agency, or Screen field of the Current Data Menu, Screen 1 or Screen 2. These help screen(s) provide information on the 100 series submenu and give instructions for accessing any screen in IRIS.

```

IR0000H
ENTER=RETURN
*****
THIS IS THE 100 SERIES SUBMENU FOR THE IRIS SYSTEM.
THE SCREENS IN THIS SUBMENU DISPLAY DATA STORED ON
THE PAYROLL/PERSONNEL DATABASE AND ARE CURRENT THROUGH
THE LAST PROCESSED PAY PERIOD AND LAST PASS OF PINE.

-- TO GO DIRECTLY TO ANY SCREEN IN IRIS, ENTER A
   A SSNO (OPTIONAL), AGENCY (OPTIONAL) AND SCREEN
   NUMBER AND PRESS ENTER.
```

Figure 15. Current Data Menu Help Screen

Salary Data (IR101)

Salary Data (**Figure 16**) is Pgm. No. 101 on the Current Data Menu (**Figure 9**).

SSN 000000000	AG	* SALARY DATA *	XX/XX/XX	IR101
SCREEN 000	NAME			
DEPARTMENT CODE	POI 0000	ADJUSTED SALARY	.00	
ORG STRUCTURE CODE		SCHEDULED SALARY	.00	
00 00 0000 00 00 00 00		GEOGRAPHIC ADJ RATE	.00	
POSITION TITLE		SALARY RATE CODE		
		LOCALITY TABLE CODE		
POSITION TITLE CODE		GEOGRAPHIC ADJ PERCENT	.0000	
PAY PLAN/GRADE/STEP	00 00	PAY RATE DETERMINANT CODE		
MR/IP NUMBER		PAY TABLE CODE		
OCC SERIES/FUNCTION CODE	0000 00	LEO INDICATOR		
DUTY STATION CODE	0000 000	FAIR LABOR STANDARDS CODE		
CITY/ST		FEGLI COVERAGE CODE		
COUNTY		RETIREMENT COVERAGE CODE		
DOCUMENT DESCRIPTION CODE		PAID STATUS CODE	0	
		SEPARATION ACCESSION TYPE	0	
DOCUMENT EFFECTIVE DATE	00 00 00	FREQUENCY PAID CODE	0	
DOCUMENT BATCH	PP 00 YR 00	EARNINGS LIMITATION CODE		
PERS ACTION EFFECTIVE	00 00 00	NOA 1ST 000	00000	
PERS AUTH DATE	00 00 00	NOA 2ND 000	00000	
ACCT STATION CD 0000	LOCATION CD 0	PMSA CODE	CMSA CODE	
PLEASE ENTER SSNO AND PRESS ENTER			1400	
PF1 = SUB MENU	PF5 = HELP	ENTER = INQUIRY	CLEAR = EXIT	

Figure 16. IR101, Salary Data

This program displays an employee's salary record and personnel records associated with it. Elements such as the employee's geographic adjustment, duty station code, retirement coverage code, etc. are listed on this program.

Press [PF2] to display the organizational code description.

Dates & Misc Sal/Pers Data (IR102)

Dates & Misc Sal/Pers Data (Figure 17) is Pgm. No. 102 on the Current Data Menu (Figure 13).

SSN 000000000	AG	* DATES & MISC SAL/PERS DATA *	XX/XX/XX	IR102
SCREEN 000	NAME			
ENTERED PRESENT GRADE	00 00 00	TYPE OF APPOINTMENT CODE	00	
SCD WGI	00 00 00	WORK SCHEDULE		
LAST RECORD WGI	00 00 00	TOUR OF DUTY HOURS	.00	
DATE SCD RETIRE	00 00 00	ALTERNATE WORK SCHEDULE	0	
LAST ADJ SCD RET	00 00 00	SEASONAL STATUS QUO	0	
DATE SCD RIF	00 00 00	SPECIAL EMPLOYEE CODE	00	
LAST ADJ SCD RIF	00 00 00	CURRENT EMPLOYMENT STATUS	0	
DATE SCD LEAVE	00 00 00	SPECIAL EMPLOYMENT PROGRAMS CD		
LAST ADJ SCD LEAVE	00 00 00	BARGAINING UNIT STATUS	0000	
DATE 6C RETIRE	00 00 00	POSITION SUPERVISORY CODE	0	
DT RETENTION ALLOW	00 00 00	UNIFORM SERVICE STATUS	0	
SERVICE AGREE EXPIRE	00 00 00	EMPLOYEE TYPE		
DATE LONGEVITY	00 00 00	PROFESSIONAL CATEGORY		
LONGEVITY PERCENT	.00	QUARTER DED CODE 0 RATE	.00	
TDY POST DIFFERENTIAL		POSITION SENSITIVITY CODE		
COPR STATUS		CHANGE IN TENURE	00 00 00	
APPOINTMENT DATE	00 00 00	CONVERSION CAREER TENURE	00 00 00	
DATE AGENCY EOD	00 00 00	CAREER PERM TENURE STARTS	00 00 00	
DATE ENTERED POI	00 00 00	CAREER PERM LAST RECORDED	00 00 00	
PLEASE ENTER SSNO AND PRESS ENTER			1400	
PF1 = SUB MENU	PF5 = HELP	PF8 = PG/DWN	ENTER = INQUIRY	CLEAR = EXIT

Figure 17. IR102, Dates & Misc Sal/Pers Data (Screen 1)

This program displays general salary data and associated dates for an employee. This program contains two screens and consists of miscellaneous salary and personnel data.

To view the data displayed on Screen 2 (**Figure 18**), press **[PF8]**.

SSN 000000000 AG	* DATES & MISC SAL/PERS DATA (CONT) *			XX/XX/XX IR1021
SCREEN 000 NAME				
DATE SES RECERT	00 00 00	AUO CHANGE CODE		0
ENTERED TOUR DATE	00 00 00	AUO PROJECTED ANNUAL AMOUNT		.00
SUPV MANAGER PROBATION PERIOD REQ	0	AUO LAST CHANGE DATE	00 00 00	
SUPV MANAGER PROBATION BEGIN	00 00 00	AUO STANDBY PERCENT		000
PROBATION PERIOD STARTS	00 00 00	AUO STANDBY HOURS WEEK (1)	00 (2)	00
PROBATION LAST RECORDED	00 00 00	ANNUITANT SHARE AMOUNT		.00
NON PAY NTE	00 00 00	ANNUITANT INDICATOR		
PROMOTION NTE	00 00 00	SALARY SHARE CODE		0
APPOINTMENT NTE	00 00 00	SALARY RATE OVERTIME	HOLIDAY	
APPOINTMENT LIMITATION CODE	0	PRIMARY FUND CODE		00
EXP APPOINTMENT LIMIT REPORT		COOP EMPLOYEE CONTROL CODE		0
EXP APPOINTMENT LIMIT PP	00 YR 00	COOP SHARE AMOUNT		.00
SERVICE YEAR START DATE	00 00 00	COOP RT OVERTIME	.00 HOLIDAY	.00
APPOINTMENT HOURS	DAYS DOLLAR	UNIFORM SERVICE RETIRE COLA		.00
TOTAL	.00 000	SEVERANCE PAY CODE		0
BALANCE	.00 000	EARNINGS LIMITATION EX/SES		.00
WAGE BOARD AREA CODE				
WB SHIFT 2	.00 3 .00 VAR			.00
ENVIROMENTAL DIFFERENTIAL RATE				.00
PLEASE ENTER SSNO AND PRESS ENTER				1400
PF1 = SUB MENU	PF5 = HELP	PF7 = PG/UP	ENTER = INQUIRY	CLEAR = EXIT

Figure 18. IR102, Dates & Misc Sal/Pers Data (Screen 2)

To return to the previous screen, press **[PF7]**.

Salary YTD Data (IR103)

Salary YTD Data (**Figure 19**) is Pgm. No. 103 on the Current Data Menu (**Figure 9**).

SSN 000000000 AG	* SALARY YTD DATA *			XX/XX/XX IR103
SCREEN 000 NAME				
GROSS PAY YTD	.00	PP LAST TIME PAID		00
BASE PAY YTD	.00	SCHEDULE NO LAST PAID		
TSP BASE PAY YTD	.00	LAST PAID BEGIN	00 00 00	
HITS WAGES YTD	.00	COPR PREMIUM PAY FY YTD		.00
HITS DED YTD	.00	COPR PREMIUM PAY FY YTD PRI		.00
OASDI WAGES YTD	.00	COPR OT RET CURR FY YTD		.00
OASDI DED YTD	.00	COPR OT RET PREV FY YTD		.00
EARNING LIMIT YTD	.00	COPR PREMIUM PAY PAY PERIOD		.00
OVERPAY CARRY YTD	.00	COPR OT RET PAY PERIOD		.00
FED TAXABLE WAGES YTD	.00	COPR OT HOURS LAST 26 PP		.00
FED TAX DEDUCTS YTD	.00	COPR COMM HOURS LAST 26 PP		.00
		COPR OVERTIME AMOUNT		.00
		COPR STATUS		.00
ACCT DISTRIBUTION FY	APPN CD	FLAG 0		
SUB LEV				
PLEASE ENTER SSNO AND PRESS ENTER				1400
PF1 = SUB MENU	PF5 = HELP	ENTER = INQUIRY		CLEAR = EXIT

Figure 19. IR103, Salary YTD Data

This program displays year-to-date calculations. Year-to-date calculations are displayed for gross pay, base pay, Thrift Savings Plan base pay, HITS (Medicare), OASDI (Social Security), earnings limitation, overpay carryover, premium pay, and Customs Officers Pay Reform (COPR). It also displays the pay period and schedule of the last time paid.

Federal Tax (IR104)

Federal Tax (**Figure 20**) is Pgm. No. 104 on the Current Data Menu (**Figure 9**).

SSN 000000000	AG	* FEDERAL TAX *	XX/XX/XX	IR104
SCREEN 000	NAME			
	NUMBER OF EXEMPTIONS	EXTRA DEDUCTIONS	PROCESSED PP YR	
		.00	00 00	
	EARNED INCOME CREDIT			
	CODE:	YTD AMOUNT:	.00	
	W-4 CONTROLLED BY IRS			
PLEASE ENTER SSNO AND PRESS ENTER			1400	
PF1 = SUB MENU	PF5 = HELP	ENTER = INQUIRY	CLEAR = EXIT	

Figure 20. IR104, Federal Tax

This program displays an employee's Federal tax data. Information displayed includes the number of exemptions, the dollar amount of the extra deductions, the earned income credit code, the dollar amount of Federal income tax withheld year to date, and the processing pay period and year.

State Tax (IR105)

State Tax (**Figure 21**) is Pgm. No. 105 on the Current Data Menu (**Figure 9**).

```

SSN 000000000 AG          * STATE TAX *          XX/XX/XX  IR105
SCREEN 000 NAME

          * STATE TAX 1 *

PROCESSED      PP 00 YR 00      EXEMPTIONS
WITHHOLDING STATE CODE/NAME      NUMBER  EXTRA  PERSONAL

STATUS DUTY STATE  0
PRIVATE TAX CODE   0
EXTRA DEDUCTIONS   .00

          * STATE TAX 2 *

PROCESSED      PP 00 YR 00      EXEMPTIONS
WITHHOLDING STATE CODE/NAME      NUMBER  EXTRA  PERSONAL

STATUS DUTY STATE  0
PRIVATE TAX CODE   0
EXTRA DEDUCTIONS   .00

PLEASE ENTER SSNO AND PRESS ENTER          1400
PF1 = SUB MENU      PF5 = HELP      ENTER = INQUIRY      CLEAR = EXIT

```

Figure 21. IR105, State Tax

This program displays an employee's state tax data. Information displayed includes deduction information, state code, duty station, private tax code, the pay period and year, the number of exemptions, the number of extra exemptions, and the number of personal exemptions processed for up to two state tax records.

City Tax (IR106)

City Tax (**Figure 22**) is Pgm. No. 106 on the Current Data Menu (**Figure 9**).

```

SSN 000000000 AG          * CITY TAX *          XX/XX/XX  IR106
SCREEN 000 NAME

          TAX RECORD 0000

STATE CODE/NAME  00
CITY CODE/NAME   0000
TAX STATUS       0
TAX INDICATION           0
NUMBER EXEMPTIONS
TAX PERCENT              .00
EXTRA DEDUCTIONS         .00
TAX DEDUCTIONS YTD       .00

PLEASE ENTER SSNO AND PRESS ENTER          1400
PF1 = SUB MENU      PF5 = HELP      ENTER = INQUIRY      CLEAR = EXIT

```

Figure 22. IR106, City Tax

This program displays an employee's total city tax deductions year to date for the taxing year. This information is updated each pay period. Information displayed includes state and

city codes, tax status code and description, tax indicator, number of exemptions, percentage rate, extra deduction amount, and total deductions to date for the taxing year. The Tax Record field is a counter for multiple records.

If any employee does not have city tax deducted from his/her salary, zeroes will appear on this program.

Press **[Enter]** to display additional city tax records.

County Tax (IR107)

County Tax (**Figure 23**) is Pgm. No. 107 on the Current Data Menu (**Figure 9**).

SSN 000000000	AG	* COUNTY TAX *	XX/XX/XX	IR107
SCREEN 000	NAME			
TAX RECORD 0000				
STATE CODE/NAME	00			
COUNTY CODE/NAME	000			
TAX STATUS	0			
TAX INDICATION		0		
NUMBER EXEMPTIONS				
TAX PERCENT		.00		
EXTRA DEDUCTIONS		.00		
TAX DEDUCTIONS YTD		.00		
PLEASE ENTER SSNO AND PRESS ENTER				
PF1 = SUB MENU	PF5 = HELP	ENTER = INQUIRY	1400	CLEAR = EXIT

Figure 23. IR107, County Tax

This program displays an employee's total county tax deductions year to date for the taxing year. This information is updated each pay period. Information displayed includes state and county codes, tax status code and description, tax indicator, number of exemptions, percentage rate, the dollar amount of any extra deductions, and deductions to date for the taxing year. The Tax Record field is a counter for multiple records.

If any employee does not have county tax deducted from his/her salary, zeroes will appear on this program.

Press **[Enter]** to display additional county tax records.

Bonds (IR108)

Bonds is Pgm. No. 108 on the Current Data Menu (**Figure 9**). The first screen of this program (**Figure 24**) displays an employee's bond data.

SSN 000000000 AG	* BONDS *	08/05/98 IR108
SCREEN 000 NAME		
« BOND OWNER «	AUTHORIZATION NUMBER	
	SERIES	
	DENOMINATION AMOUNT	.00
	PURCHASE PRICE AMOUNT	.00
	DEDUCTION AMOUNT	.00
	CARRYOVER AMOUNT	.00
	TOTAL DEDUCTION	.00
OWNER SSN	DATE BOND EFFECTIVE	MO 00 YR 00
NUMBER OF OWNERS 00	DATE BOND ISSUED	MO 00 YR 00
ISSUE CODE 00	LAST DEDUCTION PAY PERIOD	00
	NUMBER PP WITH NO DEDUCTIONS	00
	NUM BONDS ISSUED THIS PP	00
	CHANGE INDICATOR	0
COOWNER NUMBER 0	ISSUE CODE 00	
NUMBER OF COOWNER/BENEFICIARY		
PLEASE ENTER SSNO AND PRESS ENTER	ENTER = INQUIRY	1400
PF1 = SUB MENU PF5 = HELP		CLEAR = EXIT

Figure 24. IR108, Bonds (Screen 1)

Information displayed includes bond owner and coowner data, authorization number, deduction and bond amounts, whether the bond is series I or series EE, and pay periods involved. The Authorization Number field is a counter for additional authorization records.

Screen 2 (**Figure 25**) is used to display bond owner information when more than one owner exists. Press **[PF8]** to display additional bond owners. A maximum of nine bond owners is allowed.

SSN 000000000 AG 90	* BOND OWNERS *	08/05/98 IR1081
NAME JANE	E	DOE
	AUTHORIZATION NUMBER	2
JOHN DOE		
111 WOODS DR		
ANYWHERE	USA 00000	
OWNER SSN 000000000	OWNER NUMBER 1	OWNER SSN
		OWNER NUMBER 0
OWNER SSN	OWNER NUMBER 0	OWNER SSN
		OWNER NUMBER 0
OWNER SSN	OWNER NUMBER 0	OWNER SSN
		OWNER NUMBER 0
INQUIRY COMPLETE < PRESS ENTER TO RETURN TO IR108	ENTER = RETURN	0307
PF5 = HELP	PF8 = PG/DOWN	CLEAR = EXIT

Figure 25. IR108, Bond Owners (Screen 2)

Screen 3 (**Figure 26**) is used to display coowner/beneficiary information when more than one coowner/beneficiary exists.

SSN 000000000	AG NAME	* BOND COOWNER/BENEFICIARY *		XX/XX/XX IR1082
AUTHORIZATION NUMBER 0				
- NUMBER -	- NAME -	- SSN -	- TYPE -	
0			0	
0			0	
0			0	
0			0	
0			0	
0			0	
0			0	
0			0	
PRESS ENTER TO RETURN TO IR108				1400
PF5 = HELP ENTER = RETURN CLEAR = EXIT				

Figure 26. IR108, Bond Coowner/Beneficiary, (Screen 3)

Press **[Enter]** to display additional authorization records.

Press **[PF2]** to display Screen 2 for the applicable authorization record.

Press **[Enter]** to return to Screen 1.

Press **[PF8]** to display additional bond owners. A maximum of nine bond owners is allowed.

Press **[PF3]** to display Screen 3 for the applicable authorization record.

Allowances/COLA/Post Diff (IR109)

Allowances/COLA/Post Diff (**Figure 27**) is Pgm. No. 109 on the Current Data Menu (**Figure 9**).

SSN 000000000	AG	* ALLOWANCES/COLA/POST DIFF *	XX/XX/XX	IR109
SCREEN	NAME			
COLA/POST DIFF CODES		ALLOWANCE RECORD 0000		
COLA POST DIFF CODE	0	TYPE		000
ALLOWANCE COLA CODE				
FOREIGN POST PAY DIFF CODE		TAXABLE		
		CODE		0
		TOTAL		.00
		RATE		.00
		BALANCE		.00
<div style="display: flex; justify-content: space-between;"> <div> PLEASE ENTER SSNO AND PRESS ENTER PF1 = SUB MENU PF5 = HELP </div> <div> ENTER = INQUIRY 1400 CLEAR = EXIT </div> </div>				

Figure 27. IR109, Allowances/COLA/Post Diff

This program displays an employee's allowance data. The COLA/Post Differential code, the Allowance COLA code, the Foreign Post Pay code, the allowance record number, the code for the allowance type (e.g., uniform allowance, horse allowance), whether or not the allowance is taxable, the total allowance to be deducted within a year, the rate to be deducted each pay period, and the balance remaining to be deducted are listed on this program.

The Allowance Record field is a counter for multiple records on this program. Press **[Enter]** to display additional allowance records.

Financial Allotment (IR110)

Financial Allotment (**Figure 28**) is Pgm. No 110 on the Current Data Menu (**Figure 9**).

```

SSN 000000000 AG          * FINANCIAL ALLOTMENT *          04/09/02  IR110
SCREEN 000 NAME
POSITION CURSOR ON ROUTE NUMBER, PRESS PF2 FOR FINANCIAL INSTITUTION ADDRESS

                                TRANSACTION CODE      00
                                AMOUNT                .00
* ALLOTMENT 0000            DISBURSING OFFICE      0
                                TYPE OF BANK ACCT
                                BANK ACCT NUMBER
                                BANK ROUTE NUMBER    000000000

PLEASE ENTER SSNO AND PRESS ENTER          1400
PF1 = SUB MENU          PF5 = HELP          ENTER = INQUIRY          CLEAR = EXIT

```

Figure 28. IR110, Financial Allotment

This program displays data for up to twenty financial allotment records. The transaction code, the dollar amount of the deduction, the disbursing office, the type of bank account, and the bank routing number are listed for each allotment.

Position the cursor on the route number and press **[PF2]** to display the financial institution address. Another screen appears with the physical address of the bank.

Charitable Contribution (IR111)

Charitable Contribution (**Figure 29**) is Pgm. No. 111 on the Current Data Menu (**Figure 9**).

```

SSN 000000000 AG          * CHARITABLE CONTRIBUTION *          XX/XX/XX  IR111
SCREEN 000 NAME

CONTRIBUTION 1 *
TYPE CODE                  00
CITY CODE                  0000
STATE CODE                 00
AMOUNT PP                  .00
BALANCE REMAINING         .00

* CONTRIBUTION 2 *
TYPE CODE                  00
CITY CODE                  0000
STATE CODE                 00
AMOUNT PP                  .00
BALANCE REMAINING         .00

PLEASE ENTER SSNO AND PRESS ENTER          1400
PF1 = SUB MENU          PF5 = HELP          ENTER = INQUIRY          CLEAR = EXIT

```

Figure 29. IR111, Charitable Contribution

This program displays data for up to two charitable contribution records. The type code, city code for the charity, the state code for the charity, the dollar amount to be deducted per pay period, and the balance remaining to be deducted for the remainder of the calendar year are listed for each contribution.

Discretionary Allotment (IR112)

Discretionary Allotment (**Figure 30**) is Pgm. No. 112 on the Current Data Menu (**Figure 9**).

SSN 000000000	AG	* DISCRETIONARY ALLOTMENT *		XX/XX/XX	IR112
SCREEN 000 NAME					
		ALLOTMENT	0000		
TOTAL AMOUNT	.00	TOTAL BALANCE	.00	ALLOTMENT TYPE	00
		ALLOTMENT NUMBER	00	ALLOTMENT AMOUNT	.00
PAYEE NAME & ADDRESS					
ALLOTMENT: ACCOUNT NUMBER					
ID					
TYPE ACCOUNT					
ROUTE NUMBER 000000000					
DISBURSEMENT TYPE 0					
PLEASE ENTER SSNO AND PRESS ENTER				1400	
PF1 = SUB MENU		PF5 = HELP	ENTER = INQUIRY	CLEAR = EXIT	

Figure 30. IR112, Discretionary Allotment

This program displays an employee's discretionary allotment data. Information displayed includes the total dollar amount to be deducted, the total balance, the allotment type, the dollar amount to be deducted per pay period, and the payee name and address. Also, information about the allotment such as the account number, the identification number to be printed on the bottom of the check, the bank routing number, and the code for the disbursement type are listed on this program. The Allotment field is a counter for multiple allotments.

Press **[Enter]** to display additional allotment records.

Flexfund (IR113)

Flexfund (**Figure 31**) is Pgm No. 113 on the Current Data Menu (**Figure 9**).

```

SSN 000000000 AG          * FLEXFUND *          XX/XX/XX  IR113
SCREEN 000 NAME

                                FLEXFUND NUMBER  0000

TRANSACTION CODE
PLAN CODE
OPTION CODE
DATE EFFECTIVE          00 00 00
AMOUNT                  .00
TOTAL AMOUNT            .00
BALANCE                 .00
TAX DEFERRED CODE
PP DEDUCTED THIS TAX YR  00
BENEFIT TYPE            0
PAYEE NAME:

PLEASE ENTER SSNO AND PRESS ENTER          1400
PF1 = SUB MENU      PF5 = HELP      ENTER = INQUIRY      CLEAR = EXIT

```

Figure 31. IR113, Flexfund

This program displays an employee's flexfund data. Information displayed includes transaction code, plan code, option code, tax deferred codes, the dollar amount of the deduction, the total amount to be deducted, the benefit type, balance, applicable pay periods, and the payee name. The Flexfund Number field is a counter for multiple records.

Press **[Enter]** to display additional flexfund records.

Receipt Accounts (IR114)

Receipt Accounts (**Figure 32**) is Pgm No. 114 on the Current Data Menu (**Figure 9**).

```

SSN 000000000 AG          * RECEIPT ACCOUNTS *      10/21/03      IR114
SCREEN 000 NAME

                                RECEIPT NUMBER  0000

AMOUNT PAID PER PP          .00      ACCOUNT NUMBER
BALANCE OWED                .00      ACCOUNT ESTABLISHED PP 00 YR      00
PERCENT DEDUCTION PER PP    .00      ACCOUNT STATUS                                0
VOLUNTARY/INVOLUNTARY
TYPE CODE                    00      PERSONAL EXEMPTION                .00
                                ADDITIONAL PAYEE INFO

      * PAYEE BANK INFORMATION *          * PAYEE NAME & ADDRESS *

ACCOUNT NUMBER
ACCOUNT TYPE
ACCOUNT ROUTE NUMBER      000000000
ACCOUNT DISBURSEMENT TYPE      0

PLEASE ENTER SSNO AND PRESS ENTER          1400
PF1 = SUB MENU      PF5 = HELP      ENTER = INQUIRY      CLEAR = EXIT

```

Figure 32. IR114, Receipt Accounts

This program displays an employee's receipt account data for employee indebtedness. These receipt accounts are used for employees whose salaries are being garnished to pay back debts. Information displayed includes receipt account numbers and amounts, account information, payee bank information, and payee name and address. The Receipt Number field is a counter for multiple records.

Press **[Enter]** to display additional receipt account records.

Health Benefits (IR115)

Health Benefits (**Figure 33**) is Pgm. No. 115 on the Current Data Menu (**Figure 9**).

SSN 000000000	AG	* HEALTH BENEFITS *		XX/XX/XX	IR115
SCREEN 000	NAME				
PART TIME FEHB COVERAGE				0	
TEMPORARY FEHB SCD DATE		00 00 00			
FEHB COVERAGE CODE				0	
RECORD NUMBER 0000					
PLAN NAME					
ENROLLMENT CODE	0	CONTROL NUMBER			
COVERAGE CODE		DATE EFFECTIVE	00 00 00		
CHANGE CODE		DEDUCTION AMOUNT	.00		
ADJUST FLAG		CONTRIBUTION AMOUNT	.00		
DEDUCTION IND		TAX DEFERRED CODE			
BENEFIT TYPE	0	DED YTD NON DEFERRED	.00		
ACTION CODE	000	DED YTD DEFERRED	.00		
ACTION SOURCE	0	ENROLLMENT FUTURE USE			
PLEASE ENTER SSNO AND PRESS ENTER		ENTER = INQUIRY		1400	
PF1 = SUB MENU PF5 = HELP				CLEAR = EXIT	

Figure 33. IR115, Health Benefits

This program displays Federal and Non-Federal health benefits data. Information displayed includes data such as plan name, enrollment, coverage, and change codes, etc. The Record Number field is a counter for multiple records.

Press **[Enter]** to display additional health benefits records.

Life Insurance (IR116)

Life Insurance (**Figure 34**) in Pgm. No. 116 on the Current Data Menu (**Figure 9**).

SSN 000000000	AG	* LIFE INSURANCE *	XX/XX/XX	IR116
SCREEN 000 NAME				
RECORD NUMBER 0000				
PLAN CODE		BENEFIT TYPE		0
COVERAGE CODE		AGE BRACKET CODE		
DATE EFFECTIVE	00 00 00	BASIC COST ALTERNATE		
BASIC COVERAGE AMOUNT	.00	ACTION CODE		0
BIWEEK DEDUCT NON TABLE	.00	COVERAGE AMOUNT FURNISHED		
OPTION A FACTOR		BASIC RATE DETERMINANT		0
OPTION B FACTOR		PLAN TYPE		0
OPTION C FACTOR	0	ADJUST FLAG		
		TAX DEFERRED CODE		
PLAN NAME _____				
COVERAGE DESCRIPTION _____				
PAYEE NAME _____				
PLEASE ENTER SSNO AND PRESS ENTER				1400
PF1 = SUB MENU		PF5 = HELP	ENTER = INQUIRY	CLEAR = EXIT

Figure 34. IR116, Life Insurance

This program displays Federal and Non-Federal life insurance data. The plan code, coverage code, effective date, coverage amount, options, benefit type, age bracket code, basic cost alternative, action code, coverage amount furnished, the basic rate determinant, the plan type, adjustment flag, and the plan name and description are listed on this program. The Record Number field is a counter for multiple records.

Press **[Enter]** to display additional life insurance records.

Retirement Data (IR117)

Retirement Data (**Figure 35**) is Pgm. No. 117 on the Current Data Menu (**Figure 9**).

SSN 000000000	AG	* RETIREMENT DATA *	XX/XX/XX	IR117
SCREEN 000 NAME				
CUMULATIVE RETIREMENT DED	.00	DATE EOD FOREIGN SERVICE	00 00 00	
DEDUCTION PRIOR TO CONV	.00	FROZEN FOREIGN SERV TIME MO	00 YR 00	
TOTAL RETIREMENT DED	.00	FROZEN CSRS SERVICE		0000
CREDITABLE MILITARY SERV	0000	FROZEN SICK LEAVE BALANCE		.00
DATE RETIRED FROM MILITARY	00 00 00	CSRS COVERAGE AT APPT.		
RETIREMENT COVERAGE CODE		FERS COVERAGE IND		
RECORD NUMBER 0000				
PARTICIPATION ELIGIBILITY CODE		ACTION CODE		0
PLAN CODE		DED LIMIT TO OASDI		
EFF DATE OF ACTION	00 00 00	NON DEFERRED DED YTD		.00
BENEFIT TYPE	0	DEFERRED DEDUCTION YTD		.00
NON DEFERRED DEDUCTION	.0000	DATE DEDUCTION BEGAN	00 00 00	
DEFERRED DEDUCTION	.0000	EARNINGS YTD		.00
DEDUCTION TYPE	0	AGY CONTRIBUTIONS YTD		.00
DED AFTER OASDI LIMIT	.0000			
PLEASE ENTER SSNO AND PRESS ENTER				1400
PF1 = SUB MENU		PF5 = HELP	ENTER = INQUIRY	CLEAR = EXIT

Figure 35. IR117, Retirement Data

This program displays retirement data for the Civil Service Retirement System, the Federal Employees Retirement System, and other retirement systems. Information displayed includes data such as coverage and plan codes, effective dates, benefit and deduction types, etc. The Record Number is a counter for multiple records.

Press **[Enter]** to display additional retirement records.

Thrift Savings Data (IR118)

Thrift Savings Data (**Figure 36**) is Pgm. No. 118 on the Current Data Menu (**Figure 9**).

SSN 000000000 AG	* THRIFT SAVINGS DATA *	XX/XX/XX	IR118
SCREEN 000 NAME			
DATE TSP ELIGIBILITY	00 00 00	CHANGE STATUS CODE	
TSP ELIGIBILITY CODE		EFF DATE OF STATUS CHANGE	00 00 00
UNCAPPED SALARY FOR TSP	.00	PERCENT OF DEDUCTION	00
TSP SCD	00 00 00	DOLLAR AMT OF DEDUCTION	
BUILD TSP DATA RECORD			
THRIFT SAVINGS RECORD 0000			
PLAN CODE		NON DEFERRED DED FACTOR	.0000
COVERAGE CODE		DEFERRED DEDUCTION FACTOR	.0000
EFF DATE OF ACTION	00 00 00	DED AFTER OASDI LIMIT	.0000
DED LIMIT TO OASDI		NON DEFERRED DED YTD	.00
BENEFIT TYPE	0	DEFERRED EMP DEDUCTION YTD	.00
DEDUCTION TYPE	0	TSP BASE PAY YTD	.00
ACTION CODE	0	AGY 1 PCT AND/OR MATCH YTD	.00
DEDUCTIONS BEGAN	00 00 00		
PLEASE ENTER SSNO AND PRESS ENTER		1400	
PF1 = SUB MENU	PF5 = HELP	ENTER = INQUIRY	CLEAR = EXIT

Figure 36. IR118, Thrift Savings Data

This program displays an employee's Thrift Savings Plan (TSP) data. Information displayed includes eligibility date and code, the dollar amount of the employee's uncapped salary for TSP, the TSP service computation date, and detailed information about the employee's Thrift Savings Record. The Thrift Savings Record field is a counter for multiple records.

Press **[Enter]** to display additional thrift savings data records.

Reserved For Future Use (IR119)

Pgm. No. 119 on the Current Data Menu (**Figure 13**) is Reserved For Future Use (**Figure 37**).

```

SSN 000000000 AG          * RESERVED FOR FUTURE USE *      XX/XX/XX  IR119
SCREEN 000 NAME

PLEASE ENTER SSNO AND PRESS ENTER
PF1 = SUB MENU      PF5 = HELP      ENTER = INQUIRY      1400
CLEAR = EXIT

```

Figure 37. IR119, Reserved For Future Use

Thrift Savings Loans (IR120)

Thrift Savings Loans (**Figure 38**) is Pgm. No. 120 on the Current Data Menu (**Figure 9**).

```

SSN 000000000    AG                      * THRIFT SAVINGS LOANS *                      06/19/00  IR120
SCREEN 000 NAME
POSITION CURSOR ON ROUTE NUMBER, PRESS PF2 FOR FINANCIAL INSTITUTION ADDRESS
* LOAN 1 *
TYPE OF LOAN
TRANSACTION CODE    00
PAYMENT AMOUNT      .00
DISBURSING OFFICE   0
TYPE OF BANK ACCT
BANK ACCT NUMBER
BANK ROUTE NUMBER   000000000

* LOAN 2 *
TYPE OF LOAN
TRANSACTION CODE    00
PAYMENT AMOUNT      .00
DISBURSING OFFICE   0
TYPE OF BANK ACCT
BANK ACCT NUMBER
BANK ROUTE NUMBER   000000000

* LOAN 3 *
TYPE OF LOAN
TRANSACTION CODE    00
PAYMENT AMOUNT      .00
DISBURSING OFFICE   0
TYPE OF BANK ACCT
BANK ACCT NUMBER
BANK ROUTE NUMBER   000000000

* LOAN 4 *
TYPE OF LOAN
TRANSACTION CODE    00
PAYMENT AMOUNT      .00
DISBURSING OFFICE   0
TYPE OF BANK ACCT
BANK ACCT NUMBER
BANK ROUTE NUMBER   000000000

PLEASE ENTER SSNO AND PRESS ENTER                      1400
PF1 = SUB MENU      PF5 = HELP                          ENTER = INQUIRY      CLEAR = EXIT

```

Figure 38. Thrift Savings Loans

This program displays TSP loan data for up to four loan records. Information displayed includes the type of loan, transaction code, payment amount, disbursing office, type of bank account, the account number, and the bank route number for each loan.

Press **[PF2]** to display the financial institution address. This is the physical address of the financial institution.

Thrift Savings Retro Payments (IR121)

Thrift Savings Retro Payments (**Figure 39**) is Pgm. No. 121 on the Current Data Menu (**Figure 9**).

SSN 000000000	AG	* THRIFT SAVINGS RETRO PAYMENTS *		XX/XX/XX	IR121
SCREEN 000 NAME					
PAYMENT NUMBER 0000					
PLAN CODE					
BENEFIT TYPE	0				
DEDUCTION FLAG					
NUMBER OF PAY PERIODS	000				
AMOUNT PP NON DEFERRED	.00				
AMOUNT PP DEFERRED	.00				
DEDUCTION BALANCE	.00				
PAYMENT BEGINS	PP 00	YR 00	COLLECTION ENDS	PP 00	YR 00
DEBIT CREDIT					
DEDUCTION TYPE	0	0			
BASE PAY	.00	.00			
FACTOR NON DEFERRED	.0000	.0000			
FACTOR DEFERRED	.0000	.0000			
DEDUCTION NON DEFERRED	.00	.00			
DEDUCTION DEFERRED	.00	.00			
PLEASE ENTER SSNO AND PRESS ENTER					
PF1 = SUB MENU	PF5 = HELP	ENTER = INQUIRY	1400 CLEAR = EXIT		

Figure 39. IR121, Thrift Savings Retro Payments

This program displays Thrift Savings adjustments made to TSP accounts. Information displayed includes the plan code, benefit type, deduction flag, the number of pay periods, the deferred and non deferred amounts per pay period, the balance of the deduction, and the pay period and year that the deduction begins. Debit and credit information is listed for the deduction type, the base pay, the deferred and non deferred factors, and the deferred and non deferred deductions. The Payment Number field is a counter for multiple records.

Press **[Enter]** to display additional payment records.

SF-50B Data Elements (IR122)

SF-50B Data Elements (**Figure 40**) is Pgm. No. 122 on the Current Data Menu (**Figure 9**).

```

SSN 000000000 AG          * SF-50B DATA ELEMENTS *          XX/XX/XX IR122
SCREEN 000 NAME

DATE OF BIRTH      00 00 00          PERS ACTN EFF      00 00 00
NAT ACT 1ST 3 POS    000          NAT ACT 2ND 3 POS    000
NAT ACT AUTH 1ST          NAT ACT AUTH 2ND
APPOINT NTE      00 00 00  PROM NTE  00 00 00  NON PAY NTE      00 00 00
POSITION TITLE
WORKING TITLE
PAY-PLAN          OCC SERIES  0000  GRADE      00  STEP      00
SALARY RATE CODE  TOTAL SALARY      .00  SCHEDULED SALARY      .00
GEOGRAPHIC ADJ RATE      .00  ADJ SALARY      .00  OTHER PAY      .00
ORG STRUCTURE CODE      00 00 0000 00 00 00 00  (PF2 = ORG-NAME)
VETERANS PREF CODE      0  TENURE GROUP  0  AGENCY USE
VETERANS PREF RIF          FEGLI CODE          ANNUITANT INDICATOR
PAY RATE DETER CODE      RETIREMENT PLAN (1)  (2)          SCD LEAVE 00 00 00
WORK SCHEDULE          TOUR OF DUTY HOURS      00.00
POSITION OCCUPIED      0  FLSA          BARGAINING UNIT STATUS  0000
DUTY STATION CD      0000 000 NAME
REMARKS CODES
DEPARTMENT CODE          AGENCY CODE          POI  0000  PERS ACTION CODE  0
AUTHENTICATION DATE      00 00 00
PLEASE ENTER SSNO AND PRESS ENTER
PF1 = SUB MENU  PF5 = HELP  PF8 = PG/DWN  ENTER = INQUIRY  1400
CLEAR = EXIT

```

Figure 40. IR122, SF-50B Data Elements (Screen 1)

This program displays an employee's personnel data as recorded on the SF-50B. Elements such as the employee's date of birth, bargaining unit status, annual leave category, etc., are listed on this program.

To display the organizational structure code name, press **[PF2]** in the Org Structure Code field on Screen 1.

To view the data displayed on Screen 2 (**Figure 41**), press **[PF8]**.

```

SSN          AG          * SF-50B DATA ELEMENTS (CONT) *          IR1221
SCREEN        NAME

SEX CD      CITIZENSHIP STATUS          TYPE OF APPOINTMENT
FEHBA COVERAGE  VETERANS STATUS          DATE SCD RETIRE
EDUC LEVEL      YR DEG/CERT RCVD          DATE SCD RIF
INSTRUCTIONAL PROGRAM          DATE 6C RETIRE
TSP ELIGIBILITY CODE          DATE SCD TSP
UNIFORM SERVICE STATUS          DATE SCD WGI
DATE RETIRED MILITARY          DATE CAREER TENURE STARTS
CREDITABLE MILITARY SERVICE          DATE ENTERED PRESENT GRADE
FROZEN CSRS SERVICE          DATE PROBATION PERIOD STARTS
CSRS COVERAGE AT APPT          DATE SUPR/MGR PROB PERIOD
SPEC EMP CD      SPEC EMP PGM CD          GAIN/LOSE DEPT
SALARY SHARE CODE          ANNUAL LV CATEGORY      45 DAY CODE
ANNUITANT SHARE AMT          LEAVE EARN STATUS DURING PP
COOP EMP CNTRL CD          QTRS DEDUCT CODE      RATE
COOP OVERTIME AMT          COLA/POST DIFF CODE
COOP HOLIDAY RATE          AGENCY USE
1ST LEGAL AUTH

PLEASE ENTER SSNO AND PRESS ENTER          1400

PF1 = SUB MENU  PF5 = HELP  PF7 = PG/UP  ENTER = INQUIRY  CLEAR = EXIT

```

Figure 41. IR122, SF-50B Data Elements (Screen 2)

To return to the previous screen, press **[PF7]**.

Personnel Supplements (IR123)

Personnel Supplements (**Figure 42**) is Pgm. No. 123 on the Current Data Menu (**Figure 9**).

SSN 000000000	AG	* PERSONNEL SUPPLEMENTS *	XX/XX/XX	IR123
SCREEN 000 NAME				
EDUCATION LEVEL	00	SEPARATION ACCESSION TYPE	0	
INSTRUCTIONAL PROGRAM	000000	CITIZENSHIP CODE	0	
DEGREE CERTIFICATION RECEIVED	YR 00	SEX CODE		
PERF EVALUATION ELIGIBILITY CODE		VETERANS STATUS		
PERF EVALUATION PAY PERIOD	00 YR 00	WGI DUE	CODE 0	PP 00 YR 00
PERF EVALUATION ANNIVERSARY	00 00 00	WGI NOTIFICATION GIVEN CD	0	PP 00
PERF EVALUATION GENERATED	PP 00 YR 00	DATE WGI PROJECTED EFFECTIVE	00 00 00	
PERF PENALTY STATUS		PROMOTION PLAN CODE	0	
DATE PENALTY BEGAN	00 00 00	SUPERVISORY MGRL PROB EXP NOTIF		
ACCESSION	PP 00 YR 00	LAW BAR MEMBERSHIP CODE	0	
ACCESSION METHOD	0	BAR MEMBERSHIP STATE CODE		
ACCESSION DATE	00 00 00	PROGRAM LANG CODE	1 2 3 4 5	
ACCESSION NOA CODE	000	COMP EQ ABIL CODE	1 2 3 4	
ACCESSION AUTH		RETENTION RIGHTS END	00 00 00	
APPOINTMENT NOA CODE	000	ADJP ELAPS PP COUNTER	000	
APPT AUTHORITY		WORKING TITLE CODE	0000	
NOA PREVIOUS 5 POSITIONS	0	WORKING TITLE		
PATCO				
PLEASE ENTER SSNO AND PRESS ENTER				
PF1 = SUB MENU	PF5 = HELP	PF8 = PG/DWN	ENTER = INQUIRY	CLEAR = EXIT

Figure 42. IR123, Personnel Supplements (Screen 1)

This program consists of two screens and displays an employee's general personnel data such as education level, performance evaluation data, accession data, etc.

To view data displayed on Screen 2 (**Figure 43**), press **[PF8]**.

SSN 000000000	AG	* PERSONNEL SUPPLEMENTS (CONT) *	02/06/96	IR1231
SCREEN 000 NAME				
FROM TO CODE	0	RECRUITMENT BONUS	.00 PCT	.00
LAST ACTION PP NUMBER	00	RELOCATION BONUS	.00 PCT	.00
AGENCY USE		RETENTION ALLOWANCE	.00 PCT	.00
GAIN LOSE DEPT		SUPERVISORY DIFF RATE	.00 PCT	.00
CONFLICT OF INTEREST SUBMITTED		STAFFING DIFF RATE	.00 PCT	.00
NOA PREV 3 POSITIONS	000	FOREIGN LANG ALLOWANCE	.00 PCT	.00
NOA CORRECTION DATE	00 00 00	CASH AWARD AMOUNT	.00	
PAY PROTECTION FLAG		CASH AWARD EFFECTIVE	PP 00 YR 00	
NFC EMPLOYEE STATUS	0	MERIT PAY COMPUTED SALARY	.00	
NFC ASD DATE2	00 00 00	MERIT PAY INCREASE AMOUNT	.00	
NFC ASD SALARY	.00	PMRS/PPF BONUS AMT	.00	
AGENCY INFO 1		PMRS/PPF BONUS EFFECTIVE	PP 00 YR 00	
AGENCY INFO 2		FUNDING UNIT		
AGENCY INFO 3				
AGENCY INFO 4				
AGENCY INFO 5				
PREVIOUS AGENCY CODE				
PLEASE ENTER SSNO AND PRESS ENTER				
PF1 = SUB MENU	PF5 = HELP	PF7 = PG/UP	ENTER = INQUIRY	CLEAR = EXIT

Figure 43. IR123, Personnel Supplements (Screen 2)

To return to the previous screen, press **[PF7]**.

Address/Check Information (IR124)

Address/Check Information (**Figure 44**) is Pgm. No. 124 on the Current Data Menu (**Figure 9**).

SSN 000000000	AG	* ADDRESS/CHECK INFORMATION *	06/19/00	IR124
SCREEN 000 NAME				
POSITION CURSOR ON ROUTE NUMBER, PRESS PF2 FOR FINANCIAL INSTITUTION ADDRESS				
* RESIDENCE ADDRESS *		* CHECK BANK ADDRESS *		
		ACCOUNT TYPE		
		ROUTE NO 000000000		
		ACCOUNT EFT		
CITY CD 0000 COUNTY CD 000 STATE/COUNTRY				
* CHECK MAIL ADDRESS *		DISBURSING OFFICE CD 0		
		DISTRIBUTION CD 0		
		DESIGNATED AGENT 0000		
		TA CONTACT POINT 00 0000 00 00		
CITY CD 0000 STATE CD				
EFFECTIVE PP 00 YR 00				
PLEASE ENTER SSNO AND PRESS ENTER				1400
PF1 = SUB MENU		PF5 = HELP	ENTER = INQUIRY	CLEAR = EXIT

Figure 44. IR124, Address/Check Information

This program displays an employee's residence and check address. The account type, banking routing number, the electronic funds transfer (EFT) account number, the city code, the state code, disbursing office code, distribution code, designated agent, and the employee's T&A contact point information are listed on this program.

Press **[PF2]** for financial institution address.

Personnel Actions Summary (IR125)

Personnel Actions Summary (**Figure 45**) is Pgm. No. 125 on the Current Data Menu (**Figure 9**).

```
SSN 000000000 AG      * PERSONNEL ACTIONS SUMMARY *      XX/XX/XX  IR125
SCREEN      NAME
POSITION CURSOR ON NATURE OF ACTION FIELD, PRESS PF2 FOR NOA LITERAL

      PROCESSED  ----- DOCUMENT -----
      PP   YR   EFF-DATE   NATURE OF ACTION AGCY  POI   BATCH  USER-ID

PLEASE ENTER SSNO AND PRESS ENTER
PF1 = SUB MENU  PF5 = HELP      PF8 = PG/DOWN      ENTER = INQUIRY  CLEAR = EXIT
```

Figure 45. IR125, Personnel Actions Summary

This program displays an employee's most current processed personnel actions. Information displayed includes the effective date of the action, description, agency, POI, batch number, the user-ID of the person who entered the action, and the pay period and year processed. This program lists all personnel actions processed and excludes payroll transactions (such as, state tax, union dues, etc.).

To display the nature of action code literal, place the cursor of the nature of action code and press **[PF2]**.



Note

Do not use **[PF7]** on this program to page up. **[Enter]** must be used to return to the beginning of the list.



Note

The user-ID displayed in the User-ID field is that of the person who entered the data into the system.

Last Payroll Actions (IR126)

Last Payroll Actions (**Figure 46**) is Pgm. No. 126 on the Current Data Menu (**Figure 9**).

SSN 000000000	AG	* LAST PAYROLL ACTIONS *					XX/XX/XX	IR126
SCREEN 000	NAME							
	DOCUMENT NAME	DOC TYPE	PP	YR	POI	BATCH	USER-ID	
	NFC-74, MASTER FILE CHG DOCUMENT	030	00	00	0000	0000		
	AD-349, EMPLOYEE ADDRESS	060	00	00	0000	0000		
	SF50, NOTIFICATION OF PERSONNEL ACTION	063	00	00	0000	0000		
	PERFORMANCE EVALUATION	075	00	00	0000	0000		
	UNION DUES	086	00	00	0000	0000		
	CFC-804, CHARITABLE CONTRIBUTIONS	088	00	00	0000	0000		
	DEDUCTIONS DUE TO INDEBTEDNESS	089	00	00	0000	0000		
	SF-1199A, DD/EFT FOR ALLOTMENT	095	00	00	0000	0000		
	SF-1199A, DD/EFT FOR NET PAY	096	00	00	0000	0000		
	TSP-22, TSP LOAN ALLOTMENT FORM	097	00	00	0000	0000		
	DISCRETIONARY ALLOTMENTS	100	00	00	0000	0000		
	NON-FEDERAL HEALTH BENEFITS FORM	101	00	00	0000	0000		
	NON-FEDERAL LIFE INSURANCE FORM	102	00	00	0000	0000		
	NON-FEDERAL RETIREMENT BENEFITS	103	00	00	0000	0000		
	NON-FEDERAL THRIFT SAVINGS PLAN	104	00	00	0000	0000		
	MULTI ELEMENT UPDATE	120	00	00	0000	0000		
PLEASE ENTER SSNO AND PRESS ENTER							1400	
PF1 = SUB MENU PF5 = HELP PF8 = PG/DWN ENTER = INQUIRY							CLEAR = EXIT	

Figure 46. IR126, Last Payroll Actions (Screen 1)

This program contains two screens and displays an employee's last payroll action applied. The most recent occurrence of a particular document is the document displayed. As new documents are processed for an employee, they are replaced on this program by the most current document. The PRES document type relating to the action, the pay period the action was processed, the year the action was processed, the employee's POI, the batch number, and the user id of the person who entered the action are listed on this program.

To view data displayed on Screen 2 (**Figure 47**), press **[PF8]**.

SSN 000000000	AG	* LAST PAYROLL ACTIONS *					XX/XX/XX	IR1261
SCREEN 000	NAME							
	DOCUMENT NAME	DOC TYPE	PP	YR	POI	BATCH	USER-ID	
	GAO LOCATOR	121	00	00	0000	0000		
	USDA DEMONSTRATION	122	00	00	0000	0000		
	EDUCATION DOCUMENT	123	00	00	0000	0000		
	PROFESSIONAL CERTIFICATION DOCUMENT	124	00	00	0000	0000		
	TSP-1, TSP ELECTION FORM	125	00	00	0000	0000		
	ALLOWANCES	127	00	00	0000	0000		
	SEVERANCE PAY	128	00	00	0000	0000		
	TSP RETRO PAYMENTS	129	00	00	0000	0000		
	W-4, FEDERAL INCOME TAX FORM	130	00	00	0000	0000		
	W-5, EARNED INCOME CREDIT CERT	131	00	00	0000	0000		
	STATE INCOME TAX FORM	140	00	00	0000	0000		
	CITY/COUNTY INCOME TAX FORM	150	00	00	0000	0000		
	SF-1150, RECORD OF LEAVE DATA TRANSFERRED	160	00	00	0000	0000		
	AD-582, RESTORED ANNUAL LEAVE	165	00	00	0000	0000		
	SF-1192, SAVINGS BOND	170	00	00	0000	0000		
	SF-2809/2810, FED. HEALTH BENEFITS	180	00	00	0000	0000		
	FLEXFUND FLEXIBLE SPENDING ACCOUNT	185	00	00	0000	0000		
	AD-747, CHILD CARE/ALIMONY DED	195	00	00	0000	0000		
PLEASE ENTER SSNO AND PRESS ENTER							1400	
PF1 = SUB MENU PF5 = HELP PF7 = PG/UP ENTER = INQUIRY							CLEAR = EXIT	

Figure 47. IR126, Last Payroll Actions (Screen 2)

To return to the previous screen, press **[PF7]**.



The user-ID displayed in the User-ID field is that of the person who entered the data into the system. For DP180, SF-2809/2810, Fed Health Benefits, the User-ID field displays the method by which the data was entered. See the [Glossary](#) for the codes used.

Detail Assign/Temporary Promotion (IR127)

Detail Assign/Temporary Promotion (**Figure 48**) is Pgm. No. 127 on the Current Data Menu (**Figure 9**).

SSN 000000000 AG		* DETAIL ASSIGN/TEMPORARY PROMOTION *		XX/XX/XX IR127	
SCREEN 000 NAME					
DEPT CODE	AGENCY	POI 0000	DEPT CODE	AGENCY	POI 0000
MR NO	IP NO		MR NO	IP NO	
PAY PLAN	GRADE 00			GRADE 00	
PROMOTION NOT TO EXCEED DATE 00 00 00			DATE DETAILED ASSIGNMENT EXPIRES 00 00 00		
PLEASE ENTER SSNO AND PRESS ENTER			1400		
PF1 = SUB MENU PF5 = HELP			ENTER = INQUIRY CLEAR = EXIT		

Figure 48. IR127, Detail Assign/Temporary Promotion

This program displays an employee's current detailed position data and temporary promotion data. The department code, agency code, POI, master record number, IP number, pay plan, grade, and not to exceed date are listed on this program for both positions.



For temporary promotions, information regarding the position from which the employee is temporarily promoted is displayed. For temporary promotions and details, this SSN would be the obligated SSN in the individual position record.

Retained Grade Data (IR128)

Retained Grade Data (**Figure 49**) is Pgm. No. 128 on the Current Data Menu (**Figure 9**).

```

SSN 000000000 AG          * RETAINED GRADE DATA *          XX/XX/XX  IR128
SCREEN 000 NAME

                                RATE EXPIRE NOTIFICATION

                                RETAIN RATE EXPIRE      00 00 00

          * OCCUPIED POSITION *                                * FORMER POSITION *

PAY PLAN          GRADE    00          PAY PLAN          GRADE    00
OCCUPATIONAL SERIES      0000          OCCUPATIONAL SERIES      0000
OCC SERIES FUNCTION CODE  00          OCC SERIES FUNCTION CODE  00

                                WAGE MARINE RETAINED DATA

                                RET WM MAR  PAY PLAN    GRADE  00
                                RET WM MAR  OCCUPATIONAL SERIES  0000

PLEASE ENTER SSNO AND PRESS ENTER          1400
PF1 = SUB MENU      PF5 = HELP          ENTER = INQUIRY      CLEAR = EXIT

```

Figure 49. IR128, Retained Grade Data

This program displays information pertaining to retained and current positions. Information displayed includes pay plan, grade, occupation series, and the occupation series function code for both retained and current data. The pay plan, grade, and occupational series code are listed for Wage Marine employees.

Intermittent (IR129)

Intermittent (**Figure 50**) is Pgm. No. 129 on the Current Data Menu (**Figure 9**).

```

SSN 000000000 AG          * INTERMITTENT *          XX/XX/XX  IR129
SCREEN 000 NAME

                                WORKED SINCE LAST WGI      000  DAYS
                                ELAPSED SINCE LAST WGI      0000  CALENDAR DAYS

                                WORKED SCD                  000  DAYS (CALENDAR YEAR)
                                ELAPSED SCD                  000  CALENDAR DAYS

                                TOWARD CAREER TENURE          000  PAID DAYS
                                ELAPSED TOWARD CAREER TEN      0000  CALENDAR DAYS

                                DURING PROBATION PERIOD       000  DAYS WORKED
                                ELAPSED DURING PROBATION       0000  CALENDAR DAYS

                                WORKED WHILE ON ROLLS         0000  DAYS

                                WORKED THIS APPOINTMENT       0000  DAYS

                                NEED TOWARD CONV CAREER        00  DAYS

                                WORKED LEAVE RET RIF          .00  HOURS
PLEASE ENTER SSNO AND PRESS ENTER          1400
PF1 = SUB MENU      PF5 = HELP          ENTER = INQUIRY      CLEAR = EXIT

```

Figure 50. IR129, Intermittent

This program displays intermittent employee counters for days and hours worked for service computation purposes.

Education and Certificate (IR130)

Education and Certificate (**Figure 51**) is Pgm. No. 130 on the Current Data Menu (**Figure 9**).

SSN 000000000 AG		* EDUCATION AND CERTIFICATE *		XX/XX/XX	IR130
SCREEN 000 NAME					
EDUCATION LEVEL	INSTRUCTIONAL PROGRAM	DEGREE RCVD YEAR	SCHOOL CODE	STATE CODE	SCHOOL NAME
CERTIFICATE NUMBER	CERTIFICATE NAME	CERTIFICATE YEAR	CERTIFICATE STATE		
PLEASE ENTER SSNO AND PRESS ENTER				1400	
PF1 = SUB MENU		PF5 = HELP	ENTER = INQUIRY	CLEAR = EXIT	

Figure 51. IR130, Education and Certificate

This program displays an employee's education level and certification information. Information displayed includes the employee's educational level, the instructional program studied, school and state codes, school name, certificate name, certificate number, year, and state. This is the highest level of education completed by the employee.

SSNO Change Data (IR131)

SSNO Change Data (**Figure 52**) is Pgm. No. 131 on the Current Data Menu (**Figure 10**).

SSN 000000000 AG		* SSNO CHANGE DATA *		XX/XX/XX	IR131
SCREEN 000 NAME					
SSNO CHANGED TO		000000000			
SSNO CHANGED FROM		000000000			
ORG STRUCTURE CODE AGCY					
DEPARTMENT CODE					
PROCESSED PAY PERIOD BEGINS		00 00 00			
PLEASE ENTER SSNO AND PRESS ENTER				1400	
PF1 = SUB MENU		PF5 = HELP	ENTER = INQUIRY	CLEAR = EXIT	

Figure 52. IR131, SSNO Change Data

This program displays changes made to an employee's SSN. Information displayed includes the previous and changed SSN, the organizational structure and department codes, and the date that the processed pay period begins.

A correct SSN is required to query an IRIS program. Therefore, if the user receives an error message indicating that the SSN is not found, and believes it to be the correct number, IRIS Program IR131 should be checked to be sure that it was not changed.

Separation Information (IR132)

Separation Information (**Figure 53**) is Pgm. No. 132 on the Current Data Menu (**Figure 10**).

SSN 000000000 AG	* SEPARATION INFORMATION *	XX/XX/XX	IR132
SCREEN 000 NAME			
PREPARE LEAVE RECORD	PAY RAISE RATE LUMP SUM		.00
FINAL TA RECEIVED	SCD WGI	00 00 00	
PREPARE RETIRE RECORD 0	SUPV MGR PROBATION BEGIN	00 00 00	
RECORD STATUS CODE 0	PROBATION PERIOD START	00 00 00	
PROCESSED PP 00 YR 00	PERSONNEL ACTION EFFECTIVE	00 00 00	
LUMP SUM ENDING DATE HOURS .00	NATURE OF ACTION 2ND/AUTH	000	
LAST DAY PAY STATUS FOR RET 00 00 00			
	* INTERMITTENT *		
INTERIM LUMP SUM CODE	ELAPSED CAL DAYS SINCE WGI	0000	
DAYS WORKED SINCE LAST WGI 000	ELAPSED CAL DAYS TO CAREER	0000	
DAYS WORKED THIS APPOINT 0000	DAYS WORKED ON ROLL	0000	
PAID STATUS DAYS TO CAREER 000	ELAPSED CAL DAYS DURING PROB	0000	
DAYS WORKED CALENDAR YEAR 000	ELAPSED CAL DAYS SCD	000	
DAYS WORKED DURING PROB 000			
PLEASE ENTER SSNO AND PRESS ENTER		1400	
PF1 = SUB MENU PF5 = HELP	ENTER = INQUIRY	CLEAR = EXIT	

Figure 53. IR132, Separation Information

This program displays a separation record as it applies in the database during the pay period. Elements such the record status code, the days worked since the last WGI, the SCD WGI, the processed pay period and year, etc., are listed on this program.

This program also includes information about intermittent employees. Counters such as the number of days worked since the last WGI, the number of days worked this appointment, the number of elapsed calendar days since the WGI, etc., are listed on the intermittent portion of this program.



Once the Form SF-1150, Record of Leave Transferred, is generated (i.e., Prepare Leave Record equals Y), all counters reflect a zero balance. The lump sum fields and other fields contain data as appropriate.

Separated Leave (IR133)

Separated Leave (**Figure 54**) is Pgm. No. 133 on the Current Data Menu (**Figure 10**).

```

SSN 000000000 AG          * SEPARATED LEAVE *          XX/XX/XX  IR133
SCREEN 000 NAME

      * ANNUAL LEAVE *          * LEAVE WITHOUT PAY *          * DT LUMP SUM CARRIED *
LUMP SUM LV PAID      .00 LV RETIREMENT RIF      .00 RESTORED LEAVE      00 00 00
CARRYOVER BAL      .00 SINCE WGI      .00 OVER CEILING LV      00 00 00
ACCRUAL YTD      0000 DURING PROBATION      .00 WITHIN CEILING LV      00 00 00
LEAVE USED YTD      .00 DURING MGRL PROB      .00 DATE LEAVE PAID      00 00 00
ACCRUAL REDUCTION      000

      * SICK LEAVE *          * ABSENT WITHOUT LEAVE *          * SUSPENSION LEAVE *
EXPIRE FOR RET 00 00 00 LV RETIREMENT RIF      .00 LV RETIREMENT RIF      .00
CARRYOVER BAL      .00 SINCE WGI      .00 SINCE WGI      .00
ACCRUAL YTD      000 DURING PROBATION      .00 DURING PROBATION      .00
LEAVE USED YTD      .00 DURING MGRL PROB      .00 DURING MGRL PROB      .00
ACCRUAL REDUCTION      000
MINUS SICK LV CODE      0          * ABSENT WITHOUT PAY *          * MILITARY LEAVE *
PROJECTED USE 00 00 00 EXCESS 30 DAY CNTR      0000 REGULAR HRS YTD      .00
                                   CONSECUTIVE DAY CNTR      00 REGULAR DAYS YTD      00
                                                EMERGENCY HRS YTD      .00

PLEASE ENTER SSNO AND PRESS ENTER          1400
PF1 = SUB MENU      PF5 = HELP          ENTER = INQUIRY          CLEAR = EXIT

```

Figure 54. IR133, Separated Leave

This program displays leave information for separated employees. Information is displayed for annual leave, sick leave, leave without pay, absent without leave, absent without pay, date lump sum carried, suspension leave, and military leave.



Note

Once the SF-1150 is generated, all counters reflect a zero balance. The lump sum fields and other fields contain data as appropriate.

Severance Payment (IR134)

Severance Payment (**Figure 55**) is Pgm. No. 134 on the Current Data Menu (**Figure 10**).

```

SSN 000000000 AG          * SEVERANCE PAYMENT *          XX/XX/XX  IR134
SCREEN 000 NAME

TOTAL SEVERANCE FUND      .00
BIWEEKLY SEVERANCE AMOUNT      .00
INITIAL SEVERANCE PAYMENT AMT      .00
SEVERANCE FUND BALANCE      .00
DATE SEVERANCE PAY BEGINS      00 00 00
ACCOUNTING DISTRIBUTION  FY      APPN CD
SUB LEVEL CODE

PLEASE ENTER SSNO AND PRESS ENTER          1400
PF1 = SUB MENU      PF5 = HELP          ENTER = INQUIRY          CLEAR = EXIT

```

Figure 55. IR134, Severance Payment

This program displays severance pay information. Information displayed includes the total dollar amount of the severance fund, biweekly and initial severance payment dollar amounts, the dollar amount of the severance fund balance, the date severance pay begins, the accounting distribution appropriation code for the fiscal year, and the sub level code.

Severance Pay Computation (IR135)

Severance Pay Computation (**Figure 56**) is Pgm. No. 135 on the Current Data Menu (**Figure 10**).

```

SSN 000000000 AG          * SEVERANCE PAY COMPUTATION *          XX/XX/XX  IR135
SCREEN 000 NAME
SEPARATION DATE: 00 00 0000 (MM DD YY)  PRIOR SEVERANCE: 00 WEEKS 0 DAYS
ALTERNATOR      P/T PAY PERIODS WORKED/YR: 00 HRS WORKED/WK: 00 HRLY RATE: .00
DATE OF BIRTH: 00 00 0000      AGE AT SEPARATION 00 YEARS 00 MONTHS
CREDITABLE SERVICE(SCD LV DATE00 00 0000 LESS NONCREDITABLE SVC 00 YRS 00 MTHS)
      = YEARS MONTHS
RATE AT DATE OF SEPARATION - WEEKLY:          BIWEEKLY:
BASE-PAY PER ANNUM:
      BASIC SEVERANCE ALLOWANCE          AGE ADJUSTMENT ALLOWANCE
      X =          X =
      X =          X =

      (BASIC SEVERANCE ALLOWANCE)
      (AGE ADJUSTMENT ALLOWANCE)
      (TOTAL SEVERANCE PAY)
      (PRIOR SEVERANCE PAY ADJUSTMENT)
      (TOTAL SEVERANCE PAY ALLOWABLE)
      / = BIWEEKLY PAY
      WITH A BALANCE OF
      TO BE PAID IN A FINAL PAYMENT
      1400
      CLEAR = EXIT

      NONCRED SVC DATES
      FROM TO

      PERIODS @

      >>> THIS COMPUTATION IS AN ESTIMATE. PRESS PF2 FOR FURTHER INFORMATION.
PLEASE ENTER SSNO AND PRESS ENTER
PF1 = SUB MENU      PF5 = HELP      ENTER = INQUIRY

```

Figure 56. IR135, Severance Pay Computation (Screen 1)

This program contains two screens and displays the formula used to compute an employee's severance payments.

Screen 2 displays information regarding the severance pay computation.

This program displays the projected weekly and biweekly severance payment amounts based on the information contained in the employee's database record.

This program is not used as a research tool but is rather a calculation program used to project the severance payment amount an employee would receive if entitled to severance payments.

Generated fields may be changed to project the severance payment amounts, and certain fields not generated may be entered. You may change the projected amount by completing and/or changing certain fields.

No actual severance payment will be made based on this projection. An actual severance payment is made based on the processing of the separation action with Remarks Code N22 and the processing of PRES Program DP128, Severance Payment.

To display Screen 2 (**Figure 57**), press [PF2].

```

IR0000H
ENTER=RETURN
*****

THIS COMPUTATION IS AN ESTIMATE.  MILITARY SERVICE AND
PREVIOUS RECEIPT OF SEVERANCE PAY WILL AFFECT ENTITLEMENT
AMOUNT.  TEMPORARY EMPLOYEES AND EMPLOYEES ELIGIBLE TO
RETIRE ON AN IMMEDIATE ANNUITY ARE INELIGIBLE.

```

Figure 57. IR135, Severance Pay Computation (Screen 2)

Access Instructions

IRIS Program IR135 may be accessed by either tabbing to the **Screen/Menu** option on the Main Menu and entering 135 or by tabbing to the **Screen** option on the Current Data Menu and entering 135. The Severance Pay Computation Screen is displayed after selecting either of these options. The SSN may be entered either before or after IR135 is selected.



If the employee has a dual appointment and the agency displayed is not the one desired, type the agency desired.

The fields listed below are system-generated fields, but they may be changed to project severance payment amounts. Changes to fields are temporary and not stored in IR135. The system reverts back to the data in the database when IR135 is queried again.

Alternator-P/T Pay Period Worked/Yr (*optional, numeric; 10 positions*). Type the number of pay periods the employee worked as part-time, the part-time tour of duty hours, and the part-time hourly rate. This field must be completed even if the employee was part-time for the whole year.

Base-Pay Per Annum (*optional, numeric; 11 positions*). Type the projected annual salary.



The generated salary does not include annual premium pay for standby duty or night differential.

The fields listed below are not system generated, but they may be completed to project the severance amount.

Prior Severance (*optional, numeric; 3 positions*). Type the number of weeks/days if there were prior severance payments; otherwise, leave this field blank. Data is never system generated in this field.

Noncred SVC Dates (*optional, numeric; 12 positions-MMDDYY*). Type the dates when noncreditable service was performed, if any. If this field is completed, the dates are converted to years and months and displayed in the Less Noncreditable SVC portion of the Creditable Service field.

The remaining fields (listed below) are restricted and cannot be changed:

Name
Date of Birth
Age at Separation
Creditable Service
Rate at Date of Separation

Annual/Sick Leave (IR136)

Annual/Sick Leave (**Figure 58**) is Pgm. No. 136 on the Current Data Menu (**Figure 10**).

SSN 000000000	AG	* ANNUAL/SICK LEAVE *	06/19/00	IR136
SCREEN 000 NAME				
* ANNUAL LEAVE *		* SICK LEAVE *		
CARRYOVER BALANCE	.00	CARRYOVER BALANCE	.00	
ACCRUALS YTD	0	ACCRUALS YTD	0	
LEAVE USED YTD	.00	LEAVE USED YTD	.00	
CURRENT BALANCE	.00	CURRENT BALANCE	.00	
ACCRUAL REDUCTION	0	ACCRUAL REDUCTION	000	
PART-TIME CARRYOVER HOURS	.00	PART-TIME CARRYOVER HOURS	.00	
LEAVE FORFEITED	.00	SICK LEAVE ERROR	0	
ACCRUED SES	0	FROZEN SICK LEAVE BALANCE	.00	
ANNUAL LEAVE ERROR	0			
CARRYOVER PRIOR YEAR	.00	* ANNUAL LEAVE RESTORED *		
ANNUAL LEAVE CATEGORY	0	1ST RESTORED YEAR	00	
LEAVE EARNING STATUS PP		1ST RESTORED HOURS	.00	
45 DAY CARRYOVER CODE		2ND RESTORED YEAR	00	
45 DAY CARRYOVER HOURS	.00	2ND RESTORED HOURS	.00	
INTERIM LUMP SUM CODE		3RD RESTORED YEAR	00	
DATE CHANGED JULIAN 00000 CAL 00 00 00		3RD RESTORED HOURS	.00	
LEAVE CHANGED ID		LEAVE RESTORED FORFEITED	.00	
PLEASE ENTER SSNO AND PRESS ENTER				
PF1 = SUB MENU PF5 = HELP PF8 = PG/DWN			1400	
			ENTER = INQUIRY	CLEAR = EXIT

Figure 58. IR136, Annual/Sick Leave (Screen 1)

This program consists of two screens and is broken into five leave categories. They are annual leave, sick leave, annual leave restored, U.S. Attorney leave, and donor leave.

Press **[PF8]** to advance to Screen 2 (**Figure 59**).

SSN	SSN 0000	AG 00	* ANNUAL/SICK LEAVE *	06/19/00	IR1361
SCREEN 000 NAME					
* US ATTORNEY LEAVE *					
FROZEN ANNUAL BALANCE .00					
FROZEN SICK BALANCE .00					
FROZEN LEAVE RATE .00					
DATE LEAVE FROZEN 00 00 00					
* DONOR LEAVE *					
APPROVED LEAVE DONOR CODE					
APPROVED LEAVE RECIPIENT					
PLEASE ENTER SSNO AND PRESS ENTER					
PF1 = SUB MENU PF5 = HELP PF7 = PG/UP ENTER = INQUIRY CLEAR = EXIT					

Figure 59. IR137, Annual/Sick Leave (Screen 2)

Reserved For Future Use (IR137)

This program (**Figure 60**) has been reserved for future use.

SSN 000000000	AG	* RESERVED FOR FUTURE USE *	IR137
SCREEN 000 NAME			
PF1 = SUB MENU PF5 = HELP PF7 = PG/UP ENTER = INQUIRY CLEAR = EXIT			

Figure 60. IR137, Reserved For Future Use

Other Leave (IR138)

Other Leave (**Figure 61**) is Pgm. No. 138 on the Current Data Menu and (**Figure 10**).

```

SSN 000000000 AG          * OTHER LEAVE *          XX/XX/XX  IR138
SCREEN 000 NAME

      * MILITARY LEAVE *
REGULAR HOURS YTD          .00
REGULAR DAYS YTD           0
EMERGENCY HOURS YTD        .00
EMERGENCY PP HOURS         .00
LEAVE CARRYOVER            .000
LEAVE DAYS PRIOR YEAR      00

      * HOME LEAVE *
CARRYOVER BALANCE          .00
CURRENT BALANCE            .00
LEAVE USED YTD             .00
LEAVE ACCRUALS YTD         0

      * SHORE LEAVE *
CARRYOVER BALANCE          .00
CURRENT BALANCE            .00
LEAVE USED YTD             .00
LEAVE ACCRUALS YTD         0

CREDIT HOURS CURRENT BAL   .00
ADMINISTRATIVE LEAVE USED YTD .00

PLEASE ENTER SSNO AND PRESS ENTER          1400
PF1 = SUB MENU      PF5 = HELP      ENTER = INQUIRY      CLEAR = EXIT

```

Figure 61. IR138, Other Leave

This program displays data associated with military leave, home leave, and shore leave. It also lists the credit hours balance and the administrative leave hours used by the employee year to date.

Compensatory Leave & Rate (IR139)

Compensatory Leave & Rate (**Figure 62**) is Pgm. No. 139 on the Current Data Menu (**Figure 10**).

```

SSN 000000000 AG          * COMPENSATORY LEAVE & RATE *      06/19/00  IR139
SCREEN 000 NAME

ERROR CODE                  0      PRIOR YR BALANCE          .00
FORFEITED                   .00    PRIOR YR BALANCE 2      .00
EARNED YTD                   .00    LEAVE USED RELIG OBSER YTD .00
USED YTD                     .00    BALANCE RELIGIOUS OBSER .00
▶REG CURR COMP BAL           .00◀  CHANGED DATE JULIAN 00000 CAL 00 00 00
▶COMP TRAVEL BAL             .00◀  CHANGED ID

      * RATE RECORDS *

YR PP  RATE  HOURS          YR PP  RATE  HOURS          YR PP  RATE  HOURS

PLEASE ENTER SSNO AND PRESS ENTER          1400
PF1 = SUB MENU      PF5 = HELP      ENTER = INQUIRY      CLEAR = EXIT

```

Figure 62. IR139, Compensatory Leave & Rate

This program displays data associated with compensatory leave and applicable rates. Information displayed includes error code, earned and used year-to-date balance, total current

balance, etc. Compensatory time for religious observance is also listed on this program. Timekeepers can check this program to get the balance of an employee's religious compensatory time.

Press **[Enter]** to display a continuation of rate records. This occurs when the rate records exceed the space provided.

Non Pay Leave (IR140)

Non Pay Leave (**Figure 63**) is Pgm. No. 140 on the Current Data Menu (**Figure 10**).

SSN 000000000 AG	* NON PAY LEAVE *	XX/XX/XX	IR140		
SCREEN 000 NAME					
<table border="0" style="width: 100%;"> <tr> <td style="width: 50%; vertical-align: top;"> <p style="text-align: center;">* NON PAY COUNTERS *</p> <p>EXCESS 30 DAYS COUNTER 0000</p> <p>CONSECUTIVE DAY COUNTER 00</p> <p>TOWARD LEAVE CREDITS .00</p> <p>FEHB TERMINATION 000</p> <p>FEHB FLAG 0</p> <p>BEGIN DATE 00 00 00</p> <p>PAY STATUS AFTER AWOP 000</p> <p>PREVIOUS CAL YEAR SPLIT .00</p> <p style="text-align: center;">* OTHER NON PAY *</p> <p>CAL YEAR SPLIT TYPE LEAVE</p> <p>INJURY LEAVE OFEC .00</p> <p>SUSP/AWOL/LWOP CAL YR SPLIT .00</p> <p>LWOP/AWOP EXCESS 1040 .00</p> </td> <td style="width: 50%; vertical-align: top;"> <p style="text-align: center;">* ABSENCE WITHOUT LEAVE (AWOL) *</p> <p>LEAVE RETIREMENT RIF .00</p> <p>SINCE LAST WGI .00</p> <p>DURING PROBATION .00</p> <p>DURING SUPV PROBATION .00</p> <p style="text-align: center;">* LEAVE WITHOUT PAY (LWOP) *</p> <p>LEAVE RETIREMENT RIF .00</p> <p>SINCE LAST WGI .00</p> <p>DURING PROBATION .00</p> <p>DURING SUPV PROBATION .00</p> <p style="text-align: center;">* SUSPENSION *</p> <p>LEAVE RETIREMENT RIF .00</p> <p>SINCE LAST WGI .00</p> <p>DURING PROBATION .00</p> <p>DURING SUPV PROBATION .00</p> </td> </tr> </table>				<p style="text-align: center;">* NON PAY COUNTERS *</p> <p>EXCESS 30 DAYS COUNTER 0000</p> <p>CONSECUTIVE DAY COUNTER 00</p> <p>TOWARD LEAVE CREDITS .00</p> <p>FEHB TERMINATION 000</p> <p>FEHB FLAG 0</p> <p>BEGIN DATE 00 00 00</p> <p>PAY STATUS AFTER AWOP 000</p> <p>PREVIOUS CAL YEAR SPLIT .00</p> <p style="text-align: center;">* OTHER NON PAY *</p> <p>CAL YEAR SPLIT TYPE LEAVE</p> <p>INJURY LEAVE OFEC .00</p> <p>SUSP/AWOL/LWOP CAL YR SPLIT .00</p> <p>LWOP/AWOP EXCESS 1040 .00</p>	<p style="text-align: center;">* ABSENCE WITHOUT LEAVE (AWOL) *</p> <p>LEAVE RETIREMENT RIF .00</p> <p>SINCE LAST WGI .00</p> <p>DURING PROBATION .00</p> <p>DURING SUPV PROBATION .00</p> <p style="text-align: center;">* LEAVE WITHOUT PAY (LWOP) *</p> <p>LEAVE RETIREMENT RIF .00</p> <p>SINCE LAST WGI .00</p> <p>DURING PROBATION .00</p> <p>DURING SUPV PROBATION .00</p> <p style="text-align: center;">* SUSPENSION *</p> <p>LEAVE RETIREMENT RIF .00</p> <p>SINCE LAST WGI .00</p> <p>DURING PROBATION .00</p> <p>DURING SUPV PROBATION .00</p>
<p style="text-align: center;">* NON PAY COUNTERS *</p> <p>EXCESS 30 DAYS COUNTER 0000</p> <p>CONSECUTIVE DAY COUNTER 00</p> <p>TOWARD LEAVE CREDITS .00</p> <p>FEHB TERMINATION 000</p> <p>FEHB FLAG 0</p> <p>BEGIN DATE 00 00 00</p> <p>PAY STATUS AFTER AWOP 000</p> <p>PREVIOUS CAL YEAR SPLIT .00</p> <p style="text-align: center;">* OTHER NON PAY *</p> <p>CAL YEAR SPLIT TYPE LEAVE</p> <p>INJURY LEAVE OFEC .00</p> <p>SUSP/AWOL/LWOP CAL YR SPLIT .00</p> <p>LWOP/AWOP EXCESS 1040 .00</p>	<p style="text-align: center;">* ABSENCE WITHOUT LEAVE (AWOL) *</p> <p>LEAVE RETIREMENT RIF .00</p> <p>SINCE LAST WGI .00</p> <p>DURING PROBATION .00</p> <p>DURING SUPV PROBATION .00</p> <p style="text-align: center;">* LEAVE WITHOUT PAY (LWOP) *</p> <p>LEAVE RETIREMENT RIF .00</p> <p>SINCE LAST WGI .00</p> <p>DURING PROBATION .00</p> <p>DURING SUPV PROBATION .00</p> <p style="text-align: center;">* SUSPENSION *</p> <p>LEAVE RETIREMENT RIF .00</p> <p>SINCE LAST WGI .00</p> <p>DURING PROBATION .00</p> <p>DURING SUPV PROBATION .00</p>				
<p>PLEASE ENTER SSNO AND PRESS ENTER</p> <p>PF1 = SUB MENU PF5 = HELP</p>		<p>1400</p> <p>CLEAR = EXIT</p>			
			ENTER = INQUIRY		

Figure 63. IR140, Non Pay Leave

This program displays data regarding four types of nonpay leave. They are absence with leave, leave without pay, suspension, and other nonpay leave. The nonpay counters are also listed on this program.

Reserved For Future Use (IR141)

This program (**Figure 64**) has been reserved for future use.

```

SSN 000000000 AG          * RESERVED FOR FUTURE USE *          IR141
SCREEN 000 NAME

PLEASE ENTER SSNO AND PRESS ENTER          0000
PF1 = SUB MENU          PF5 = HELP          ENTER = INQUIRY          CLEAR = EXI

```

Figure 64. IR141, Reserved For Future Use

Awards (IR142)

Awards (**Figure 65**) is Pgm. No. 142 on the Current Data Menu (**Figure 10**).

```

SSN 000000000 AG          * AWARDS *          XX/XX/XX  IR142
SCREEN 000 NAME

CURRENT AWARDS CASE NUMBER
CASH AWARD AMT          .00  EFF PP 00 YR 00
PMRS/PFP BONUS AMT      .00  EFF PP 00 YR 00

AWARDS NUMBER  0000

AWARDS CASE NUMBER          AMOUNT OF AWARD          .00
EFFECTIVE DATE          00 00 00  PROCESSING PP BEGINS  00 00 00
PERIOD COVERED - FROM DATE: 00 00 00  TANGIBLE BENEFITS
TO DATE: 00 00 00  INTANGIBLE BENEFITS
NUMBER PERSONS RECEIVING AWARD  000  AWARD TYPE CODE          0
AWARD SCOPE          AWARD CODE
AWARD NAME
FIRST YEAR SAVINGS          .00  AMT PAID BY NON GOVT SOURCE          .00
ACCOUNTING DISTRIBUTION
FY  APPN CODE          SUB LEV
AGENCY CHARGED          ACCT STATION CHARGED 0000
AWARD AGENCY USE          SF-50B

PLEASE ENTER SSNO AND PRESS ENTER          1400
PF1 = SUB MENU          PF5 = HELP          ENTER = INQUIRY          CLEAR = EXIT

```

Figure 65. IR142, Awards

This program displays the employee's most recent cash award data. Information below the Awards Number field is displayed as it applies in the database during the processing pay period (through the Monday before the official Thursday payday), after BEAR, before the first pass of PINE. The dollar amount of the award, the PMRS/PFP bonus amount, and the effective pay period and year for each are listed on this program.



Note

The first three data elements on the screen remain until superseded by another personnel action.

Time Off Award Data (IR143)

Time Off Award Data (**Figure 66**) is Pgm. No. 143 on the Current Data Menu (**Figure 10**).

SSN 000000000		AG	* TIME OFF AWARD DATA *			XX/XX/XX	IR143
SCREEN 000		NAME					
			TOTAL TIME OFF HOURS		.00		
EFFECTIVE YR	PP	HOURS GRANTED	HOURS USED	HOURS BALANCE	HOURS FORFEITED	CHANGE ID	CHANGE DATE
PLEASE ENTER SSNO AND PRESS ENTER							1400
PF1 = SUB MENU			PF5 = HELP		ENTER = INQUIRY		CLEAR = EXIT

Figure 66. IR143, Time Off Award Data

This program displays time off award data. Information displayed includes the total time off hours, the year, pay period, the number of hours granted, the number of hours used, the balance, the number of hours forfeited, the user ID of the person who made the last change, and the date the change was made.

Processing Indicators (IR144)

Processing Indicators (**Figure 67**) is Pgm. No. 144 on the Current Data Menu (**Figure 10**).

```

SSN 000000000 AG          * PROCESSING INDICATORS *      XX/XX/XX  IR144
SCREEN 000  NAME

ACCESSION BREAK IN SERVICE IND      0      EMPLOYEE CEILING IND      0
SPLIT TA REQUIRED IND
THRIFT SAVINGS PLAN CHANGE IND      FERS COVERAGE IND
UNION DUES CHANGE IND                POSITION STATUS BUDGET
HEALTH BENEFIT CHANGE IND            CPDF COVERAGE CODE
PERFORMANCE EVAL CHANGE IND          FATAL/NON FATAL ERROR IND      0
CASH AWARD IND                      PLACEMENT FOLLOWUP IND
FLEXFACTOR PARTICIPANT CODE          NAME CORRECTION IND
INACTIVE NO PAY DUE IND              FEGLI IND
EMPLOYEE TRANSFER IND                TSP TRANSFER IND
MULTI ELEMENT CHANGE IND             EMP EXP PARTICIPATION IND
NFC DATA BASE MODIFICATION IND      SPSS IND

MSG OVERRIDE
SALARY USE

PERSONNEL USE

PLEASE ENTER SSNO AND PRESS ENTER      1400
PF1 = SUB MENU      PF5 = HELP      ENTER = INQUIRY      CLEAR = EXIT

```

Figure 67. IR144, Processing Indicators

This program displays various types of system indicators when certain transactions are processed. Elements such as when a split T&A was required for the particular employee, a change in the TSP information, a cash award was given, the employee transferred to another Department/agency, etc., are indicated on this program.

Demonstration Project Data (IR145)

Demonstration Project Data (**Figure 68**) is Pgm. No. 145 on the Current Data Menu (**Figure 10**).

```

SSN 000000000 AG          * DEMONSTRATION PROJECT DATA *  XX/XX/XX  IR145
SCREEN 000  NAME

CASE FILE NUMBER
PROJECT INDICATOR
PAY PLAN/GRADE/STEP                00  00
MR/IP NUMBER
OCC SERIES CODE                    0000
POSITION OFFICIAL TITLE
ADJUSTED SALARY                    .00
DUTY STATION CODE                  0000  000
PERSONNEL OFFICE ID                0000
ORG STRUCTURE CODE                 00 00 0000 00 00 00 00
NAT-ACT 1ST 3 POSITIONS            000
NAT-ACT 2ND 3 POSITIONS            000
PERS ACTION EFFECTIVE              00 00 00
PRESENT GRADE DATE                 00 00 00
DATE PROBATION PERIOD START        00 00 00
DATE CHANGE IN TENURE              00 00 00
TENURE GROUP                       0
SERVICE AGREEMENT EXPIRE DATE     00 00 00

PLEASE ENTER SSNO AND PRESS ENTER      1400
PF1 = SUB MENU      PF5 = HELP      ENTER = INQUIRY      CLEAR = EXIT

```

Figure 68. IR145, Demonstration Project Data

This program displays demonstration project data for employees who are part of a USDA demonstration project.



Note

If the position is part of a demonstration project, the case file number, project indicator, service agreement expiration date, and other data relating to the demonstration project are displayed. For positions that are not part of a demonstration project, these fields are blank.

Building Locator Inquiry (IR146)

Building Locator Inquiry (**Figure 69**) is Pgm. No. 146 on the Current Data Menu (**Figure 10**).

SSN 000000000 AG	* BUILDING LOCATOR INQUIRY *	06/19/00 IR146
SCREEN 000 NAME		
ORG STRUCTURE CODE:	00 00 0000 00 00 00 00	
WORK BUILDING CODE:		
MAIL ROOM LOCATION:		
PHYSICAL ROOM LOCATION:		
WORK PHONE NUMBER:		
BUILDING NAME & ADDRESS:		
PLEASE ENTER SSNO AND PRESS ENTER		1400
PF1 = SUB MENU PF5 = HELP	ENTER = INQUIRY	CLEAR = EXIT

Figure 69. IR146, Building Locator Inquiry

This program displays data pertaining to a General Accounting Office (GAO) employee's office location. The employee's organizational structure code, work building code, mail room location, physical room location, work telephone number, and the building name and address are listed on this program.

Transaction History Menu

The Transaction History Menu (**Figure 70**) is Option 200 on the IRIS Main Menu (**Figure 6**).

TRANSACTION HISTORY MENU		IR200	
SSN 000000000		SCREEN	
201	SALARY DATA TRANSACTION	217	RETIREMENT DATA TRANSACTION
202	DATES & MISC SAL/PERS DATA	218	THRIFT SAVINGS DATA TRANSACTION
205	STATE TAX TRANSACTION	222	SF-50B DATA ELEMENTS TRANSACTION
206	CITY TAX TRANSACTION	223	PERSONNEL SUPPLEMENTS TRANSACTION
207	COUNTY TAX TRANSACTION	224	ADDRESS INFORMATION TRANSACTION
209	ALLOWANCE/COLA/POST DIFF TRAN	225	PERSONNEL TRANSACTION HISTORY
211	CHARITABLE CONTRIBUTION TRAN	227	DETAIL/TEMP PROM TRANSACTION
213	FLEXFUND TRANSACTION	228	RETAINED GRADE TRANSACTION
215	HEALTH BENEFITS TRANSACTION	242	AWARDS TRANSACTION
216	LIFE INSURANCE TRANSACTION	244	PROCESSING INDICATORS TRANSACTION
<p>* * * SCREEN NUMBERS CORRESPOND WITH THE IR100 SERIES * * *</p>			
<p>ENTER SCREEN NUMBER (SSNO/AGENCY OPTIONAL) AND PRESS ENTER PF1 = MAIN MENU PF5 = HELP ENTER = TRANSFER CLEAR = EXIT</p>			

Figure 70. Transaction History Menu

The Payroll/Personnel System retains one year of data to facilitate the automatic adjustment of one year of processing. The data reflected in IRIS is updated when one of the following retroactive adjustments is processed: (1) personnel action, (2) corrected T&A's, or (3) NFC initiated adjustment as a result of a retroactive law, regulation, or policy being enacted. When these adjustments process, the payment is revalidated (i.e., a debit and credit is initiated which recomputes the original payment(s), computes the correct payment(s), and pays or collects the difference).

Option 200 consists of one screen and provides a menu of 19 programs that are used to view transaction history data. The screen numbers for these programs correspond with the Current Data Menu programs.

Below is a brief description of each program:

- 201. Salary Data Transaction.** Displays a history of an employee's position-related information and salary record and personnel records associated with it. Elements such as grade, step, pay plan, adjusted salary, etc., for a particular employee are listed on this screen.
- 202. Dates & Misc Sal/Pers Data.** Displays a history of general personnel and salary data. This program consists of two screens and lists elements such as the employee's WGI date, SCD date, retirement date, various not to exceed dates, etc.
- 205. State Tax Transaction.** Displays a history of state tax data. This program lists the pay period, year, the state code and name, the number of exemptions, the number of extra

exemptions, the number of personal exemptions, the private tax code, and the amount of the tax.

- 206. City Tax Transaction.** Displays a history of city tax data. This program lists the state code and name, the city code and name, the employee's tax status, the tax indication, the number of exemptions, the percent of the tax, the dollar amount of the extra deductions, and the dollar amount of the tax deductions year-to-date. If an employee does not have city tax withheld from his/her salary, zeroes will appear on this program.
- 207. County Tax Transaction.** Displays a history of county tax data. This program lists the state code and name, the county code and name, the employee's tax status, the tax indication, the number of exemptions, the percent of the tax, the dollar amount of the extra deductions, and the dollar amount of the tax year-to-date. If an employee does not have county tax withheld from his/her salary, zeroes will appear on this program.
- 209. Allowance/COLA/Post Diff Trans.** Displays a history of allowance data. The allowance record number, the type of the allowance (e.g., uniform allowance, professional liability insurance, etc.), whether or not the allowance is a taxable allowance, the allowance code, the total amount to be deducted for the particular allowance, the rate at which the deductions are taken, and the balance remaining to be deducted are listed on this program.
- 211. Charitable Contribution Trans.** Displays history data for up to two charitable contribution records per agency transaction history. The charitable contribution record number, the type code, the city code, the state code, the amount to be deducted per pay period, and the balance remaining from the total to be deducted in a year are listed on this program.
- 213. Flexfund Transaction.** Displays a history of flexfund data. This program lists element such as payee name, the plan code, the option code, the effective date, etc. in regards to an employee's flexfund deductions.
- 215. Health Benefits Transaction.** Displays a history of Federal and Non-Federal health benefits data. The health benefits record number, the plan name, the enrollment code, the coverage code, the benefit type, the control number, the tax deferred code, and the enrollment future list elements are listed on this program.
- 216. Life Insurance Transaction.** Displays a history of Federal and Non-Federal life insurance data. The plan code, the coverage code, the basic coverage amount, the options selected by the employee, the benefit type, the age bracket code, the coverage amount, and the plan type are listed on this program.
- 217. Retirement Data Transaction.** Displays a history of retirement data for Civil Service Retirement, Federal Employees Retirement System, and others. This program lists the retirement record number, the plan code, the effective date, the benefit type, the dollar amounts of the deferred and non deferred deductions, the deduction type, the dollar amount in relation to OASDI, the action code, the date that deductions began, and the frozen sick leave balance.
- 218. Thrift Savings Data Transaction.** Displays a history of Thrift Savings Plan data. The date that the employee became eligible for TSP, the TSP eligibility code, the plan code, the amount of the deductions, the date of the deductions, etc. are listed on this program.

- 222. SF-50B Data Elements Transaction.** Displays a history of personnel data. This program consists of two screens and lists information found on an employee's SF-50B. Elements such as the employee's date of birth, sex code, pay plan, step, grade, type of employment, etc., are listed on this program.
- 223. Personnel Supplements Transaction.** Displays a history of general personnel data such as education level, performance evaluation data, accession data, etc.
- 224. Residence Address Transaction.** Displays a history of an employee's residence address and check distribution information. Both the bank routing number and the mailing address are listed on this program. This is the bank used by the employee for the electronic funds transfer of his/her salary check.
- 225. Personnel Transaction History. Personnel Transaction History.** This program displays a history of personnel actions processed. The pay period number, year, effective date of the transaction, the nature of action, the agency, the POI, the batch number, and the user ID of the person who entered the transaction are listed on this program.
- 227. Detail Assign/Temp Prom Transaction.** Displays a history of current detailed position data and temporary promotion data. This program is divided into two categories. The department code, agency code, POI, master record number, IP number, grade, and not to exceed date for that particular assignment are listed for each category. Also, the pay plan is listed for the current position.
- 228. Retained Grade Transaction.** Displays a history of retained grade data. This program is divided into two categories, the saved grade and the former position. The pay plan, grade, and occupational series are listed for both categories. The OCC series function code is also listed for the former position.
- 242. Awards Transaction.** Displays a history of cash award data. This program lists the current awards case number, the cash award amount, the effective pay period and year, and the PMRS/PFP bonus amount.
- 244. Processing Indicators Transaction.** Displays a history of various types of data used for processing salary and personnel documents. The split T&A required indicator, the flexfactor participant code, the employee transfer indicator, the USDA demonstration project indicator, employee ceiling indicator, position status budget, and the FERS coverage indicator are listed on this program.

To select an option from the Personnel History Menu, follow one of the methods below:

- Type the SSN, the agency code (optional), the screen number, and press **[Enter]**. The program selected is displayed with the employee's data.
- or
- Type the screen number in the Screen field and press **[Enter]**. A screen with no data is displayed. Enter the SSN and agency code (optional) and press **[Enter]**. The program selected is displayed with the employee's data.

The help screen for the Transaction History Menu program (**Figure 71**) is displayed below.

```

IR0000H
ENTER=RETURN
*****
THIS IS THE 200 SERIES SUBMENU FOR THE IRIS SYSTEM.
THE SCREENS IN THIS SUBMENU DISPLAY DATA STORED ON
THE TRANSACTION HISTORY DATABASE AND ARE CURRENT
THROUGH THE LAST PASS OF PINE.

--TO GO DIRECTLY TO ANY SCREEN IN IRIS,
ENTER A SSNO (OPTIONAL), AGENCY (OPTIONAL) AND SCREEN
NUMBER AND PRESS ENTER.
```

Figure 71. Transaction History Menu Help Screen

To access the help screen, press **[PF5]** on the SSN, Agency, or Screen field of the Transaction History Menu. This help screen provides information on the 200 series submenu and gives instructions for accessing any screen in IRIS.

Each transaction history program contains the following data elements:

- **Trans Hist (Agency Transaction History).** This data element is not currently in the data dictionary. It is used in IRIS as a counter indicating the **agency's transaction history**, displayed in historical order. For example, the first Trans Hist displayed, *0001*, represents the current or most recent agency records. The next Trans Hist displayed, *0002*, represents prior agency records in a historical order. Press the **[PF11]** key to scroll to the next agency's transaction history, if available, in historical order. To return to the previously viewed agency transaction history, with *0001* representing the first history, press the **[PF12]** key. The first record of the previous agency transaction history record is displayed.
- **Trans Rcd (Transaction Record).** This data element is not currently in the data dictionary. It is used in IRIS as a counter indicating the **transaction record** within an **agency's transaction history**, displayed in historical order. For example, the first Trans Rcd displayed, *0001*, represents the current or most recent transaction record for that agency. The next Tran Rcd displayed, *0002*, represents prior transactions in a historical order. To view the transaction record within the agency transaction history, press **[Enter]**.

Instructions follow for viewing programs on the Transaction History Menu.

Salary Data Transaction (IR201)

Salary Data Transaction (**Figure 72**) is Program No. 201 on the Transaction History Menu (**Figure 67**).

SSN 000000000 AG	* SALARY DATA TRANSACTION *		IR201
SCREEN 000 NAME			TRAN HIST 0000
			TRAN RCD 0000
DEPARTMENT CODE	POI 0000	ADJUSTED SALARY	.00
ORG STRUCTURE CODE PF2 = ORG LITERAL		SCHEDULED SALARY	.00
00 00 0000 00 00 00 00		GEOGRAPHIC ADJ RATE	.00
POSITION TITLE		SALARY RATE CODE	
		LOCALITY TABLE CODE	
POSITION TITLE CODE		GEOGRAPHIC ADJ PERCENT	.0000
PAY PLAN/GRADE/STEP 00 00		PAY RATE DETERMINANT CODE	
MR/IP NUMBER		PAY TABLE CODE	
OCC SERIES/FUNCTION CODE 0000 00		LEO INDICATOR	
DUTY STATION CODE 0000 000		FAIR LABOR STANDARDS CODE	
CITY/ST		FEGLI COVERAGE CODE	
COUNTY		RETIREMENT COVERAGE CODE	
DOCUMENT DESCRIPTION CODE		SEPARATION ACCESSION TYPE	0
		FREQUENCY PAID CODE	0
DOCUMENT EFFECTIVE DATE 00 00 00		EARNINGS LIMITATION CODE	
DOCUMENT BATCH PP 00 YR 00		NOA 1ST 000	00000
PERS ACTION EFFECTIVE 00 00 00		NOA 2ND 000	00000
ACCT STATION CD 0000 LOCATION CD 0		PMSA CODE	
PLEASE ENTER SSNO AND PRESS ENTER		CMSA CODE	1400
PF11 = NEXT AGCY HIST		PF12 = PREV AGCY HIST	
PF1 = SUB MENU	PF5 = HELP	ENTER = INQUIRY	CLEAR = EXIT

Figure 72. IR201, Salary Data Transaction

This program displays an employee's position related information, salary record and personnel records associated with it. Elements such as the employee's department code, adjusted salary, POI, grade, step, etc. are listed on this program.

To display the agency organizational structure description, press **[PF2]**.

To display additional agency transaction history records, press **[PF11]**.

To return to the previous agency transaction history record, press **[PF12]**.

Dates & Misc Sal/Pers Transaction (IR202)

Dates & Misc Sal/Pers Transaction (**Figure 73**) is Pgm. No. 202 on the Transaction History Menu (**Figure 67**).

```

SSN 000000000 AG      * DATES & MISC SAL/PERS TRANSACTION *
SCREEN 000 NAME
                                                    IR202
                                                    TRANS HIST 0000
                                                    TRANS RCD  0000

ENTERED PRESENT GRADE    00 00 00      TYPE OF APPOINTMENT CODE      00
SCD WGI                  00 00 00      WORK SCHEDULE
DATE SCD RETIRE          00 00 00      TOUR OF DUTY HOURS            .00
DATE SCD RIF             00 00 00      ALTERNATE WORK SCHEDULE      0
DATE SCD LEAVE           00 00 00      SEASONAL STATUS QUO          0
SERVICE AGREE EXPIRE    00 00 00      SPECIAL EMPLOYEE CODE        00
DATE LONGEVITY           00 00 00      CURRENT EMPLOYMENT STATUS    0
LONGEVITY PERCENT        .00          SPECIAL EMPLOYMENT PROGRAMS CD
QUARTER DED CODE        RATE    .00    BARGAINING UNIT STATUS      0000
COPR STATUS
PROFESSIONAL CATEGORY
CONVERSION CAREER TEN    00 00 00      POSITION SUPERVISORY CODE      0
                                                    EMPLOYEE TYPE
                                                    POSITION SENSITIVITY CODE

PLEASE ENTER SSNO AND PRESS ENTER
PF11 = NEXT AGCY HIST      PF8 = PG/DWN      PF12 = PREV AGCY HIST
PF1 = SUB MENU             PF5 = HELP        ENTER = INQUIRY      CLEAR = EXIT
1400

```

Figure 73. IR202, Dates & Misc Sal/Pers Transaction (Screen 1)

This program displays general salary data and associated dates for an employee. This program contains two screens and lists the dates such as when the employee entered his/her present grade, the SCD WGI date for the employee, the SCD date for leave, the service year start date, etc.

To view the data displayed on Screen 2 (Figure 74), press [PF8].

```

SSN 000000000 AG      * DATES & MISC SAL/PERS TRANS (CONT) *
SCREEN 000 NAME
                                                    IR2021
                                                    TRANS HIST 0000
                                                    TRANS RCD  0000

SUPV MANAGER PROBATION BEGIN 00 00 00  AUO/AP STANDBY PERCENT      000
PROBATION PERIOD STARTS      00 00 00  AUO/AP STANDBY HOURS WK(1) 00 (2) 00
NON PAY NTE                  00 00 00  ANNUITANT SHARE AMOUNT      .00
PROMOTION NTE                00 00 00  ANNUITANT INDICATOR
APPOINTMENT NTE              00 00 00  SALARY SHARE CODE          0
APPOINTMENT LIMITATION CODE  0          PRIMARY FUND CODE          00
SERVICE YEAR START DATE     00 00 00  COOP EMPLOYEE CONTROL CODE    0
APPOINTMENT HOURS DAYS DOLLAR COOP SHARE AMOUNT          .00
TOTAL .00 000 .00            COOP RT OVERTIME HOLIDAY      .00
WAGE BOARD AREA CODE        .00 .00 VAR .00 EARNINGS LIMITATION YTD .00
WB SHIFT 2 .00 .00 VAR .00 SEVERANCE PAY CODE              0
ENVIRONMENTAL DIFFERENTIAL RATE .00

PLEASE ENTER SSNO AND PRESS ENTER
PF11 = NEXT AGCY HIST      PF7 = PG/UP      PF12 = PREV AGCY HIST
PF1 = SUB MENU             PF5 = HELP        ENTER = INQUIRY      CLEAR = EXIT
1400

```

Figure 74. IR202, Dates & Misc Sal/Pers Data (Screen 2)

To return to the previous screen, press [PF7].

To display additional agency transaction history records, press [PF11].

To return to the previous agency transaction history record, press [PF12].

State Tax Transaction (IR205)

State Tax Transaction (**Figure 75**) is Pgm. No. 205 on the Transaction History Menu (**Figure 67**).

SSN 000000000	AG	* STATE TAX TRANSACTION *			IR205		
SCREEN 000	NAME				TRANS HIST 0000		
					TRANS RCD 0000		
RECORD 0000							
PROCESSED	PP 00 YR 00				EXEMPTIONS		
WITHHOLDING STATE	CODE/NAME	NUMBER	EXTRA	PERSONAL			
			00	0			
STATUS DUTY STATE	0						
PRIVATE TAX CODE	0						
EXTRA DEDUCTIONS	.00						
PLEASE ENTER SSNO AND PRESS ENTER							
PF11 = NEXT AGCY HIST				1400			
PF1 = SUB MENU				PF12 = PREV AGCY HIST			
PF5 = HELP				ENTER = INQUIRY			
				CLEAR = EXIT			

Figure 75. IR205, State Tax Transaction

This program displays an employee's state tax history record. Information displayed includes deduction information, state code, duty station, private tax code, the number of exemptions, the number of extra exemptions, the number of personal exemptions, the dollar amount of extra deductions, and the pay period and year processed. The Record field is a counter for multiple records.

Press **[Enter]** to display additional state tax transaction records.

To display additional agency transaction history records, press **[PF11]**.

To return to the previous agency transaction history record, press **[PF12]**.

City Tax Transaction (IR206)

City Tax Transaction (**Figure 76**) is Pgm. No. 206 on the Transaction History Menu (**Figure 67**).

SSN 000000000 AG	* CITY TAX TRANSACTION *	IR206
SCREEN 000 NAME		TRANS HIST 0000
		TRANS RCD 0000
TAX RECORD		
STATE CODE/NAME	00	
CITY CODE/NAME	0000	
TAX STATUS	0	
TAX INDICATION	0	
NUMBER EXEMPTIONS		
TAX PERCENT	.00	
EXTRA DEDUCTIONS	.00	
TAX DEDUCTIONS YTD	.00	
<div style="display: flex; justify-content: space-between;"> <div> <p>PLEASE ENTER SSNO AND PRESS ENTER</p> <p>PF11 = NEXT AGCY HIST</p> <p>PF1 = SUB MENU</p> </div> <div> <p>PF12 = PREV AGCY HIST</p> <p>ENTER = INQUIRY</p> </div> <div style="text-align: right;"> <p>1400</p> <p>CLEAR = EXIT</p> </div> </div>		

Figure 76. IR206, City Tax Transaction

This program displays a history record of an employee's total city tax deductions for the taxing year. Information displayed includes state and city codes and names, tax status code and description, the tax indicator, the number of exemptions, percentage rate, the dollar amount of extra deductions, and the dollar amount of total deductions to date for the taxing year. If an employee does not have city tax deducted from his/her salary, zeroes will appear on this program. The Tax Record field is a counter for multiple records.

Press **[Enter]** to display additional city tax transaction records.

To display additional agency transaction history records, press **[PF11]**.

To return to the previous agency transaction history record, press **[PF12]**.

County Tax Transaction (IR207)

County Tax Transaction (**Figure 77**) is Pgm. No. 207 on the Transaction History Menu (**Figure 67**).

SSN 000000000 AG	* COUNTY TAX TRANSACTION *	IR207
SCREEN 000 NAME		TRANS HIST 0000
		TRANS RCD 0000
TAX RECORD 0000		
STATE CODE/NAME 00		
COUNTY CODE/NAME 000		
TAX STATUS 0		
TAX INDICATION 0		
NUMBER EXEMPTIONS		
TAX PERCENT .00		
EXTRA DEDUCTIONS .00		
TAX DEDUCTIONS YTD .00		
PLEASE ENTER SSNO AND PRESS ENTER		
PF11 = NEXT AGCY HIST	PF12 = PREV AGCY HIST	1400
PF1 = SUB MENU	PF5 = HELP	ENTER = INQUIRY CLEAR = EXIT

Figure 77. IR207, County Tax Transaction

This program displays a history record of an employee's total tax deductions for the taxing year. Information displayed includes state and county codes and names, tax status code and description, tax indication, the number of exemptions, percentage rate, the dollar amount of any extra deductions, and the dollar amount of the deductions to date for the taxing year. If an employee does not have county tax withheld from his/her salary, zeroes will appear in this field. The Tax Record field is a counter for multiple records.

Press **[Enter]** to display additional county tax transaction records.

To display additional agency transaction history records, press **[PF11]**.

To return to the previous agency transaction history record, press **[PF12]**.

Allowances/COLA/Post Diff Trans (IR209)

Allowances/COLA/Post Diff Trans (**Figure 78**) is Pgm. No. 209 on the Transaction History menu (**Figure 67**).

SSN 000000000 AG	* ALLOWANCES/COLA/POST DIFF TRANS *	IR209																					
SCREE 000 NAME		TRANS HIST 0000																					
		TRANS RCD 0000																					
<table border="0" style="width: 100%;"> <tr> <td style="width: 33%;">COLA POST DIFF CODE</td> <td style="width: 33%;">ALLOWANCE COLA CODE</td> <td style="width: 33%;">FOREIGN POST PAY DIFF CODE</td> </tr> <tr> <td colspan="3" style="text-align: center; padding-top: 10px;">ALLOWANCE RECORD 0000</td> </tr> <tr> <td colspan="3" style="padding-top: 10px;"> <table border="0" style="width: 100%;"> <tr> <td style="width: 60%;">TYPE</td> <td style="width: 40%; text-align: right;">000</td> </tr> <tr> <td colspan="2" style="padding-top: 5px;">TAXABLE</td> </tr> <tr> <td>CODE</td> <td style="text-align: right;">0</td> </tr> <tr> <td>TOTAL</td> <td style="text-align: right;">.00</td> </tr> <tr> <td>RATE</td> <td style="text-align: right;">.00</td> </tr> <tr> <td>BALANCE</td> <td style="text-align: right;">.00</td> </tr> </table> </td> </tr> </table>			COLA POST DIFF CODE	ALLOWANCE COLA CODE	FOREIGN POST PAY DIFF CODE	ALLOWANCE RECORD 0000			<table border="0" style="width: 100%;"> <tr> <td style="width: 60%;">TYPE</td> <td style="width: 40%; text-align: right;">000</td> </tr> <tr> <td colspan="2" style="padding-top: 5px;">TAXABLE</td> </tr> <tr> <td>CODE</td> <td style="text-align: right;">0</td> </tr> <tr> <td>TOTAL</td> <td style="text-align: right;">.00</td> </tr> <tr> <td>RATE</td> <td style="text-align: right;">.00</td> </tr> <tr> <td>BALANCE</td> <td style="text-align: right;">.00</td> </tr> </table>			TYPE	000	TAXABLE		CODE	0	TOTAL	.00	RATE	.00	BALANCE	.00
COLA POST DIFF CODE	ALLOWANCE COLA CODE	FOREIGN POST PAY DIFF CODE																					
ALLOWANCE RECORD 0000																							
<table border="0" style="width: 100%;"> <tr> <td style="width: 60%;">TYPE</td> <td style="width: 40%; text-align: right;">000</td> </tr> <tr> <td colspan="2" style="padding-top: 5px;">TAXABLE</td> </tr> <tr> <td>CODE</td> <td style="text-align: right;">0</td> </tr> <tr> <td>TOTAL</td> <td style="text-align: right;">.00</td> </tr> <tr> <td>RATE</td> <td style="text-align: right;">.00</td> </tr> <tr> <td>BALANCE</td> <td style="text-align: right;">.00</td> </tr> </table>			TYPE	000	TAXABLE		CODE	0	TOTAL	.00	RATE	.00	BALANCE	.00									
TYPE	000																						
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<table border="0" style="width: 100%;"> <tr> <td style="width: 40%;">PLEASE ENTER SSNO AND PRESS ENTER</td> <td style="width: 20%;"></td> <td style="width: 40%; text-align: right;">1400</td> </tr> <tr> <td style="text-align: center;">PF11 = NEXT AGCY HIST</td> <td style="text-align: center;">PF12 = PREV AGCY HIST</td> <td></td> </tr> <tr> <td style="text-align: center;">PF1 = SUB MENU</td> <td style="text-align: center;">PF5 = HELP</td> <td style="text-align: center;">ENTER = INQUIRY</td> </tr> <tr> <td></td> <td></td> <td style="text-align: right;">CLEAR = EXIT</td> </tr> </table>			PLEASE ENTER SSNO AND PRESS ENTER		1400	PF11 = NEXT AGCY HIST	PF12 = PREV AGCY HIST		PF1 = SUB MENU	PF5 = HELP	ENTER = INQUIRY			CLEAR = EXIT									
PLEASE ENTER SSNO AND PRESS ENTER		1400																					
PF11 = NEXT AGCY HIST	PF12 = PREV AGCY HIST																						
PF1 = SUB MENU	PF5 = HELP	ENTER = INQUIRY																					
		CLEAR = EXIT																					

Figure 78. IR209, Allowances/COLA, Post Diff Trans

This program displays a history record of an employee's allowance data. Information is displayed for the various allowance codes. The COLA/post differential code, the allowance COLA code, the foreign post pay differential code, the code for the allowance type (e.g., uniform allowance, professional liability insurance) whether or not the allowance is taxable, the total yearly dollar amount for the allowance, the dollar amount rate that is deducted from the employee's salary each pay period, and the balance remaining are listed on this program.

The Allowance Record field is a counter for multiple records on this program.

Press **[Enter]** to display additional allowance records.

To display additional agency transaction history records, press **[PF11]**.

To return to the previous agency transaction history record, press **[PF12]**.

Charitable Contribution Trans (IR211)

Charitable Contribution Trans (**Figure 79**) is Pgm. No. 211 on the Transaction History Menu (**Figure 67**).

SSN 000000000	AG	* CHARITABLE CONTRIBUTION TRANS *	IR211
SCREEN 000 NAME			TRANS HIST 0000
			TRANS RCD 0000
RECORD 0000			
TYPE CODE		00	
CITY CODE			
STATE CODE		0000	
AMOUNT PP		.00	
BALANCE REMAINING		.00	
PLEASE ENTER SSNO AND PRESS ENTER			
PF11 = NEXT AGCY HIST		PF12 = PREV AGCY HIST	
PF1 = SUB MENU		PF5 = HELP	
ENTER = INQUIRY		CLEAR = EXIT	

Figure 79. IR211, Charitable Contribution Trans

This program displays history data for up to two charitable contributions. The record number of the contribution, the type code, the city code, the state code, the dollar amount to be deducted per pay period, and the balance remaining to be deducted for the calendar year are listed on this program.

Press **[Enter]** to display additional charitable contribution records.

To display additional agency transaction history records, press **[PF11]**.

To return to the previous agency transaction history record, press **[PF12]**.

Flexfund Transaction (IR213)

Flexfund Transaction (**Figure 80**) is Pgm. No. 213 on the Transaction History Menu (**Figure 67**).

SSN 000000000 AG	* FLEXFUND TRANSACTION *	IR213
SCREEN 000 NAME		TRANS HIST 0000
		TRANS RCD 0000
RECORD 0000		
TRANSACTION CODE		
PLAN CODE		
OPTION CODE		
DATE EFFECTIVE	00 00 00	
AMOUNT	.00	
TOTAL AMOUNT	.00	
BALANCE	.00	
TAX DEFERRED CODE		
PP DEDUCTED THIS TAX YR	00	
BENEFIT TYPE	0	
PAYEE NAME:		
PLEASE ENTER SSNO AND PRESS ENTER		
PF11 = NEXT AGCY HIST	PF12 = PREV AGCY HIST	1400
PF1 = SUB MENU	PF5 = HELP	ENTER = INQUIRY
		CLEAR = EXIT

Figure 80. IR213, Flexfund Transaction

This program displays a history of an employee's flexfund data. Information displayed includes the transaction code, plan option, the effective date of the transaction, the tax deferred codes, the dollar amounts and balances, and the applicable pay periods. The Flexfund Number field is a counter for multiple records.

Press **[Enter]** to display additional flexfund records.

To display additional agency transaction history records, press **[PF11]**.

To return to the previous agency transaction history record, press **[PF12]**.

Health Benefits Transaction (IR215)

Health Benefits Transaction (**Figure 81**) is Pgm. No. 215 on the Transaction History Menu (**Figure 67**).

SSN 000000000	AG	* HEALTH BENEFITS TRANSACTION *	IR215
SCREEN 000 NAME			TRANS HIST 0000
		RECORD 0000	TRANS RCD 0000
PLAN NAME			
ENROLLMENT CODE	0	CONTROL NUMBER	
COVERAGE CODE		TAX DEFERRED CODE	
BENEFIT TYPE	0	ENROLLMENT FUTURE USE	
PLEASE ENTER SSNO AND PRESS ENTER			
PF11 = NEXT AGCY HIST		PF12 = PREV AGCY HIST	1400
PF1 = SUB MENU	PF5 = HELP	ENTER = INQUIRY	CLEAR = EXIT

Figure 81. IR215, Health Benefits Transaction

This program displays a history of Federal and Non-Federal health benefits data. Information displayed includes data such as plan name, enrollment code, coverage code, the benefit type, the control number, and the tax deferred code. The Record Number field is a counter for multiple records.

Press **[Enter]** to display additional health benefits records.

To display additional agency transaction history records, press **[PF11]**.

To return to the previous agency transaction history record, press **[PF12]**.

Life Insurance Transaction (IR216)

Life Insurance Transaction (**Figure 82**) is Pgm. No. 216 on the Transaction History Menu (**Figure 67**).

SSN 000000000	AG	* LIFE INSURANCE TRANSACTION *	06/19/00	IR216
SCREEN 000	NAME		TRANS HIST	0000
			TRANS RCD	0000
RECORD 0000				
PLAN CODE		BENEFIT TYPE		0
COVERAGE CODE		AGE BRACKET CODE		0
DATE EFFECTIVE	00 00 00	BASIC COST ALTERNATE		
BASIC COVERAGE AMOUNT	.00	COVERAGE AMOUNT FURNISHED		
BIWEEK DEDUCT NON TABLE	.00	BASIC RATE DETERMINANT		0
OPTION A FACTOR		PLAN TYPE		0
OPTION B FACTOR				
OPTION C FACTOR				
PLAN NAME				
COVERAGE DESCRIPTION				
PAYEE NAME				
PLEASE ENTER SSNO AND PRESS ENTER			1400	
PF11 = NEXT AGCY HIST			PF12 = PREV AGCY HIST	
PF1 = SUB MENU			ENTER = INQUIRY	
PF5 = HELP			CLEAR = EXIT	

Figure 82. IR216, Life Insurance Transaction

This program displays a history of Federal and Non-Federal life insurance data. Information displayed includes data such as the coverage and plan codes, the effective date of the policy, the coverage amount, etc. The Record number field is a counter for multiple records.

Press **[Enter]** to display additional life insurance records.

To display additional agency transaction history records, press **[PF11]**.

To return to the previous agency transaction history record, press **[PF12]**.

Retirement Data Transaction (IR217)

Retirement Data Transaction (**Figure 83**) is Pgm. No. 217 on the Transaction History Menu (**Figure 67**).

SSN 000000000 AG	* RETIREMENT DATA TRANSACTION *	IR217
SCREEN 000 NAME		TRANS HIST 0000
		TRANS RCD 0000
	RECORD 0000	
PARTICIPATION ELIGIBILITY CODE	ACTION CODE	0
PLAN CODE	DATE DEDUCTION BEGAN	00 00 00
EFF DATE OF ACTION 00 00 00	FROZEN SICK LEAVE BALANCE	.00
BENEFIT TYPE 0		
NON DEFERRED DEDUCTION .0000		
DEFERRED DEDUCTION .0000		
DEDUCTION TYPE 0		
DED AFTER OASDI LIMIT .0000		
DED LIMIT TO OASDI		
PLEASE ENTER SSNO AND PRESS ENTER		1400
PF11 = NEXT AGCY HIST	PF12 = PREV AGCY HIST	
PF1 = SUB MENU	PF5 = HELP	ENTER = INQUIRY
		CLEAR = EXIT

Figure 83. IR217, Retirement Data Transaction

This program displays a history of retirement data for the Civil Service Retirement System, the Federal Employees Retirement System, and other retirement systems. Information displayed includes data such as coverage and plan codes, effective dates, benefit and deduction types, etc. The Record Number field is a counter for multiple records.

Press **[Enter]** to display additional retirement records.

To display additional agency transaction history records, press **[PF11]**.

To return to the previous agency transaction history record, press **[PF12]**.

Thrift Savings Data Transaction (IR218)

Thrift Savings Data Transaction (**Figure 84**) is Pgm. No. 218 on the Transaction History Menu (**Figure 67**).

```

SSN 000000000 AG      * THRIFT SAVINGS DATA TRANSACTION *
SCREEN 000 NAME
                                     IR218
                                     TRANS HIST 0000
                                     TRANS RCD 0000

DATE TSP ELIGIBILITY          00 00 00
TSP ELIGIBILITY CODE

                                     THRIFT SAVINGS RECORD 0000

PLAN CODE                      NON DEFERRED DED FACTOR      .0000
COVERAGE CODE                 DEFERRED DEDUCTION FACTOR    .0000
DED LIMIT TO OASDI             DED AFTER OASDI LIMIT        .0000
BENEFIT TYPE                   TSP BASE PAY YTD
DEDUCTION TYPE                  0
ACTION CODE                     0
DEDUCTIONS BEGAN               00 00 00

PLEASE ENTER SSNO AND PRESS ENTER
PF11 = NEXT AGCY HIST
PF1 = SUB MENU                  PF5 = HELP
                                     PF12 = PREV AGCY HIST
                                     ENTER = INQUIRY
                                     CLEAR = EXIT
                                     1400

```

Figure 84. IR218, Thrift Savings Data Transaction

This program displays an employee's TSP data history. Information displayed includes eligibility date and code, uncapped salary for TSP, and TSP service computation date. The Thrift Savings Record field is a counter for multiple records.

Press **[Enter]** to display additional thrift savings data records.

To display additional agency transaction history records, press **[PF11]**.

To return to the previous agency transaction history record, press **[PF12]**.

SF-50B Data Elements Transaction (IR222)

SF-50B Data Elements Transaction (**Figure 85**) is Pgm. No. 222 on the Transaction History Menu (**Figure 67**).

```

SSN 000000000 AG      * SF-50B DATA ELEMENTS TRANSACTION *      IR222
SCREEN 000 NAME                                TRANS HIST 0000
                                              TRANS RCD 0000

DATE OF BIRTH      00 00 00      PERS ACTN EFF      00 00 00
NAT ACT 1ST 3 POS      000      NAT ACT 2ND 3 POS      000
NAT ACT AUTH 1ST      NAT ACT AUTH 2ND
APPOINT NTE      00 00 00      PROM NTE 00 00 00      NON PAY NTE      00 00 00
POSITION TITLE      MR/IP
PAY-PLAN      OCC SERIES 0000      GRADE 00      STEP 00
SALARY RATE CODE      ADJ SALARY      SCHEDULED SALARY      .00
GEOGRAPHIC ADJ RATE      ADJ SALARY      OTHER PAY      .00
ORG STRUCTURE CODE      00 00 0000 00 00 00 00      (PF2 = ORG NAME)
VETERANS PREF CODE      0      TENURE GROUP 0      AGENCY USE
VETERANS PREF RIF      FEGLI CODE      ANNUITANT INDICATOR
PAY RATE DETER CODE      RETIREMENT PLAN (1) (2)      SCD LEAVE 00 00 00
WORK SCHEDULE      TOUR OF DUTY HOURS .00
POSITION OCCUPIED      0      FLSA      BARGAINING UNIT STATUS      0000
DUTY STATION CD      0000 000
REMARKS CODES
DEPARTMENT CODE      AGENCY CODE      POI 0000      PERS ACTION CODE      0

PLEASE ENTER SSNO AND PRESS ENTER      1400
PF11 = NEXT AGCY HIST      PF8 = PG/DWN      PF12 = PREV AGCY HIST
PF1 = SUB MENU      PF5 = HELP      ENTER = INQUIRY      CLEAR = EXIT

```

Figure 85. IR222, SF-50B Data Elements Transaction (Screen 1)

This program contains two screens and displays a history of an employee's personnel data as recorded on the SF-50B.

To display the organizational structure code name, press **[PF2]** in the Org Structure Code field on Screen 1.

To view the data displayed on Screen 2 (**Figure 86**), press **[PF8]**.

```

SSN 000000000 AG      * SF-50B DATA ELEMENTS (CONT) *      IR2221
SCREEN 000 NAME                                TRANS HIST 0000
                                              TRANS RCD 0000

SEX CD      CITIZENSHIP STATUS      0      TYPE OF APPOINTMENT      00
FEHBA COVERAGE 0      VETERANS STATUS      DATE SCD RETIRE      00 00 00
EDUC LEVEL 00 YR DEG/CERT RCVD 00      DATE SCD RIF      00 00 00
INSTRUCTIONAL PROGRAM      000000      DATE SCD WGI      00 00 00
TSP ELIGIBILITY CODE      DATE ENTERED PRESENT GRADE      00 00 00
SPEC EMP CD      SPEC EMP PGM CD      DATE PROBATION PERIOD STARTS      00 00 00
SALARY SHARE CODE      .00      DATE SUPR/MGR PROB PERIOD      00 00 00
ANNUITANT SHARE AMT      .00      QTRS DEDUCT CODE      RATE      .00
COOP EMP CNTRL CD      0      COLA/POST DIFF CODE      0
COOP OVERTIME AMT      .00      AGENCY USE
COOP HOLIDAY RATE      .00      LT 349/PP/YR/EO      00 00 0000
                                      LT 063/PP/YR/EO      00 00 0000

PLEASE ENTER SSNO AND PRESS ENTER      1400
PF11 = NEXT AGCY HIST      PF7 = PG/UP      PF12 = PREV AGCY HIST
PF1 = SUB MENU      PF5 = HELP      ENTER = INQUIRY      CLEAR = EXIT

```

Figure 86. IR222, SF-50B Data Elements Transaction (Screen 2)

To return to the previous screen, press **[PF7]**.

Press **[Enter]** to display additional SF-50B records.

To display additional agency transaction history records, press **[PF11]**.

To return to the previous agency transaction history record, press [PF12].

Personnel Supplements Transaction (IR223)

Personnel Supplements Transaction (**Figure 87**) is Pgm. No. 223 on the Transaction History Menu (**Figure 67**).

SSN 000000000 AG	* PERSONNEL SUPPLEMENTS TRANSACTION *		IR223
SCREEN 000 NAME		TRANS HIST 0000	
		TRANS RCD 0000	
SEPARATION ACCESSION TYPE	0	RECRUITMENT BONUS	.00 PCT .00
CITIZENSHIP CODE	0	RELOCATION BONUS	.00 PCT .00
SEX CODE		RETENTION ALLOWANCE	.00 PCT .00
EDUCATION LEVEL	00	SUPERVISORY DIFF RATE	.00 PCT .00
INSTRUCTIONAL PROGRAM	000000	STAFFING DIFF RATE	.00 PCT .00
DEGREE CERTIFICATION RECEIVED	YR 00	FOREIGN LANG ALLOWANCE	.00 PCT .00
VETERANS STATUS		CASH AWARD AMOUNT	.00
PERF PENALTY STATUS		CASH AWARD EFFECTIVE	PP 00 YR 00
DATE PENALTY BEGAN	00 00 00	PMRS/PPF BONUS AMOUNT	.00
ADJP ELAPS PP COUNTER	000	PMRS/PPF BONUS EFFECTIVE	PP 00 YR 00
PROMOTION PLAN CODE	0		
ACCESSION	PP 00 YR 00		
WORKING TITLE CODE	0000		
PATCO			
PAY PROTECTION FLAG			
AGENCY USE			
PLEASE ENTER SSNO AND PRESS ENTER		1400	
PF11 = NEXT AGCY HIST		PF12 = PREV AGCY HIST	
PF1 = SUB MENU	PF5 = HELP	ENTER = INQUIRY	CLEAR = EXIT

Figure 87. IR223, Personnel Supplements Transaction

This program displays a history of an employee's general personnel data such as education level, performance evaluation data, accession data, etc.

Press [Enter] to display additional personnel supplement records.

To display additional agency transaction history records, press [PF11].

To return to the previous agency transaction history record, press [PF12].

Residence Address Transaction (IR224)

Residence Address Transaction (**Figure 88**) is Pgm. No. 224 on the Transaction History Menu (**Figure 67**).

```

SSN 000000000 AG          * RESIDENCE ADDRESS TRANSACTION *          IR224
SCREEN 000 NAME                                     TRANS HIST 0000

                                * RESIDENCE ADDRESS *

PLEASE ENTER SSNO AND PRESS ENTER
                                PF11 = NEXT AGCY HIST
                                PF12 = PREV AGCY HIST
PF1 = SUB MENU                 ENTER = INQUIRY
                                PF5 = HELP                 CLEAR = EXIT
                                1400

```

Figure 88. IR224, Residence Address Transaction

This program displays a history of an employee's residence and check address. Information displayed includes residence, check bank, and check mail address.

Press **[Enter]** to display additional residence address records.

To display additional agency transaction history records, press **[PF11]**.

To return to the previous agency transaction history record, press **[PF12]**.

Personnel Transaction History (IR225)

Personnel Transaction History (**Figure 89**) is Pgm. No. 225 on the Transaction History Menu (**Figure 67**).


```

SSN 000000000 AG      * PERSONNEL TRANSACTION HISTORY *      09/16/96 IR225
SCREEN 000 NAME
POSITION CURSOR ON NATURE OF ACTION FIELD, PRESS PF2 FOR NOA LITERAL

      PROCESSED  ----- DOCUMENT -----
      PP   YR   EFF-DATE   NATURE OF ACTION AGCY  POI   BATCH  USER-ID

PLEASE ENTER SSNO AND PRESS ENTER
PF1 = SUB MENU  PF5 = HELP      PF8 = PG/DOWN    ENTER = INQUIRY  1400
                                           CLEAR = EXIT
  
```

Figure 89. IR225, Personnel Transaction History

This program displays a history of personnel actions processed.

Information displayed includes the effective date of the personnel action, description, agency, POI, batch number, the user-ID of the person who entered the action, and the pay period and year processed. This program lists all personnel actions processed and excludes payroll transactions (such as, state tax, union dues, etc.)

To display the nature of action code literal, place the cursor of the nature of action code and press the **[PF2]** key.

To display additional agency transaction history records, press **[PF11]**.

To return to the previous agency transaction history record, press **[PF12]**.



Note

Do not use the **[PF7]** key on this program to page up. The **[Enter]** key must be used to return to the beginning of the list.



Note

The user-ID displayed in the User-ID field is that of the person who entered the data into the system.

Detail Assign/Temp Prom Transaction (IR227)

Detail Assign/Temp Prom Transaction (**Figure 90**) is Pgm. No. 227 on the Transaction History Menu (**Figure 67**).

SSN 000000000 AG	* DETAIL ASSIGN/TEMP PROM TRANSACTION *	IR227
SCREEN 000 NAME		TRANS HIST 0000
		TRANS RCD 0000

DEPT CODE	AGENCY	POI 0000	DEPT CODE	AGENCY	POI 0000
MR NO	IP NO		MR NO	IP NO	
PAY PLAN	GRADE 00			GRADE 00	
PROMOTION NOT TO EXCEED DATE			DATE DETAILED ASSIGNMENT EXPIRES		
00 00 00			00 00 00		

PLEASE ENTER SSNO AND PRESS ENTER	1400
PF11 = NEXT AGCY HIST	PF12 = PREV AGCY HIST
PF1 = SUB MENU	ENTER = INQUIRY
PF5 = HELP	CLEAR = EXIT

Figure 90. IR227, Detail Assign/Temp Prom Transaction

This program displays an employee's current detailed position data and temporary promotion data. The department code, agency code, POI, pay plan, grade, and the not to exceed dates for both positions are listed on this program.

Press **[Enter]** to display additional assignment/ promotion address records.

To display additional agency transaction history records, press **[PF11]**.

To return to the previous agency transaction history record, press **[PF12]**.

Retained Grade Transaction (IR228)

Retained Grade Transaction (**Figure 91**) is Pgm. No. 228 on the Transaction History Menu (**Figure 67**).

SSN 000000000 AG	*RETAINED GRADE TRANSACTION *	IR228								
SCREEN 000 NAME		TRANS HIST 0000								
		TRANS RCD 0000								
<table border="0" style="width: 100%;"> <tr> <td style="width: 50%; text-align: center;">* SAVED GRADE *</td> <td style="width: 50%; text-align: center;">* FORMER POSITION *</td> </tr> <tr> <td>PAY PLAN GRADE 00</td> <td>PAY PLAN GRADE 00</td> </tr> <tr> <td>OCCUPATIONAL SERIES 0000</td> <td>OCCUPATIONAL SERIES 0000</td> </tr> <tr> <td></td> <td>OCC SERIES FUNCTION CODE 00</td> </tr> </table>			* SAVED GRADE *	* FORMER POSITION *	PAY PLAN GRADE 00	PAY PLAN GRADE 00	OCCUPATIONAL SERIES 0000	OCCUPATIONAL SERIES 0000		OCC SERIES FUNCTION CODE 00
* SAVED GRADE *	* FORMER POSITION *									
PAY PLAN GRADE 00	PAY PLAN GRADE 00									
OCCUPATIONAL SERIES 0000	OCCUPATIONAL SERIES 0000									
	OCC SERIES FUNCTION CODE 00									
<table border="0" style="width: 100%;"> <tr> <td style="width: 50%;">PLEASE ENTER SSNO AND PRESS ENTER</td> <td style="width: 50%; text-align: right;">1400</td> </tr> <tr> <td style="text-align: center;">PF11 = NEXT AGCY HIST</td> <td style="text-align: right;">PF12 = PREV AGCY HIST</td> </tr> <tr> <td style="text-align: center;">PF1 = SUB MENU PF5 = HELP</td> <td style="text-align: right;">ENTER = INQUIRY CLEAR = EXIT</td> </tr> </table>			PLEASE ENTER SSNO AND PRESS ENTER	1400	PF11 = NEXT AGCY HIST	PF12 = PREV AGCY HIST	PF1 = SUB MENU PF5 = HELP	ENTER = INQUIRY CLEAR = EXIT		
PLEASE ENTER SSNO AND PRESS ENTER	1400									
PF11 = NEXT AGCY HIST	PF12 = PREV AGCY HIST									
PF1 = SUB MENU PF5 = HELP	ENTER = INQUIRY CLEAR = EXIT									

Figure 91. Figure 64.1u. IR228, Saved Grade Transaction

This program displays history information pertaining to retained and current positions. Information displayed includes pay plan, grade, occupation series, and the occupation series function code for both retained and current data.

Press **[Enter]** to display additional retained grade address records.

To display additional agency transaction history records, press **[PF11]**.

To return to the previous agency transaction history record, press **[PF12]**.

Awards Transaction (IR242)

Awards Transaction (**Figure 92**) is Pgm. No. 242 on the Transaction History Menu (**Figure 67**). This program displays cash award history data. The case number of the award, the dollar amount of the award, the dollar amount of the PMRS/PFP bonus, and the effective pay period and year for both awards are listed on this program. This is the most recent cash award earned by the employee.

```

SSN 000000000 AG      * AWARDS TRANSACTION *
SCREEN 000 NAME
                                                    IR242
                                                    TRANS HIST 0000
                                                    TRANS RCD 0000

CURRENT AWARDS CASE NUMBER

CASH AWARD AMT          .00      EFF PP 00 YR 00
PMRS/PFP BONUS AMT      .00      EFF PP 00 YR 00

PLEASE ENTER SSNO AND PRESS ENTER
PF11 = NEXT AGCY HIST
PF1 = SUB MENU          PF5 = HELP
                                                    1400
PF12 = PREV AGCY HIST
ENTER = INQUIRY          CLEAR = EXIT

```

Figure 92. IR242, Awards Transaction

Press **[Enter]** to display additional award records.

To display additional agency transaction history records, press **[PF11]**.

To return to the previous agency transaction history record, press **[PF12]**.

Processing Indicators Transaction (IR244)

Processing Indicators Transaction (**Figure 93**) is Pgm. No. 244 on the Transaction History Menu (**Figure 67**).

```

SSN 000000000 AG      * PROCESSING INDICATORS TRANSACTION *
SCREEN 000 NAME
                                                    IR244
                                                    TRANS HIST 0000
                                                    TRANS RCD 0000

SPLIT TA REQUIRED IND      SPPS IND
FLEXFACTOR PARTICIPANT CD  COMPETITIVE LV CODE
EMPLOYEE TRANSFER IND      TYPE 349 CHANGE
USDA DEMO PROJECT IND      FEGLI IND
EMPLOYEE CEILING IND      PMSO MR AGENCY USE
POSITION STATUS BUDGET     PMSO IP AGENCY USE
FERS COVERAGE IND

SALARY USE
1ST
2ND
3RD
PERSONNEL USE
1ST
2ND
3RD

PLEASE ENTER SSNO AND PRESS ENTER
PF11 = NEXT AGCY HIST
PF1 = SUB MENU          PF5 = HELP
                                                    1400
PF12 = PREV AGCY HIST
ENTER = INQUIRY          CLEAR = EXIT

```

Figure 93. IR244, Processing Indicators Transaction

This program displays a history of various types of system indicators when certain transactions are processed, such as payroll or personnel actions.

Press **[Enter]** to display additional indicator records.

To display additional agency transaction history records, press **[PF11]**.

To return to the previous agency transaction history record, press **[PF12]**.

Restricted Data Menu

The Restricted Data Menu (**Figure 94**) is Option 300 on the IRIS Main Menu (**Figure 6**).

RESTRICTED DATA MENU		IR300
SSN 000000000	SCREEN 000	
<div style="display: flex; justify-content: space-between;"> <div> <p>* CURRENT DATA MENU *</p> <p>301 HANDICAP/RNO DATA ELEMENTS</p> <p>303 WGI INFORMATION</p> <p>304 PERFORMANCE EVALUATION DATA</p> <p>306 CHILD SUPPORT & ALIMONY</p> <p>308 UNION/ASSOCIATION DUES</p> <p>312 INVESTIGATION DATA</p> <p>313 SES PERFORMANCE DATA</p> </div> <div> <p>* PERSONNEL HISTORY MENU *</p> <p>302 PERHIS HANDICAP/RNO DATA</p> <p>305 PERHIS PERFORMANCE EVALUATION DATA</p> <p>311 PERHIS UNION/ASSOCIATION DUES</p> <p>314 PERHIS SES PERFORMANCE DATA</p> </div> </div>		
<div style="display: flex; justify-content: space-between;"> <div> <p>* TRANSACTION HISTORY MENU *</p> <p>309 UNION/ASSOCIATION DUES TRANSACTIONS</p> </div> <div> <p>* PAYROLL DATA MENU *</p> <p>>> CURRENTLY UNAVAILABLE <<</p> <p>307 PACS CHILD SUPPORT & ALIMONY</p> <p>310 PACS UNION/ASSOCIATION DUES</p> </div> </div>		
<p>ENTER SCREEN NUMBER (SSNO/AGENCY OPTIONAL) AND PRESS ENTER</p> <p>PF1 = MAIN MENU PF5 = HELP ENTER = TRANSFER CLEAR = EXIT</p>		

Figure 94. Restricted Data Menu

This option consists of one screen and provides a menu of 14 programs that are used to view current and historical sensitive personnel data.

Below is a brief description of each program:

- 302. Handicap/RNO Data Elements.** Displays an employee's handicap and race/national origin information. The codes for the employee's particular handicap and the employee's race/national origin are listed on this program.
- 303. PERHIS Handicap/RNO Data Elements.** Displays sensitive history data regarding handicap and race/national origin information. The codes for the employee's particular handicap and the employee's race/national origin are listed on this program.
- 304. WGI Information.** Displays an employee's within-grade increase information. The employee's pay plan, grade, step, SCD date, WGI due date, WGI notification code, the critical element code, work schedule date, WGI denied code, pay period notification given code, and the performance evaluation anniversary date are listed on this program. This program also lists elements relating to the counters since the last WGI.
- 305. Performance Evaluation Data.** Displays an employee's performance evaluation information. Senior Executive Service (SES) employees' performance records are not displayed on this program. See IR313 for SES performance appraisal data. This program displays the four most recent performance evaluation records for an SES employee.
- 306. PERHIS Performance Evaluation Data.** Displays sensitive history data regarding an employee's performance evaluation. The record number, year, beginning date of the

processed pay period, and the patten/level of the SES employee are listed on this program. SES employees' performance records are not displayed on this program. See IR314 for SES performance appraisal data.

- 307. Child Support & Alimony.** Displays an employee's child support and alimony information. This program lists information concerning the case number, the type of disbursement, arrears data, the court cost data, and deduction data for the child support/alimony case.
- 308. PACS Child Support & Alimony.** This program is reserved for future use.
- 309. Union/Association Dues.** Displays an employee's union/association dues data. The record number, transaction code, authority date, deduction indicator code, the dollar amount per pay period to be deducted, the minimum dollar amount per pay period to be deducted, the percent of the total deduction being deducted from the employee's salary, and the union/local code and address are listed on this program.
- 310. Union/Association Dues Transactions.** Displays an employee's union/association dues transactions data. This program lists the sensitive history data for a particular employee's union dues.
- 311. PACS Union/Association Dues.** This program is not available at this time.
- 312. PERHIS Union/Association Dues.** Displays sensitive history data regarding an employee's union/association dues. This program displays the transaction code, authority date, the effective date of the action, the date that the processing pay period begins, the code for the union/local, and the address of the union/local.
- 313. Investigation Data.** Displays sensitive investigation data. The type of the investigation; the date of the investigation; the date that the reinvestigation was required; the position title; the pay plan, series, grade, and step of the employee; and the position sensitivity code are listed on this program.
- 314. SES Performance Data.** Displays an SES employee's performance evaluation data. The five most recent performance evaluations for an SES employee are listed on this program.
- 315. PERHIS SES Performance Data.** Displays sensitive history data regarding an SES employee's performance data. This program lists the record number, year, the date of the performance evaluation anniversary, the date the processed pay period begins, the SES performance scale number, the dollar amount of the SES performance bonus, and the SES appraisal year.

To select an option from the Restricted Data Menu, follow 1 of the methods below:

- Type the SSN, the agency code (optional), the screen number and press **[Enter]**. The program selected is displayed with the employee's data.
- OR**
- Type the screen number in the Screen field and press **[Enter]**. A screen with no data is displayed. Enter the SSN and agency code (optional) and press **[Enter]**. The program selected is displayed with the employee's data.

There are four personnel history programs available in this menu. Each of these programs displays the data elements, PERHIS Rcd and/or Record.

The PERHIS Rcd is the data element used to display a counter identifying personnel history employee records. A new personnel history employee record is added to the database when an accession is processed or a change is made in the organizational structure code (any of the eight levels), personnel office identifier number, or servicing agency.

A Record is the data element used to display a counter indicating the occurrence of that record within a particular personnel history employee record on the database.

Help screens are available to provide definitions for both of these data elements on each program where applicable.

Instructions follow for viewing programs on the Restricted Data Menu.

There is a help screen available for the Restricted Data Menu program (**Figure 95**).

```

IR0000H
ENTER=RETURN
*****
THIS IS THE 300 SERIES SUBMENU FOR THE IRIS SYSTEM.
THE SCREENS IN THIS SUBMENU DISPLAY RESTRICTED DATA STORED ON
THE PAYROLL/PERSONNEL DATABASE & THE PERSONNEL HISTORY DATABASE.
ACCESS IS RESTRICTED TO AUTHORIZED PERSONNEL ONLY.
CONTACT AGENCY SECURITY REP FOR AUTHORIZATION.

--TO GO DIRECTLY TO ANY SCREEN IN IRIS, ENTER A SSNO (OPTIONAL) ,
AGENCY (OPTIONAL) AND SCREEN NUMBER AND PRESS ENTER.
```

Figure 95. Restricted Data Menu Help Screen

To access the help screens, press **[PF5]** on the SSN, Agency, or Screen field of the Restricted Data Menu. This help screen provides information on the 300 series submenu and gives instructions for accessing any screen in IRIS.

Handicap/RNO Data (IR301)

Handicap/RNO Data (**Figure 96**) is Program No. 301 on the Restricted Data Menu (**Figure 91**).


```
SSN 000000000 AG          * HANDICAP/RNO DATA *          IR301
SCREEN 000 NAME

                                PHYSICAL HANDICAP CODE  00

                                RNO CODE

                                ERI CODE

                                HISPANICE OR LATINO
                                AMERICAN INDIAN OR ALASKAN NATIVE
                                ASIAN
                                BLACK OR AFRICAN AMERICAN
                                NATIVE HAWAIAAN OR OTHER PACIFIC ISLANDER
                                WHITE

PLEASE ENTER SSNO AND PRESS ENTER          1400
PF1 = SUB MENU          PF5 = HELP          ENTER = INQUIRY          CLEAR = EXIT
```

Figure 96. IR301, Handicap/RNO Data

This program displays data regarding handicap and race/national origin information. The codes for the employee's physical handicap, the employee's race/national origin, and the employee's ethnicity and race indicator element (ERI) are listed on this program.

To forward the program to a new record, press **[Enter]**.

PERHIS Handicap/RNO Data (IR302)

PERHIS Handicap/RNO Data (**Figure 97**) is Program No. 302 on the Restricted Data Menu (**Figure 91**).

```
SSN 000000000 AG          * PERHIS HANDICAP/RNO DATA *          IR302
SCREEN 000 NAME                                PERHIS RCD.  0000

                                PHYSICAL HANDICAP CODE  00

                                RNO CODE

PLEASE ENTER SSNO AND PRESS ENTER          1400
PF1 = SUB MENU          PF5 = HELP          PF12 = PREV          ENTER = INQUIRY          CLEAR = EXI
```

Figure 97. IR302, PERHIS Handicap/RNO Data

This program displays sensitive history data regarding handicap and race/national origin information. The codes for the employee's physical handicap and the employee's race/national origin are listed on this program.

To forward the program to a new record, press **[Enter]**.

To return to a previous record, press **[PF12]**.

WGI Information (IR303)

WGI Information (**Figure 98**) is Program No. 303 on the Restricted Data Menu (**Figure 91**).

SSN 000000000 AG	* WGI INFORMATION *	IR303
SCREEN 000 NAME		
PAY PLAN	GRADE 00 STEP 00	WORK SCHEDULE
WGI SCD DATE	00 00 00	DATE WGI PROJECTED EFF 00 00 00
WGI DUE	0	WGI DENIED
WGI NOTIFICATION GIVEN		PAY PERIOD NOTIFICATION GIVEN 00
CRITICAL ELEMENT CODE	0	PERF EVAL ANNIVERSARY DATE 00 00 00
* COUNTERS SINCE LAST WGI *		
	INT DAYS WKD LAST WGI	0
	INT ELAPSED CAL DAYS WGI	0
	LWOP SINCE LAST WGI	.00
	AWOL SINCE LAST WGI	.00
	SUSP SINCE LAST WGI	.00
PLEASE ENTER SSNO AND PRESS ENTER		
PF1 = SUB MENU	PF5 = HELP	ENTER = INQUIRY
		1400
		CLEAR = EXIT

Figure 98. IR303, WGI Information

This program displays an employee's within-grade increase information. The employee's pay plan, grade, step, work schedule, the counters since the last WGI, etc. are listed on this program.

To forward the program to a new record, press **[Enter]**.

Performance Evaluation Data (IR304)

Performance Evaluation Data (**Figure 99**) is Program No. 304 on the Restricted Data Menu (**Figure 91**).

This program displays four occurrences of an employee's performance evaluation information. The performance evaluation anniversary date, the pattern/level of the SES employee, the summary rating score, the pay period the evaluation was processed, the year the evaluation was processed, and an element for agency use are listed on this program. SES employees' performance records are not displayed in this program. (See IR313 for SES performance appraisal data.)

To forward the program to a new record, press **[Enter]**.

SSN 000000000	AG	* PERFORMANCE EVALUATION DATA *	06/19/00	IR304
SCREEN 000 NAME				
PMRS NONRATING OF RECORD PP 00 YR 00				
YEAR = 00		YEAR = 00		
PERF EVAL ANNIVERSARY DATE	00 00 00	PERF EVAL ANNIVERSARY DATE	00 00 00	
PATTERN/LEVEL		PATTERN/LEVEL		
SUMMARY RATING SCORE	000	SUMMARY RATING SCORE	000	
PROCESSED PAY PERIOD	00 YR 00	PROCESSED PAY PERIOD	00 YR 00	
AGENCY-USE		AGENCY-USE		
YEAR = 00		YEAR = 00		
PERF EVAL ANNIVERSARY DATE	00 00 00	PERF EVAL ANNIVERSARY DATE	00 00 00	
PATTERN/LEVEL		PATTERN/LEVEL		
SUMMARY RATING SCORE	000	SUMMARY RATING SCORE	000	
PROCESSED PAY PERIOD	00 YR 00	PROCESSED PAY PERIOD	00 YR 00	
AGENCY-USE		AGENCY-USE		
PLEASE ENTER SSNO AND PRESS ENTER		1400		
PF1 = SUB MENU	PF5 = HELP	ENTER = INQUIRY	CLEAR = EXIT	

Figure 99. IR304, Performance Evaluation Data

PERHIS Performance Evaluation Data (IR305)

PERHIS Performance Evaluation Data (**Figure 100**) is Program No. 305 on the Restricted Data Menu (**Figure 91**).

This program displays sensitive history data regarding an employee's performance evaluation. The performance evaluation record number, the year of the evaluation, the performance evaluation anniversary date, the date the processed pay period begins, and the pattern/level of the SES employee are listed on this program. (SES employees' performance records are not displayed in this program. See IR314 for SES performance appraisal data.)

To forward the program to a new record, press **[Enter]**.

To return to a previous record, press **[PF12]**.

```

SSN  SSN 0000  AG 00  * PERHIS PERFORMANCE EVALUATION DATA * 06/19/00 IR305
SCREEN 000 NAME                                PERHIS RCD. 0000

                                RECORD 0000

                                PERF EVALUATION ANNIVERSARY DATE 00 00 00
                                DATE PROCESSED PAY PERIOD BEGINS 00 00 00
                                PERFORMANCE EVALUATION RATING

PLEASE ENTER SSNO AND PRESS ENTER                                1400
PF1 = SUB MENU    PF5 = HELP    PF12 = PREV    ENTER = INQUIRY    CLEAR = EXIT

```

Figure 100. IR305, PERHIS Performance Evaluation Data

Child Support & Alimony (IR306)

Child Support & Alimony (**Figure 101**) is Program No. 306 on the Restricted Data Menu (**Figure 91**).

```

SSN 0000000000  AG S      * CHILD SUPPORT & ALIMONY *      06/19/00 IR306
SCREEN SN NAME                                RECORD 0000

CASE NUMBER                                0000      * RECIPIENT ADDRESS *
START DATE                                00 00 00
TRANSACTION CODE      0
COURT CASE NUMBER

TYPE DISBURSEMENT                                0

TYPE ACCOUNT                                0000000000      * COURT COST DATA *
ROUTING NO                                0000000000      INDICATOR CODE      0
BANK ACCT NO                                0000000000      TOTAL AMOUNT                                .00
                                                AMOUNT PER PP                                .00

      * ARREARS DATA *                                * DEDUCTION DATA *
INDICATOR CODE                                0      INDICATOR CODE                                0

TOTAL AMOUNT                                .00      AMOUNT PER PP                                .00
AMOUNT PP                                .00      AMOUNT NTE PER PP                                .00
AMOUNT NTE PER PP                                .00      MAXIMUM PERCENTAGE                                .00
PERCENT PER PP                                .00      PERCENT PER PP                                .00

PLEASE ENTER SSNO AND PRESS ENTER                                1400

```

Figure 101. IR306, Child Support & Alimony

This program displays sensitive child support and alimony information. The type of the disbursement, the arrears data, the court data, and deduction data are listed on this program.

To forward the program to a new record, press **[Enter]**.

Press **[PF2]** to display the financial institution address.

To return to a previous record, press **[PF12]**.

Union/Association Dues (IR308)

Union Association Dues (**Figure 102**) is Program No. 308 on the Restricted Data Menu (**Figure 91**).

SSN 000000000	AG	* UNION/ASSOCIATION DUES *	IR308
SCREEN 000	NAME		
RECORD 0000			
TRANSACTION CODE	00		
DUES CODE			
AUTHORITY DATE	00 00 00		
DEDUCTION IND CODE	0		
AMOUNT PER PAY PERIOD	.00		
MINIMUM DEDUCTION AMT	.00		
PERCENT DEDUCTION	.00000		
UNION/LOCAL CODE	00 0000		
ADDRESS:			
PLEASE ENTER SSNO AND PRESS ENTER			
PF1 = SUB MENU	PF5 = HELP	PF12 = PREV	ENTER = INQUIRY
			1400 CLEAR = EXIT

Figure 102. IR308, Union/Association Dues

This program displays sensitive union/association dues information. The record number, transaction code, dues code, authority date, deduction indicator code, the dollar amount to be deducted each pay period, the minimum dollar amount to be deducted, the percentage that is deducted each pay period, the union/local code, and the address of the union/local are listed on this program.

To forward the program to a new record, press **[Enter]**.

To return to a previous record, press **[PF12]**.

Union/Association Dues Transaction (IR309)

Union Association Dues Transactions (**Figure 103**) is Program No. 309 on the Restricted Data Menu (**Figure 91**).

SSN 000000000 AG	* UNION/ASSOCIATION DUES TRANSACTION *	IR309
SCREEN 000 NAME		TRANS HIST 0000
		TRANS RCD 0000
RECORD 0000		
TRANSACTION CODE	00	
AUTHORITY DATE	00 00 00	
DEDUCTION IND CODE	0	
AMOUNT PER PAY PERIOD	.00	
MINIMUM DEDUCTION AMT	.00	
PERCENT DEDUCTION	.00000	
UNION/LOCAL CODE	00 0000	
ADDRESS:		
PLEASE ENTER SSNO AND PRESS ENTER		
PF11 = NEXT AGCY HIST	PF12 = PREV AGCY HIST	1400
PF1 = SUB MENU	PF5 = HELP	ENTER = INQUIRY
		CLEAR = EXIT

Figure 103. IR309, Union/Association Dues Transactions

This program displays sensitive data regarding adjustments made for union/association dues. The record number, transaction code, authority date, the deduction indicator code, the dollar amount to be deducted each pay period, the minimum dollar amount to be deducted, the percentage that is deducted, the union/local code, and the address of the union/local are listed on this program.

To forward the program to a new record, press **[Enter]**.

To display additional agency transaction history records, press **[PF11]**. The first record of the next agency transaction record is displayed.

To return to the previous agency transaction history record, press **[PF12]**. The first record of the previous agency transaction history record is displayed.

PERHIS Union/Association Dues (IR311)

PERHIS Union/Association Dues (**Figure 104**) is Program No. 311 on the Restricted Data Menu (**Figure 91**).

SSN 000000000 AG	* PERHIS UNION/ASSOCIATION DUES *	IR311
SCREEN 000 NAME		PERHIS RCD. 0000
TRANSACTION CODE	00	
AUTHORITY DATE	00 00 00	
ACTION EFF DATE	00 00 00	
PROC PP BEGINS	00 00 00	
UNION/LOCAL CODE	00 0000	
ADDRESS:		
PLEASE ENTER SSNO AND PRESS ENTER		1400
PF1 = SUB MENU	PF5 = HELP PF12 = PREV ENTER = INQUIRY	CLEAR = EXIT

Figure 104. IR311, PERHIS Union/Association Dues

This program displays sensitive history data regarding an employee's union/association dues. This program lists the transaction code, authority date, effective date of the action, the date the processing pay period begins, the union/local code, and the address of the union/local.

To forward the program to a new record, press **[Enter]**.

To return to a previous record, press **[PF12]**.

Investigation Data (IR312)

Investigation Data (**Figure 105**) is Program No. 312 on the Restricted Data Menu (**Figure 91**).

SSN	AG	* INVESTIGATION DATA *	IR312
SCREEN	NAME		
TYPE OF INVESTIGATION			
DATE OF INVESTIGATION		00 00 00	
DATE REINVESTIGATION REQUIRED		00 00 00	
POSITION TITLE			
PAYPLAN/SERIES/GRADE/STEP		0000 00 00	
POSTION SENSITIVITY CODE			
PLEASE ENTER SSNO AND PRESS ENTER			1400
PF1 = SUB MENU	PF5 = HELP	ENTER = INQUIRY	CLEAR = EXIT

Figure 105. IR312, Investigation Data.

This program displays sensitive investigation data. The type of investigation, the date of the investigation; the date the reinvestigation is required; the position title, the pay plan, series, grade, and step of the employee; and the position sensitivity code are listed on this program.

To forward the program to a new record, press **[Enter]**.

SES Performance Data (IR313)

SES Performance Data (**Figure 106**) is Program No. 313 on the Restricted Data Menu (**Figure 91**).

SSN SSN 0000 AG 00		* SES PERFORMANCE DATA *		06/19/00 IR313	
SCREEN 000 NAME					
YEAR = 00		YEAR = 00		YEAR = 00	
ANNIV DATE 00 00 00		ANNIV DATE 00 00 00		ANNIV DATE 00 00 00	
RETAIN IN SR EXEC		RETAIN IN SR EXEC		RETAIN IN SR EXEC	
TYPE RANK AWARD		TYPE RANK AWARD		TYPE RANK AWARD	
PERF RATING SCALE		PERF RATING SCALE		PERF RATING SCALE	
PAY LEVEL ADJUSTMENT		PAY LEVEL ADJUSTMENT		PAY LEVEL ADJUSTMENT	
BONUS GRANTED .00		BONUS GRANTED .00		BONUS GRANTED .00	
YEAR = 00		YEAR = 00			
ANNIV DATE 00 00 00		ANNIV DATE 00 00 00			
RETAIN IN SR EXEC		RETAIN IN SR EXEC			
TYPE RANK AWARD		TYPE RANK AWARD			
PERF RATING SCALE		PERF RATING SCALE			
PAY LEVEL ADJUSTMENT		PAY LEVEL ADJUSTMENT			
BONUS GRANTED .00		BONUS GRANTED .00			
PLEASE ENTER SSNO AND PRESS ENTER				1400	
PF1 = SUB MENU		PF5 = HELP		ENTER = INQUIRY CLEAR = EXI	

Figure 106. IR313, SES Performance Data

This program displays five occurrences of sensitive data regarding a senior executive employee's performance evaluation. Each occurrence lists an SES employee's anniversary date, the retain in SES code, the type rank award code, the performance rating scale, the pay level adjustment, the dollar amount of the bonus granted, and the year that the action was effective.

To forward the program to a new record, press **[Enter]**.

PERHIS SES Performance Data (IR314)

PERHIS SES Performance Data (**Figure 107**) is Program No. 314 on the Restricted Data Menu (**Figure 91**).

SSN 000000000 AG	* PERHIS SES PERFORMANCE DATA *	IR314
SCREEN 000 NAME		PERHIS RCD. 0000
RECORD 0000 YR 00		
PERF EVALUATION ANNIVERSARY	00 00 00	
PROCESSED PAY PERIOD BEGINS	00 00 00	
SES PERFORMANCE SCALE		
SES PERFORMANCE BONUS	.00	
SES APPRAISAL YEAR	00	
PLEASE ENTER SSNO AND PRESS ENTER		
		1400
PF1 = SUB MENU	PF5 = HELP	PF12 = PREV
ENTER = INQUIRY		CLEAR = EXIT

Figure 107. IR314, PERHIS SES Performance Data

This program displays sensitive history data regarding a senior executive employee's performance evaluation. This program lists the performance evaluation anniversary date, the date the processed pay period begins, the SES performance scale, the dollar amount of the SES performance bonus, and the SES appraisal year.

To forward the program to a new record, press **[Enter]**.

To return to a previous record, press **[PF12]**.

Personnel History Menu

The Personnel History Menu (**Figure 108**) is Option 500 on the IRIS Main Menu (**Figure 6**).

PERSONNEL HISTORY MENU		12/20/95	IR500
SSN 000000000	AGENCY	SCREEN 000	
501	SALARY DATA	524	ADDRESS/CHECK INFORMATION
502	DATES & MISC SAL/PERS DATA	525	PERSONNEL ACTIONS SUMMARY
515	HEALTH BENEFITS	527	DETAIL ASSIGN/TEMPORARY PROMOTION
516	LIFE INSURANCE	528	RETAINED GRADE DATA
517	RETIREMENT DATA	530	EDUCATION AND CERTIFICATE
518	THRIFT SAVINGS DATA	532	SEPARATION INFORMATION
519	RESERVED FOR FUTURE USE	542	AWARDS
522	SF-50B DATA ELEMENTS	543	TIME OFF AWARD DATA
523	PERSONNEL SUPPLEMENTS	547	SERVICE RECORD

* * * SCREEN NUMBERS CORRESPOND WITH THE IR100 SERIES * * *

* * * EXCEPT IR547 SCREEN * * *

ENTER SCREEN NUMBER (SSNO/AGENCY OPTIONAL) AND PRESS ENTER
PF1 = MAIN MENU PF5 = HELP ENTER = TRANSFER CLEAR = EXIT

Figure 108. Personnel History Menu

This option consists of one screen and provides a menu of 18 programs that are used to view personnel history data.

This submenu is used to view salary and personnel history data obtained from the Personnel History Information System Database. Five years of history and one year of current data is maintained.

Personnel History Menu programs are numbered to correspond with the programs in the Current Data Menu. For example, Program 101, Salary Data, in the Current Data Menu corresponds with Program 501, Salary Data, in the Personnel History Menu.

Below is a brief description of each program:

- 502. Salary Data.** Displays an employee's position related history information and salary record and associated personnel history records. This program lists elements such as the employee's department code, organizational structure code, POI, adjusted salary, etc.
- 503. Dates & Sal/Pers Data.** Displays general personnel and salary history data. This program contains two screens and lists elements such as the employee's SCD date, retirement date, employee type, COLA percent, etc.
- 516. Health Benefits.** Displays Federal and Non-Federal health benefits history data. The employee's record number, health benefits enrollment code, coverage code, benefit type, effective date, part time FEHB coverage code, the date the processing pay period

begins, and the user id of the person who entered the information are listed on this program.

- 517. Life Insurance.** Displays Federal and Non-Federal life insurance history data. The employee's record number, life insurance coverage code, and the dollar amount of the basic coverage are listed on this program.
- 518. Retirement Data.** Displays retirement history data for Civil Service Retirement, Federal Employees Retirement System, and others. This program lists the employee's retirement record number, the retirement coverage code, the creditable military service, the CSRS coverage at the time of appointment, any frozen CSRS service, the FERS coverage indicator code, and the date the employee retired from the military.
- 519. Reserved For Future Use**
- 520. Thrift Savings Plan Funds.** Displays Federal and Non Federal Thrift Savings Plan fund data history. This program lists the amounts by percentage and dollar amount that the employee has allocated to the three TSP funds.
- 523. SF-50B Data Elements.** Displays personnel history data reported to the Office of Personnel Management on the SF-50B. This program consists of two screens and lists elements such as the employee's date of birth, type of appointment, SCD date for TSP, SCD date for retirement, etc.
- 524. Personnel Supplements.** Displays general personnel history data. This programs consists of two screens and and lists elements such as the employee's citizenship code, educational level, the processing pay period, the date the processing pay period begins, etc.
- 525. Address/Check Information.** Displays the employee's residence address and check distribution history information. The employee's check mail address is the address where the employee's AD-334 is sent each pay period. The address, routing number, and account number of the bank where the salary is being deposited are also listed on this program.
- 526. Personnel Actions Summary.** Displays a listing of personnel actions processed in the last six years. The pay period, year, effective date of the personnel action, the nature of action, agency, POI, and the user id of the person who entered the action are listed on this program. The literal for the nature of action can be viewed by pressing [PF2].
- 528. Detail Assign/Temporary Promotion.** Displays detailed position and temporary promotion history data. The department code, agency, POI, pay plan, grade, master record number, IP number, and the not to exceed date are listed on this program.
- 529. Retained Grade Data.** Displays save grade history data. This program is divided into two categories. They are the occupied position and the former position. The pay plan, grade, occupational series, and OCC function code are listed for both positions.
- 531. Education and Certificate.** Displays additional educational level and certification history information. This program lists the employee's education level, instructional program, the year the degree was received, the school code, the state code, the school

name, the certificate number, the name of the certificate received, the year the certificate was received, the state the certificate was received in, and the bar membership state code.

- 533. Separation Information.** Displays employee separation information. The separation record number, separation record status, the nature of action authorization number, the effective date of the personnel action, the pay period the action was processed, the year the action was processed, the date of the last day in pay status for retirement, the SCD WGI date, the date the supervisory managerial probation period begins, and the data that the probation period starts are listed on this program.
- 543. Awards.** Displays cash award history data. The most recent case award is listed on this program with the effective date of the award, amount, case number, etc.
- 544. Time Off Award Data.** Displays time off award history data. This program lists the number of hours granted, the nature of action codes, the effective date of the award, the pay period the award was processed in, and the year of the award. For a listing of all time off awards for an employee, you can press **[PF8]** to page down to see additional awards. The most recent award is listed first.
- 548. Service Record.** Displays all personnel actions and certain payroll documents processed for an employee for the last six years. The employee's scheduled salary, adjusted salary, grade, step, etc. are listed on this program.

To select an option from the Personnel History Menu, follow one of the methods below:

- Type the SSN, the agency code (optional), the screen number and press **[Enter]**. The program selected is displayed with the employee's data.
- OR**
- Type the screen number in the Screen field and press **[Enter]**. A screen with no data is displayed. Enter the SSN and agency code (optional) and press **[Enter]**. The program selected is displayed with the employee's data.

Each program in the Personnel History Menu displays the data elements, PERHIS Rcd and Record.

The PERHIS Rcd is the data element used to display a counter identifying personnel history employee records. A new personnel history employee record is added to the database when an accession is processed or a change is made in the organizational structure code (any of the 8 levels), personnel office identifier number, or servicing agency.

Instructions follow for viewing programs on the Personnel History Menu.

There is a help screen available for the Personnel History Menu (**Figure 109**).

```
IR0000H
ENTER=RETURN
*****
THIS IS THE 500 SERIES SUBMENU FOR THE IRIS SYSTEM.
THE SCREENS IN THIS SUBMENU DISPLAY RESTRICTED DATA STORED ON
THE PERSONNEL HISTORY DATABASE. HISTORICAL DATA
IS AVAILABLE ON THESE SCREENS FOR APPROXIMATELY 5 YEARS.

--TO GO DIRECTLY TO ANY SCREEN IN IRIS, ENTER A SSNO (OPTIONAL),
AGENCY (OPTIONAL) AND SCREEN NUMBER AND PRESS ENTER.
```

Figure 109. Personnel History Menu Help Screen

To access the help screen, press **[PF5]** on the SSN, Agency, or Screen field of the Personnel History Menu. This help screen provides information on the 500 series submenu and gives instructions for accessing any screen in IRIS.

PERHIS Salary Data (IR501)

PERHIS Salary Data (**Figure 110**) is Pgm. No. 501 on the Personnel History Menu (**Figure 108**).

SSN 000000000	AG	* PERHIS SALARY DATA *	XX/XX/XX	IR501
SCREEN 000 NAME			PERHIS RCD.	0000
YR EFF. 0000				
		RECORD 0000		
DEPARTMENT CODE	POI 0000	ADJUSTED SALARY		.00
ORG STRUCTURE CODE	PF2 = ORG NAME	SCHEDULED SALARY		.00
00 00 0000 00 00 00 00		GEOGRAPHIC ADJ RATE		.00
POSITION TITLE		SALARY RATE CODE		
		LOCALITY TABLE CODE		
POSITION TITLE CODE		GEOGRAPHIC ADJ PERCENT		.0000
PAY PLAN/GRADE/STEP	00 00	PAY RATE DETERMINANT CODE		
MR/IP NUMBER		PAY TABLE CODE		
OCC SERIES/FUNCTION CODE	0000 00	LEO INDICATOR		
DUTY STATION CODE	0000 000	FAIR LABOR STANDARDS CODE		
CITY/ST		FEGLI COVERAGE CODE		
COUNTY		RETIREMENT COVERAGE CODE		
ACCT STATION CD	0000	FREQUENCY PAID CODE		0
PERS ACTION EFFECTIVE	00 00 00	EARNINGS LIMITATION CODE		
PERS AUTH DATE	00 00 00	NOA 1ST 000		
		NOA 2ND 000		
		PMSA CODE	CMSA CODE	
PLEASE ENTER SSNO AND PRESS ENTER			1400	
PF1 = SUB MENU	PF5 = HELP	PF12 = PREV	ENTER = INQUIRY	CLEAR = EXIT

Figure 110. IR501, PERHIS Salary Data

This program displays an employee's salary record history and personnel records associated with it. The employee's adjusted salary, pay plan, grade, step, salary rate code, etc., are listed on this program.

To forward the program to a new record, press **[Enter]**.

To return to a previous record, press **[PF12]**.

PERHIS Dates & Misc Sal/Pers Data (IR502)

PERHIS Dates and Misc Sal/Pers Data (**Figure 111**) is Pgm. No. 502 on the Personnel History Menu (**Figure 108**).

```

SSN 000000000 AG      * PERHIS DATES & MISC SAL/PERS DATA *   XX/XX/XX IR502
SCREEN 000 NAME                                PERHIS RCD. 0000
YR EFF. 0000

                                RECORD 0000
ENTERED PRESENT GRADE      00 00 00      TYPE OF APPOINTMENT CODE      00
SCD WGI                    00 00 00      WORK SCHEDULE
DATE SCD RETIRE            00 00 00      TOUR OF DUTY HOURS      .00
DATE SCD RIF               00 00 00      SEASONAL STATUS QUO      0
DATE SCD LEAVE             00 00 00      SPECIAL EMPLOYEE CODE    00
DATE 6C RETIRE             00 00 00      CURRENT EMPLOYMENT STATUS 0
SERVICE AGREE EXPIRE      00 00 00      SPECIAL EMPLOYMENT PROGRAMS CD
DATE LONGEVITY             00 00 00      BARGAINING UNIT STATUS   0000
LONGEVITY PERCENT          .00          POSITION SUPERVISORY CODE  0
APPOINTMENT DATE          00 00 00      UNIFORM SERVICE STATUS
DATE AGENCY EOD            00 00 00      EMPLOYEE TYPE
DATE ENTERED POI           00 00 00      PROFESSIONAL CATEGORY
CAREER PERM TEN STARTS     00 00 00      QUARTER DED CODE 0 RATE  .00
                                POSITION SENSITIVITY CODE

PLEASE ENTER SSNO AND PRESS ENTER                                1400
                                PF8 = PG/DWN                      PF12 = PREV
PF1 = SUB MENU              PF5 = HELP                          ENTER = INQUIRY      CLEAR = EXIT

```

Figure 111. IR502, PERHIS Dates & Misc Sal/Pers Data (Screen 1)

This program displays general salary history data and associated dates for an employee. Elements such as the SCD date for retirement, the longevity date, the appointment hours, appointment days, etc., are listed on this program.

This program contains two screens per record.

To forward the program to a new record, press **[Enter]**.

To view the data displayed on Screen 2 for a specific record (**Figure 112**), press **[PF8]**.

```

SSN 000000000 AG      *PERHIS DATES & MISC SAL/PERS DATA (CONT)* XX/XX/XX IR5021
SCREEN 000 NAME                                PERHIS RCD. 0000
YR EFF. 0000                                RECORD 0000

SF50 NTE DATE              00 00 00      SSNO-OLD                      000000000
SUPV MGMR PROBATION BEGIN  00 00 00      CORRECTION PAY PERIOD NUMBER  00
PROBATION PERIOD STARTS    00 00 00      AUO/AP STANDBY PERCENT      000
NON PAY NTE                00 00 00      ANNUITANT INDICATOR
PROMOTION NTE              00 00 00      SALARY SHARE CODE           0
APPOINTMENT NTE            00 00 00      COOP EMPLOYEE CONTROL CODE   0
APPOINTMENT LIMITATION CODE 0          COOP SHARE AMOUNT           .00
SERVICE YEAR START DATE   00 00 00      COOP RT OVERTIME 00.00 HOLIDAY 00.00
APPOINTMENT HOURS          DAYS          DOLLAR  POSITION STATUS BUDGET
TOTAL                      .00          000          .00      LEAVE EARNING STATUS PAY PERIOD
BALANCE                    .00          000          .00      COLA PERCENT                      0000
WAGE BOARD AREA CODE
WB SHIFT 2 00.00 3 00.00 VAR 00.00      ANNUITANT SHARE AMOUNT      .00
ENVIRONMENTAL DIFFERENTIAL RATE 00.00    PAY RAISE STALE ACTION SALARY .00
                                PAY RAISE VERIFY SALARY      .00

PLEASE ENTER SSNO AND PRESS ENTER                                1400
                                PF7 = PG/UP                      PF12 = PREV
PF1 = SUB MENU              PF5 = HELP                          ENTER = INQUIRY      CLEAR = EXIT

```

Figure 112. IR502, PERHIS Dates & Misc Sal/Pers Data (Screen 2)

To return to the previous screen, press **[PF7]**.

To return to a previous record, press **[PF12]**.

PERHIS Health Benefits (IR515)

PERHIS Health Benefits (**Figure 113**) is Pgm. No. 515 on the Personnel History Menu (**Figure 108**).

SSN 000000000	AG	* PERHIS HEALTH BENEFITS *		XX/XX/XX	IR515
SCREEN 000	NAME			PERHIS RCD.	0000
RECORD 0000					
ENROLLMENT CODE	0				
COVERAGE CODE	PART TIME FEHB COVERAGE 0				
BENEFIT TYPE	0	DATE	PROCESS	PP	BEGINS 00 00 00
DATE EFFECTIVE	00 00 00	USER	ID		
PLEASE ENTER SSNO AND PRESS ENTER					
PF1 = SUB MENU	PF5 = HELP	PF12 = PREV	ENTER = INQUIRY	1400	CLEAR = EXIT

Figure 113. IR515, PERHIS Health Benefits

This program displays Federal and Non-Federal health benefits history data. Information displayed includes data such as plan name, enrollment, coverage, change codes, etc. The Record Number field is a counter for multiple records.

Press **[Enter]** to display additional health benefits records.

To return to a previous record, press **[PF12]**.

PERHIS Life Insurance (IR516)

PERHIS Life Insurance (**Figure 114**) is Pgm. No. 516 on the Personnel History Menu (**Figure 108**).


```
SSN 000000000 AG      * PERHIS LIFE INSURANCE *      XX/XX/XX IR516
SCREEN 000 NAME                                PERHIS RCD. 0000

                                RECORD 0000

                                COVERAGE CODE

                                BASIC COVERAGE AMOUNT      0000

PLEASE ENTER SSNO AND PRESS ENTER
PF1 = SUB MENU    PF5 = HELP    PF12 = PREV    ENTER = INQUIRY    1400
                                           CLEAR = EXIT
```

Figure 114. IR516, PERHIS Life Insurance

This program displays Federal and Non-Federal life insurance history data. Information displayed includes data such as coverage and plan codes, effective date, coverage amount, etc. The Record Number field is a counter for multiple records.

To return to a previous record, press **[PF12]**.

Press **[Enter]** to display additional life insurance records.

PERHIS Retirement Data (IR517)

PERHIS Retirement Data (**Figure 115**) is Pgm. No. 517 on the Personnel History Menu (**Figure 108**).

```
SSN 000000000 AG      * PERHIS RETIREMENT DATA *      XX/XX/XX IR517
SCREEN 000 NAME                                PERHIS RCD. 0000

                                RETIREMENT RECORD 0000

                                RETIREMENT COVERAGE CODE
                                CREDITABLE MILITARY SERV      0000
                                CSRS COVERAGE AT APPT
                                FROZEN CSRS SERVICE            0000
                                FERS COVERAGE IND
                                DATE RETIRED FROM MILITARY      00 00 00

PLEASE ENTER SSNO AND PRESS ENTER
PF1 = SUB MENU    PF5 = HELP    PF12 = PREV    ENTER = INQUIRY    1400
                                           CLEAR = EXIT
```

Figure 115. IR517, PERHIS Retirement Data

This program displays retirement history data for the Civil Service Retirement System, the Federal Employees Retirement System, and other retirement systems. Information displayed includes data such as coverage and plan codes, effective dates, benefits and deduction types, etc. The Record Number field is a counter for multiple records.

Press **[Enter]** to display additional retirement records.

To return to a previous record, press **[PF12]**.

PERHIS Thrift Savings Data (IR518)

PERHIS Thrift Savings Data (**Figure 116**) is Pgm. No. 518 on the Personnel History Menu (**Figure 108**).

SSN 000000000	AG	* PERHIS THRIFT SAVINGS DATA *		XX/XX/XX	IR518
SCREEN 000	NAME			PERHIS RCD.	0000
THRIFT SAVINGS RECORD 0000					
**		TSP STATUS	DATE	00	00 00
TSP SCD		00	00 00	NON DEFERRED DED FACTOR	
.0000	EFF DATE OF ACTION	00	00 00	DEFERRED DEDUCTION FACTOR	.0000
	PLAN CODE			DATE PROCESSED PP BEGINS	00 00 00
	STATUS CODE			ACTION CODE	0
	COVERAGE CODE			PERCENT OF DEDUCTION	00
	BENEFIT TYPE	0		DOLLAR AMT OF DEDUCTION	000
PLEASE ENTER SSNO AND PRESS ENTER					
PF1 = SUB MENU	PF5 = HELP	PF12 = PREV	ENTER = INQUIRY	1400	CLEAR = EXIT

Figure 116. IR518, PERHIS Thrift Savings Data

This program displays an employee's Thrift Savings Plan history data. Information displayed includes eligibility date and code, uncapped salary for TSP, TSP service computation date, and detailed information about the Thrift Savings Record. The Thrift Savings Record field is a counter for multiple records.

Press **[Enter]** to display additional thrift savings data records.

To return to a previous record, press **[PF12]**.

Reserved For Use (IR519)

This program has been reserved for future use.

```

SSN 0000000000 AG          * RESERVED FOR FUTURE USE          XX/XX/XX IR519
SCREEN 000 NAME                                PERHIS RCD. 0000

```

PLEASE ENTER SSNO AND PRESS ENTER 1400

PF1 = SUB MENU PF5 = HELP PF12 = PREV ENTER = INQUIRY CLEAR = EXIT

Figure 117. IR519, Reserved For Future Use

PERHIS SF-50B Data Elements (IR522)

PERHIS SF-50B Data Elements (**Figure 118**) is Pgm. No. 522 on the Personnel History Menu (**Figure 108**).

```

SSN 000000000 AG          * PERHIS SF-50B DATA ELEMENTS *          06/19/00
SCREEN 000 NAME          PERHIS RCD. 0000
YR EFF. 0000          RECORD 0000
DATE OF BIRTH          00 00 00          PERS ACTN EFF          00 00 00
NAT ACT 1ST 3 POS          000          NAT ACT 2ND 3 POS          000
NAT ACT AUTH 1ST          NAT ACT AUTH 2ND
APPOINT NTE          00 00 00 PROM NTE          00 00 00 NON PAY NTE          00 00 00
POSITION TITLE
WORKING TITLE          MR/IP
PAY-PLAN          OCC SERIES 0000          GRADE 00          STEP 00
SALARY RATE CODE          TOTAL SALARY          .00          SCHEDULED SALARY          .00
GEOGRAPHIC ADJ RATE          .00 ADJ SALARY          .00          OTHER PAY          .00
ORG STRUCTURE CODE          00 00 0000 00 00 00 00          (PF2 = ORG-NAME)
VETERANS PREF CODE          0          TENURE GROUP          0          AGENCY USE
VETERANS PREF RIF          FEGLI CODE          ANNUITANT INDICATOR
PAY RATE DETER CODE          RETIREMENT PLAN (1)          SCD LEAVE          00 00 00
WORK SCHEDULE          TOUR OF DUTY HOURS          00.00
POSITION OCCUPIED          0          FLSA          BARGAINING UNIT STATUS          0000
DUTY STA CD          0000 000 NAME
REMARKS CODES          AUTHENTICATION DATE          00 00 00
DEPARTMENT CODE          AGENCY CODE          POI 0000          PERS ACTION CODE 0
PLEASE ENTER SSNO AND PRESS ENTER          1400
PF8 = PG/DWN          PF12 = PREV
PF1 = SUB MENU          PF5 = HELP          ENTER = INQUIRY          CLEAR = EXIT

```

Figure 118. IR522, PERHIS SF-50b Data Elements (Screen 1)

This program displays an employee's personnel history data as recorded on the SF-50B.

Press **[Enter]** to display additional SF-50B records.

To display the organizational structure code name, position the cursor on the Org Structure Code data element on Screen 1 and press **[PF2]**.

This program contains two screens per record. To view data displayed on Screen 2 of a record (**Figure 119**), press **[PF8]**.

SSN 000000000	AG	PERSHIS SF-50B DATA ELEMENTS (CONT)	XX/XX/XX	IR5221
SCREEN 000 NAME			PERHIS RCD.	0000
YR EFF. 0000		RECORD 0000		
SEX CD	CITIZENSHIP STATUS 0	TYPE OF APPOINTMENT	00	
FEHBA COVERAGE 0	VETERANS STATUS	DATE SCD RETIRE	00 00 00	
EDUC LEVEL 00	YR DEG/CERT RCVD 00	DATE SCD RIF	00 00 00	
INSTRUCTIONAL PROGRAM 000000		DATE 6C RETIRE	00 00 00	
TSP ELIGIBILITY CODE		DATE SCD TSP	00 00 00	
UNIFORM SERVICE STATUS		DATE SCD WGI	00 00 00	
DATE RETIRED MILITARY 00 00 00		DATE CAREER TENURE STARTS	00 00 00	
CREDITABLE MILITARY SERVICE 0000		DATE ENTERED PRESENT GRADE	00 00 00	
FROZEN CSRS SERVICE 0000		DATE PROBATION PERIOD STARTS	00 00 00	
CSRS COVERAGE AT APPT		DATE SUPR/MGR PROB PERIOD	00 00 00	
SPEC EMP CD 00	SPEC EMP PGM CD	GAIN/LOSE DEPT		
SALARY SHARE AMOUNT .00		ANNUAL LV CATEGORY 0	45 DAY CODE	
ANNUITANT SHARE AMT .00		LEAVE EARN STATUS DURING PP		
COOP EMP CNTRL CD 0		QTRS DEDUCT CODE 0	RATE 00.00	
COOP OVERTIME AMT .00		COLA/POST DIFF CODE 0		
COOP HOLIDAY RATE .00		AGENCY USE		
1ST LEGAL AUTH		2ND LEGAL AUTH		
PLEASE ENTER SSNO AND PRESS ENTER			1400	
PF7 = PG/UP			PF12 = PREV	
PF1 = SUB MENU	PF5 = HELP	ENTER = INQUIRY	CLEAR = EXIT	

Figure 119. IR522, PERHIS SF-50B Data Elements (Screen 2)

To return to the previous screen, press **[PF7]**. To display a new record, press **[Enter]**.

To display a previous record, press **[PF12]**.

PERHIS Personnel Supplements (IR523)

PERHIS Personnel Supplements (**Figure 120**) is Pgm. No. 523 on the Personnel History Menu (**Figure 108**).

SSN 000000000	AG	* PERHIS PERSONNEL SUPPLEMENTS *	XX/XX/XX	IR523
SCREEN 000 NAME			PERHIS RCD.	0000
YR EFF. 0000		RECORD 0000		
EDUCATION LEVEL	00	CITIZENSHIP CODE		0
INSTRUCTIONAL PROGRAM	000000	SEX CODE		
DEGREE CERTIFICATION RECEIVED YR	00	VETERANS STATUS		
ACCESSION	PP 00 YR 00	PROMOTION PLAN CODE		0
ACCESSION DATE	00 00 00	RETENTION RIGHTS END	00 00 00	
ACCESSION NOA CODE	000	WORKING TITLE CODE		0000
APPOINTMENT NOA CODE	000	WORKING TITLE		
PATCO CODE				
PLEASE ENTER SSNO AND PRESS ENTER			1400	
PF8 = PG/DWN			PF12 = PREV	
PF1 = SUB MENU	PF5 = HELP	ENTER = INQUIRY	CLEAR = EXIT	

Figure 120. IR523, PERHIS Personnel Supplements (Screen 1)

This program contains two screens and displays an employee's general personnel history data such as education level, performance evaluation data, accession data, etc.

To display a new record, press **[Enter]**.

To view data displayed on Screen 2 (**Figure 121**) of a record, press **[PF8]**.

SSN 000000000 AG	* PERHIS PERSONNEL SUPPLEMENTS *	XX/XX/XX	IR5231
SCREEN 000 NAME		PERHIS RCD. 0000	
YR EFF. 0000			
RECORD 0000			
PROCESSING PAY PERIOD NUMBER	00	RECRUITMENT BONUS	.00 PCT .00
PROCESSING PAY PERIOD BEGINS	00 00 00	RELOCATION BONUS	.00 PCT .00
CORRECTION PAY PERIOD NUMBER	00	RETENTION ALLOWANCE	.00 PCT .00
CORR PROC PAY PERIOD BEGINS	00 00 00	SUPERVISORY DIFF RATE	.00 PCT .00
AGENCY USE		STAFFING DIFF RATE	.00 PCT .00
GAIN LOSE DEPT		FOREIGN LANG ALLOWANCE	.00 PCT .00
AGENCY INFO 1		SICK LEAVE EXPIRE FOR RETIRE	00 00 00
AGENCY INFO 2		HEADQUARTERS-FIELD-CODE	
AGENCY INFO 3		CLEAR ERROR CODE 1	
AGENCY INFO 4		CLEAR ERROR CODE 2	
AGENCY INFO 5		CLEAR ERROR CODE 3	
PREVIOUS AGENCY CODE		CLEAR ERROR CODE 4	
NFC ASD PHIS USE		CLEAR ERROR CODE 5	
PLEASE ENTER SSNO AND PRESS ENTER			
		1400	
	PF7 = PG/UP	PF12 = PREV	
PF1 = SUB MENU	PF5 = HELP	ENTER = INQUIRY	CLEAR = EXIT

Figure 121. IR523, PERHIS Personnel Supplements (Screen 2)

To return to the previous screen, press **[PF7]**.

To display a previous record, press **[PF12]**.

PERHIS Address/Check Information (IR524)

PERHIS Address/Check Information (**Figure 122**) is Pgm. No. 524 on the Personnel History Menu (**Figure 108**)

SSN 000000000	AG	* PERHIS ADDRESS/CHECK INFORMATION *	IR524
SCREEN 000	NAME		PERHIS RCD. 0000
ADDRESS RECORD 0000			
* RESIDENCE ADDRESS *		* CHECK BANK ADDRESS *	
		ACCOUNT TYPE	
		ROUTE NO	000000000
		ACCOUNT EFT	
CITY CD 0000	COUNTY CD 000	STATE/COUNTRY	
* CHECK MAIL ADDRESS *			
		DISBURSING OFFICE CD	0
		DESIGNATED AGENT	0000
CITY CD 0000	STATE CD		
DATE EFFECTIVE	00 00 00		
SSNO NOT FOUND - PLEASE VERIFY SSNO OR REFERENCE IR131			
PF1 = SUB MENU	PF5 = HELP	PF12 = PREV	ENTER = INQUIRY
			CLEAR = EXIT

Figure 122. IR524, PERHIS Address/Check Information

This program displays an employee's residence and check address history. Information displayed includes the employee's residence address, the check bank address, the account type, the bank routing number, the EFT account number, and the check mailing address.

To display a new record, press **[Enter]**.

Press **[PF2]** to display the financial institution address.

To display a previous record, press **[PF12]**.

PERHIS Personnel Actions Summary (IR525)

PERHIS Personnel Actions Summary (**Figure 123**) is Pgm. No. 525 on the Personnel History Menu (**Figure 108**).

SSN	AG	* PERHIS PERSONNEL ACTIONS SUMMARY *						IR525					
SCREEN	NAME	POSITION	CURSOR	ON	NATURE	OF	ACTION	FIELD	PRESS	PF2	FOR	NOA	LITERAL
PF	PROCESSED	-----				DOCUMENT	-----						
SEL	PP	YR	EFF-DATE		NATURE		OF	ACTION	AGCY	POI	USER-ID		
	00	00	00 00 00		000		000			0000			
											1400		
PLEASE ENTER SSNO AND PRESS ENTER													
PF9 = IR501				PF10 = IR502				PF11 = IR523					
PF1 = SUB MENU				PF5 = HELP		PF8 = PG/DOWN			ENTER = INQUIRY			CLEAR = EXIT	

Figure 123. IR525, PERHIS Personnel Actions Summary

This program displays a history of processed personnel actions. Information displayed includes effective date, description, agency, POI, batch number, user-ID, and the pay period and year processed. This program lists all personnel actions processed and excludes payroll transactions (such as, state tax, union dues, etc.).

You may transfer from a specific record on this program to Program IR501, IR502, or IR523. You can do this by tabbing to the screen number field and typing the desired program number.

To display the nature of action code literal, place the cursor on the nature of action code and press **[PF2]**.

To view a continuation of data on the next page, press **[PF8]**, if applicable.

Position the cursor in the first column on the record needed and press **[PF9]** to transfer to IR501, **[PF10]** to transfer to **IR502**, or **[PF11]** to transfer to IR523.



Note

Do not use the **[PF7]** key on this program to page up. The **[Enter]** key must be used to return to the beginning of the list.

PERHIS Detail Assign/Temporary Promotion (IR527)

PERHIS Detail Assign/Temporary Promotion (**Figure 124**) is Pgm. No. 527 on the Personnel History Menu (**Figure 108**).

```

SSN 000000000 AG      * PERHIS DETAIL ASSIGN/TEMPORARY PROMOTION * XX/XX/XX IR527
SCREEN 000 NAME                                PERHIS RCD. 0000

                                RECORD 0000

DEPT CODE      AGENCY      POI 0000      DEPT CODE      AGENCY      POI 0000
MR NO          IP NO
PAY PLAN      GRADE 00
PROMOTION NOT TO EXCEED DATE      DATE DETAILED ASSIGNMENT EXPIRES
00 00 00      00 00 00

PLEASE ENTER SSNO AND PRESS ENTER
PF1 = SUB MENU    PF5 = HELP    PF12 = PREV    ENTER = INQUIRY    1400
                                           CLEAR = EXIT

```

Figure 124. IR527, PERHIS Detail Assign/Temporary Promotion

This program displays an employee's promotion history data. The department code, agency code, POI, master record number, IP number, pay plan, grade, and not to exceed date are listed for two positions.

To display a new record, press **[Enter]**.

To display a previous record, press **[PF12]**.



Note

For temporary promotions, information regarding the position from which the employee is temporarily promoted is displayed. For temporary promotion and details, this SSN would be the obligated SSN in the individual position record.

PERHIS Retained Grade Data (IR528)

PERHIS Retained Grade Data (**Figure 125**) is Pgm. No. 528 on the Personnel History Menu (**Figure 108**).


```
SSN 000000000 AG      * PERHIS RETAINED GRADE DATA *      XX/XX/XX IR528
SCREEN 000 NAME                                PERHIS 0000

                                RECORD 0000

                                RETAIN RATE EXPIRE      00 00 00

      * OCCUPIED POSITION *                                * FORMER POSITION *

PAY PLAN          GRADE  00          PAY PLAN          GRADE  00
OCCUPATIONAL SERIES      0000      OCCUPATIONAL SERIES      0000
OCC SERIES FUNCTION CODE  00      OCC SERIES FUNCTION CODE  00

PLEASE ENTER SSNO AND PRESS ENTER      1400
PF1 = SUB MENU      PF5 = HELP      PF12 = PREV      ENTER = INQUIRY      CLEAR = EXIT
```

Figure 125. IR528, PERHIS Retained Grade Data

This program displays history information pertaining to an employee's occupied and former positions. Information displayed includes pay plan, grade, occupational series, and the occupational series function code for both retained and current data.

To display a new record, press **[Enter]**.

To display a previous record, press **[PF12]**.

PERHIS Education & Certificate (IR530)

PERHIS Education & Certificate (**Figure 126**) is Pgm. No. 530 on the Personnel History Menu (**Figure 108**).

SSN	AG	* PERHIS EDUCATION & CERTIFICATE *				IR530
SCREEN	NAME					PERHIS RCD.
YR EFF.						
		RECORD	0000			
EDUCATION	INSTRUCTIONAL	DEGREE	SCHOOL	STATE	SCHOOL NAME	
LEVEL	PROGRAM	RCVD YEAR	CODE	CODE		
00	000000	00				
CERTIFICATE	CERTIFICATE	CERTIFICATE	CERTIFICATE			
NUMBER	NAME	YEAR	STATE			
00		00				
BAR MEMBERSHIP STATE CODE 0						
PLEASE ENTER SSNO AND PRESS ENTER						1400
PF1 =	SUB MENU	PF5 =	HELP	PF12 =	PREV	ENTER = INQUIRY CLEAR = EXIT

Figure 126. IR530, PERHIS Education & Certificate

This program displays a history of an employee's education level and certification information. Information displayed includes the employee's education level, the instructional program studied, the year the employee received the degree, the school and state codes, the school name, the certificate number, the certificate name, the year the certificate was received, and the state in which the certificate was received.

To display a new record, press **[Enter]**.

To display a previous record, press **[PF12]**.

PERHIS Separation Information (IR532)

PERHIS Separation Information (**Figure 127**) is Pgm No. 532 on the Personnel History Menu (**Figure 108**).

SSN 000000000	AG	* PERHIS SEPARATION INFORMATION *	XX/XX/XX	IR532																
SCREEN 000 NAME			PERHIS RCD. 0000																	
SEPARATION RECORD 0000																				
<table border="0" style="width: 100%;"> <tr> <td style="width: 50%;">SEPARATION RECORD STATUS</td> <td style="width: 10%; text-align: center;">0</td> <td style="width: 30%;">LAST DAY PAY STAT FOR RET</td> <td style="width: 10%; text-align: right;">00 00 00</td> </tr> <tr> <td>NATURE OF ACTION 2ND/AUTH</td> <td style="text-align: center;">000</td> <td>SCD WGI</td> <td style="text-align: right;">00 00 00</td> </tr> <tr> <td>PERSONNEL ACTION EFFECTIVE</td> <td style="text-align: center;">00 00 00</td> <td>SUPV MGR PROBATION BEGIN</td> <td style="text-align: right;">00 00 00</td> </tr> <tr> <td>PROCESSED</td> <td style="text-align: center;">PP 00 YR 00</td> <td>PROBATION PERIOD START</td> <td style="text-align: right;">00 00 00</td> </tr> </table>					SEPARATION RECORD STATUS	0	LAST DAY PAY STAT FOR RET	00 00 00	NATURE OF ACTION 2ND/AUTH	000	SCD WGI	00 00 00	PERSONNEL ACTION EFFECTIVE	00 00 00	SUPV MGR PROBATION BEGIN	00 00 00	PROCESSED	PP 00 YR 00	PROBATION PERIOD START	00 00 00
SEPARATION RECORD STATUS	0	LAST DAY PAY STAT FOR RET	00 00 00																	
NATURE OF ACTION 2ND/AUTH	000	SCD WGI	00 00 00																	
PERSONNEL ACTION EFFECTIVE	00 00 00	SUPV MGR PROBATION BEGIN	00 00 00																	
PROCESSED	PP 00 YR 00	PROBATION PERIOD START	00 00 00																	
<table border="0" style="width: 100%;"> <tr> <td colspan="3">PLEASE ENTER SSNO AND PRESS ENTER</td> <td style="text-align: right;">1400</td> </tr> <tr> <td>PF1 = SUB MENU</td> <td>PF5 = HELP</td> <td>PF12 = PREV</td> <td style="text-align: right;">ENTER = INQUIRY CLEAR = EXIT</td> </tr> </table>					PLEASE ENTER SSNO AND PRESS ENTER			1400	PF1 = SUB MENU	PF5 = HELP	PF12 = PREV	ENTER = INQUIRY CLEAR = EXIT								
PLEASE ENTER SSNO AND PRESS ENTER			1400																	
PF1 = SUB MENU	PF5 = HELP	PF12 = PREV	ENTER = INQUIRY CLEAR = EXIT																	

Figure 127. IR532, PERHIS Separation Information

This program displays a history of separation records. The separation record status code, the 2nd nature of action code, the effective date of the personnel action, the pay period the separation action was processed, the year the separation was processed, the last date that the employee was in pay status for retirement, the SCD WGI, the date the supervisory/managerial probationary period began, and the date the probationary period started are listed on this program.

To display a new record, press **[Enter]**.

To display a previous record, press **[PF12]**.

PERHIS Awards (IR542)

PERHIS Awards (**Figure 128**) is Pgm. No. 542 on the Personnel History Menu (**Figure 108**).

SSN 000000000	AG	* PERHIS AWARDS *	XX/XX/XX	IR542
SCREEN 000	NAME		PERHIS RCD.	0000
		AWARDS NUMBER	0000	
		CASH AWARD AMT	.00	
		PMRS/PFP BONUS AMT		
EFFECTIVE DATE	00 00 00	TANGIBLE BENEFITS		
AWARDS CASE NUMBER		INTANGIBLE BENEFITS		
PERIOD COVERED - FROM DATE:	00 00 00	AWARD TYPE CODE	0	
TO DATE:	00 00 00	AWARD CODE		
NUMBER PERSONS RECEIVING AWARD	000	NOA 1ST	000	
FIRST YEAR SAVINGS	.00			
ACCOUNTING DISTRIBUTION				
FY APPN CODE	SUB LEV			
AGENCY CHARGED	ACCT STATION CHARGED	0000		
AWARD CODE DESCRIPTION				
PLEASE ENTER SSNO AND PRESS ENTER				
PF1 = SUB MENU	PF5 = HELP	PF12 = PREV	ENTER = INQUIRY	1400 CLEAR = EXIT

Figure 128. IR542, PERHIS Awards

This program displays cash award history data. The effective date of the award, the case number, the period covered by the award, the accounting distribution, the tangible and intangible benefits codes, the award type code, the nature of action, the accounting station charged, and the award code description are listed on this program.

To display a new record, press **[Enter]**.

To display a previous record, press **[PF12]**.

PERHIS Time Off Award Data (IR543)

PERHIS Time Off Award Data (**Figure 129**) is Pgm. No. 543 on the Personnel History Menu (**Figure 108**).

SSN 000000000	AG	* PERHIS TIME OFF AWARD DATA *					XX/XX/XX	IR543
SCREEN 000 NAME								
	HOURS GRANTED	NATURE OF ACTION		EFFECTIVE DATE			PROCESSED PP YR	
	.00	000	000	00	00	00	00	00
	.00	000	000	00	00	00	00	00
	.00	000	000	00	00	00	00	00
	.00	000	000	00	00	00	00	00
	.00	000	000	00	00	00	00	00
	.00	000	000	00	00	00	00	00
	.00	000	000	00	00	00	00	00
	.00	000	000	00	00	00	00	00
	.00	000	000	00	00	00	00	00
	.00	000	000	00	00	00	00	00
	.00	000	000	00	00	00	00	00
	.00	000	000	00	00	00	00	00
PLEASE ENTER SSNO AND PRESS ENTER							1400	
PF1 = SUB MENU		PF5 = HELP		PF8 = PG/DOWN		ENTER = INQUIRY		CLEAR = EXIT

Figure 129. IR543, PERHIS Time Off Award Data

This program displays time off award history data. Information displayed includes the number of hours granted, the nature of action code for the award, the effective date of the award, and the pay period and year that the award was processed.

To display a new record, press **[Enter]**.

To display a continuation of the employee's time off awards, press **[PF8]**.

PERHIS Service Record (IR547)

PERHIS Service Record (**Figure 130**) is Pgm. No. 547 on the Personnel History Menu (**Figure 108**).

SSN	AG	* PERHIS SERVICE RECORD *		IR547
SCREEN	NAME			
NATURE OF ACTION		ORGANIZATION STRUCTURE	EFFECTIVE DATE	
POSITION	OFFICIAL TITLE	MR/IR #	PLAN/OCC/GR/ST	
PF SEL		SCHEDULED SALARY	ADJUSTED SALARY	
		00 00 0000 00 00 00 00	00 00 00	
		.00		
			.00	0000 00 00
PLEASE ENTER SSNO AND PRESS ENTER				
PF9 = IR501		PF10 = IR502	PF11 = IR523	
PF1 = SUB MENU	PF5 = HELP	PF8 = PG/DOWN	ENTER = INQUIRY	CLEAR = EXIT

Figure 130. IR547, PERHIS Service Record

This program displays all personnel actions and certain payroll documents (i.e., performance appraisals, TSP, health benefits) processed for an employee for the last six years. The employee's organizational structure, master record number, IP number, official title, scheduled salary, and adjusted salary are also listed on this program.

To display a new record, press **[Enter]**.

To display additional entries which may be on the next screen, press **[PF8]**.

Employee Name Inquiry

The Employee Name Inquiry is Option 600 on the IRIS Main Menu (**Figure 6**). This option is used to query by employee name to obtain the SSN and agency when only a partial last name is known. This program displays employees currently on the rolls and separated employees for five years.

To select this program at the main menu, tab to the Screen/Menu field and type 600. The Employee Name Inquiry program is displayed.

To query, type the full or partial last name in the Employee Name Last field of Screen 1 (**Figure 131**).

SCREEN 000	EMPLOYEE NAME INQUIRY MENU	XX/XX/XX	IR600
EMPLOYEE SELECTION			
***** EMPLOYEE NAME *****			
LAST	FIRST	MIDDLE	
ENTER PARTIAL OR FULL LAST NAME, AT LEAST ONE CHARACTER MUST BE ENTERED.			
ENTER FULL OR PARTIAL FIRST NAME ONLY IF COMPLETE LAST NAME WAS PROVIDED.			
ENTER FULL OR PARTIAL MIDDLE NAME, ONLY IF COMPLETE LAST & FIRST NAMES WERE PROVIDED.			
PF1 = MAIN MENU	PF5 = HELP	ENTER = INQUIRY	CLEAR = EXIT

Figure 131. Employee Name Inquiry

Type the full or partial first name in the Employee Name First field. Type the middle initial or name in the Employee Name Middle field. Press **[Enter]**. A roster is displayed (**Figure 132**).

To scroll forward through a roster of names, press **[PF8]**; to scroll backward, press **[PF7]**. To return to the beginning of the roster (i.e., names beginning with the Alphabet A), press **[Enter]** at any screen.

[illegible]

Figure 132. Employee Name Inquiry Roster



If an employee is a new hire and the accession has not released from PEPL, the name will not display.

Glossary

1st Legal Auth. Records the authority and related identifying citations under which the agency acted in effecting the action. In many instances this authority data is used to generate output reports prescribed by the Office of Personnel Management (OPM) and the department. This element is usually system generated from the 5-digit nature of action code. If it cannot be generated by the nature of action, it will be furnished by the agency. (IR122/2, IR522/2)

1st Restored Hours. Total hours of annual leave restored because of administrative error, public exigency, or sickness. (IR136/1)

1st Restored Year. Last two digits of the year in which the annual leave was restored. The year is used to project the temporary period during which the restored leave must be scheduled and used or otherwise lost. (IR136/1)

2nd Legal Auth. OPM or other legal authority. (IR522/2)

2nd Restored Hours. Total hours of annual leave restored because of administrative error, public exigency, or sickness. (IR136/1)

2nd Restored Year. Last two digits of the year in which the annual leave was restored. The year is used to project the temporary period during which the restored leave must be scheduled and used or otherwise lost. (IR136/1)

3rd Restored Hours. Total hours of annual leave restored because of administrative error, public exigency, or sickness. (IR136/1)

3rd Restored Year. Last two digits of the year in which the annual leave was restored. The year is used to project the temporary period during which the restored leave must be scheduled and used or otherwise lost. (IR136/1)

45 Day Carryover Code. Annual leave 45-day code. Certain employees stationed overseas or at foreign posts of duty are entitled to carry forward from one leave year to another with a maximum annual leave accumulation of 45 days. This element indicates whether or not the employee is entitled to this particular provision. (IR136/1)

The codes are:

- | | |
|---|---|
| y | yes, employee is entitled to carry forward 45 days of annual leave |
| n | no, employee is not entitled to carry forward 45 days of annual leave |

45 Day Carryover Hours. Annual leave hours accumulated by an employee who is being transferred back to the U.S. from a foreign post when the number of hours exceed the prior year carryover. The hours should not exceed 360 hours unless his/her annual leave prior year carryover exceeds 360 hours. When the balance exists, it is used in pay period 1 to determine the employee leave ceiling and is then zeroed out. (IR136/1)

Accession Auth. Authority under which the employee was hired. (IR123/1)

Accession Break In Service Ind. Code that indicates if the employee has a break in service. (IR144)

The codes are:

- | | |
|---|--|
| 0 | not applicable |
| 1 | separation/accesion actions with no break in service |
| 2 | separation/accesion actions with a break in service |

Accession Date Day. Day the employee was hired. (IR123/1, IR523/1)

Accession Date Month. Month the employee was hired. (IR123/1, IR523/1)

Accession Date Year. Year the employee was hired. (IR123/1, IR523/1)

Accession Method. The manner in which the employee became an accession to the rolls. (IR123/1)

The codes are:

- | | |
|---|-------------------|
| 0 | accession, AD-350 |
| 1 | conversion |
| 2 | accession, AD-347 |

Accession NOA Code. First 3-digit alphanumeric code assigned by OPM to identify the legal authority for the accession. (IR123/1, IR523/1)

Accession NOA Code. Second 3-digit alphanumeric code assigned by OPM to identify the legal authority for the accession. (IR123/1, IR523/1)

Accession NOA Code. Position nature of action code under which the employee was hired. (IR123/1, IR523/1)

Accession PP. Pay period the employee was an accession to the rolls. If the employee was with the department before 1963 and was converted to the payroll system in 1963 or 1964, this field will contain zeros. (IR123/1, IR223, IR523/1)

Accession YR. Last two digits of the year the employee became an accession to the rolls of the department. (IR123/1, IR223, IR523/1)

Account Disbursement Type. Code that identifies if the check is being sent DD/EFT or mailed to a specific address. (IR114)

The codes are:

- | | |
|---|------------------|
| 1 | DD/EFT |
| 2 | specific address |

Account EFT. Employee's personal bank account number to which the employee's check is to be credited. IR124, IR524

Account Established PP. Pay period a receipt account was established on the database. (IR114)

Account Established YR. Year receipt account was established. (IR114)

Account Number. Account number for the discretionary allotment payment. (IR112, IR114)

Account Number. Number assigned the first receipt account. (IR114)

Account Route Number. Routing number used by the Federal Reserve Bank to identify the financial institution election for fund transfer. (IR114)

Account Status. Receipt account indicator used for purchasing service credit for post-1956 military service. (IR114)

The codes are:

0	initial setup
1	other

Account Type. Code that indicates whether the account is a checking or savings account. (IR114, IR124, IR524)

Accounting Distribution Appn Code. Appropriation to which the expenses are to be charged. (IR142, IR542)

Accounting Distribution FY. First position of the accounting distribution that represents the fiscal year. (IR134, IR142, IR542)

Accounting Distribution Sub Lev. Accounting levels to which the expenses are to be charged. (IR142, IR542)

Accrual Reduction. Annual leave accrual reduction (year to date). (IR133, IR136/1)

Accrual YTD. Summary of hours of *annual* leave accrued during the current leave year. For full-time employees, the accruals are updated by the individual's leave category each pay period. For those full-time employees in leave category 6, the accruals are updated by 10 hours as of the last full pay period of the calendar year. For part-time employees with an assigned tour of duty, annual leave is accrued on the basis of the number of base hours in pay status each pay period. (IR133)

Accrual YTD. Summary of hours of *sick* leave accrued during the current leave year. For full-time employees, the leave accruals are updated by 4 hours each pay period. For part-time employees with an assigned tour of duty, 1 hour of sick leave is accrued for each 20 base hours in pay status each pay period. This is reset to zero at the beginning of the first pay period of the leave year. (IR133)

Accruals Reduction. Summary of hours of *sick* leave accruals that have been reduced from the employee's sick leave balance as a result of absence without leave (AWOL). When the number of hours of nonpay status during the leave year equals the number of base-pay hours in a pay period, the sick leave accruals are reduced by 4 hours. This amount is reset to zero at the beginning of the first pay period of the leave year. (IR136/1)

Accruals YTD. Summary of hours of *annual* leave accrued during the current leave year. For full-time employees, the accruals are updated by the individual's leave category each pay period. For those full-time employees in leave category 6, the accruals are updated by 10 hours as of the last full pay period in the calendar year. For part-time employees with an

assigned tour of duty, annual leave is accrued on the basis of the number of base hours in pay status each pay period. This amount is reset to zero at the beginning of the first pay period of the leave year. (IR136/1)

Accruals YTD. Summary of hours of *sick* leave during the current leave year. For full-time employees, the accruals are updated by 4 hours each pay period. For part-time employees with an assigned tour of duty, 1 hour of sick leave is accrued for each 20 base hours in pay status each pay period. This amount is reset to zero at the beginning of the first pay period of the leave year. (IR136/1)

Accrued SES. Hours of annual leave accrued by an SES employee in a leave year. (IR136/1)

Acct Appn Cd. Accounting levels to which the expenses are to be charged. (IR103)

Acct Distribution FY. First position of the accounting distribution that represents the fiscal year. (IR103)

Acct Station Cd. Identifies the accounting office to which the employee's salary and related expenses are to be reported for the maintenance of accounting and budgetary records and reports. (IR101, IR201, IR501)

Acct Station Charged. Accounting station charged for cash award. (IR142, IR542)

Action Code. Code that indicates the type of change being accomplished during the current pay period. (IR115)

Action Code. Code that indicates the life insurance action being taken. (IR116)

The codes are:

0	no action
1	no deduction
2	one half deduction
3	full deduction
4	new enrollment
5	regular or opt (waived)
6	option only (waived)
7	ineligible
8	change in coverage

Action Code. Code that indicates the retirement action being taken. (IR117, IR217)

The codes are:

0	no action
4	new enrollment
5	cancelled enrollment
8	change in coverage

Action Code. Thrift code that indicates the action being taken. (IR118, IR218, IR518)

The codes are:

0	no action
1	non-participating
2	waived
4	new enrollment
5	cancelled enrollment
8	change in coverage

Action Eff Date Day. Day personnel action is effective. (IR311)

Action Eff Date Month. Month personnel action is effective. (IR311)

Action Eff Date Year. Year personnel action is effective. (IR311)

Action Source. Health Benefit code that indicates the source document which established the action code. (IR115)

The codes are:

0	n/a
1	health benefit document
2	personnel action

Additional Payee Info. Used to identify the receipt account id. (IR114)

Adj Salary. Amount of employee's salary stated as annual, monthly, daily, or hourly as indicated by the salary rate code. This includes cooperative and/or annuitant share of salary. (IR122/1, IR222/1, IR522/1)

ADJP Elaps PP Counter. Number of pay periods that have elapsed since the first period the employee was paid. It is used to generate automatic pay adjustments for the Department of the Census Decennial employees. It is reset when the employee enters penalty status, or the pay adjustment is processed. (IR123/1, IR223)

Adjust Flag. Health benefit code that indicates if retroactive collection should be computed on new enrollments. (IR115)

The codes are:

y	yes
n	no

Adjust Flag. Life insurance code that indicates if retroactive collection should be computed on new enrollments. (IR116)

The codes are:

y	yes
n	no

Adjusted Salary. Base contract salary; amount of employee's salary stated as annual, monthly, daily, or hourly as indicated by the salary rate code. This includes the cooperative and/or annuitant share of salary. (IR101, IR145, IR201, IR501, IR547)

Administrative Leave Used YTD. Summary of hours of official leave used during the current leave year. Official leave is classified as authorized absence from duty without loss of pay or change to annual, sick, or compensatory leave balances. Types of leave in this category are jury, examination, funeral, witness, voting, holiday, transfer of official station, court, administrative, hazardous weather dismissal, and home leave. This amount is reset to zero at the beginning of the first pay period of the leave year. (IR138)

Agcy. First level of the organizational structure. Code that identifies the agency, by code, as assigned to the USDA by NFC. (IR122/1, IR125, IR127, IR222/1, IR225, IR522/1, IR525)

Age Adjustment Allowance. Work field that is part of the age adjustment allowance computation. (IR135)

Age At Separation Months. Work field that computes the number of months toward the next year of age an employee will be when that employee becomes separated. This is used in computing severance pay. (IR135)

Age At Separation Years. Work field that computes the number of years from the birth date of employee to the time that employee separates. This is used in computing severance pay. (IR135)

Age Bracket Code. Life insurance code that indicates age bracket for an employee. The employee's age bracket is updated each year on the employee's birthday. The valid values are 1–7. (IR116, IR216)

Agency. Number that indicates a particular agency, bureau, or operating unit for the detailed assignment. (IR127, IR227, IR527)

Agency Charged. Agency to which the cash award is charged. (IR142, IR542)

Agency Info. Field that is available for the agency's use. (IR123/2, IR523/2)

Agency Use. Field established by the agency for use as it seems appropriate. (IR122/1, IR122/2, IR123/2, IR222/1, IR222/2, IR223, IR304, IR522/1, IR522/2, IR523/2)

Agy 1 Pct. And/Or Match YTD. Year to date agency contributions for an employee in a particular retirement plan. This amount is reset to zero at the beginning of the new tax year. (IR118)

Agy Contribution YTD. Year to date agency contribution for an employee in a particular retirement plan. This amount is reset to zero at the beginning of the new tax year. (IR117)

Allotment Amount. Amount of money deducted each month from the employee's pay for a discretionary allotment. (IR112)

Allotment Number. Number assigned for each discretionary allotment authorized. (IR112)

Allotment Type. Code that indicates whether the deduction is monthly or biweekly. (IR112)

The codes are:

60	biweekly
61	monthly

Allowance COLA Code. Code that indicates whether the employee is to be paid a cost-of-living allowance and/or a non-foreign post differential. TC45 on the T&A generates “yes” if COLA post differential is compatible. Data is entered into PACT for employees who are not eligible for COLA. (IR109, IR209)

The codes are:

y	yes
n	no

Alternate Work Schedule. Code that indicates if an employee is on an alternate work schedule. (IR102/1, 202/1)

The codes are:

0	not under a compressed work schedule
3	four 10-hour days per week
5	nine workdays, eight 9-hour days and one 8-hour day (5/4/9)
7	variable workday hours within a 40-hour workweek
8	variable workweek hours within an 80-hour pay period
9	reset, return to regular work schedule

Amount. Amount to be deducted each pay period for financial organization allotment. (IR110)

Amount. Amount to be deducted for flexfund account for each pay period. (IR113, IR213)

Amount NTE Per PP. Amount that alimony and/or child support payments cannot exceed in a pay period. (IR306)

Amount NTE Per PP. Limit on the amount that may be deducted per pay period for arrears in child support and alimony. (IR306)

Amount Of Award. Amount of money that is paid to an employee for a cash award. This amount is used to update the YTD money earned by an employee for W-2 purposes. (IR142)

Amount Of Distribution. Computed amount of a portion of the total deduction from employee earnings that is to be distributed to one of the three investment funds. (IR519)

Amount Paid Per PP. Amount of money deducted each pay period from the employee’s salary for indebtedness for a receipt account. (IR114)

Amount Per Pay Period. Amount of money deducted from the employee’s salary for union dues. (IR308, IR309)

Amount Per PP. Amount of money deducted each pay period from the employee’s salary for an alimony and/or child support case. (IR306)

Amount Per PP. Amount of money deducted each pay period from the employee’s salary for court costs of an alimony and/or child support case. (IR306)

Amount PP. Amount of money deducted each pay period from the employee’s salary for charitable contribution. (IR111, IR211)

Amount PP. Amount of arrears deduction to be made each pay period for child support and alimony. (IR306)

Amount PP Deferred. Amount of money to be deducted each pay period designated as deferred. (IR121)

Amount PP Non Deferred. Amount of money to be deducted each pay period designated as Nondeferred. (IR121)

Amt-1. Computed amount of a portion of the total deduction from employee earnings that is to be distributed to one of the three investment funds. (IR119)

Amt-2. Computed amount of a portion of the total deduction from employee earnings that is to be distributed to one of the three investment funds. (IR119)

Amt-3. Computed amount of a portion of the total deduction from employee earnings that is to be distributed to one of the three investment funds. (IR119)

Amt Paid By Non Govt Source. Amount of an award paid by an external source. (IR142)

Anniv Date Day. Day the employee's performance evaluation is due. (IR313)

Anniv Date Month. Month the employee's performance evaluation is due. (IR313)

Anniv Date Year. Year the employee's performance evaluation is due. (IR313)

Annual Leave Error. Each pay period the annual leave balance is verified with the balance on the T&A. As differences occur, the employee's record is annotated to indicate an error exists. When the difference first occurs, a message is displayed indicating a new error. Once the difference exists for two or more pay periods, subsequent messages indicate that it is now a prior pay period error. (IR136/1)

The codes are:

0	no error
1	balance error
2	crossfoot error
3	balance and crossfoot error

Annual LV 45 Day Code. Indicates if certain employees stationed overseas or at foreign posts of duty are entitled to carry forward from one leave year to another a maximum annual leave accumulation of 45 days. (IR122/2, IR522/2)

The codes are:

y	yes, employee is entitled to carry forward 45 days of annual leave
n	no, employee is not entitled to carry forward 45 day of annual leave

Annual LV Category. Indicates the annual leave earning status. If the employee is eligible to earn annual leave, the code represents the appropriate earning category. (IR122/2, IR136/2, IR522/2)

The codes are:

- 0 ineligible to earn annual leave
- 4 earns 4 hours of annual leave
- 6 earns 6 hours of annual leave
- 8 earns 8 hours of annual leave

Annuitant Indicator. Status of an annuitant appointed to a position in the federal civilian service. This code indicates whether an employee is receiving retired or retained pay from previous civilian or military service. (IR102/2, IR122/1, IR202/2, IR222/1, IR502/2, IR522/1)

The codes are:

- A reemployed annuitant under FERS
- B former annuitant under FERS
- C retired uniformed officer reemployed annuitant under FERS
- D retired uniformed officer and former annuitant under FERS
- E retired uniformed service enlisted member and reemployed FERS annuitant
- G reemployed FERS annuitant not subject to salary reduction
- H retired office and reemployed FERS annuitant whose salary is not subject to salary reduction
- J retired enlisted member and reemployed FERS annuitant whose salary is not subject to reduction
- 1 reemployed CSRS annuitant
- 2 retired uniformed service officer
- 3 retired uniformed service enlisted member
- 4 retired uniformed service officer and reemployed CSRS annuitant
- 5 retired uniformed service enlisted member and reemployed CSRS annuitant
- 6 reemployed CSRS annuitant not subject to salary reduction
- 7 retired uniformed service officer and reemployed CSRS annuitant not subject to salary reduction
- 8 retired uniformed service enlisted member and reemployed CSRS annuitant not subject to salary reduction
- 9 not applicable

Annuitant Share Amount. Amount of annual annuity for reemployed annuitant. (IR102/2, IR122/2, IR202/2, IR222/2, IR502/2, IR522/2)

Appn Cd. Appropriation to which the expenses are to be charged. (IR103, IR134)

Appointment Date Day. Day conversion is effective. (IR102/1, IR502/1)

Appointment Date Month. Month conversion is effective. (IR102/1, IR502/1)

Appointment Date Year. Year conversion is effective. IR102/1, IR502/1

Appointment Days Balance. Balance of hours for this appointment. (IR102/2, IR202/2, IR502/2)

Appointment Days Total. Appointment days limitation starting balance. (IR102/2, IR502/2)

Appointment Dollar Balance. Dollar balance for this appointment. (IR102/2, IR202/2, IR502/2)

Appointment Dollar Total. Dollar limitation amount for this appointment. (IR102/2, IR502/2)

Appointment Hours Balance. Balance of hours for this appointment. (IR102/2, IR202/2, IR502/2)

Appointment Hours Total. Appointment hours limitation starting balance. (IR102/2, IR502/2)

Appointment Limitation Code. Provides a means of identifying, by code, whether or not the employee's appointment is subject to any limitations. This code is utilized by the computer in routines that audit the completeness and accuracy of data with respect to those appointments with limitations. This code is one of the controlling factors for reporting to employees the notification of expiration of appointment limitations. (IR102/2, IR202/2, IR502/2)

The codes are:

- | | |
|---|--|
| 0 | no service year or appointment not to exceed (NTE) date limitation |
| 2 | service year limitation with or without an appointment NTE date limitation |

Appointment NOA Code. Nature of action code under which the employee was converted. (IR123/1, IR523/1)

Appointment NTE Day. Day limited employee appointment will expire. (IR102/2, IR122/1, IR202/2, IR222/1, IR502/2, IR522/1)

Appointment NTE Month. Month limited employee appointment will expire. (IR102/2, IR122/1, IR202/2, IR222/1, IR502/2, IR522/1)

Appointment NTE Year. Year limited employee appointment will expire. (IR102/2, IR122/1, IR202/2, IR222/1, IR502/2, IR522/1)

Approved Leave Donor Code. Code that indicates if an employee is cleared to donate leave. (IR136/2)

Approved Leave Recipient. Code that indicates if an employee is an approved leave recipient. (IR136/2)

The codes are:

- | | |
|---|-----|
| y | yes |
| n | no |

Appt Authority. Authority under which the employee was converted. (IR123/1)

Appt NOA Code. First 3-digit alphanumeric code assigned by OPM to identify the legal authority for the appointment. (IR123/1)

Appt NOA Code. Second 3-digit alphanumeric code assigned by OPM to identify the legal authority for the appointment. (IR123/1)

AUO/AP Change Code. Standby AUO change code. (IR102/2)

The codes are:

0	not applicable
1	covered
2	change
3	out

AUO/AP Last Change Date Day. Day the last change was made to the administratively uncontrolled overtime code. (IR102/2)

AUO/AP Last Change Date Month. Month the last change was made to the administratively uncontrolled overtime code. (IR102/2)

AUO/AP Last Change Date Year. Year the last change was made to the administratively uncontrolled overtime code. (IR102/2)

AUO/AP Projected Annual Amount. Projected annual amount for employee paid administratively uncontrolled overtime. (IR102/2)

AUO/AP Standby Percent. Differential percent for employees entitled to premium compensation on an annual basis for standby or overtime duty. This field is made up of a 2-position percentage and a 1-position fraction. (IR102/2, IR202/2, IR502/2)

AUO/AP Standby Hours Week 1. Scheduled standby hours for week 1 of the pay period for employees entitled to premium compensation on an annual basis for such hours. (IR102/2, IR202/2)

AUO/AP Standby Hours Week 2. Scheduled weekly standby hours. This entry is made only when the differential period begins, ends, or changes in the 2nd week of the pay period. (IR102/2, IR202/2)

Authentication Date Day. Day the personnel action is authenticated. (IR122/1, IR522/1)

Authentication Date Month. Month the personnel action is authenticated. (IR122/1, IR522/1)

Authentication Date Year. Year the personnel action is authenticated. (IR122/1, IR522/1)

Authority Date Day. Day the employee authorized the deduction of union dues. (IR308, IR309, IR311)

Authority Month Date. Month the employee authorized the deduction of union dues. (IR308, IR309, IR311)

Authority Date Year. Year the employee authorized the deduction of union dues. (IR308, IR309, IR311)

Authorization Number. Number assigned for each bond deduction authorized by the employee. (IR108)

Award Agency Use. Data field to be used by each agency. (IR142)

Award Code. Code that indicates the award. The first position will be the code, and it will be followed by a 3-digit number. (IR142, IR542)

The codes are:

h	honorary
c	cash
b	both

Award Name. Name to whom the award is given. (IR142)

Award Scope. Code that identifies whether award is government, nongovernment, or agency/bureau sponsored. (IR142)

Award Type Code. Code that indicates the type of cash award processed. (IR142, IR542)

The codes are:

0	none
1	suggestion
2	performance
3	special act or service
4	spot
6	bonus
7	invention
9	other

Awards Case Number. Number assigned to the cash award. (IR142, IR542)

AWOL Since Last WGI. Summary of hours of unapproved AWOP occurring since the employee's last WGI. For those employees in steps 1, 2, and 3, the first 80 hours of AWOP during the waiting period are forgiven. For steps 4, 5, and 6, the first 160 hours are forgiven. For steps 7, 8, and 9, the first 240 hours are forgiven. The excess is first converted to work days using a ratio of 7/5. The calendar days are used to extend the employee's waiting period for the next WGI. This is reset to zero when the WGI is granted. (IR303)

Balance. If an allowance total is indicated, this element will be initialized with the allowance total. It will be reduced by the allowance rate; therefore, it will contain the remaining balance of the allowance total. (IR109, IR209)

Balance. Remaining balance to be deducted for flexfund account for the tax year. (IR113, IR213)

Balance Of Severance Pay. Work field that computes the balance of the severance pay that will not be paid as full payment. (IR135)

Balance Owed. Balance of money owed by an employee for the receipt account. (IR114)

Balance Religious Obser. Employee's comp leave balance for religious leave. (IR139)

Balance Remaining. Balance remaining in the charitable contribution campaign area account after a deduction has been made. The amount is determined by multiplying the pay period deduction by the number of pay periods in the calendar year. This amount is reduced each pay period until it reaches zero at the end of the calendar year. (IR111, IR211)

Bank Acct No. Bank account number of the individual receiving alimony and/or child support payments. (IR306)

Bank Acct Number. Employee's personal bank account number to which the financial allotment is to be credited. Used for electronic funds transfer. (IR110, IR120)

Bank Route Number. Routing number used by the Federal Reserve Bank to identify the financial institution. Used for electronics fund transfer. (IR110, IR120)

Bar Membership State Code. Code that indicates the state in which an individual is a member of the bar. (IR123/1)

Bar Membership State Code. Code that indicates if an individual has a law degree and is a member of the bar. (IR530)

The codes are:

0	n/a
1	has a law degree
2	has a law degree and is a member of the bar

If the code equals 2, then the state of the bar must be present. If this condition fails, the message "state of bar reqd" is displayed. If the code equals 1 or 2, then the organizational structure code must equal 56, and the occupational series code must equal 0905, 1224, or 1222. If this condition fails, the message "agcy must equal 56 and series must equal 0905, 1224, or 1222" is displayed.

Bargaining Unit Status. A Bargaining Unit Status (BUS) code is a 4-digit code that identifies the bargaining unit status for each position. This field indicates whether an employee is eligible for coverage by a bargaining unit and if covered, the specific bargaining unit. (IR102/1, IR122/1, IR202/1, IR222/1, IR502/1, IR522/1)

The codes are:

Last 4 digits of the Office of Labor Management Relations (OLMR) number is displayed in	represented by a bargaining unit
7777	eligible, but not in a bargaining unit
8888	ineligible for inclusion in a bargaining unit

Base Pay Credit. Employee's base pay for a thrift savings credit adjustment. (IR121)

Base Pay Debit. Employee's base pay for a thrift savings debit adjustment. (IR121)

Base Pay Per Anum. Work field that computes the base pay per anum on the date of separation. (IR135)

Base Pay YTD. Amount of base pay accumulated for the calendar year. This is reset to zero at the beginning of the new tax year. (IR103)

Basic Cost Alternate. Code that indicates whether or not an employee's basic life insurance cost is based on an alternate basic cost. (IR116, IR216)

The codes are:

- | | |
|----------|--|
| y | There is an alternative basic cost and the employee is responsible for paying the second alternate cost |
| n | There is no alternative basic cost or the employee is not required to pay for the insurance, or is responsible for the first alternate cost. |

Basic Coverage Amount. Constructed field that is determined by multiplying the value of LT-Coverage-Amount by 1000. (IR116, IR216, IR516)

Basic Rate Determinant. Code that indicates if basic rate depends on age or coverage. (IR116, IR216)

The codes are:

- | | |
|----------|-------------------------------|
| 0 | n/a |
| 1 | age bracket |
| 2 | coverage code |
| 3 | age bracket and coverage code |

Basic Severance Allowance. Work field that is part of the basic severance allowance computation. (IR135)

Batch. Batch number assigned to the last document applied to the database. (IR125, IR225)

Begins Date Day. Day absence without pay (AWOP) begins. (IR140)

Begins Date Month. Month AWOP begins. (IR140)

Begins Date Year. Year AWOP begins. (IR140)

Benefit Type. Code that indicates the difference between government-wide and nongovernment benefit pay. (IR113, IR115, IR116, IR117, IR118, IR121, IR213, IR215, IR216, IR217, IR218, IR515, IR518)

The codes are:

- | | |
|----------|--------------------|
| 1 | government-wide |
| 2 | nongovernment-wide |

Biweek Deduct Non Table. Biweekly deduction amount for life insurance plans not table driven. (IR116, IR216)

Biweekly Pay Periods. Work field that computes the number of biweekly pay periods the severance pay will be paid in. (IR135)

Biweekly Rate At Date Of Separation. Work field that computes the biweekly pay rate, in dollars, on the date the employee separates. (IR135)

Biweekly Severance Amount. Gross biweekly amount of severance pay. (IR134, IR135)

Bond-Coowner-Benef-Name. First, middle, and last name of the person designated as a coowner or beneficiary. (IR108)

Bond-Coowner-Benef-SSNO. Social security number of the person designated as coowner or beneficiary on the bond authorization. (IR108)

Bond Owner. First, middle, and last name of the person designated as the owner of the bond authorization. (IR108)

Bond Owner Address City. Name of the bond owner's mailing address. (IR108)

Bond Owner Address Line 1. First line of the bond owner's address. (IR108)

Bond Owner Address Line 2. Second line of the bond owner's address. (IR108)

Bond Owner Address State. Abbreviation of the state of the bond owner's mailing address. (IR108)

Bond Owner Address ZIP 2. ZIP code field for extended ZIP code. (IR108)

Bond Owner Address ZIP 4. The last 4 digits of the ZIP code of the bond owner's address. (IR108)

Bond Owner Address ZIP 5. The first 5 digits of the ZIP code bond owner's address. (IR108)

Bonus Granted. Senior Executive Service (SES) bonus amount granted. (IR313)

Build TSP Data Record. Code that indicates if an employee data record is to be passed to the TSP file. (IR118)

The codes are:

y	yes
blank, n	no

Building Name And Address. Literal to describe the building name and address for applicable GAO employees. (IR146)

Cal Day. Work field to display the Julian date day as a traditional month-day-year calendar date. (IR136/1)

Cal Month. Work field to display the Julian date month as a traditional month-day-year calendar date. (IR136/1)

Cal Year. Work field to display the Julian date year as a traditional month-day-year calendar date. (IR136/1)

Cal Year Split Type Leave. Code that indicates the type of leave moved by PAYE to Susp-AWOL-Cal-Yr-Split. Only one type of nonpay leave will be expected for the single pay period spanning calendar year values. (IR140)

The codes are:

A	AWOL
L	LWOP
S	SUSP-LV

Career Perm Tenure Starts Day. Day from which service is to be counted toward career or permanent tenure. (IR502/1)

Career Perm Tenure Starts Month. Month from which service is to be counted toward career or permanent tenure. (IR502/1)

Career Perm Tenure Starts Year. Year from which service is to be counted toward career or permanent tenure. (IR502/1)

Carryover Amount. Amount remaining in the bond account to be applied to the next purchase of a bond. (IR108)

Carryover Balance. Hours of annual leave carried forward from one leave year to the next. This balance is also the leave ceiling for those employees who are entitled to carry forward more than the current limitation of 240 hours and 720 hours for SES employees. The balance is changed only once. This is at the beginning of the first pay period of the leave year and it is dependent on the employee's leave ceiling and his/her annual leave balance as of the last pay period in the preceding leave year. (IR133, IR136/1)

Carryover Balance. Hours of sick leave carried forward from one leave year to the next. This balance is changed only once a year at the beginning of the first pay period of the leave year. (IR133, IR136/1)

Carryover Balance. Hours of home leave carried forward from the previous year. (IR138)

Carryover Balance. Hours of shore leave carried forward from the previous year. (IR138)

Carryover Prior Year. Number of hours of annual leave carried over from the prior leave year. (IR136/1)

Case File Number. Unique number identifying each recruitment activity within experimental or comparison sites. (IR145)

Case Number. Code that indicates if the child support arrears deduction is to be a dollar or a percentage deduction. (IR306)

The codes are:

- | | |
|---|--|
| 0 | bypass this deduction |
| 1 | recurring arrears dollar deduction |
| 2 | recurring arrears percentage deduction |

Cash Award Amount. Amount of money paid to a merit pay employee for a cash award. (IR123/2, IR142, IR223, IR242, IR542)

Cash Award Effective PP. Pay period in which the merit pay cash award was paid. (IR123/2, IR142, IR223, IR242)

Cash Award Effective YR. Year that the merit pay cash award was paid. (IR123/2, IR142, IR223, IR242)

Cash Award Ind. Indicates whether a cash award should be processed this pay period for payment. (IR144)

Certificate Name. Name of professional certificate received. (IR130, IR530)

Certificate Number. 2-digit code that represents type of professional certificate received. (IR130, IR530)

Certificate State. State in which the certification took place. (IR130, IR530)

Certificate Year. Year employee became certified. (IR130, IR530)

Change Code. Health benefit code that indicates if a change occurred for the pay period being processed. The code is reset to “n” after reporting requirements have been met. (IR115)

The codes are:

n	no change
y	change occurred
r	change occurred, reported unpaid

Change Date. Julian date the time off award record was last updated. (IR143)

Change ID. User ID of the person who last updated a time off award record. (IR143)

Change In Tenure Day. Day provisional employee was converted to career tenure. (IR102/1)

Change In Tenure Month. Month provisional employee was converted to career tenure. (IR102/1)

Change In Tenure Year. Year provisional employee was converted to career tenure. (IR102/1)

Change Indicator. Code that indicates whether or not a bond authorization was changed or cancelled. (IR108)

The codes are:

0	n/a
1	new
2	change-inscription
3	change-increase deduction
4	change-decrease deduction
5	cancel
6	cancel due to separation
7	cancelled, one more deduction
8	cancelled due to separation, one more deduction

Change Status Code. A system-generated code that indicates an employee’s status with respect to participation in the Thrift Savings Plan. (IR118)

The codes are:

- E** Eligible, employee is eligible to participate in TSP but has not submitted Form TSP-1 to begin employee TSP contributions. A FERS employee coded E is eligible for the agency 1-percent basic Government contributions.
- W** Waiting to receive the agency 1-percent basic Government contribution. A FERS employee who is contributing to TSP but is not yet eligible to receive the agency 1-percent basic Government contribution, as well as, the agency matching funds.
- S** Stopped employee contributions. A FERS employee who terminates (stops) his/her own contributions to TSP before becoming eligible to receive the agency 1-percent basic Government contribution, as well as, the agency matching funds.
- Y** Yes (contributing), an eligible employee has elected to participate in TSP. A FERS employee coded Y is eligible for agency matching 1-percent basic Government contribution, as well as, the agency matching funds.
- T** Terminates employee TSP contributions. An employee who terminates his/her contributions or who is required to terminate his/her contributions because he/she made a financial hardship in-service withdrawal. A FERS employee coded T is eligible for the agency 1-percent basic Government contribution.
- I** Ineligible. An employee with a retirement coverage code of 2; 4 (except for reemployed annuitants who have an annuity code of 1, 4, or 5); 5; J; or X. A FERS employee coded I is eligible to participate in TSP, but has not submitted Form TSP-1 to begin employee contributions, and is not eligible to receive the agency 1-percent basic Government contribution until the first or second TSP open season.

Changed Date Cal. A breakout of the Julian date in the mo-da-yr format. (IR139)

Changed Date Julian. Julian date the comp leave record was last updated. (IR139)

Changed ID. ID of the person who last updated a comp leave record. (IR139)

Check Mail Address. Employee's check mailing address. (IR124, IR524)

Check Mail Address City. City name of employee's check mailing address. (IR124, IR524)

Check Mail Address State. State name of employee's check mailing address. (IR124, IR524)

Check Mail Address ZIP. ZIP code of employee's check mailing address. (IR124, IR524)

Citizenship Status. Code that identifies the citizenship status of the employee. (IR122/2, IR123/1, IR222/2, IR223, IR522/2, IR523/1)

The codes are:

- 1** U.S. citizen (includes naturalized citizens and U.S. nationals from America, Samoa, and Swains Islands)
- 8** other

City. Duty station location city; identifies the city name of the employee's permanent duty station. This is system generated. (IR101, IR201)

City Cd. City code of employee's check mailing address. (IR124, IR524)

City Cd. City code of employee's residence address. (IR124, IR524)

City Code. Code that indicates the city for which city income taxes are applicable. (IR106, IR206)

City Code. Code that indicates the GSA city in which the charitable contribution campaign area is located. (IR111, IR211)

City Code/Name. Message indicating the city name of the city tax record currently being displayed. (IR106, IR206)

Clear Error Code. Code used to allow certain error conditions to be released from suspense without being reported to correction and reentry. (IR523/2)

The codes are:

y	yes
blank	no

CMSA Code. Consolidated metropolitan statistical code. (IR101, IR201, IR501)

Code. Code that indicates whether the allowance will be on a per day or per pay period basis. This code is used in conjunction with the allowance rate. (IR109, IR209)

The codes are:

1	per day
3	per pay period

COLA Percent. Percentage figure used to determine the amount of money to be paid as a COLA. (IR502/2)

COLA Post Diff Code. Code that indicates the employee's entitlement to a cost-of-living allowance or post differential. (IR109, IR122/2, IR209, IR222/2, IR522/2)

The codes are:

0	none
2	non-foreign post differential
3	non-foreign cost of living allowance and cost differential
4	foreign post differential
5	COLA-local retail/private housing
6	COLA-local retail/federal housing
7	COLA-commissary/PX/private housing
8	COLA-commissary/PX/Federal housing
9	COLA-commissary/PX/military housing

Collection Ends PP. Pay period the collection will end. (IR121)

Collection Ends YR. Year the collection will end. (IR121)

Comp EQ Abil Code. Code that indicates computer equipment that an individual has had experience with as evidenced in the SF-171. (IR123/1)

► **Comp Travel Bal.** Number of hours of compensatory travel time that the employee has available to use. (IR139) ◀

The codes are:

I	IBM
U	Univac
H	Honeywell
F	Fosdic
B	Burroughs
O	other
blank	n/a.

If an invalid code, other than one specified above, is entered in this field, the action is rejected and the message “invalid code. reenter” is displayed.

Competitive Leave Code. Code that identifies (IR244)

Competitive Level Code. Code that identifies positions so alike as to be interchangeable during a RIF. (IR502/2)

Conflict of Interest Submitted. Code that indicates whether an employee occupying a position subject to conflict of interest or financial disclosure reporting requirements has submitted the required statements. (IR123/2)

The codes are:

y	yes
n	no

Consecutive Day Cntr. Summary of consecutive days of AWOP occurring since the employee received a career-conditional appointment. Whenever an employee is or will be in a nonpay status in excess of 30 days a personnel action is processed and this counter is activated. An employee must serve three years in a career-conditional status without a break in service in order to be eligible for conversion to career tenure. The first 30 days of consecutive nonpay status is forgiven. (IR133, IR140)

Contribution Amount. Amount contributed biweekly by agency for health benefits. (IR115)

Control Number. Health benefit number assigned by carrier for identification. (IR115, IR215)

Conversion Career Tenure Day. Projected day an employee will become eligible for conversion to career tenure. (IR102/1, IR202/1)

Conversion Career Tenure Month. Projected month an employee will become eligible for conversion to career tenure. (IR102/1, IR202/1)

Conversion Career Tenure Year. Projected year an employee will become eligible for conversion to career tenure. (IR102/1, IR202/1)

Coop Employee Control Code. Code that indicates whether employee is a cooperative type employee and if so, who is responsible for maintaining control over him/her as provided in the cooperative agreement. (IR102/2, IR122/2, IR202/2, IR222/2, IR502/2, IR522/2)

The codes are:

0	not applicable
1	federal control
2	cooperative control
3	joint control

Coop Holiday Rate. Hourly holiday rate for a cooperative employee if different from the rate computed from base salary. All nines indicate that the cooperator pays all holiday work. (IR122/2, IR222/2, IR522/2)

Coop Overtime Amt. Hourly overtime rate for a cooperative employee if different from the rate computed from base salary. All nines indicate that the cooperator pays all overtime work. (IR122/2, IR222/2, IR522/2)

Coop Rt Holiday. Hourly holiday rate for cooperative employee if different from the rate computed from base salary. All nine indicate that the cooperator pays all holiday work. (IR102/2, IR202/2, IR502/2)

Coop Rt Overtime. Hourly overtime rate for cooperative employee if different from the rate computed from base salary. All nine indicate that the cooperator pays all overtime work. (IR102/2, IR202/2, IR502/2)

Coop Share Amount. Amount of cooperative employee's salary paid by the cooperator must be on basis indicated by the salary rate code. This is used in computing the employee's pay. The employee's base salary is reduced by this amount. (IR102/2, IR202/2, IR502/2)

Coowner Number. Number of the coowner of the savings bond. This is a 2-position numeric field. Valid values are 00 thru 09. (IR108)

COPR Comm Hours Last 26 PP. Displays the number of hours of commute overtime worked by Customs Officers (Customs inspectors and canine enforcement officers) for the following prefix and transaction codes (TC) during the last 26 pay periods. This is 30/21 overtime paid at triple rate. Customs officers are entitled to COPR to have their FEGLI coverage and deductions computed based on their base salary plus the amount paid under prefix 30 and TC 21 not to exceed \$12,500 for the last 26 pay periods. (IR103)

COPR OT Hours Last 26 PP. Displays the number of hours of overtime worked by Customs Officers for the following prefixes and TC's during the last 26 pay periods. These are Prefix 20, TC 21 and prefix 22, TC 21. Customs officers entitled to COPR have their FEGLI coverage and deductions computed based on their base salary plus the amount paid under prefix 20, TC21 and prefix 22, TC21 not to exceed \$12,500 for the last 26 pay periods. (IR103)

COPR OT Ret Curr FY YTD. Displays the amount of overtime paid to Customs Officers for the following prefixes and TC's for the current fiscal year: Prefix 20, TC21; Prefix 22, TC21; and Prefix 30, TC21. This field continues to increase even though there is a COPR overtime limitation of \$12,500, on deductions for TSP, retirement, and FEGLI for COPR overtime. Employees entitled to COPR overtime up to \$25,000 limitation taking into consideration premium pay. (IR103)

COPR OT Ret Pay Period. Displays the amount of overtime paid to Customs Officers for the following prefixes and TC's for the current pay period. They are prefix 20, TC21; prefix 22, TC21; and prefix 30, TC21. (IR103)

COPR Overtime Amount. (IR103)

COPR Premium Pay FY YTD. Displays the amount of premium pay for Customs Officers for the following prefixes and TC's for the current fiscal year. (IR103)

The codes are:

prefix 5	TC's 11, 35, 36, 37, 38, 60, 61, 62, 63, 65, 66, 67, 68, 69
prefix 10	TC's 11, 35, 36, 37, 38, 60, 61, 62, 63, 65, 66, 67, 68, 69
prefix 15	TC's 11, 35, 36, 37, 38, 60, 61, 62, 63, 65, 66, 67, 68, 69
prefix 20	TC's 11, 21, 35, 36, 37, 38, 60, 61, 62, 63, 65, 66, 67, 68, 69
prefix 22	TC21
prefix 30	TC21
prefix 50	TC's 04, 35, 36, 37, 38, 60, 61, 62, 63, 65, 50, 66, 50, 67, 68, 69.

This field continues to increase even though there is a COPR premium pay limitation of \$25,000.

COPR Premium Pay FY YTD PRI. Displays the amount of premium paid to Customs Officers for the following prefixes and TC's for the previous fiscal year. (IR103)

The codes are:

prefix 5	TC's 11, 35, 36, 37, 38, 60, 61, 62, 63, 65, 66, 67, 68, 69
prefix 10	TC's 11, 31, 35, 36, 37, 38, 60, 61, 62, 63, 65, 66, 67, 68, 69
prefix 15	TC's 11, 35, 36, 37, 38, 60, 61, 62, 63, 65, 66, 67, 68, 69
prefix 20	TC's 11, 21, 35, 36, 37, 38, 60, 61, 62, 63, 65, 66, 67, 68, 69
prefix 22	TC21
prefix 30	TC21
prefix 50	TC's 04, 35, 36, 37, 38, 60, 61, 62, 63, 65, 50, 66, 50, 67, 68, 69.

This field is increased when corrected T&A's for the previous fiscal year are processed even though there is premium pay limitation of \$25,000.

COPR Premium Pay Pay Period. Displays the amount of premium paid to Customs Officers for the following prefixes and TC's for the current pay period. (IR103)

The codes are:

prefix 5	TC's 11, 35, 36, 37, 38, 60, 61, 62, 63, 65, 66, 67, 68, 69
prefix 10	TC's 11, 31, 35, 36, 37, 38, 60, 61, 62, 63, 65, 66, 67, 68, 69
prefix 15	TC's 11, 35, 36, 37, 38, 60, 61, 62, 63, 65, 66, 67, 68, 69
prefix 20	TC's 11, 21, 35, 36, 37, 38, 60, 61, 62, 63, 65, 66, 67, 68, 69
prefix 22	TC21
prefix 30	TC21
prefix 50	TC's 04, 35, 36, 37, 38, 60, 61, 62, 63, 65, 50, 66, 50, 67, 68, 69

COPR Proc Pay Period Begins Day. Day corrected to PHIS. (IR523/2)

COPR Proc Pay Period Begins Month. Month corrected to PHIS. (IR523/2)

COPR Proc Pay Period Begins Year. Year corrected to PHIS. (IR523/2)

COPR Status. Displays the United States Customs Service Employee's (Customs Officer-Customs Inspector (Series 1890) or canine enforcement officer pay reform act (COPR)). (IR102/2, ►IR103, ◀ IR202/1, IR502/1, IR522/1)

The values are:

y	yes covered (entitled)
blank	no covered (not entitled)

Correction Pay Period Number. Corrected pay period to PHIS. (IR502/2, IR523)

County. Duty station location county. Identifies the county name of the employee's permanent duty station. In the event that the duty station is located outside one of the fifty states, this element will not be entered. This is system generated. (IR101, IR201)

County Cd. Code of the county in which the employee lives. (IR124, IR524)

County Code. Code that indicates the county for which county income taxes are applicable. (IR107, IR207)

County Name. Message indicating the county name of the county tax record currently being displayed. (IR107, IR207)

Court Case Number. Court case number of an alimony and/or child support case that involves payroll deductions. (IR306)

Coverage Amount Furnished. Indicates coverage amount of life insurance program. (IR116, IR216)

Coverage Code. Health benefit code that records the employee's eligibility for participation and, if eligible, whether or not he is participating. If it is blank, the valid value is nongovernment. (IR115, IR215, IR515)

Coverage Code. Indicates the employee's coverage including any combination of options available. (IR116, IR216, IR516)

Coverage Code. Thrift savings code that indicates the employee's eligibility for participation, and if eligible, whether or not he/she is participating. If the valid value is blank, the value is government. (IR118, IR218, IR518)

Coverage Description. Literal that describes the type of life insurance coverage chosen by the employee. (IR216)

CPDF Coverage Code. Code that indicates if an employee is on the Central Personnel Data File. This file includes all active employees other than aliens located in a foreign country or a territory. (IR144)

Credit Hours Current Bal. Compressed work schedule. (IR138)

Creditable-Military-Service. At time of appointment total years and months of military service that are creditable for annual leave accrual purposes and creditable for retirement for CSRS. (IR117, IR122/2, IR517, IR522/2)

Critical Element Code. Code that indicates from the AD-434 what is used to control the granting of merit pay or WGI's. (IR303)

The codes are:

- 0 accession actions
- 1 eligible for merit pay/WGI
- 2 composite rating less than 3.0
- 3 critical element less than 3.0
- 4 composite rating and critical element less than 3.0

CSRS Coverage At Appointment. Indicates whether the employee has, at the time of the most recent appointment to Federal service, been previously covered by CSRS. (IR117, IR122/2, IR517, IR522/2)

Cumulative Retirement Ded. An employee's cumulative retirement deductions while in NFC's payroll system. (IR117)

Current Awards Case Number. Number assigned to the cash award. (IR242)

Current Balance. Hours of annual leave to the credit of the employee as of the current pay period of the current leave year. The current balance will be adjusted as of the beginning of the first pay period of the leave year if the balance is in excess of the number of hours to which the employee is entitled to carryover from one leave year to the next. (IR136/1)

Current Balance. Hours of sick leave to the credit of the employee as of the current pay period of the current leave year. (IR136/1)

Current Balance. Hours of home leave to the credit of the employee as of the current pay period of the current year. (IR138)

Current Balance. Hours of shore leave to the credit of the employee as of the current pay period of the current year. (IR138)

Current Employment Status. Code that indicates the current employment status of the employee. (IR102/1, IR202/1, IR502/2)

The codes are:

- 0 active
- 1 military furlough-agency paid FEHB
- 2 LWOP (excess of 30 days)
- 3 furlough (RIF)
- 4 furlough (seasonal)
- 5 suspension
- 6 furlough, Intergovernmental Personnel Act (IPA)
- 7 OWCP-LWOP

- 8 LWOP pending approval of disability retirement application
- 9 military furlough—agency does not pay FEHB

Date 6C Ret Day. Day an employee enters 7 1/2% retirement plan. (IR102/1, IR122/2, IR502/1, IR522/2)

Date 6C Ret Month. Month an employee enters 7 1/2% retirement plan. (IR102/1, IR122/2, IR502/1, IR522/2)

Date 6C Ret Year. Year an employee enters 7 1/2% retirement plan. (IR102/1, IR122/2, IR502/1, IR522/2)

Date Agency EOD Day. Day entered on duty in the bureau/agency where the employee is currently employed. (IR102/1, IR502/1)

Date Agency EOD Month. Month entered on duty in the bureau/agency where the employee is currently employed. (IR102/1, IR502/1)

Date Agency EOD Year. Year entered on duty in the bureau/agency where the employee is currently employed. (IR102/1, IR502/1)

Date Bond Effective Mo. Month bond action was applied to the database. (IR108)

Date Bond Effective Yr. Year bond action was applied to the database. (IR108)

Date Bond Issued Mo. Issue month printed on the face of the bond. (IR108)

Date Bond Issued Yr. Issue year printed on the face of the bond. (IR108)

Date Career Tenure Starts Day. Day from which service is to be counted toward career or permanent tenure. (IR122/2, IR522/2)

Date Career Tenure Starts Month. Month from which service is to be counted toward career or permanent tenure. (IR122/2, IR522/2)

Date Career Tenure Starts Year. Year from which service is to be counted toward career or permanent tenure. (IR122/2, IR522/2)

Date Change In Tenure Day. Day provisional employee was converted to career tenure. (IR145)

Date Change In Tenure Month. Month provisional employee was converted to career tenure. (IR145)

Date Change In Tenure Year. Year provisional employee was converted to career tenure. (IR145)

Date CSA Start Day. Day deductions for alimony and/or child support starts. (IR306)

Date CSA Start Month. Month deductions for alimony and/or child support starts. (IR306)

Date CSA Start Year. Year deductions for alimony and/or child support starts. (IR306)

Date Deduction Began Day. Day an employee became eligible to participate in a particular retirement plan. (IR117, IR217)

Date Deduction Began Month. Month an employee became eligible to participate in a particular retirement plan. (IR117, IR217)

Date Deduction Began Year. Year an employee became eligible to participate in a particular retirement plan. (IR117, IR217)

Date Detailed Assignment Expires Day. Day the detailed assignment expires. (IR127, IR227, IR527)

Date Detailed Assignment Expires Month. Month the detailed assignment expires. (IR127, IR227, IR527)

Date Detailed Assignment Expires Year. Year the detailed assignment expires. (IR127, IR227, IR527)

Date Effective Day. Day that the flexfund spending account is effective. (IR113, IR213)

Date Effective Month. Month that the flexfund spending account is effective. (IR113, IR213)

Date Effective Year. Year that the flexfund spending account is effective. (IR113, IR213)

Date Effective Day. Day that the applicable health benefit action becomes effective. (IR115, IR515)

Date Effective Month. Month that the applicable health benefit action becomes effective. (IR115, IR515)

Date Effective Year. Year that the applicable health benefit action becomes effective. (IR115, IR515)

Date Effective Day. Day that the applicable life insurance action becomes effective. (IR116, IR216)

Date Effective Month. Month that the applicable life insurance action becomes effective. (IR116, IR216)

Date Effective Year. Year that the applicable life insurance action becomes effective. (IR116, IR216)

Date Effective Day. Day the personnel action is effective. (IR524)

Date Effective Month. Month the personnel action is effective. (IR524)

Date Effective Year. Year the personnel action is effective. (IR524)

Date Entered POI Day. Day the employee was brought on board or moved to a new personnel office. (IR102/1, IR502/1)

Date Entered POI Month. Month the employee was brought on board or moved to a new personnel office. (IR102/1, IR502/1)

Date Entered POI Year. Year the employee was brought on board or moved to a new personnel office. (IR102/1, IR502/1)

Date Entered Present Grade Day. Day the employee last entered present grade. (IR122/2, IR222/2, IR522/2)

Date Entered Present Grade Month. Month the employee last entered present grade. (IR122/2, IR222/2, IR522/2)

Date Entered Present Grade Year. Year the employee last entered present grade. (IR122/2, IR222/2, IR522/2)

Date EOD Foreign Service Day. Day entered on duty into foreign service retirement system. (IR117)

Date EOD Foreign Service Month. Month entered on duty into foreign service retirement system. (IR117)

Date EOD Foreign Service Year. Year entered on duty into foreign service retirement system. (IR117)

Date Leave Frozen Day. Day annual and sick leave were frozen due to an assistant U.S. Attorney being converted to a presidentially appointed U.S. Attorney. (IR136/2)

Date Leave Frozen Month. Month annual and sick leave were frozen due to an assistant U.S. Attorney being converted to a presidentially appointed U.S. Attorney. (IR136/2)

Date Leave Frozen Year. Year annual and sick leave were frozen due to an assistant U.S. Attorney being converted to a presidentially appointed U.S. Attorney. (IR136/2)

Date Leave Paid Day. Day lump sum leave paid. (IR133)

Date Leave Paid Month. Month lump sum leave paid. (IR133)

Date Leave Paid Year. Year lump sum leave paid. (IR133)

Date Longevity. Day used to compute longevity present for Secret Service. (IR102/1, IR202/1, IR502/1)

Date Longevity Month. Month used to compute longevity present for Secret Service. (IR102/1, IR202/1, IR502/1)

Date Longevity Year. Year used to compute longevity present for Secret Service. (IR102/1, IR202/1, IR502/1)

Date Of Birth Day. Day the employee was born. (IR122/1, IR135, IR222/1, IR522/1)

Date Of Birth Month. Month the employee was born. (IR122/1, IR135, IR222/1, IR522/1)

Date Of Birth Year. Year the employee was born. (IR122/1, IR135, IR222/1, IR522/1)

Date Of Investigation Day. Day investigation was completed for current security clearance. (IR312)

Date Of Investigation Month. Month investigation was completed for current security clearance. (IR312)

Date Of Investigation Year. Year investigation was completed for current security clearance. (IR312)

Date Penalty Began Day. Day the penalty began. (IR123/1, IR223)

Date Penalty Began Month. Month the penalty began. (IR123/1, IR223)

Date Penalty Began Year. Year the penalty began. (IR123/1, IR223)

Date Probation Period Starts Day. Start day of 1-year probation period. (IR122/2, IR145, IR222/2, IR522/2)

Date Probation Period Starts Month. Start month of 1-year probation period. (IR122/2, IR145, IR222/2, IR522/2)

Date Probation Period Starts Year. Start year of 1-year probation period. (IR122/2, IR145, IR222/2, IR522/2)

Date Processed PP Begins Day. Beginning day of pay period being processed. (IR305, IR515, IR518)

Date Processed PP Begins Month. Beginning month of pay period being processed. (IR305, IR515, IR518)

Date Processed PP Begins Year. Beginning year of pay period being processed. (IR305, IR515, IR518)

Date Reinvestigation Required Day. Day investigation needs to be initiated to assure security clearance is updated. (IR312)

Date Reinvestigation Required Month. Month investigation needs to be initiated to assure security clearance is updated. (IR312)

Date Reinvestigation Required Year. Year investigation needs to be initiated to assure secure clearance is updated. (IR312)

Date Retired From Military Day. Day employee retired from military service. (IR117, IR122/2, IR517, IR522/2)

Date Retired From Military Month. Month employee retired from military service. (IR117, IR122/2, IR517, IR522/2)

Date Retired From Military Year. Year employee retired from military service. (IR117, IR122/2, IR517, IR522/2)

Date SCD Leave Day. Day of service computation for leave. (IR102/1, IR202/1, IR502/1)

Date SCD Leave Month. Month of service computation for leave. (IR102/1, IR202/1, IR502/1)

Date SCD Leave Year. Year of service computation for leave. (IR102/1, IR202/1, IR502/1)

Date SCD Retire Day. Day of service computation for retirement. (IR102/1, IR122/2, IR202/1, IR222/2, IR502/1, IR522/2)

Date SCD Retire Month. Month of service computation for retirement. (IR102/1, IR122/2, IR202/1, IR222/2, IR502/1, IR522/2)

Date SCD Retire Year. Year of service computation for retirement. (IR102/1, IR122/2, IR202/1, IR222/2, IR502/1, IR522/2)

Date SCD RIF Day. Day of service computation for reduction in force (RIF). (IR102/1, IR122/2, IR202/1, IR222/2, IR502/1, IR522/2)

Date SCD RIF Month. Month of service computation for RIF. (IR102/1, IR122/2, IR202/1, IR222/2, IR502/1, IR522/2)

Date SCD RIF Year. Year of service computation for RIF. (IR102/1, IR122/2, IR202/1, IR222/2, IR502/1, IR522/2)

Date SCD TSP Day. Day that shows total creditable service counting toward 1-percent vesting for FERS employees. (IR122/2, IR522/2)

Date SCD TSP Month. Month that shows total creditable service counting toward 1-percent vesting for FERS employees. (IR122/2, IR522/2)

Date SCD TSP Year. Year that shows total creditable service counting toward 1-percent vesting for FERS employees. (IR122/2, IR522/2)

Date SCD WGI Day. Commencing day of service for completion of within grade increase (WGI) period. (IR122/2, IR222/2, IR522/2)

Date SCD WGI Month. Commencing month of service for completion of WGI period. (IR122/2, IR222/2, IR522/2)

Date SCD WGI Year. Commencing year of service for completion of WGI period. (IR122/2, IR222/2, IR522/2)

Date SES Recert Day. Day an SES employee was recertified for duty. (IR102/2)

Date SES Recert Month. Month an SES employee was recertified for duty. (IR102/2)

Date SES Recert Year. Year an SES employee was recertified for duty. (IR102/2)

Date Severance Pay Begins Day. Effective day that severance pay begins. (IR134)

Date Severance Pay Begins Month. Effective month that severance pay begins. (IR134)

Date Severance Pay Begins Year. Effective year that severance pay begins. (IR134)

Date Supv/Mgr Prob Starts Day. Day an employee is placed in a managerial or supervisory position. (IR122/2, IR222/2, IR522/2)

Date Supv/Mgr Prob Starts Month. Month an employee is placed in a managerial or supervisory position. (IR122/2, IR222/2, IR522/2)

Date Supv/Mgr Prob Starts Year. Year an employee is placed in a managerial or supervisory position. (IR122/2, IR222/2, IR522/2)

Date TSP Eligibility Day. Day of the SCD TSP date. (IR118, IR218)

Date TSP Eligibility Month. Month of the SCD TSP date. (IR118, IR218)

Date TSP Eligibility Year. Year of the SCD TSP date. (IR118, IR218)

Date WGI Projected Effective Day. Day WGI is projected. (IR123/1, IR303)

Date WGI Projected Effective Month. Month WGI is projected. (IR123/1, IR303)

Date WGI Projected Effective Year. Year WGI is projected. (IR123/1, IR303)

Days Worked Calendar Year. Summary of days worked by the employee while serving an intermittent type of employment during the current calendar year. The days worked are converted to calendar days by using a ratio of 7/5. The calendar days computed are subtracted from the intermittent elapsed calendar days and the result is used to adjust the service computation dates for leave, retirement, and RIF. The dates are adjusted at the end of the leave year or whenever the tour of duty changes to full-time or part-time. This is reset to zero when the adjustment is accomplished. (IR132)

Days Worked During Probation. Number of days that the employee worked while serving an intermittent appointment that is subject to a 1-year probationary or trial period. This is reset when the probationary or trial period is removed. (IR132)

Days Worked On Roll. Records in the employee master file the number of days that the employee has worked as an intermittent while employed by USDA. (IR132)

Days Worked Since Last WGI. Number of work days that an intermittent employee has recorded on the T&A for each pay period. This is updated only when a WGI SCD is present. (IR132)

Days Worked This Appnt. Number of intermittent days worked by the employee during a particular appointment. Whenever the type of employment, type of appointment, end of the leave year, salary, or tour of duty changes, the data in this element is forwarded to the retirement system to control the length of service for the employee. This is reset when a change occurs. This element is maintained for all intermittent employees, but only those covered by retirement are effected. (IR132)

Ded After OASDI Limit. Code that indicates in percent or amount what is to be deducted once the FICA limit has been reached. (IR117, IR118, IR217, IR218)

Ded Limit To OASDI. Code that indicates if the amount to be deducted is limited to the amount of FICA wages. (IR117, IR118, IR217, IR218)

The codes are:

y	yes
n	no

Ded YTD Deferred. Employee's year-to-date health deductions. This amount is reset to zero at the beginning of the new tax year. (IR115)

Ded YTD Non Deferred. Employee's year-to-date health benefits deductions that are not tax deferred. (IR115)

Deduction Amount. Amount of money deducted each pay period from the employee's pay for each bond authorization. (IR108)

Deduction Amount. Amount of money deducted from the employee's pay biweekly for health benefits. (IR115)

Deduction Balance. Balance an employee owes due to a thrift savings adjustment. (IR121)

Deduction Deferred. Total amount of an employee's thrift savings deductions for a thrift savings adjustment designated deferred. (IR121)

Deduction Ind. Health benefit code that indicates if a deduction was made for the current pay period. (IR115)

The codes are:

y	yes
n	no

Deduction Ind. Code. Code that indicates the method of deduction for union dues. (IR308, IR309)

The codes are:

1	biweekly
2	percent of base wages

Deduction Ind Code. Description of the indicator code currently being displayed. (IR308, IR309)

Deduction Non Deferred. Total amount of an employee's thrift savings deduction for the *credit* side of a thrift savings adjustment designated nondeferred. (IR121)

Deduction Non Deferred. Total amount of an employee's thrift savings deduction for the *debit* side of a thrift savings adjustment designated nondeferred. (IR121)

Deduction Prior To Conv. Employee's cumulative retirement deductions prior to being on NFC's payroll system. (IR117)

Deduction Type. Code that indicates a characteristic of deduction. (IR117, IR118, IR121, IR217, IR218)

The codes are:

1	percent of base pay
2	percent of gross pay
3	fixed amount

Deductions Began Day. Day an employee became eligible to participate in a particular TSP. (IR118, IR218)

Deductions Began Month. Month an employee became eligible to participate in a particular TSP. (IR118, IR218)

Deductions Began Year. Year an employee became eligible to participate in a particular TSP. (IR118, IR218)

Deferred Deduction. Percent or amount to be deducted. (IR117, IR217)

Deferred Deduction Factor. Deferred thrift savings percent or amount to be deducted each pay period. This amount is tax deferred. (IR118, IR218, IR518)

Deferred Deduction YTD. Deferred retirement amount deducted for the calendar year. This amount is reset to zero at the beginning of the calendar year. (IR117)

Deferred Employee Deduction YTD. Deferred thrift savings amount deducted for the calendar year. This amount is reset to zero at the beginning of the calendar year. (IR118)

Deg/Cert Rcvd. Indicates the year a degree was received. (IR122/2, IR123/1, IR130, IR222/2, IR223, IR522/2, IR523/1, IR530)

Denomination Amount. Computation of the denomination amount, or face value of the bond. The denomination amount is double the purchase price amount for series EE bonds, and the denomination amount is equal to the face value for series I bonds. (IR108)

Department Code. Identifies the department of the government. (IR101, IR122/1, IR127, IR131, IR201, IR222/1, IR227, IR501, IR522/1, IR527)

Designated Agent. Code that indicates the person in the employee's agency to whom the employee's check is mailed. (IR124, IR524)

Disbursement Type. Code that indicates if the check is being sent direct deposit/electronic fund transfer or is being mailed to a specific address. (IR112)

The codes are:

- 1 DD/EFT
- 2 specific address

Disbursing Office. Code that indicates the disbursing office that issues the allotment check. The code is system generated by matching on the state abbreviated name and the ZIP code table that contains the disbursing office code. (IR110, IR120, IR124, IR524)

The codes are:

- Code 1 Birmingham
- Code 2 Chicago
- Code 3 Kansas City
- Code 4 Washington
- Code 5 San Francisco
- Code 6 Philadelphia

Distribution Cd. Code that indicates how the check is to be delivered. (IR124)

The codes are:

- 0 not applicable
- 1 mail

- 2 designated agent
- 3 financial organization

Doc Type 030 Batch. DP030, Master File Change Document. Last batch number assigned to a master file update document processed for an employee. (IR126/1)

Doc Type 030 POI. DP030. Last employing office number assigned to a master file update document processed for an employee. (IR126/1)

Doc Type 030 PP. DP030. Last pay period that a master file update document was processed for an employee. (IR126/1)

Doc Type 030 User ID. DP030. User ID of last person who updated the document. (IR126/1)

Doc Type 030 Yr. DP030. Last year that a master file was processed for an employee. (IR126/1)

Doc Type 060 Batch. DP060, Employee Address. Last batch number assigned to an AD-349 submitted for an employee. (IR126/1)

Doc Type 060 POI. DP060. Last employing office number assigned to an AD-349 submitted for an employee. (IR126/1)

Doc Type 060 PP. DP060. Last pay period an AD-349 was processed for the employee. (IR126/1)

Doc Type 060 User ID. DP060. User ID of person that last updated the document. (IR126/1)

Doc Type 060 Yr. DP060. Last year an AD-349 was processed for the employee. (IR126/1)

Doc Type 063 Batch. DP063, Notification of Personnel Action. Last batch number assigned to an AD-350A submitted for an employee. (IR126/1)

Doc Type 063 POI. DP063. Last employing office number assigned to an AD-350 submitted for an employee. (IR126/1)

Doc Type 063 PP. DP063. Last pay period an AD-350A was processed for an employee. (IR126/1)

Doc Type 063 User ID. DP063. User ID of person that last updated the document. (IR126/1)

Doc Type 063 Yr. DP063. Last year an AD-350A was processed for an employee. (IR126/1)

Doc Type 075 Batch. DP075, Performance Evaluation. Last batch number assigned to the document for an employee. (IR126/1)

Doc Type 075 POI. DP075. Last employing office number that processed a document for the employee. (IR126/1)

Doc Type 075 PP. DP075. Last pay period that a document was processed for an employee. (IR126/1)

Doc Type 075 User ID. DP075. User ID of person that last updated the document. (IR126/1)

Doc Type 075 Yr. DP075. Last year that a document was processed for an employee. (IR126/1)

Doc Type 086 Batch. DP086, Union Dues. Last batch assigned to a union dues document for an employee. (IR126/1)

Doc Type 086 POI. DP086. Last employing office number assigned to a union dues document for an employee. (IR126/1)

Doc Type 086 PP. DP086. Last pay period number that a union dues document was processed for an employee. (IR126/1)

Doc Type 086 User ID. DP086. User ID of last person who updated the document. (IR126/1)

Doc Type 086 Yr. DP086. Last year that a union dues document was processed for an employee. (IR126/1)

Doc Type 088 Batch. DP088, Charitable Contributions. Last batch number assigned to a receipt account or withholding for charitable contribution document processed for an employee. (IR126/1)

Doc Type 088 POI. DP088. Last employing office number assigned to a receipt account or withholding for charitable contribution document processed for an employee. (IR126/1)

Doc Type 088 PP. DP088. Last pay period that a receipt account or withholding for charitable contribution document was processed for an employee. (IR126/1)

Doc Type 088 User ID. DP088. User ID of last person who updated the document. (IR126/1)

Doc Type 088 Yr. DP088. Last year that a receipt account or withholding for charitable contribution document was processed for an employee. (IR126/1)

Doc Type 089 Batch. DP089, Deduction Due to an Employee. Generic element used to retain the batch number assigned to a new document until the valid last-action-rec data element is assigned in the next database change. (IR126/1)

Doc Type 089 POI. DP089. Element used by the agency to retain the employing office number that processed a new document until the valid last-action-rec data element assigned in the next database change. (IR126/1)

Doc Type 089 PP. DP089. Element used by the agency to retain the pay period number that a new document processed until the valid last-action-rec data is assigned in the next database change. (IR126/1)

Doc Type 089 User ID. DP089. Element used by the agency to retain the User ID of the person who processed a new document until the last-action-rec data element is assigned in the next database change. (IR126/1)

Doc Type 089 Yr. DP089. Element used by the agency to retain the year that a new document was processed until the valid last-action-rec data is assigned in the next database change. (IR126/1)

Doc Type 095 Batch. DP095, DD/EFT for Allotment. Last batch number assigned to a financial allotment document processed for an employee. (IR126/1)

Doc Type 095 POI. DP095. Last employing office number assigned to a financial allotment document processed for an employee. (IR126/1)

Doc Type 095 PP. DP095. Last pay period that a financial allotment document was processed for an employee. (IR126/1)

Doc Type 095 User ID. DP095. User ID of last person who updated the document. (IR126/1)

Doc Type 095 Yr. DP095. Last year that a financial allotment document was processed for an employee. (IR126/1)

Doc Type 096 Batch. DP096, DD/EFT for Net Pay. Element used by the agency to retain the batch number assigned to a new document until the valid last-action-rec data element is assigned in the next database change. (IR126/1)

Doc Type 096 POI. DP096. Element used by the agency to retain the employing office number that processed a new document until the valid last-action-rec data element in the next database change. (IR126/1)

Doc Type 096 PP. DP096. Element used by the agency to retain the pay period number that a new document was processed until the valid last-action-rec data is assigned in the next database change. (IR126/1)

Doc Type 096 User ID. DP096. Element used by the agency to retain the User ID of the person who processed a new document until the last-action-rec data element is assigned in the next database change. (IR126/1)

Doc Type 096 Yr. DP096. Element used by the agency to retain the year that a new document was processed until the valid last-action-rec data is assigned in the next database change. (IR126/1)

Doc Type 097 Batch. DP097, TSP Loan Allotment Form. Generic element used to retain the batch number assigned to a new document until the valid last-action-rec data element is assigned in the next database change. (IR126/1)

Doc Type 097 POI. DP097. Generic element used to retain the employing office number that processed a new document until the valid last-action-rec data element in the last database change. (IR126/1)

Doc Type 097 PP. DP097. Generic element used to retain the pay period number that a new document was processed until the valid last-action-rec data is assigned in the last database change. (IR126/1)

Doc Type 097 User ID. DP097. Generic element used to retain the User ID of the person who processed a new document until the last-action-rec data element is assigned in the last database change. (IR126/1)

Doc Type 097 Yr. DP097. Generic element used to retain the year that a new document was processed until the valid last-action-rec data is assigned in the last database change. (IR126/1)

Doc Type 100 Batch. DP100, Discretionary Allotments. Last batch number assigned to a discretionary allotment document. (IR126/1)

Doc Type 100 POI. DP100. Last employing office number assigned to a discretionary allotment document processed for an employee. (IR126/1)

Doc Type 100 PP. DP100. Last pay period that a discretionary allotment document was processed for an employee. (IR126/1)

Doc Type 100 User ID. DP100. User ID of last person who updated the document. (IR126/1)

Doc Type 100 Yr. DP100. Last year that a discretionary allotment document was processed for an employee. (IR126/1)

Doc Type 101 Batch. DP101, Non-Federal Health Benefits Form. Last batch number assigned to a nonfederal health benefits document processed for an employee. (IR126/1)

Doc Type 101 POI. DP101. Last employing office number assigned to a nonfederal health benefits document processed for an employee. (IR126/1)

Doc Type 101 PP. DP101. Last pay period that a nonfederal health benefits document was processed for an employee. (IR126/1)

Doc Type 101 User ID. DP101. User ID of last person who updated the document. (IR126/1)

Doc Type 101 Yr. DP101. Last year that a nonfederal health benefits document was processed for an employee. (IR126/1)

Doc Type 102 Batch. DP102, Non-Federal Life Insurance Form. Last batch number assigned to a nonfederal life insurance document processed for an employee. (IR126/1)

Doc Type 102 POI. DP102. Last employing office number assigned to a nonfederal life insurance document processed for an employee. (IR126/1)

Doc Type 102 PP. DP102. Last pay period that a nonfederal life insurance document was processed for an employee. (IR126/1)

Doc Type 102 User ID. DP102. User ID of last person who updated the document. (IR126/1)

Doc Type 102 Yr. DP102. Last year that a nonfederal life insurance document was processed. (IR126/1)

Doc Type 103 Batch. DP103, Last batch number assigned to a nonfederal retirement document was processed for an employee. (IR126/1)

Doc Type 103 POI. DP103. Last employing office number assigned to a nonfederal retirement document processed for an employee. (IR126/1)

Doc Type 103 PP. DP103. Last pay period that a nonfederal retirement document was processed for an employee. (IR126/1)

Doc Type 103 User ID. DP103. User ID of last person who updated the document. (IR126/1)

Doc Type 103 Yr. DP103. Last year that a nonfederal retirement document was processed for an employee. (IR126/1)

Doc Type 104 Batch. DP104, Non-Federal TSP. Last batch number assigned to a nonfederal thrift savings document was processed for an employee. (IR126/1)

Doc Type 104 POI. DP104. Last employing office number assigned to a nonfederal thrift savings document that was processed for an employee. (IR126/1)

Doc Type 104 PP. DP104. Last pay period that a nonfederal thrift savings document was processed for an employee. (IR126/1)

Doc Type 104 User ID. DP104. User ID of last person who updated the document. (IR126/1)

Doc Type 104 Yr. DP104. Last year that a nonfederal thrift savings document was processed for an employee. (IR126/1)

Doc Type 120 Batch. DP120, Multi Element Update. Last batch number assigned to a multi element update document processed for an employee. (IR126/1)

Doc Type 120 POI. DP120. Last employing office number assigned to a multi element update document processed for an employee. (IR126/1)

Doc Type 120 PP. DP120. Last pay period that a multi element update document was processed for an employee. (IR126/1)

Doc Type 120 User ID. DP120. User ID of last person who updated the document. (IR126/1)

Doc Type 120 Yr. DP120. Last year that a multi element update document was processed for an employee. (IR126/1)

Doc Type 121 Batch. DP121, GAO Locator. Last batch number assigned to a GAO locator document. (IR126/2)

Doc Type 121 POI. DP121. Last employing office number assigned to a GAO locator document processed for an employee. (IR126/2)

Doc Type 121 PP. DP121. Last pay period that a GAO locator document was processed for an employee. (IR126/2)

Doc Type 121 User ID. DP121. User ID of last person who updated the document. (IR126/2)

Doc Type 121 Yr. DP121. Last year that a GAO locator document was processed for an employee. (IR126/2)

Doc Type 122 Batch. DP122 USDA Demonstration. Last batch number assigned to a USDA demonstration project document processed for an employee. (IR126/2)

Doc Type 122 POI. DP122. Last employing office number assigned to a USDA demonstration project document for an employee. (IR126/2)

Doc Type 122 PP. DP122. Last pay period that a USDA demonstration project document was processed for an employee. (IR126/2)

Doc Type 122 User ID. DP122. User ID of person who last updated the document. (IR126/2)

Doc Type 122 Yr. DP122. Last year that a USDA demonstration project document was processed. (IR126/2)

Doc Type 123 Batch. DP123 Profession Certification Document. Batch number assigned to the last education document. (IR126/2)

Doc Type 123 POI. DP123. Employing office number that processed the last education document. (IR126/2)

Doc Type 123 PP. DP123. Pay period in which the last education document was processed. (IR126/2)

Doc Type 123 User ID. DP123. User ID of person that processed the last education document. (IR126/2)

Doc Type 123 Yr. DP123. Year that the last education document was processed. (IR126/2)

Doc Type 124 Batch. DP124, Professional Certification Document. The batch number assigned to the last certificate document. (IR126/2)

Doc Type 124 POI. DP124. Employing office number that processed the last certificate document. (IR126/2)

Doc Type 124 PP. DP124. Pay period that the last certificate document was processed. (IR126/2)

Doc Type 124 User ID. DP124. User ID of person that processed the last certificate. (IR126/2)

Doc Type 124 Yr. DP124. Year that the last certificate document was processed. (IR126/2)

Doc Type 125 Batch. DP125, TSP-1, TSP Election Form. Last batch number assigned to a nonfederal thrift savings document was processed for an employee. (IR126/2)

Doc Type 125 POI. DP125. Last employing office number assigned to a nonfederal thrift savings document was processed for an employee. (IR126/2)

Doc Type 125 PP. DP125. Last pay period that a nonfederal thrift savings document was processed for an employee. (IR126/2)

Doc Type 125 User ID. DP125. User ID of person who last updated the document. (IR126/2)

Doc Type 125 Yr. DP125. Last year that a nonfederal thrift savings document was processed for an employee. (IR126/2)

Doc Type 127 Batch. DP127, Allowances. Last batch number assigned to an allowance document processed for an employee. (IR126/2)

Doc Type 127 POI. DP127. Last employing office number assigned to an allowance document for an employee. (IR126/2)

Doc Type 127 PP. DP127. Last pay period that an allowance document was processed for an employee. (IR126/2)

Doc Type 127 User ID. DP127. User ID of person who last updated the document. (IR126/2)

Doc Type 127 Yr. DP127. Last year that an allowance document was processed for an employee. (IR126/2)

Doc Type 128 Batch. DP128, Severance Pay. Last batch number assigned to a severance pay document processed for an employee. (IR126/2)

Doc Type 128 POI. DP128. Last employing office number assigned to a severance pay document processed for an employee. (IR126/2)

Doc Type 128 PP. DP128. Last pay period that a severance pay document was processed for an employee. (IR126/2)

Doc Type 128 User ID. DP128. User ID of last person who updated the document. (IR126/2)

Doc Type 128 Yr. DP128. Last year that a severance pay document was processed for an employee. (IR126/2)

Doc Type 129 Batch. DP129, TSP Retro Payments. Last batch number assigned to a TSP collection document processed for an employee. (IR126/2)

Doc Type 129 POI. DP129. Last employing office number assigned to a TSP collection document processed for an employee. (IR126/2)

Doc Type 129 PP. DP129. Last pay period that a TSP collection document was processed for an employee. (IR126/2)

Doc Type 129 User ID. DP129. User ID of last person who updated the document. (IR126/2)

Doc Type 129 Yr. DP129. Last year that a TSP collection document was processed for an employee. (IR126/2)

Doc Type 130 Batch. DP130,W-4, Federal Income Tax Form. Last batch assigned to a federal tax document. (IR126/2)

Doc Type 130 POI. DP130. Last employing office number assigned to a federal tax document processed for an employee. (IR126/2)

Doc Type 130 PP. DP130. Last pay period number that a federal tax document was processed for an employee. (IR126/2)

Doc Type 130 User ID. DP130. User ID of last person who updated the document. (IR126/2)

Doc Type 130 Yr. DP130. Last year that a federal tax document was processed for an employee. (IR126/2)

Doc Type 131 Batch. DP131, W-5, Earned Income Credit Cert. Batch number assigned to the last EIC document. (IR126/2)

Doc Type 131 POI. DP131. Last employing office number assigned to a federal tax document for an employee. (IR126/2)

Doc Type 131 PP. DP131. Pay period that the last EIC document was processed. (IR126/2)

Doc Type 131 User ID. DP131. User ID of last person who updated the document. (IR126/2)

Doc Type 131 Yr. DP131. Year that the last EIC document was processed. (IR126/2)

Doc Type 140 Batch. DP140, State income tax form. Last batch number assigned to a state tax processed for an employee. (IR126/2)

Doc Type 140 POI. DP140. Last employing office number assigned to a state tax document processed for an employee. (IR126/2)

Doc Type 140 PP. DP140. Last pay period number that a state tax document was processed for an employee. (IR126/2)

Doc Type 140 User ID. DP140. User ID of last person who updated the document. (IR126/2)

Doc Type 140 Yr. DP140. Last year that a state tax document was processed for an employee. (IR126/2)

Doc Type 150 Batch. DP150, City/County income tax form. Last batch number assigned to a city or county tax document processed for an employee. (IR126/2)

Doc Type 150 POI. DP150. Last employing office number assigned to city or county tax document processed for an employee. (IR126/2)

Doc Type 150 PP. DP150. Last pay period number that a city or county tax document was processed for an employee. (IR126/2)

Doc Type 150 User ID. DP150. User ID of last person who updated the document. (IR126/2)

Doc Type 150 Yr. DP150. Last year that a city or county tax document was processed for an employee. (IR126/2)

Doc Type 160 Batch. DP160, SF-1150, Record of Leave Data Transferred. Last batch assigned to a leave data transfer document processed for an employee. (IR126/2)

Doc Type 160 POI. DP160. Last employing office number assigned to a leave data transfer document processed for an employee. (IR126/2)

Doc Type 160 PP. DP160. Last pay period that a leave data transfer document was processed for an employee. (IR126/2)

Doc Type 160 User ID. DP160. User ID of last person who updated the document. (IR126/2)

Doc Type 160 Yr. DP160. Last year that a leave data transfer document was processed for an employee. (IR126/2)

Doc Type 165 Batch. DP165, AD-582, Restored Annual Leave. Last batch number assigned to a restored annual leave document processed for an employee. (IR126/2)

Doc Type 165 POI. DP165. Last employing office number assigned to a restored annual leave document processed for an employee. (IR126/2)

Doc Type 165 PP. DP165. Last pay period number that a restored annual leave document was processed for an employee. (IR126/2)

Doc Type 165 User ID. DP. User ID of last person who updated the document. (IR126/2)

Doc Type 165 Yr. DP165. Last year that a restored annual leave document was processed for an employee. (IR126/2)

Doc Type 170 Batch. DP170, SF-1192, Savings Bond. Last batch number assigned to a savings bond authorization document processed for an employee. (IR126/2)

Doc Type 170 POI. DP170. Last employing office number assigned to a savings bond authorization document processed for an employee. (IR126/2)

Doc Type 170 PP. DP170. Last pay period number that a savings bond authorization document was processed for an employee. (IR126/2)

Doc Type 170 User ID. DP170. User ID of last person who updated the document. (IR126/2)

Doc Type 170 Yr. DP170. Last year that a savings bond authorization document was processed for an employee. (IR126/2)

Doc Type 180 Batch. DP180, SF–2809/2810, Fed Health Benefits. Last batch assigned to a health benefits document processed for an employee. (IR126/2)

Doc Type 180 POI. DP180. Last employing office number assigned to a health benefits document processed for an employee. (IR126/2)

Doc Type 180 PP. DP180. Last pay period number that a health benefits document was processed for an employee. (IR126/2)

Doc Type 180 User ID. DP180. Code that indicates the method used to update the SF2809/2810 document. (IR126/2)

The codes are:

EEXPRS	Employee Express
EEXTTEL	Telephone
EEXWEB	Employee Personal Page
EEXKIO	Kiosk

Doc Type 180 Yr. DP180. Last year that a health benefits document was processed for an employee. (IR126/2)

Doc Type 185 Batch. DP185, Flexfund Flexible Spending Account. Batch number assigned to the last flexfund document. (IR126/2)

Doc Type 185 POI. DP185. Last employing office number assigned to a flexfund document processed for an employee. (IR126/2)

Doc Type 185 PP. DP185. Pay period that the last flexfund document was processed. (IR126/2)

Doc Type 185 User ID. DP185. User ID of last person who updated the document. (IR126/2)

Doc Type 185 Yr. DP185. Last year that a flexfund document was processed for an employee. (IR126/2)

Doc Type 195 Batch. DP195, AD–747, Child Care/Alimony Ded. Last batch number assigned to a child support or alimony deduction document processed for an employee. (IR126/2)

Doc Type 195 POI. DP195. Last employing office number assigned to a child support or alimony deduction document processed for an employee. (IR126/2)

Doc Type 195 PP. DP195. Last pay period number that a child support or alimony deduction document was processed for an employee. (IR126/2)

Doc Type 195 User ID. DP195. User ID of last person who updated the document. (IR126/2)

Doc Type 195 Yr. DP195. Last year that a child support or alimony document was processed for an employee. (IR126/2)

Document Batch. Batch number assigned to the last document assigned to the database. (IR101, IR201)

Document Batch PP. Actual pay period that the last document applied to the database. (IR101, IR201)

Document Batch YR. Actual pay period year that the last document applied to the database. (IR101, IR201)

Document Description Code. Identifies the last type of document that was processed. If the last action processed is a permanent action, the element will reflect the nature of action code and CSC authority codes specified on the personnel action. If the last action processed is other than a personnel action, the element will reflect a code that will identify the type of document that was processed. (IR101, IR201)

Document Effective Date Day. Effective day of the document that was last processed. (IR101, IR201)

Document Effective Date Month. Effective month of the document that was last processed. (IR101, IR201)

Document Effective Date Year. Effective year of the document that was last processed. (IR101, IR201)

Dollar Amt Of Deduction. Indicates specific amount elected by employee, to be distributed among the TSP investment funds. (IR118, IR518)

DT Retention Allow Day. Expiration day of the time period covered by the retention payment. (IR102/1)

DT Retention Allow Month. Expiration month of the time period covered by the retention payment. (IR102/1)

DT Retention Allow Year. Expiration year of the time period covered by the retention payment. (IR102/1)

Dues Code. Code used to determine if dues are for an organization or a union. (IR130)

The codes are:

a	association
u	union

During Mgrl Prob. AWOL hours during probation for employee in a supervisory/managerial position. (IR133)

During Mgrl Prob. Hours of approved AWOP during probation for employee in a supervisory/managerial position. (IR133)

During Mgrl Prob. Suspension during probation for employee in a supervisory/managerial position. (IR133)

During Probation. AWOL during probation. Summary of unapproved AWOP occurring during the employee's probationary period. The first 22 days, or 176 hours, of AWOP during the probationary period are forgiven. The excess is first converted to work days that are subsequently converted to calendar days using a ratio of 7/5. The calendar days are used to extend the employee's probationary period. This is reset to zero at the end of the probationary period. (IR133, IR140)

During Probation. Leave without pay (LWOP) during probation. Summary of approved AWOP occurring during the employee's probationary period. The first 22 days, or 176 hours, of AWOP during the probationary period are forgiven. The excess is first converted to work days that are subsequently converted to calendar days using a ratio of 7/5. The calendar days are used to extend the employee's probationary period. This is reset to zero at the end of the probationary period. (IR133, IR140)

During Probation. Suspension during probation. Summary of hours of suspension resulting from disciplinary action occurring during the employee's probationary period. The first 22 days, or 176 hours, of AWOP during the probationary period are forgiven. The excess is first converted to work days that are subsequently converted to calendar days using a ratio of 7/5. The calendar days are used to extend the employee's probationary period. This is reset to zero at the end of the probationary period. (IR133, IR140)

During Probation Period. Number of days that the employee worked while serving an intermittent type of employment for an appointment that is subject to a one year probationary or trial period. This element along with the intermittent elapsed calendar days, the probationary or trial period commencing date, and the LWOP, AWOL, and suspension during probation are used to determine when an employee has completed the one year waiting period. This is reset to zero when the probationary or trial period date is removed. (IR129)

During Supv Probation. AWOL hours for employee while serving in a supervisory management probation period. (IR140)

During Supv Probation. Hours of approved AWOP during probation for employee while serving in a supervisory management position. (IR140)

During Supv Probation. Counter used if the employee is in suspension while serving in a supervisory management position. (IR140)

Duty Station Code City. Identifies the city code of the employee's permanent duty station. (IR101, IR122/1, IR145, IR201, IR222/1, IR501, IR522/1)

Duty Station Code County. Identifies the county or country code of the employee's permanent duty station. If the duty station is located outside of the fifty states, this field is used as a country code, and three zeroes will be entered in this element. (IR101, IR122/1, IR145, IR201, IR222/1, IR501, IR522/1)

Duty Station Code State. Identifies the state or continent code of the employee's permanent duty station. If the duty station is located outside one of the fifty states, the continent code is alphabetic. (IR101, IR122/1, IR145, IR201, IR222/1, IR501, IR522/1)

Duty Station Name City. Identifies the city name of the employee's permanent duty station. (IR122/1, IR522/1)

Duty Station Name County. Identifies the county name of the employee's permanent duty station. (IR122/1, IR522/1)

Duty Station Name State. Identifies the state name of the employee's permanent duty station. (IR122/1, IR522/1)

Earned YTD. Summary of hours of compensatory leave during that current leave year. Every effort should be made to schedule and use compensatory leave before the end of the leave year after which it was earned. Employees who fail to take compensatory time within that time, lose their right both to compensatory time and to overtime unless the failure is due to an extingency of service beyond the employee's control. This amount is reset to zero at the beginning of the first pay period of the leave year. (IR139)

Earnings Limitation Code. Code that indicates whether the employee is subject to earnings limitations based on the maximum rate for grade GS-15. (IR101, IR201, IR501)

The codes are:

y	yes, employee is subject to earnings limitation
n	no, employee is not subject to earnings limitation

Earnings Limitation EX/SES. Used to control maximum earnings limitation for executive appointment and SES employees. (IR102/2)

Earnings Limitation YTD. FICA tax deductions year to date. (IR103, IR202/2)

Earnings YTD. Year-to-date earnings for an employee in a particular retirement plan. This amount is reset to zero at the beginning of the tax year. (IR117)

Educ Level. Code that indicates the academic level of education attained by the employee. (IR122/2, IR123/1, IR130, IR222/2, IR223, IR522/2, IR523/1, IR530)

The codes are:

01	no formal education or some elementary school, did not complete
02	elementary school completed, no high school
03	some high school, did not graduate
04	high school graduation or certificate of equivalency
05	terminal occupational program, did not complete
06	terminal occupational program, certificate of completion, diploma, or equivalent
07	some college, less than one year
08	one year of college
09	two years college
10	associate degree

11	three years college
12	four years college
13	bachelor's degree
14	post bachelor's degree
15	first professional
16	post-first professional
17	master's degree
18	post master's degree
19	sixth year degree
20	post-sixth degree
21	doctorate degree
22	post doctorate

Eff Date Day. Day of the document that was last processed. (IR125, IR225, IR525)

Eff Date Month. Month of the document that was last processed. (IR125, IR225, IR525)

Eff Date Year. Year of the document that was last processed. (IR125, IR225, IR525)

Eff Date of Action Day. Day the applicable action becomes effective. (IR117, IR118, IR142, IR217, IR518, IR542, IR543, IR547)

Eff Date of Action Month. Month the applicable action becomes effective. (IR117, IR118, IR142, IR217, IR518, IR542, IR543, IR547)

Eff Date of Action Year. Year the applicable action becomes effective. (IR117, IR118, IR142, IR217, IR518, IR542, IR543, IR547)

Eff Date of Status Change Day. Day that Form TSP-1 takes effect to begin employee contributions or day that a FERS employee became eligible to receive the agency 1-percent basic Government contribution. (IR118)

Eff Date of Status Change Month. Month that Form TSP-1 takes effect to begin employee contributions or month that a FERS employee became eligible to receive the agency 1-percent basic Government contribution. (IR118)

Eff Date of Status Change Year. Year that Form TSP-1 takes effect to begin employee contributions or year that a FERS employee became eligible to receive the agency 1-percent basic Government contribution. (IR118)

Effective PP. Last pay period an AD-349 was processed for the employee. (IR124)

Effective PP. Pay period that the time off award hours are granted. (IR143)

Effective YR. Last year an AD-349 was processed for the employee. (IR124)

Effective YR. Year that the time off award hours are granted. (IR143)

EIC Code. Code that reflects the Federal income tax filing status of an employee who is eligible for earned income credit. (IR104)

The database codes are:

blank	not eligible for earned income credit
1	single or married without spouse filing
2	married with spouse filing

The input document codes are:

y	married with spouse filing
n	single or married without spouse filing

EIC YTD Amount. Amount of earned income credit paid the employee during the current calendar year. This amount is reset to zero at the beginning of the new tax year. (IR104)

Elapsed Cal Days During Probation. Calendar days that have elapsed while being subjected to a 1-year probationary or trial period. This is reset at the same time as the intermittent days worked during the probationary period. (IR132)

Elapsed Cal Days SCD. Summary of elapsed calendar days during the calendar year. This counter is updated by 14 each pay period for intermittent employees. The elapsed days are used in conjunction with the intermittent days worked this calendar year to adjust the service computation dates for leave, retirement, and RIF. This is reset to zero when the adjustment is accomplished. (IR132)

Elapsed Cal Days Since WGI. Calendar days that have elapsed while serving in an intermittent type of employment and an in waiting period for a WGI. This is reset when the WGI is granted. (IR132)

Elapsed Cal Days To Career. This element is used in conjunction with the intermittent paid status days to conversion to career tenure; however, this element records the elapsed calendar days. (IR132)

Elapsed During Probation. Calendar days that have elapsed while being subjected to a one year probationary or trial period. The data contained in this element is reset at the same time as the intermittent days worked during the probationary period. (IR129)

Elapsed SCD. Summary of elapsed calendar days during the calendar year. The counter is updated by 14 each pay period while the employee is serving an intermittent appointment. The elapsed days are used in conjunction with the intermittent days worked this calendar year to adjust the service computation dates for leave, retirement, and RIF. This is reset to zero when the adjustment is accomplished. (IR129)

Elapsed Since Last WGI. Calendar days that have elapsed while serving in an intermittent appointment and in an waiting period for a WGI. This is reset to zero when the WGI is granted. (IR129)

Elapsed Toward Career Ten. This element used in conjunction with Int Paid Status Days to Conv to Career Tenure, except that it records the elapsed calendar days. (IR129)

Emergency Hrs YTD. Summary of hours of emergency military leave used during the calendar year. (IR133, IR138)

Emergency PP Hours. Hours of military leave used during the current pay period. (IR138)

Emp Exp Participation Ind. (IR144)

Employee Ceiling Ind. Code that indicates employment under a special program which does not count against the agency ceiling. (IR144, IR244)

The codes are:

- | | |
|---|-------------------------------|
| 5 | cooperative education program |
| 6 | other |

Employee Name. Displays data stored on the employee name database. Data can be entered on this screen. A whole or partial last name, a whole or partial first name, and a middle initial may be entered. This allows the user to determine an employee's SSNO and agency when only a partial last name is known. (IR601)

Employee Transfer Ind. Code that indicates that an employee is transferring to another department/agency. (IR144, IR244)

Employee Type. Code that indicates that object class is charged for GAO employee salary expenditures. (IR102/1, IR202/1, IR502/1)

Enrollment Code. Health benefit code that indicates the carrier of the applicable benefit. The code will be assigned by NFC as new plans are implemented. (IR115, IR215, IR515)

Enrollment Code. Health benefit code that indicates a specific option such as self only, or family, low, or high. (IR115, IR215, IR515)

The code are:

- | | |
|---|------------------|
| 1 | self only or low |
| 2 | family or high |

Enrollment Future Use. Used for future enrollment. (IR115)

Entered Present Grade Date Day. Day the employee last entered his/her present grade. (IR102/1, IR202/1, IR502/1)

Entered Present Grade Date Month. Month the employee last entered his/her present grade. (IR102/1, IR202/1, IR502/1)

Entered Present Grade Date Year. Year the employee last entered his/her present grade. (IR102/1, IR202/1, IR502/1)

Entered Tour Date Day. Day the employee entered this tour of employment. (IR102/2)

Entered Tour Date Month. Month the employee entered this tour of employment. (IR102/2)

Entered Tour Date Year. Year the employee entered this tour of employment. (IR102/2)

Environmental Differential Rate. Records the amount of travel allowance the employee is entitled. The amount entered will be included in the employee's database record as a recurring payment for each day worked as shown on the T&A. It also records the hourly rate

of WG-10 Step 2 in the coordinated Federal Wage Systems (FWS) area in which the employee works. Used only for FWS employees in computing environmental differential reported on the T&A. (IR102/2, IR202/2, IR502/2)

ERI Code. Code that identifies the Ethnicity and Race Indicator element. Valid values are Hispanic or Latino, American Indian or Alaska Native, Asian, Black or African American, Native Hawaiian or other Pacific Islander, or White. (IR301)

Error Code. Each pay period the total compensatory leave balance is verified with the balance on the T&A. As differences occur, the employee's record is annotated to indicate an error exists. When the difference first occurs, a message is displayed indicating a new error. Once the difference exists for two or more pay periods, subsequent messages indicate that it is now a prior pay period error. (IR139)

The codes are:

0	no error
1	balance error
2	crossfoot error
3	balance and crossfoot error

Excess 30 Day Cntr. Summary of consecutive calendar days of AWOP in excess of 30 days occurring since the employee received a career conditional appointment. In projecting an employee's completion of the required 3 years of continuous service, the days in this counter are used to extend the employee's waiting period. This is reset to zero when the employee is converted to career tenure. (IR140)

Exp Appointment Limit PP. The pay period the notification is given of the employee's expiration of appointment limitation. (IR102/2)

Exp Appointment Limit Report. Used to monitor the production of the notification that the employee is approaching expiration of an appointment limitation. (IR102/2)

The codes are:

y	yes, notification was prepared
n	no, notification was not prepared

Exp Appointment Limit YR. The year the notification is given of the employee's expiration of appointment limitation. (IR102/2)

Expire For Ret Day. Day that the unused sick leave to the credit of an employee with an uncommon tour of duty would have expired had he elected to use this leave. (IR133)

Expire For Ret Month. Month that the unused sick leave to the credit of an employee with an uncommon tour of duty would have expired had he elected to use this leave. (IR133)

Expire For Ret Year. Year that the unused sick leave to the credit of an employee with an uncommon tour of duty would have expired had he elected to use this leave. (IR133)

Extra. Additional exemptions claimed for state taxes because of anticipated deductions in excess of that usually claimed. (IR105, IR205)

Extra Deductions. Additional amount of money withheld for federal taxes at the request of the employee. (IR104)

Extra Deductions. Additional amount of money withheld for state taxes at the request of the employee. (IR105, IR205)

Extra Deductions. Additional amount of money withheld for city income taxes at the request of the employee. (IR106, IR206)

Extra Deductions. Additional amount of money withheld for county income taxes at the request of the employee. (IR107, IR207)

Factor Deferred. Thrift savings deduction factor deferred for the credit side of a thrift savings adjustment. (IR121)

Factor Deferred. Thrift savings deduction factor deferred for the debit side of a thrift savings adjustment. (IR121)

Factor Non Deferred. Thrift savings deduction factor deferred for the credit side of a thrift savings adjustment. (IR121)

Factor Non Deferred. Thrift savings deduction factor deferred for the debit side of a thrift savings adjustment. (IR121)

Fair Labor Standards Code. Indicates whether an employee is covered by the minimum pay and overtime provisions of the Fair Labor Standards Act. (IR101, IR201, IR501)

The codes are:

E	exempt FLSA
N	nonexempt FLSA

Fatal/Non Fatal Error Ind. Code that indicates that a personnel action is applied with nonfatal errors, or an action that is processed to clear the previous error. (IR144)

The codes are:

0	no error
1	fatal
2	non-fatal

Fed Taxable Wages YTD. (IR103)

Fed Tax Deducts YTD. (IR103)

FEGLI Coverage Code. Records if an employee is eligible or ineligible for participation in FEGLI. If eligible, the code further indicates whether the employee waived coverage, is participating in the regular coverage plan only, or has elected to be covered under the optional insurance plan as well as the regular plan. (IR101, IR122/1, IR201, IR222/1, IR501, IR522/1)

The codes are:

A	ineligible
B	waived all life insurance

C	basic life only
D	basic life plus standard option
E	basic life plus family option
F	basic life plus standard option and family option
G	basic life plus additional option with one times pay
H	basic life plus additional option with one times pay and standard option
I	basic life plus additional option with one times pay and family option
J	basic life plus additional option with one times pay and standard option and family option
K	basic life plus additional option with two times pay
L	basic life plus additional option with two times pay and standard option
M	basic life plus additional option with two times pay and family option
N	basic life plus additional option with two times pay and standard option and family option
O	basic life plus additional option with three times pay
P	basic life plus additional option with three times pay and standard option
Q	basic life plus additional option with three times pay and family option
R	basic life plus additional option with three times pay and standard and family option
S	basic life plus additional option with four times pay
T	basic life plus additional option with four times pay and standard option
U	basic life plus additional option with four times pay and family option
V	basic life plus additional option with four times pay and standard and family option
W	basic life plus additional option with five times pay
X	basic life plus additional option with five times pay and standard option
Y	basic life plus additional option with five times pay and family option
Z	basic life plus additional option with five times pay and standard option and family option

FEGLI Ind. (IR144, IR244)

FEHB Coverage Code. Records if an employee is either eligible or ineligible for participation in FEHB, and if eligible, whether or not he/she is participating. (IR115, IR122/2, IR222/2, IR522/2)

The codes are:

1	enrolled
2	ineligible
3	waived
4	eligible, pending
5	cancelled
6	court ordered-enrolled
7	court ordered eligible-pending-to family
8	court ordered self to family

FEHB Flag. Code to control updating the number of days of AWOP toward termination of health benefits and the number of days in pay status following a period of AWOP. (IR140)

The codes are:

- 0 not applicable
- 1 update AWOP counter
- 2 update pay status counter

FEHB Termination. Number of days of AWOP toward termination of health benefits. When the counter reaches 365, the employee's health benefits coverage is terminated. Generally, AWOP must be consecutive for 365 days except when the employee returns to duty and subsequently goes on AWOP within 4 months. In this case, the number of days in the current pay period is combined with the AWOP days from the prior period. (IR140)

FERS Coverage Ind. Code that indicates FERS coverage. (IR117, IR144, IR244, IR517)

The codes are:

- a automatic
- b (blank, not covered)
- e elected

Final TA Received. Code that indicates if the final T&A for a separated employee has been received. (IR132)

The codes are:

- y yes, final T&A received
- n no, final T&A not received

First Year Savings. Estimated amount of the first year savings realized because of the award. This only applies to awards with tangible benefits. (IR142, IR542)

Flag. Code that indicates an invalid accounting code has been accepted and must be corrected. (IR103)

The codes are:

- blank no error
- 1 error
- 6 force accepted
- 7 force release, MASC has not been updated

Flexfactor Participant Code. Code that allows any health benefits (FEHB or non-Federal) to be deferred from Federal, FICA, and state taxes with the exception of New Jersey and Pennsylvania. (IR144, IR244)

The codes are:

- y tax deferred
- n non tax deferred
- c cancellation

FLSA. Code that indicates whether employee is covered by the minimum pay and overtime provisions of the Fair Labor Standards Act. (IR122/1, IR222/1, IR522/1)

The codes are:

- | | |
|---|----------------|
| e | exempt FLSA |
| n | nonexempt FLSA |

Foreign Lang Allowance. Allowance paid annually to law enforcement officers who are proficient in and use foreign languages in their duties. (IR123/2, IR223, IR523/2)

Foreign Lang Pct. Percentage of basic pay to be used for calculation of the foreign language allowance annual amount. (IR123/2, IR223, IR523/2)

Foreign Post Pay Diff Code. Code that indicates whether an employee is to be paid a post differential. Payment is started and stopped by use of a TC on the T&A. Initial recording of the appropriate TC generates “yes”, next recording of appropriate TC. (IR109, IR209)

Forfeited. Hours of compensatory leave forfeited by the employee at the end of the leave year in which the leave should have been paid for by the agency. The compensatory leave forfeited is computed as of the beginning of the first pay period of the leave year. (IR139)

Frequency Paid Code. Indicates frequency employee is paid for payroll deduction computation purposes. (IR101, IR201, IR501)

The codes are:

- | | |
|---|------------------------------|
| 0 | two weeks |
| 1 | four weeks |
| 2 | semi-monthly |
| 3 | monthly |
| 4 | serving without compensation |

From To Code. Code that indicates whether the personnel action is one that is assigning the employee to a position, as with accessions and most change actions, or whether it is taking an employee out of a position, as with separation and nonpay status actions. (IR123/2)

The codes are:

- | | |
|---|------|
| 1 | from |
| 2 | to |

Frozen CSRS Service. Total years and months the employee has accrued under the old CSRS at the time the employee changes to the CSRS supplemental system. (IR117, IR122/2, IR517, IR522/2)

Frozen Foreign Service Time Mo. Number of months in the foreign service pension system. (IR117)

Frozen Foreign Service Time Yr. Number of years in the foreign service pension system. (IR117)

Frozen Leave Rate. Base contract salary of the Assistant U.S. Attorney at the time the leave was frozen, before he/she is converted to a presidentially appointed U.S. Attorney. (IR136/2)

Frozen Sick Balance. Amount of sick leave hours frozen when an Assistant U.S. Attorney is converted to a presidentially appointed U.S. Attorney. (IR136/2)

Frozen Sick Leave Balance. Sick leave balance when employee elects to be covered by FERS. (IR117, IR136/1, IR217)

Function Code. Categorizes federal profession, scientific, and engineering personnel. 11 thru 14, 21 thru 24, 31, 41, 51, 81, 91 thru 94, and 99. (IR101, IR201, IR501)

Funding Unit. 5-digit number of which the first two indicate the agency. The second two are unique to the funding unit (a grouping of employees for the purpose of funding performance awards), and the fifth is the last digit of the fiscal year from which the performance awards will be funded. (IR123/2)

Gain/Lose Dept. Code that identifies the federal department that an employee is transferring from or identifies the prior status of an employee who is transferring from an entity other than another federal department. (IR122/2, IR123/2, IR522/2, IR523/2)

The codes are:

- 1A military
- 2A university employee
- 3A student
- 4A self employed
- 5A retirement
- 6A foreign country or corporation
- 7A private industry
- 8A unemployment
- 9A state or local government
- 1B unknown

Geographic Adj Percent. Used to compute an employee's pay adjustment due to specific geographic location. (IR101, IR201, IR501)

Geographic Adj Rate. Amount of money for geographic adjustment. (IR101, IR122/1, IR201, IR222/1, IR501, IR522/1)

Grade. Employee's grade as provided under the pay plan for his/her position. Values are valid grade levels within each master record plan. (IR101, IR122/1, IR127, IR527, IR128, IR145, IR201, IR222/1, IR227, IR228, IR303, IR312, IR501, IR522/1, IR528, IR547)

Grade. Employee's grade for the detailed assignment. (IR127, IR527)

Grade. Grade the employee has been assigned to due to a reclassification. (IR128, IR528)

Gross Pay YTD. Amount of gross pay accumulated for the calendar year. This amount is reset to zero at the beginning of the new tax year. (IR103)

Headquarters Field Code. Code that indicates whether an established master record describes headquarters or field positions. (IR523/2)

The codes are:

1	headquarters
2	field
blank	not needed

Health Benefit Change Ind. Code that indicates a health benefits change. (IR144)

The codes are:

n	no change
y	change

HITS Ded YTD. Amount of money deducted for hospital insurance. This amount is reset to zero at the beginning of the new tax year. (IR103)

HITS Wages YTD. Wages subject to the hospital insurance tax. This amount is reset to zero at the beginning of the new tax year. (IR103)

Hours. Hours of compensatory leave remaining to the credit of the employee that correspond to a specific rate of pay in effect at the time the leave was earned. (IR139)

Hours. Remaining number of granted time off hours available for use by the employee as of the last pay period the prior leave year. (IR143)

Hours Forfeited. Number of award hours forfeited by the employee in a prior leave year, a year after the pay period and year that they were generated. (IR143)

Hours Granted. Number of award hours granted to an employee. (IR143, IR543)

Hours Used. Number of time off award hours used by the employee. (IR143)

ID. Information that will be printed on the bottom of the check. (IR112)

Inactive No Pay Due Ind. Code that indicates the status of an employee when no T&A will be processed. (IR144)

The codes are:

y	yes
n	no

Indicator Code. Description of the indicator code of court costs for the alimony and/or child support record currently being displayed. (IR306)

Indicator Code. Description of the indicator code of deduction data for the alimony and/or child support record currently being displayed. (IR306)

Indicator Code. Code that indicates if the child support arrears deduction is to be a dollar or a percentage deduction. (IR306)

The codes are:

- 0 bypass this deduction
- 1 recurring arrears dollar deduction
- 2 recurring arrears percentage deduction

Initial Severance Payment Amt. First severance payment amount received. (IR134)

Injury Leave OFEC. Summary of hours of injury leave used during the current leave year. Injury leave is limited to 45 work days for each work-related injury. This amount is reset to zero at the beginning of the first pay period of the leave year. (IR140)

Instructional Program. Indicates the field of study of an employee who has received a bachelor's or higher degree. (IR122/2, IR123/1, IR130, IR222/2, IR223, IR522/2, IR523/1, IR530)

Int Days Wkd Last WGI. Number of work days that an intermittent employee has recorded on the T&A for each pay period. This counter is updated only if a WGI SCD is present. (IR303)

Int Elapsed Cal Days WGI. Calendar days that have elapsed while serving in an intermittent type of employment and in a waiting period for a WGI. This is reset when the WGI is granted. (IR303)

Intangible Benefits. Code that indicates if the benefits to be derived from the award are of an intangible nature. (IR142, IR542)

The codes are:

- 1 benefits are intangible
- blank no

Interim Lump Sum Code. Code that indicates whether or not an employee receives an interim lump sum payment before the separation is processed. (IR132, IR136/1)

The codes are:

- y yes
- blank no

IP Number. Personnel position number. Identifies the position occupied by the employee. (IR101, IR122/1, IR127, IR145, IR201, IR222/1, IR227, IR501, IR522/1, IR527, IR547)

Issue Code. Code that indicates to which co-owner or beneficiary the bond will be issued. Up to nine co-owners or beneficiaries may be designated. (IR108)

Issue Code. Code that indicates to which owner the bond will be issued. Up to nine owners may be designated. (IR108)

Last Action PP Number. Pay period number that the most current personnel action was processed. (IR123/2)

Last Adj SCD Leave Day. Day the employee's service computation date for leave was last adjusted. (IR102/1)

Last Adj SCD Leave Month. Month the employee's service computation date for leave was last adjusted. (IR102/1)

Last Adj SCD Leave Year. Year the employee's service computation date for leave was last adjusted. (IR102/1)

Last Adj SCD Ret Day. Day an employee's service computation date for retirement was last adjusted. (IR102/1)

Last Adj SCD Ret Month. Month an employee's service computation date for retirement was last adjusted. (IR102/1)

Last Adj SCD Ret Year. Year an employee's service computation date for retirement was last adjusted. (IR102/1)

Last Adj SCD RIF Day. Day an employee's service computation date for RIF was last adjusted. (IR102/1)

Last Adj SCD RIF Month. Month an employee's service computation date for RIF was last adjusted. (IR102/1)

Last Adj SCD RIF Year. Year an employee's service computation date for RIF was last adjusted. (IR102/1)

Last Day Pay Status For Ret Day. Final day in pay status for deceased or retiring employee. (IR132, IR532)

Last Day Pay Status For Ret Month. Final month in pay status for deceased or retiring employee. (IR132, IR532)

Last Day Pay Status For Ret Year. Final day in pay status for deceased or retiring employee. (IR132, IR532)

Last Deduction Pay Period. Number of the pay period that a bond deduction was last made. (IR108)

Last Paid Begin Day. Beginning day of the pay period that the employee was last paid. (IR103)

Last Paid Begin Month. Beginning month of the pay period that the employee was last paid. (IR103)

Last Paid Begin Year. Beginning year of the pay period that the employee was last paid. (IR103)

Last Record WGI Day. Day the WGI SCD was last recorded. (IR102/1)

Last Record WGI Month. Month the WGI SCD was last recorded. (IR102/1)

Last Record WGI Year. Year the WGI SCD was last recorded. (IR102/1)

Law Bar Membership Code. Code that indicates if an individual has a law degree and is a member of the bar. (IR123/1)

The codes are:

- | | |
|---|--|
| 0 | n/a |
| 1 | has a law degree |
| 2 | has a law degree and is a member of the bar. |

If this code equals 2, then the state of the bar must be present. If this condition fails, the message “state of bar reqd” is displayed. If the code equals 1 or 2, the the organizational structure code of the agency must equal 56, and the occupational series code must equal 0905, 1224, or 1222. If this condition fails, the message “agcy must equal 56 and series must equal 0905, 1224, or 1222” is displayed.

Leave Accruals YTD. Summary of home leave accrued during the current leave year. This amount is reset to zero at the beginning of the first pay period of the leave year. (IR138)

Leave Accruals YTD. Summary of shore leave accrued during the current leave year. This amount is reset to zero at the beginning of the first pay period of the leave year. (IR138)

Leave Carryover. Number of days of military leave carried over from the prior fiscal year to the current fiscal year. (IR138)

Leave Changed Date. Julian date the annual/sick leave record was updated. (IR136/1)

Leave Changed Id. User ID that updated the annual/sick record. (IR136/1)

Leave Days Prior Year. Number of days of military leave carried over into the prior fiscal year. (IR138)

Leave Earn Status During PP. Records whether or not an employee is entitled to leave accruals for the first (or last) pay period of leave eligibility. First pay period means that pay period in which the employee first becomes eligible to earn leave. This data is needed for certain tours of duty because of the complexity of the leave regulations for determining whether or not the employee is entitled to earn leave when certain conditions are present during the first or last pay period. The code entered determines only entitlement to earn. (IR122/2, IR136/1, IR522/2)

The codes are:

- | | |
|---|--|
| y | yes, employee is entitled to earn leave |
| n | no, employee is not entitled to earn leave |

Leave Earnings Status Pay Period. Records whether or not an employee is entitled to leave accruals for the first (or last) pay period of leave eligibility. First pay period means that pay period in which the employee first becomes eligible to earn leave. This data is needed for certain tours of duty because of the complexity of the leave regulations for determining whether or not the employee is entitled to earn leave when certain conditions are present during the first or last pay period. The code entered determines only entitlement to earn leave during the first pay period. It does not indicate whether or not the employee is eligible to earn leave. (IR502/2)

The codes are:

- y** yes, employee is entitled to earn leave
n no, employee is not entitled to earn leave

Leave Forfeited. Hours of annual leave forfeited by the employee at the end of the leave year whenever his current annual leave balance is in excess of the number of hours to which he is entitled to carry forward from one leave year to the next. The annual leave forfeited is computed as of the beginning of the first full pay period of the leave year. (IR136/1)

Leave Restored Forfeited. The number of restored annual leave hours forfeited because of not being used within the prescribed time. (IR136/1)

Leave Retirement RIF. Summary of unapproved AWOP hours occurring during the current calendar year. The first 6 months, or 1040 hours of AWOP each calendar year is forgiven. The excess is first converted to work days that are subsequently converted to calendar days using a ratio of 7/5. The calendar days are used to adjust the service computation dates for leave, retirement, and RIF. This amount is reset to zero as of the end of the calendar year. (IR140)

Leave Retirement RIF. Summary of suspension hours resulting from disciplinary action occurring during the current calendar year. The first 6 months, or 1040 hours, of AWOP each calendar year is forgiven. The excess is first converted to work days that are subsequently converted to calendar days using a ratio of 7/5. The calendar days are used to adjust the service computation dates for leave, retirement, and RIF. This amount is reset to zero as of the end of the calendar year. (IR140)

Leave Retirement RIF. Summary of unapproved AWOP hours occurring during the current calendar year. The first 6 months, or 1040 hours, of AWOP each calendar year is forgiven. The excess is first converted to work days that are subsequently converted to calendar days using a ratio of 7/5. The calendar days are used to adjust the service computation dates for leave, retirement, and RIF. This amount is reset to zero as of the end of the calendar year. (IR140)

Leave Used Relig Obser YTD. Compensatory time granted for religious observance. Such time may be advanced to the employee or may be charged to current compensatory leave balance. If advanced, the time shall be repaid by the end of the leave year in which it was granted. (IR139)

Leave Used YTD. Summary of hours of leave used during the current leave year. Each pay period the usage is updated by the number of hours recorded in the T&A. This is reset to zero at the beginning of the first pay period of the leave year. (IR133, IR136/1, IR138)

LEO Indicator. Code that determines whether an employee is a law enforcement officer. (IR101, IR201, IR501)

Locality Table Code. Code that identifies salary tables associated with Interim Geographic Adjustment, Law Enforcement Officers pay, and locality based comparability payments. These codes are found in TMGT Table 016, Geographical Location Code with Names. This is system generated on the employee's salary database record based on the employee's duty station. (IR101, IR201, IR501)

Location Cd. Code that indicates location of employee's duty station. (IR101, IR201)

The codes are:

2	territory
3	foreign
4	Washington D.C. metropolitan area
5	U.S. outside Washington D.C. metropolitan area
6	Alaska
7	Hawaii

Longevity Percent. Percent computation of the longevity of secret service employees. (IR102/1, IR202/1, IR502/1)

LT 063 EO. Last employing office number assigned to an AD–350 submitted for an employee. (IR222/2)

LT 063 PP. Last pay period an AD–350A was processed for an employee. (IR222/2)

LT 063 YR. Last year an AD–350A was processed for an employee. (IR222/2)

LT 349 EO. Last employing office number assigned to an AD–349 submitted for an employee. (IR222/2)

LT 349 PP. Last pay period an AD–349 was processed for an employee. (IR222/2)

LT 349 YR. Last year an AD–349 was processed for an employee. (IR222/2)

Lump Sum Ending Date Hours. Number of hours applicable to the last day of the lump sum payment. (IR132)

Lump Sum Leave Paid. Total hours of annual leave for which the employee is paid a lump sum amount at the time of separation. (IR133)

LV Retirement RIF. AWOL (leave, retirement, and RIF). Summary of hours of unapproved AWOP occurring during the current calendar year. The first 6 months, or 1040 hours of AWOP each calendar year is forgiven. The excess is first converted to work days that are subsequently converted to calendar days using a ratio of 7/5. The calendar days are used to adjust the service computation dates for leave, retirement, and RIF. This is reset to zero at the end of the calendar year. (IR133)

LV Retirement RIF. LWOP (leave, retirement, and RIF). Summary of hours of approved AWOP occurring during the current calendar year. The first 6 months, or 1040 hours of AWOP each calendar year is forgiven. The excess is first converted to work days that are subsequently converted to calendar days using a ratio of 7/5. The calendar days are used to adjust the service computation dates for leave, retirement, and RIF. This is reset to zero at the end of the calendar year. (IR133)

LV Retirement RIF. Suspension (leave, retirement, and RIF). Summary of hours of suspension resulting from disciplinary action occurring during the current calendar year. The first 6 months, or 1040 hours of AWOP each calendar year is forgiven. The excess is first converted to work days that are subsequently converted to calendar days using a ratio of 7/5. The calendar days are used to adjust the service computation dates for leave, retirement, and RIF. This is reset to zero at the end of the calendar year. (IR133)

LWOP Since Last WGI. Summary of hours of approved AWOP occurring since the employee's last WGI. For those employees in steps 1, 2, and 3, the first 80 hours of AWOP during the waiting period are forgiven. For steps 4, 5, and 6, the first 160 hours are forgiven. For steps 7, 8, and 9, the first 240 hours are forgiven. The excess is first converted to work days using a ratio of 7/5. The calendar days are used to extend the employee's waiting period for the next WGI. This is reset to zero when the WGI is granted. (IR303)

LWOP/AWOP Excess 1040. LWOP/AWOP in excess of 1040 hours. (IR140)

Mail Room Location. GAO locator mail room identifier. (IR145)

Maximum Percentage. Maximum percentage to be deducted from the employee's salary for alimony and/or child support payments. (IR306)

Merit Pay Computed Salary. This field is no longer in use. (IR123/2)

Merit Pay Increase Amount. This field is no longer in use. (IR123/2)

Minimum Deduction Amt. Minimum to be deducted per pay period or amount to be added to deduction amount used for Locals 0075, 2477, and 2910. (IR308, IR309)

Minus Sick Lv Cd. Code that indicates that advanced sick leave is forgiven when computing lump sum payment. (IR133)

The codes are:

0	not applicable
1	forgiven

MR. Master record number; identifies a unique master position, linked to agency, SSN, and grade. The values are agency assigned standard job number and/or unique number or alphas. (IR101, IR122/1 IR127, IR145, IR201, IR222/1, IR501, IR522/1, IR527, IR547)

MR No. Number that identifies a unique master position for the detailed assignment. (IR127, IR227, IR527)

Multi Element Change Ind. Code that indicates that a multi-element document was processed. (IR144)

Name Correction Ind. Code that indicates if the record contains a name correction. (IR144)

The codes are:

y	yes, a name correction
n	no name correction

Nat Act 1st 3 Pos. Code identifying first type of personnel action being taken on an employee when two personnel actions are processed. (IR522/1)

Nat Act 2nd 3 Pos. This element will be furnished when there are two nature of actions on one personnel action. If only one nature of action is involved, it will appear in the first block. If two actions are being taken, record the first action in first block and the second in the

second block. In the majority of cases both nature of action codes will be used when a correction or cancellation to a personnel action is processed. (IR122/1, IR132, IR222/1, IR522/1)

Nat Act Auth 1st. First 3-digit alphanumeric code assigned by the office of personnel to identify the legal authority for the first nature of action code. (IR122/1, IR145, IR222/1, IR522/1)

Nat Act Auth 1st. Second 3-digit alphanumeric code assigned by the office of personnel to identify the legal authority for the first nature of action code. (IR122/1, IR145, IR222/1, IR522/1)

Nat Act Auth 2nd. First 3-digit alphanumeric code assigned by the office of personnel to identify the legal authority for the second nature of action code. (IR122/1, IR132, IR145, IR222/1, IR522/1, IR532)

Nat Act Auth 2nd. Second 3-digit alphanumeric code assigned by the office of personnel to identify the legal authority for the second nature of action code. (IR122/1, IR132, IR145, IR222/1, IR522/1, IR532)

Nature Of Action. Code that identifies the last type of document that was processed. If the last action processed is a personnel action, the element will reflect the nature of action code and CSC authority codes specified on the personnel action. If the last action that processed is other than a personnel action, then the element will reflect a code that identifies the type of payroll document that was processed. (IR125, IR225)

Nature Of Action. Code that identifies the 2nd type of personnel action being taken for an employee when two personnel actions are processed. (IR525, IR543)

Nature Of Action 2nd Auth. Second 3-digit alphanumeric code assigned by OPM to identify the legal authority for the second nature of action code. (IR532)

Need Toward Conv Career. Work days needed to complete waiting period. This field will contain data if the type of appointment code is a 2 or a 7 and the projected career or permanent tenure date will be reached in the next pay period. It will contain the number of days between the ending date of the next pay period and the projected career or permanent tenure date. (IR129)

NFC ASD Date2 Day. Multi use day for use by ASD until a database change is made. (IR123/2)

NFC ASD Date2 Month. Multi use month for use by ASD until a database change is made. (IR123/2)

NFC ASD Date2 Year. Multi use year for use by ASD until a database change is made. (IR123/2)

NFC ASD Salary. Multi use salary field for use by ASD until a database change is made. (IR123/2, IR523/2)

NFC Data Base Modification Ind. Code that indicates a change has been made to an employee's master since the running of the BEAR system. (IR144)

The codes are:

n	no change
y	change

NFC Employee Status. Code that indicates employee status as related to payroll processing. (IR123/2)

The codes are:

0	n/a
1	yes

NOA 1st. Nature of action first code for OPM. The purpose of this element to record, by code and description, type of personnel action being taken on the employee pursuant to his/her employment with the department and the legal authority for the first nature of action code. Nature of action description and other data, such as personnel action authorities, the basis for the action, and the type of appointment, are determined from the code entered in this block. In addition, numerous audits for conformity and validity of the data on the action are based on the code shown for this element. (IR101, IR122/1, IR222/1, IR201, IR501, IR542)

NOA 2nd. Nature of action second code for OPM. This element will be furnished when there are two nature of actions on one personnel action. If only one nature of action is involved, it will appear in the first block. If two actions are being taken, record the first action in the first block and the second action in the second block. In the majority of cases both nature of action codes will be used when a correction or cancellation to a personnel action is processed. (IR101, IR122/1, IR145, IR201, IR501)

NOA Correction Date Day. Day the corrective nature of action becomes effective. (IR123/2)

NOA Correction Date Month. Month the corrective nature of action becomes effective. (IR123/2)

NOA Correction Date Year. Year the corrective nature of action becomes effective. (IR123/2)

NOA Previous 3 Positions. OPM nature of action code of a previous action when this item is to be corrected. (IR123/2)

NOA Previous 5 Positions. USDA nature of action code of a previous action to be corrected or restored. (IR123/1)

Non Deferred Ded YTD. Nondeferred retirement amount deducted for the calendar year. (IR117)

Non Deferred Ded YTD. Nondeferred thrift savings amount deducted for the calendar year. This amount is reset to zero at the beginning of the new tax year. (IR118)

Non Deferred Ded Factor. Nondeferred thrift savings percent or amount to be deducted. (IR118, IR218, IR518)

Non Deferred Deduction. Nondeferred retirement percent or amount to be deducted. (IR117, IR217)

Non Pay NTE Day. Day the employee's nonpay status expires. (IR102/2, IR122/1, IR202/2, IR222/1, IR502/2, IR522/1)

Non Pay NTE Month. Month the employee's nonpay status expires. (IR102/2, IR122/1, IR202/2, IR222/1, IR502/2, IR522/1)

Non Pay NTE Year. Year the employee's nonpay status expires. (IR102/2, IR122/1, IR202/2, IR222/1, IR502/2, IR522/1)

Noncred SVC Date From Day. Work field that can be used to enter the beginning day of any noncreditable service. For this screen, data can be entered into this field. (IR135)

Noncred SVC Date From Month. Work field that can be used to enter the beginning month of any noncreditable service. For this screen, data can be entered into this field. (IR135)

Noncred SVC Date From Year. Work field that can be used to enter the beginning year of any noncreditable service. For this screen, data can be entered into this field. (IR135)

Noncred SVC Date To Day. Work field that can be used to enter the ending day of any noncreditable service. For this screen, data can be entered into this field. (IR135)

Noncred SVC Date To Month. Work field that can be used to enter the ending month of any noncreditable service. For this screen, data can be entered into this field. (IR135)

Noncred SVC Date To Year. Work field that can be used to enter the ending year of any noncreditable service. For this screen, data can be entered into this field. (IR135)

Num Bond Issued This PP. Total number of bonds issued for each authorization during the current pay period. (IR108)

Number. Number of exemptions claimed by the employee for state tax purposes. (IR105, IR205)

Number Exemptions. Number of exemptions claimed by the employee for city income tax purposes. (IR106, IR206)

Number Exemptions. Number of exemptions claimed by the employee for county income tax purposes. (IR107, IR207)

Number Of Coowner/Beneficiary. Total number of persons designated as co-owners or beneficiaries for bond issuance. (IR108)

Number Of Exemptions. Number of exemptions claimed by the employee for federal tax purposes. A value of "xt" in this field indicates the employee is exempt from federal taxes. (IR104)

Number Of Owners. Total number of persons designated as owners for bond issuance. (IR108)

Number Of Pay Periods. Total number of pay periods the deduction is to be made. (IR121)

Number Persons Receiving Award. Number of persons involved in the cash award. (IR142, IR542)

Number PP With No Deduction. Total number of consecutive pay periods for which no bond deductions were made. (IR108)

OASDI Ded YTD. FICA tax deductions year to date. (IR103)

OASDI Wages YTD. Total wages subject to FICA tax paid during current calendar year. This amount is reset to zero at the beginning of the new tax year. (IR103)

OCC Series. Occupation series code. Identifies the exact occupational group to which the employee's position has been classified. (IR101, IR122/1, IR145, IR201, IR222/1, IR501, IR522/1, IR547)

OCC Series Function Code. Functional code of the occupational series the employee has been assigned to due to a reclassification of duties. (IR128, IR528)

OCC Series Function Code. Code that indicates federal professional, scientific, and engineering personnel. Valid values are 11 thru 14, 21 thru 24, 31, 41, 51, 81, 91 thru 94, 99. (IR128, IR228, IR528)

Occupation Series. Occupational series the employee has been assigned to due to a reclassification of duties. (IR128, IR228, IR528)

Occupation Series. Exact occupational group to which the employee's position has been classified. (IR128, IR228, IR528)

Option A Factor. Amount of life insurance coverage. If the option is not selected, the element will have spaces. If the coverage is stated in thousands of dollars, the element should depict the amount selected in thousands. If the coverage is the percent of basic coverage, the element should display the percent. If coverage is in multiples of basic contract salary, the element should depict the number of multitudes with leading zeros. If coverage is a fixed amount, the element should depict zeroes. Where a fixed amount option has suboptions available, then the first character of the element should be 1, 2, 3, or 4 followed by 3 zeroes. (IR116, IR216)

Option B Factor. Amount of life insurance coverage. If the option is not selected, the element will have spaces. If the coverage is stated in thousands of dollars, the element should depict the amount selected, in thousands. If the coverage is a percent of basic coverage, the element should display the percent. If coverage is in multiples of basic contract salary, the element should depict the number of multitudes with leading zeros. If coverage is a fixed amount, the element should depict zeroes. Where a fixed amount option has suboptions available, then the first character of the element should be 1, 2, 3, or 4 followed by 3 zeroes. (IR116, IR216)

Option C Factor. Amount of life insurance coverage. If the option is not selected, the element will have spaces. If the coverage is stated in thousands of dollars, the element should depict the amount selected in thousands. If the coverage is a percent of basic coverage, the element should depict the percent. If coverage is in multiples of basic contract salary, the element should display the number of multitudes with leading zeros. If coverage is a fixed amount, the element should depict zeroes. Where a fixed amount option has suboptions available, then the first element should be 1, 2, 3, or 4 followed by 3 zeroes. (IR116, IR216)

Option Code. Code that identifies the options within a flexfund flexible spending account. This code is assigned by NFC. (IR113, IR213)

Org Structure Code. Organizational Structure Code. The organizational structure code identifies the agency, by code, as assigned to the department of agriculture by office of personnel. (IR101, IR122/1, IR131, IR145, IR146, IR201, IR222/1, IR501, IR522/1, IR547)

Other Pay. Counter that calculates total salary to include adjusted salary, AUO, availability pay, retention allowance, supervisory differential, and staffing differential. (IR122/1, IR1222/1, IR522/1)

Over Ceiling Lv Day. Day through which lump sum payment for leave above the annual leave ceiling carries. (IR133)

Over Ceiling Lv Month. Month through which lump-sum payment for leave above the annual leave ceiling carries. (IR133)

Over Ceiling Lv Year. Year through which lump sum payment for leave above the annual leave ceiling carries. (IR133)

Overpay Carry YTD. Amount of earnings carried over from one calendar year to the next. This is done because FEPCA requires that earnings that are not payable to an employee because he/she has exceeded the annual earnings limitation for a calendar year must be carried to the next year for payment to the employee. (IR103)

Owner Number. Number assigned to each bond owner within an authorization. (IR108)

Owner SSN. Social security number of the person designated as owner of the bond authorization. (IR108)

Paid Status Code. Code that indicates whether or not the employee was paid for the current pay period. (IR101)

The codes are:

0	not paid
1	paid, T&A
2	without compensation
3	paid, other than T&A

Paid Status Days To Career. Controls the waiting period for conversion to career or permanent tenure. The number of days is reset upon completion of the 3-year waiting period at which time the conversion date toward career or permanent is removed. (IR132)

Part Time Carryover Hours. Part-time employees with a regularly assigned tour of duty accrue annual leave on the basis of the number of base hours in a pay status. Those hours of service in a pay status that do not equal the number necessary to credit one hour of annual leave are carried forward from one pay period to the next. (IR136/1)

Part Time Carryover Hours. Part-time employees with a regularly assigned tour of duty accrue sick leave on the basis of 1 hour for every 20 base hours in a pay status. Those hours of service in a pay status that do not equal the number necessary to credit one hour of annual leave are carried forward from one pay period to the next. (IR136/1)

Part Time FEHB Coverage. Public Law 95–437, dated 10/10/78, requires that part-time employees serving in part-time positions on the first day of the first pay period beginning on or after 4/79, are entitled to the full contribution. (IR115, IR515)

The codes are:

- 0 not applicable
- 1 part-time with partial coverage
- 2 part-time with full coverage

Participation Eligibility Code. Retirement code that indicates the employee's eligibility for participation, and, if eligible, whether or not he/she is participating. Blank=government. (IR117, IR217)

PATCO. Code that indicates one of the seven major categories based on occupational series. (IR123/1, IR223, IR523/1)

The codes are:

- P professional
- A administrative
- T technical
- C clerical
- O other
- B blue collar
- M mixed collar

Pattern/Level. Performance ratings are composed of two distinct elements. They are the rating pattern and the actual rating level which the employee has demonstrated/earned during the preceding rating period. (IR304)

The performance rating pattern codes are:

- Pattern A 1, 3
- Pattern B 1, 3, 5
- Pattern C 1, 3, 4
- Pattern D 1, 2, 3
- Pattern E 1, 3, 4, 5
- Pattern F 1, 2, 3, 5
- Pattern G 1, 2, 3, 4
- Pattern H 1, 2, 3, 4, 5

The performance level value codes are:

- Level 1 unacceptable
- Level 2 marginal
- Level 3 fully successful
- Level 4 superior
- Level 5 outstanding

Pay Level Adjustment. Pay level adjustment of SES employees. (IR313)

Pay Period Notification Given. Pay period that is stored in the database whenever a WGI notice is given. (IR303)

Pay Plan. The pay plan applicable to the employee. (IR101, IR122/1, IR127, IR128, IR145, IR201, IR222/1, IR227, IR303, IR312, IR501, IR522/1, IR527, IR547)

The codes are:

AD	Administratively determined rates not elsewhere specified
AE	Determined by the Secretary
AL	Administrative Law Judge, PL 101–509
CA	Contract Appeals, PL 101–509
CP	Capitol Police Civilian Pay
DB	Davis Bacon Act
E	Executive, FDIC
ED	Experts, 5 USC 3109
EE	Experts, other
EF	Consultant, 5 USC 3109
EG	Consultant, other
EH	Advisory Committee Member, 5 USC 3109
EI	Advisory Committee Member, other
ES	Senior Executive Service
EX	Executive Pay Act
FA	Foreign Service Mission Directors, Classes 2, 3, and 4
FC	Agency for International Development
FE	Senior Foreign Service
FN	Foreign National
FO	Foreign Service Officer
FP	Foreign Service Personnel
FS	Foreign Schedule
GG	Grades similar to General Schedule
GH	GG employee under Merit Pay
GM	Merit Pay system
GS	Classification Act of 1949, as amended
GT	Gift and Trust
HA	Approved by the Secretary
HG	Local Wage Scale, hourly
HL	Local Wage Scale, hourly
HS	Local Wage Scale, hourly
IC	Consultant
IE	Institution Executive Schedule
IJ	Immigration Judges
IL	Institution Senior Level Position
IR	Internal Revenue Service Broadband Classification and Pay System
IS	Institution Schedule
KG	Non-craft Non-supervisory, Bureau of Engraving and Printing only

KL	Non-craft Leader, Bureau of Engraving and Printing only
KS	Non-craft Supervisory, Bureau of Engraving and Printing only
LE	United States Secret Service Uniformed Division
LG	Liquidation Graders
LP	Capitol Police Law Enforcement Pay
NF	Non-Federal
NX	Executive Level/Managerial, NS PL 103–82 Subtitle G Sec 195 (B)
NY	All other positions, NS PL 103–82 Subtitle G Sec 195 (B)
OC	Office of the Comptroller of the Currency only
PA	Attorneys under GAO's Pay for Performance
PE	Evaluators and related occupations in professional category 2 under GAO's Pay for Performance
PG	Printing & Lithographic, hourly (Washington, D.C. only)
PL	Printing & Lithographic, hourly (Washington, D.C. only)
PS	Printing & Lithographic, hourly (Washington, D.C. only)
RA	Approved by the Board of Regents
RE	General Schedule Positions in the United States Senate Restaurants
RG	Garage Attendants
RS	Senior Biomedical Service
RW	U.S. Senate Restaurant Workers
SB	Determined by the Secretary
SL	Senior Level Positions Code Definition
SP	Special Pay for Local Police
SR	Statutory Rates
ST	Scientific and Technical, 5 USC 3104–formerly PL–313
TR	Police Forces, U.S. Mint and Bureau of Engraving and Printing
VE	Reserved for Farm Credit Administration (FCA)
VG	FCA equivalent to Pay Plan GG, but at a higher rate scale
VH	FCA equivalent to Pay Plan GH, but at a higher rate scale
WB	All Other FWS Positions
WD	FWS, Production Facilitating Nonsupervisory
WE	Craft, Bureau of Engraving and Printing only
WG	Nonsupervisory Pay Schedules, FWS
WI	FWS, Printing and Lithographic (Washington, D.C. metropolitan area only)
WL	FWS, Leader Pay Schedules
WM	FWS, Maritime Pay Schedules
WN	FWS, Production Facilitating Supervisory
WS	FWS, Supervisory Pay Schedules
WT	Wage Apprentice and Shop Trainee
XD	Printing Schedule, Nonsupervisory Production Facilitating Jobs
XL	Printing Schedule, Leader Jobs
XN	Printing Schedule, Supervisory Production Facilitating Jobs
XP	Printing Schedule, Nonsupervisory Jobs
XS	Printing Schedule, Supervisory Jobs
ZA	Administrative Career Path
ZP	National Zoological Park Police, Smithsonian Institution

ZP	Scientific and Engineering Career Path, NIST Personnel Management Demonstration Project
ZS	Administrative Support Career Path, NIST Personnel Management Demonstration Project
ZT	Scientific and Engineering Technician Career Path, NIST Personnel Management Demonstration Project
ZZ	Use only with Pay Basis Without Compensation

Pay Plan. Pay plan the employee has been assigned to due to a reclassification of duties. (IR128, IR228, IR528)

Pay Protection Flag. Code that is used in conjunction with the GAO pay for performance system for all grades 12 through 14. (IR123/2, IR223)

The codes are:

y	yes
n	no

Pay Raise Rate Lump Sum. Pay raise rate for a separated employee where lump sum carries through pay raise date. (IR132)

Pay Raise Stale Action Salary. Amount used to verify salary increase on a late personnel action. (IR502/2)

Pay Raise Verify Salary. Amount used to verify salary rate increases for administratively determined pay rates. (IR502/2)

Pay Rate Determinate Code. Code that records whether the employee is receiving a rate of pay other than the regular rate for the position. If the employee is receiving pay other than the regular rate, this code identifies the legal and/or regulatory basis. Therefore, the pay rate determinant code will be validated using TMGT. (IR101, IR122/1, IR201, IR222/1, IR501, IR522/1)

The acceptable pay rate determinant codes are:

0	not applicable
2	Saved Rate, indefinite
3	Retained Pay, Special Rate Adjustment
4	Saved Rate, other
5	Special and Superior Qualifications Rate
6	Special Rate
7	Superior Qualifications Rate
A	Retained Grade, different position
B	Retained Grade, same position
C	Critical Position Pay
E	Retained Grade and Special Rate, different position
F	Retained Grade and Special Rate, same position
J	Retained Pay, same position
K	Retained Pay, different position
M	Continued IGA/LEO Pay

s	Continued SES Basic Pay
u	Retained Grade and Pay, same position
v	Retained Grade and Pay, different position

Pay Status After AWOP. Number of days in pay status following a period of AWOP. (IR140)

Pay Table Code. Pay table special rate as defined in FPM Supplement 990–2. (IR101, IR201, IR501)

Payee Address. Indicates the address of the payee. (IR114)

Payee Name. Indicates the name of the payee. (IR114, IR113, IR116, IR216 IR213)

Payee Name. Name of payee for disbursement of monies for nonfederal retirement, health benefits, life insurance, and thrift savings accounts. (IR133)

Payee Name & Address. Discretionary allotment payment name and address. This displays to whom the check is written. (IR112)

Payment Amount. Amount to be deducted each pay period for financial organization allotment. (IR120)

Payment Begins PP. Pay period the collection will begin. (IR121)

Payment Begins YR. Year the collection will begin. (IR121)

Percent Deduction. Percentage of the employee's base wages to be deducted from the employee's salary for union dues. (IR308, IR309)

Percent Deduction Per PP. Percentage of applicable earnings to be deducted each pay period for the receipt account. (IR114)

Percent Of Deduction. Percentage rate of deduction elected by employee. (IR118, IR518)

Percent Per PP. Percent to be deducted each pay period from an employee's salary for alimony and/or child support payments. (IR306)

Percent Per PP. Percent of arrears deduction to be made each pay period for child support and alimony. (IR306)

Perf Evaluation Anniversary Day. Day the employee's performance evaluation is due. (IR123/1, IR303, IR304, IR305, IR314)

Perf Evaluation Anniversary Month. Month the employee's performance evaluation is due. (IR123/1, IR303, IR304, IR305, IR314)

Perf Evaluation Anniversary Year. Year the employee's performance evaluation is due. (IR123/1, IR303, IR304, IR305, IR314)

Perf Evaluation Eligibility Code. Control field that is used to determine if an employee is on the applicable anniversary date. Employees that are not eligible are: aliens (Citizenship

Code 2), FHA County Committeemen (Agency 7, Special Employee Code 04), hearing examiners (Occupational Series Code 0935), fee basis and WOCS (Salary Rate Code FB or WO), and employees that are cooperative or jointly controlled. (IR123/1)

The codes are:

y	yes, employee is eligible to receive performance evaluation
n	no, employee is not eligible

Perf Evaluation Generated PP. Pay period that the performance evaluation was generated. (IR123/1)

Perf Evaluation Generated YR. Year that the performance evaluation was generated. (IR123/1)

Perf Evaluation Pay Period. Pay period that either the WGI or performance evaluation is prepared. (IR123/1)

Perf Evaluation YR. Year that either the WGI or performance evaluation is prepared. (IR123/1)

Perf Penalty Status. Code that indicates whether an employee has been placed in warning status. (IR123/1, IR223)

The codes are:

y	yes
n	no

Perf Rating Scale. SES numerical performance rating. (IR313)

Performance Eval Change Ind. Code that indicates a performance evaluation change. (IR144)

The codes are:

n	no change
y	change

Performance Evaluation Rating. Code that records in the master file the performance evaluation rating received for current rating period. (IR305)

The codes are:

U	unacceptable
M	marginal
F	fully successful
S	superior
O	outstanding

Period Covered From Date Day. Beginning day of the period for which a cash award was made. (IR142, IR542)

Period Covered From Date Month. Beginning month of the period that a cash award was made. (IR142, IR542)

Period Covered From Date Year. Beginning year of the period that a cash award was made. (IR142, IR542)

Period Covered To Date Day. Ending day of the period that a cash award was made. (IR142, IR542)

Period Covered To Date Month. Ending month of the period that a cash award was made. (IR142, IR542)

Period Covered To Date Year. Ending year of the period that a cash award was made. (IR142, IR542)

Pers Action Code. Code that indicates the type of action being processed. The data will be audited on the basis of the type of action it represents; therefore, a code must always be present in this field. (IR122/1, IR222/1, IR522/1)

The codes are:

- 1 accession action
- 2 official change action

Separation action/unofficial action used by NFC only for the type of action it represents; therefore, a code must always be present in this field. The codes are:

- 1 accession action
- 2 official change action
- 3 separation action
- 4 unofficial action used by NFC only
- 6 updating action
- 7 change action used by NFC only

Pers Action Effective Day. Effective day the personnel action is effective. (IR101, IR122/1, IR145, IR201, IR222/1, IR501, IR522/1)

Pers Action Effective Month. Effective month personnel action is effective. (IR101, IR122/1, IR145, IR201, IR222/1, IR501, IR522/1)

Pers Action Effective Year. Effective year the personnel action is effective. (IR101, IR122/1, IR145, IR201, IR222/1, IR501, IR522/1)

Pers Auth Date Day. The day the personnel action is authenticated. (IR101, IR501)

Pers Auth Date Month. The month the personnel action is authenticated. (IR101, IR501)

Pers Auth Date Year. The date the personnel action is authenticated. (IR101, IR501)

Personal. State tax personal exemptions. (IR105, IR205)

The codes are:

0	none
1	whole

Personal Exemption. Maximum net pay amount allowed to be paid to an employee with a tax levy. (IR114)

Personnel Action Effective Day. Day personnel action is effective. (IR132, IR532)

Personnel Action Effective Month. Month personnel action is effective. (IR132, IR532)

Personnel Action Effective Year. Year personnel action is effective. (IR132, IR532)

Personnel Office ID. Identifies by location and code, the office responsible for processing the employee's personnel and related documents and for administering personnel and other matter relating to his/her employment. (IR145)

Personnel Use. Element made available to users until a database change. An element may be created by redefining NFC-ASD-PERS-Use until the next database change. (IR144, IR244)

Physical Handicap Code. Literal to decode the physical handicap code of the record currently being displayed. (IR301, IR302)

Physical Handicap Code. Code that identifies the physical handicap. This is used for statistical reporting and for placement of employees in positions that require special physical qualifications. (IR301, IR302)

The codes are:

01	individual does not wish to have handicap status officially recorded or has misidentifies himself/herself
05	no handicap
06	handicap not listed
13	severe speech malfunction or inability to speak, but has normal hearing
15	hard of hearing
16	total deafness in both ears, with understandable speech
17	total deafness in both ears, unable to speak clearly
22	ability to read ordinary size print with glasses, with loss of peripheral vision
23	inability to read ordinary size print, not correctable by glasses
24	blind in one eye
25	blind in both eyes
27	missing one hand
28	missing one arm
29	missing one foot
32	missing one leg
33	missing both hands or arms
34	missing feet or legs
35	missing one hand or arm and one foot or leg
36	missing one hand or arm and both feet or legs
37	missing both hands or arms and one foot or leg
38	missing both hands or arms and both feet or legs

44	chronic pain, stiffness, or weakness of one or both hands
45	chronic pain, stiffness, or weakness of one or both feet
46	chronic pain, stiffness, or weakness of one or both arms
47	chronic pain, stiffness, or weakness of one or both legs
48	chronic pain, stiffness, or weakness of hip or pelvis
49	chronic pain, stiffness, or weakness of the back
57	chronic pain, stiffness, or weakness of any combination of two or more parts of the body
61	partial paralysis of one hand
62	partial paralysis of one arm, any part
63	partial paralysis of one leg, any part
64	partial paralysis of both hands
65	partial paralysis of both legs, any part
66	partial paralysis of both arms, any part
67	partial paralysis of one side of body, including one arm and one leg
68	partial paralysis of three or more major parts of the body
70	complete paralysis of one hand
71	complete paralysis of both hands
72	complete paralysis of one arm
73	complete paralysis of both arms
74	complete paralysis of one leg
75	complete paralysis of both legs
76	complete paralysis of lower half of body involving legs
77	complete paralysis of one side of body, including one arm and one leg
78	complete paralysis of three or more major members of the body (arms, legs)
80	heart disease, with no limitation or restriction of activity
81	heart disease, with limitation or restriction of activity
82	convulsive disorders
83	blood disease
84	diabetes, under control
85	diabetes, with limitation or restriction of activity
86	pulmonary or respiratory disorders
87	kidney dysfunctioning
88	cancer, complete recovery
89	cancer
90	mental retardation
91	mental or emotional illness
92	severe distortion of limbs and/or spine
93	disfigurement of face, hands, or feet
94	learning disability

Physical Room Location. GAO locator physical location code. (IR146)

Placement Followup Ind. Code that indicates that the notification for placement followup has been prepared. (IR144)

The codes are:

y	yes, notification has been prepared
n	no, notification has not been prepared

Plan Code. Code that indicates the flexfund flexible spending account. This account is being assigned by the NFC. (IR113, IR213)

Plan Code. Code that indicates the carrier of the applicable benefit. The code will be assigned by the NFC as new health benefits plans are implemented. (IR116, IR117, IR118, IR121, IR216, IR217, IR218, IR518)

Plan Name. Indicates the plan name of the health benefit record currently being displayed. (IR115, IR215)

Plan Name. Indicates the plan name of the life insurance record currently being displayed. (IR116, IR216)

Plan Type. Code that indicates whether or not the plan and/or any of the associated options are group term life insurance, where the cost of such insurance is includable in the employee's gross income and reported on the W-2. (IR116, IR216)

The codes are:

0	not included in gross pay
1	basic only
2	basic and option 1
3	basic and option 2
4	basic and option 3
5	basic and options 1 and 2
6	basic and options 1 and 3
7	basic and options 2 and 3
8	basic and options 1, 2, and 3

PMRS Bonus Effective YR. Year the bonus was paid. (IR123/2, IR223)

PMRS/PFP Bonus Amount. Amount of money paid to a merit pay employee for a bonus. (IR123/2, IR142, IR223, IR242, IR542)

PMRS/PFP Bonus Effective PP. Pay period in which the bonus was paid. (IR123/2, IR142, IR223, IR242)

PMRS/PFP Bonus Eff YR. Year the bonus was paid. (IR142, IR242)

PMSA Code. Primary metropolitan statistical area code. (IR101, IR201, IR501)

PMSO MR Agency Use. Code that identifies the master record(IR244)

PMSO IP Agency Use. Code that identifies the individual position(IR244)

POI. Personnel Office Identifier; identifies by location and code the office responsible for processing the employee's personnel and related documents and for administering personnel and other matters relating to his/her employment. (IR101, IR122/1, IR125, IR127, IR201, IR222/1, IR225, IR501, IR522/1, IR525, IR527)

POI. OPM designated number that identifies the servicing personnel office for the detailed assignment. (IR127, IR227, IR527)

Position Occupied. Code that indicates whether the employee's position is in the competitive service or the excepted service. (IR122/1, IR222/1, IR522/1)

The codes are:

- | | |
|---|-------------------------------|
| 1 | competitive service |
| 2 | excepted service |
| 3 | SES, general position |
| 4 | SES, career reserved position |

Position Official Title. Describes the official or classification title of the employee's position. (IR145, IR547)

Position Sensitivity Code. Sensitive protection code (non-critical, critical). This code indicates whether or not the position occupied by the employee has been designated as sensitive, and if so, whether it has been further designated as noncritical or critical. (IR102/1, IR202/1, IR312, IR502)

The codes are:

- | | |
|---|-----------------------------------|
| 0 | not a sensitive position |
| 1 | a non-critical sensitive position |
| 2 | a critical sensitive position |

Position Status Budget. Records the fact that for budget purposes, the employee occupies either a permanent or other than a permanent position. A permanent position is one that is occupied or is to be occupied by full-time employee established without time limit or for a limited period of a year or more or that has been occupied for a year or more. A position other than a permanent position is a budgeted position to be filled only on a seasonal or intermittent basis. (IR144, IR244, IR502/2)

Position Supervisory Code. The nature of managerial, supervisory, or nonsupervisory responsibility assigned to an employee's position. Values are 2, 4, 5, 6, 7, or 8. (IR102/1, IR202/1, IR502/1)

Position Title. Describes the official or classification title of the employee's position. (IR101, IR122/1, IR201, IR222/1, IR312, IR501, IR522/1)

Position Title Code. Code that identifies the prefix, the standard classification title, and the suffix for the position title for a specific occupation series. (IR101, IR201, IR501)

PP. Pay period during which the compensatory leave was earned. (IR139)

PP Deducted This Tax YR. Number of pay periods the flexfund amount has been deducted in a tax year. (IR113, IR213)

PP Last Time Paid. Number of pay period the last time the employee was paid. This is the pay period for which payment is being made. (IR103)

Prepare Leave Record. Record of leave data transferred. Code that indicates to print AD-336. (IR132)

The codes are:

- y** yes, print AD-336
- n** no, do not print AD-336
- c** complete, AD-366 has been printed

Prepare Retire Record. Code that indicates to print SF-2806. (IR132)

The codes are:

- 0** do not print SF-2806
- 1** print SF-2806
- 2** SF-2806 has not been printed

Present Grade Date Day. Day the employee last entered present grade. (IR145)

Present Grade Date Month. Month the employee last entered present grade. (IR145)

Present Grade Date Year. Year the employee last entered present grade. (IR145)

Previous Agency Code. Code that indicates the employee's previous agency. (IR123/2, IR523/2)

Previous Cal Year Split. Number of AWOP hours that are reported on the last T&A of the pay year, as factored by the PAYE system to be applicable to the next succeeding calendar year. This amount is reset to zero after the end of the new calendar year. (IR140)

Primary Fund Code. 2-digit code relating to specific projects with the appropriation code structure. This code based on the project on which the employee is expected to work at least 50% of his/her time. (IR102/2, IR202/2)

Prior Severance Days. Work field that is used to show the number of days an employee received prior severance pay. For this field, data can be entered into this field. (IR135)

Prior Severance Pay Adjustment. Work field that computed prior severance pay adjustment, if applicable. (IR135)

Prior Severance Weeks. Work field that is used to show the number of weeks an employee received prior severance pay. Data can be entered into this field. (IR135)

Prior Yr Balance. Number of compensatory leave hours that were carried over from prior year. This is used to pay the prior year's comp-lv. (IR139)

Prior Yr Balance 2. An employee's 2nd year compensatory leave balance if eligible for 2 prior years. (IR139)

Private Tax Code. Message decoding the 1-digit numeric private tax code. (IR105, IR205)

Private Tax Code. State tax private code. (IR105, IR205)

The codes are:

0	none
1	private
2	public

Probation Last Recorded Day. Day the commencing date toward probationary period was last recorded. (IR102/2)

Probation Last Recorded Month. Month the commencing date toward probationary period was last recorded. (IR102/2)

Probation Last Recorded Year. Year the commencing date toward probationary period was last recorded. (IR102/2)

Probation Period Start Day. Day of the start of the one-year probationary period. (IR132, IR202/2, IR502/2, IR532)

Probation Period Start Month. Month of the start of the one-year probationary period. (IR132, IR202/2, IR502/2, IR532)

Probation Period Start Year. Year of the start of the one-year probationary period. (IR132, IR202/2, IR502/2, IR532)

Processed Pay Period Begins Day. Beginning day of pay period being processed. (IR131, IR311, IR314)

Processed Pay Period Begins Month. Beginning month of pay period being processed. (IR131, IR311, IR314)

Processed Pay Period Begins Year. Beginning year of pay period being processed. (IR131, IR311, IR314)

Processed PP. Last pay period a federal tax document was processed. (IR104)

Processed PP. Last pay period a state tax document was processed. (IR105, IR205)

Processed PP. Actual pay period that the document applied to the database. (IR125, IR225, IR304, IR525)

Processed PP. Pay period that the separation action was processed. (IR132, IR532)

Processed PP. Number of the pay period that is currently being processed. (IR543)

Processed PP YR. Last year a federal tax document was processed. (IR104, IR532)

Processed YR. Last year a state tax document was processed. (IR105, IR205)

Processed YR. Actual year the last document applied to the database. (IR125, IR225, IR304, IR525)

Processed YR. Last two digits of the calendar year that the separation action was processed. (IR132)

Processed YR. Beginning year of pay period being processed. (IR543)

Processing Pay Period Number. Number of the pay period that is currently being processed. (IR523/2)

Processing PP Begins Date Day. Beginning day of pay period being processed. (IR142, IR523/2)

Processing PP Begins Date Month. Beginning month of pay period being processed. (IR142, IR523/2)

Processing PP Begins Date Year. Beginning year of pay period being processed. (IR142, IR523/2)

Professional Category. (IR102/1, IR202/1, IR502/1)

The categories are:

- | | |
|---|-------------------------|
| 1 | statutory |
| 2 | professional auditor |
| 3 | other professional |
| 4 | admin, tech, clerical |
| 5 | wage plan |
| 6 | experts and consultants |

Program Lang Code. Code that identifies those computer programming languages in which an individual has expertise as evidenced in the SF-171. (IR123/1)

The codes are:

- | | |
|---|----------|
| 1 | ALGOL |
| 2 | FORTRAN |
| 3 | SLEUTH |
| 4 | ALC |
| 5 | COBOL |
| 6 | RPG |
| 7 | BASIC |
| 8 | OTHER |
| 9 | RESERVED |
| 0 | n/a |

If an invalid code, other than one specified above, is entered in this field, the action is rejected and the message “invalid code. reenter” is displayed.

Project Indicator. Code that identifies a USDA demo project as experimental or comparison. (IR145)

The codes are:

- | | |
|---|--------------|
| e | experimental |
| c | comparison |

Projected Use Day. Day that unused sick leave to the credit of an employee with an uncommon tour would have expired had leave been used. (IR133)

Projected Use Month. Month that unused sick leave to the credit of an employee with an uncommon tour would have expired had leave been used. (IR133)

Projected Use Year. Year that unused sick leave to the credit of an employee with an uncommon tour would have expired had leave been used. (IR133)

Promotion NTE Day. Day the temporary promotion is not to exceed. (IR102/2, IR122/1, IR127, IR202/2, IR222/1, IR227, IR502/2, IR522/1, IR527)

Promotion NTE Month. Month the temporary promotion is not to exceed. (IR102/2, IR122/1, IR127, IR202/2, IR222/1, IR227, IR502/2, IR522/1, IR527)

Promotion NTE Year. Year the temporary promotion is not to exceed. (IR102/2, IR122/1, IR127, IR202/2, IR222/1, IR227, IR502/2, IR522/1, IR527)

Promotion Period Starts Day. Day of start of one-year probationary period. (IR102/2)

Promotion Period Starts Month. Month of start of one-year probationary period. (IR102/2)

Promotion Period Starts Year. Year of start of one-year probationary period. (IR102/2)

Promotion Plan Code. Code that indicates how a position is being filled when the action placing the employee in the position is a promotion action. This data is needed for statistical reporting and for position and employee evaluation purposes. (IR123/1, IR223, IR523/1)

The codes are:

- | | |
|---|--|
| 0 | not processed under a promotion plan |
| 1 | competitive action |
| 2 | career promotion, competition held earlier |
| 3 | career promotion, career ladder |
| 4 | career promotion-position reclassified |
| 6 | noncompetitive action |
| 7 | noncompetitive action (Foreign Service Act (FAS and APHIS) |

P/T Hours Worked/Wk. Work field that is used to show the number of part-time hours per week worked by a part-time, full-time, or alternator employee. Data can be entered into this field. (IR135)

P/T Hrly Rate. Work field that is used to show the hourly rate at which a part-time, full-time, or alternator employee worked. Data can be entered into this field. (IR135)

P/T Pay Periods Worked/Yr. Work field that is used to show the number of part-time, full-time, or alternator employee. Data can be entered into this field. (IR135)

Purchase Price Amount. Actual cost of the savings bond. (IR108)

Quarter Ded Code. Code that indicates whether the deduction from an employee's salary where quarters, utilities, etc., being furnished will be on a per day or a per pay period basis. (IR102/1, IR122/2, IR202/2, IR222/2, IR502/1, IR522/2)

The codes are:

- | | |
|---|---|
| 1 | per day deduction, tax exempt (Forest Service only) |
| 2 | per day deduction, not tax exempt (Forest Service only) |
| 3 | per pay period deduction, tax exempt |
| 4 | per pay period deduction, not tax exempt |

Rate. Amount of money to be deducted, either per day or per pay period, from the salary of an employee who is being furnished quarters, utilities, etc. For Forest Service, the amount entered represents the per day deduction, and for all other agencies, the amount is the per pay period deduction. (IR102/1, IR122/2, IR202/1, IR222/2, IR502/1, IR522/2)

Rate. Rate at which the allowance is being paid. It reflects a per day or per pay period rate depending on the allowance code. (IR109, IR209)

Rate. Hourly rate of pay in effect at the time the compensatory leave is earned. (IR139)

Rate Expire Notification. Saved rate due to expire notification indicator. This element contains an indicator that the agency has been notified that the employee saved rate of pay is approaching termination. (IR128)

The codes are:

- | | |
|---|----------------------------------|
| y | yes, agency has been notified |
| n | no, agency has not been notified |

Recipient Address. Name and mailing address of the person receiving the alimony and/or child support payments. (IR306)

Record. Counter indicating which occurrence of the ADJP flexfund transaction record is currently being displayed. (IR213)

Record. Message indicating that the record currently being displayed is either a detail position or a temporary position. (IR527)

Record Number. Counter indicating that occurrence of the health benefit record is currently being displayed. (IR115, IR215, IR515)

Record Number. Counter indicating that occurrence of the life insurance record is currently being displayed. (IR116, IR516)

Record Status Code. (IR132)

The codes are:

- | | |
|---|--|
| 0 | not separated |
| 1 | separation commenced |
| 2 | separation in process |
| 3 | separation complete and is over 90 days old |
| 4 | separation complete and is over 120 days old |
| 5 | separation complete and is over 180 days old |

- 6 separation complete and separation-prep-leave-RCD (336-code) is C
- 7 when separation-RCD-status-code is 6, make code a 7 to drop next pay period

Recruitment Bonus. Lump sum dollar amount paid to a newly appointed employee as an incentive for the employee to work for that agency. (IR123/2, IR223, IR523/2)

Recruitment Pct. Percentage of base pay used to compute the recruitment bonus rate paid to a newly appointed employee. (IR123/2, IR223, IR523/2)

► **Reg Curr Comp Balance.** Number of hours of regular compensatory time that the employee has available to use. (IR139) ◀

Regular Days YTD. Days of regular military leave used during the fiscal year. Limited to 30 calendar days in a fiscal year. This is reset to zero at the end of the fiscal year. (IR133, IR138)

Regular Hours YTD. Summary of hours of regular military leave used during the leave year. This is reset to zero at the beginning of the first pay period of the leave year. (IR133, IR138)

Relocation Bonus. Lump sum dollar amount paid to a current employee to compensate them for relocation. (IR123/2, IR223, IR523/2)

Relocation Pct. Percentage of base pay used to compute the relocation bonus rate paid to a current employee to compensate them for relocation. (IR123/2, IR223, IR523/2)

Remarks Code. Records those items of information that relate to the action being taken and that are required for documentation purposes. Since the remarks descriptions are not manually entered, a table of codes and descriptions is maintained in the system. Appearance of a remarks code on the input document alerts the system to the remark which must appear on the output document. Codes have been assigned by NFC to those remarks prescribed by OPM, the department, and several agencies. (IR122/1, IR222/1, IR522/1)

Residence Address. Employee's home address. (IR124, IR224, IR524)

Restored Leave Day. Day through which lump sum payment for restored leave carries. (IR133)

Restored Leave Month. Month through which lump sum payment for restored leave carries. (IR133)

Restored Leave Year. Year through which lump sum payment for restored leave carries. (IR133)

Retain In Sr Exec. Code that indicates whether employee will be retained in the SES. (IR313)

The codes are:

y	yes
n	no

Retain Rate Expire Day. Day on which the employee's entitlement to a retained rate will terminate. (IR128, IR528)

Retain Rate Expire Month. Month on which the employee's entitlement to a retained rate will terminate. (IR128, IR528)

Retain Rate Expire Year. Year on which the employee's entitlement to a retained rate will terminate. (IR128, IR528)

Retention Allowance. Continuous dollar amount paid to a current employee as an incentive for them to continue working for the same agency. (IR123/2, IR223, IR523/2)

Retention Pct. Percentage of base pay used to compute the retention allowance paid to an employee to give them an incentive to stay on with the agency. (IR123/2, IR223, IR523/2)

Retention Rights End Day. Day job retention rights will terminate. (IR123/1, IR523/1)

Retention Rights End Month. Month job retention rights will terminate. (IR123/1, IR523/1)

Retention Rights End Year. Year job retention rights will terminate. (IR123/1, IR523/1)

Retirement Coverage Code. Records the type of retirement/social security coverage held by the employee pursuant to his/her employment. The data contained in this element is the only basis upon which deductions for retirement purposes will or will not be made. (IR101, IR117, IR201, IR501, IR517)

The codes are:

- | | |
|---|--|
| 1 | CSRS (civil service) |
| 2 | FICA |
| 3 | FS (foreign service) |
| 4 | none |
| 5 | other |
| 6 | CSRS, special (Civil Service, 7 1/2% deductions under P.L. 93-350) |
| 7 | CSRS (Congressional) |
| 8 | Court of Veterans Appeals (CVA) Judges Retirement Plan (1%), covered by FICA and CVA Retirement Plan |
| 9 | CVA Judges Retirement Plan (4.5%), covered by FICA and CVA Retirement Plan |
| C | covered by FICA and by CSRS |
| D | CSRS Offset (Congressional) (FICA) |
| E | covered by FICA and by CSRS, for law enforcement and firefighter personnel |
| G | covered by FICA and by FS retirement system |
| I | covered by FERS (Congressional) (FICA) |
| J | covered by FICA and by another federal retirement system |
| K | covered by FERS and FICA |
| L | covered by FERS and FICA, Air Traffic Controllers |
| M | covered by FERS and FICA, special |
| N | covered by FERS and FICA, reserve technicians |
| P | covered by Foreign Service Pension Systems (FSPS) and FICA |
| R | covered by FICA and by CSRS |
| T | covered by FICA and by CSRS for law enforcement and firefighter personnel |
| W | covered by FICA and the FS retirement system |
| X | covered by FICA and by another federal retirement system |

Y	DC Retirement (Offset)
Z	DC Retirement Plan

Retirement Plan 1. Code that indicates the carrier of the applicable benefit. The code will be assigned by NFC as new plans are implemented. (IR122/1, IR222/1, IR522/1)

Retirement Plan 2. Code that indicates the carrier of the applicable benefit. The code will be assigned by NFC as new plans are implemented. (IR122/1, IR222/1)

Route Number. Used by Federal Reserve Bank to identify financial instructions used for electronic funds transfer. (IR112, IR124, IR306, IR524)

RNO Code. Literal to decode the RNO code of the record currently being displayed. (IR301, IR302)

RNO Code. Code that identifies the minority group into which the employee has been categorized. (IR301, IR302)

The codes are:

A	American Indian or Alaskan Native
B	Asian or Pacific Islander
C	Black, not of Hispanic Origin
D	Hispanic
E	White, not of Hispanic Origin
F	Asian Indian
G	Chinese
H	Filipino
J	Guamanian
K	Hawaiian
L	Japanese
M	Korean
N	Samoan
P	Vietnamese
Q	all other Asian or Pacific Islanders
Y	not Hispanic in Puerto Rico

Salary Rate Code. Pay basis for that employee's salary is stated. (IR101, IR122/1, IR201, IR222/1, IR501, IR522/2)

The codes are:

BW	biweekly
PA	per annum
PH	per hour
PD	per day
PM	per month
PW	piecework
FB	fee basis
WC	without compensation

Salary Rate Holiday. Indicates whether the hourly holiday rate for a cooperative employee was furnished on the personnel action. (IR102/2)

The codes are:

y	yes
n	no

Salary Rate Overtime. Indicates whether the hourly overtime rate for a cooperative employee was furnished on the personnel action. (IR102/2)

The codes are:

y	yes
n	no

Salary Share Amount. Amount of a cooperative employee's salary paid by cooperator. This must be on the basis indicated by the salary rate code. This is used in computing the employee's pay. The employee's base salary is reduced by this amount. (IR122/2, IR222/2, IR522/2)

Salary Share Code. Cooperative-Annuitants salary share source code that indicates the outside source that pays a portion or all salary of a cooperative employee or a reemployed annuitant. (IR102/2, IR202/2, IR502/2)

The codes are:

0	not applicable
1	state cooperator
2	other type of cooperator
3	annuitant under civil service retirement
4	annuitant and state cooperator
5	annuitant and other type of cooperator

Salary Use. Element that is being used to store information until the next database change. (IR144, IR244)

SCD Leave Day. Day of service computation for leave. (IR122/1, IR135, IR222/1, IR522/1)

SCD Leave Month. Month of service computation for leave. (IR122/1, IR135, IR222/1, IR522/1)

SCD Leave Year. Year of service computation for leave. (IR122/1, IR135, IR222/1, IR522/1)

SCD WGI Day. Commencing day of service for completion of WGI period. (IR102/1, IR132, IR202/1, IR502/1, IR532)

SCD WGI Month. Commencing month of service for completion of WGI period. (IR102/1, IR132, IR202/1, IR502/1, IR532)

SCD WGI Year. Commencing year of service for completion of WGI period. (IR102/1, IR132, IR202/1, IR502/1, IR532)

Schedule No Last Paid. Number of schedule for the pay period that is currently being processed. (IR103)

The schedule number is assigned as follows:

1st digit	FY
2-3 digits	computer payroll
4-5 digits	pay period number
6th digit	schedule number

Scheduled Salary. Amount scheduled to be earned by an employee before the addition of any allowance, adjustment, or differential. (IR101, IR122/1, IR201, IR222/1, IR501, IR522/1, IR547)

School Code. Code that indicates the school the employee attended. (IR130, IR530)

School Name. Name of the school the employee attended. (IR130, IR530)

Seasonal Status Quo. Code that indicates whether or not the employee is a seasonal, status quo, or seasonal and status quo employee, and if the employee is in his/her first, second, or subsequent season. (IR102/1, IR202/1, IR502/1)

Separation Accession Type. Code that indicates whether employment is terminated because of a regular separation or because of death. (IR101, IR123/1, IR201, IR223)

The codes are:

0	not separated
1	regular
2	deceased
3	accession this pay period

Separation Date Day. Work field to hold the day an employee was separated or will be separated. Data can be entered into this field. (IR135)

Separation Date Month. Work field to hold the month an employee was separated or will be separated. Data can be entered into this field. (IR135)

Separation Date Year. Work field to hold the year an employee was separated or will be separated. Data can be entered into this field. (IR135)

Separation Record Status. (IR532)

The codes are:

0	not separated
1	separation commenced
2	separation in process
3	separation complete and is over 90 days old
4	separation complete and is over 120 days old
5	separation complete and is over 180 days old

- 6 separation complete and separation-prep-leave-RCD (336 code)=C
- 7 when the code is 6, make the code a 7 to drop to the next pay period

Series. Code that indicates which savings bond series the employee chooses. (IR108)

The codes are:

- E series EE
- I series I

Series. Code that identifies the exact occupational group to which the employee's position has been classified. (IR312)

Service Agree Expire Day. Service agreement expiration day for the USDA demonstration project. (IR102/1, IR202/1, IR502/1)

Service Agree Expire Month. Service agreement expiration month for the USDA demonstration project. (IR102/1, IR202/1, IR502/1)

Service Agree Expire Year. Service agreement expiration year for the USDA demonstration project. (IR102/1, IR202/1, IR502/1)

Service Agreement Expire Day. Multi-use day for use by ASD until a database change occurs. (IR145)

Service Agreement Expire Month. Multi-use month for use by ASD until a database change occurs. (IR145)

Service Agreement Expire Year. Multi-use year for use by ASD until a database change occurs. (IR145)

Service Year Start Date Day. Commencing day of service year. (IR102/2, IR202/2, IR502/2)

Service Year Start Date Month. Commencing month of service year. (IR102/2, IR202/2, IR502/2)

Service Year Start Date Year. Commencing year of service year. (IR102/2, IR202/2, IR502/2)

SES Appraisal Year. Last two digits of the year of the appraisal date for SES employees. (IR314)

SES Performance Bonus. SES bonus amount granted. (IR314)

SES Performance Scale. SES numerical performance rating. (IR314)

Severance Fund Balance. Amount of money remaining to be paid employee as severance pay. (IR134)

Severance Pay Code. Code that determines status of severance pay. (IR102/2, IR202/2)

The codes are:

0	n/a
1	severance pay data established
2	payment has started
3	payment completed

Sex Code. Code that indicates the sex of the employee. (IR122/2, IR123/1, IR222/2, IR223, IR522/2, IR523/1)

The codes are:

m	male
f	female

SF50 NTE Date Day. The NTE day to be shown on the personnel action. (IR502/2)

SF50 NTE Date Month. The NTE month to be shown on the personnel action. (IR502/2)

SF50 NTE Date Year. The NTE year to be shown on the personnel action. (IR502/2)

Sick Leave Error. Each pay period the sick leave balance is verified with the balance on the T&A. As differences occur, the employee's record is annotated to indicate an error exists. When the difference first occurs, a message is displayed indicating a new error. Once the difference exists for two or more pay periods, subsequent messages indicate that it is now a prior pay period error. (IR136/1)

The codes are:

0	no error
1	balance error
2	crossfoot error
3	balance and crossfoot error

Sick Leave Expire For Retire Day. Day that unused sick leave to the credit of an employee with an uncommon tour of duty would have expired had he elected to use the leave. (IR523/2)

Sick Leave Expire For Retire Month. Month that unused sick leave to the credit of an employee with an uncommon tour of duty would have expired had he elected to use the leave. (IR523/2)

Sick Leave Expire For Retire Year. Year that unused sick leave to the credit of an employee with an uncommon tour of duty would have expired had he elected to use the leave. (IR523/2)

Since WGI. AWOL since last WGI. Summary of hours of unapproved AWOP occurring since the employee's last WGI. For those employees in steps 1, 2, and 3, the first 80 hours of AWOP during the waiting period are forgiven. For steps 4, 5, and 6, the first 160 hours are forgiven. For steps 7, 8, and 9, the first 240 hours are forgiven. The excess is first converted to work days using a ratio of 7/5. The calendar days are used to extend the employee's waiting period for the next WGI. This is reset to zero when the WGI is granted. (IR133, IR140)

Since WGI. LWOP since last WGI. Summary of hours of approved AWOP occurring since the employee's last WGI. For those employees in steps 1, 2, and 3, the first 80 hours of AWOP during the waiting period are forgiven. For steps 4, 5, and 6, the first 160 hours are forgiven. For steps 7, 8, and 9, the first 240 hours are forgiven. The excess is first converted to work days using a ratio of 7/5. The calendar days are used to extend the employee's waiting period for the next WGI. This is reset to zero when the WGI is granted. (IR133, IR140)

Since WGI. Suspension since last WGI. Summary of hours of suspension resulting from disciplinary action occurring since the employee's last WGI. For those employees in steps 1, 2, and 3, the first 80 hours of AWOP during the waiting period are forgiven. For steps 4, 5, and 6, the first 160 hours are forgiven. For steps 7, 8, and 9, the first 240 hours are forgiven. (IR133, IR140)

Special Employee Code. Code that identifies the employee to a special category of employees. This code enables certain operations to be performed which would not otherwise be applicable to this type of employee. (IR102/1, IR122/2, IR202/1, IR222/2, IR502/1, IR522/2)

The codes are:

00	not applicable
01	schedules standby, nonexempt from FLSA
02	AUO, nonexempt from FLSA
03	scheduled standby, AUO, exempt/nonexempt FLSA
05	presidential appointee
07	experts and consultants
08	AUO other than law enforcement personnel
10	Other employees, special Appr/PMB, exceed band by 6%
12	supervisory/managerial employees, exceed band by 6%
13	ARS vessel employees
14	Schedule C employee
15	NOAA field parties
16	ZP division chiefs, supervisory differential 6% NTE range 5
17	supervisory/managerial, other employees, special Appr/PMB 3% differential
18	supervisory/managerial, other than division chiefs, 3% differential
19	ZP supervisory/managerial, other employees, spec APPR/PMB, 6% differential
20	ZA division chiefs, exceed maximum rate by 6%
23	Forest Service Job Corps
24	Panamanian National
26	Availability Pay
29	employed on U.S. Saudi Arabian Joint Commission
30	overseas employee not payrolled by NFC
32	law enforcement, ineligible for AUO
33	nonwage employee exempt from the earnings limitation in Reg. 550.105
34	Bureau of the Census Field Representatives
35	manually paid employee
36	manually paid employee on a semi-monthly basis

39	Office of Technology Assessment (OTA) Board Staff Member
40	overseas employee payrolled by NFC
45	Forest Service YCC enrollee
46	older American
47	career and career-conditional part-time employee converted to YACC PFT ceiling
48	Forest Service WAE alternator employees converted to YACC
49	Alaska local hire program
53	paid under 2/3 rule
54	without compensation employee paid for holidays and overtime
55	Surface Mining Control/Reclamation Act of 1977
61	FCA employee, no differential
81	mixed tour employee
82	employee appointment less than 90 days
89	Council Member
90	Disaster Area Cadre Employee
91	Disaster Temporary Employee

Special Employee Programs Code. Code that identifies the employee to a special employment program. (IR102/1, IR122/2, IR202/1, IR222/2, IR502/1, IR522/2)

The codes are:

00	not applicable
01–38	reserved
39	Apprentice Trainee Program
41	Schedule A 213.3102 (LL)
42	Schedule A 5 CFR 213.3102 (T)
43	Schedule A 5 CFR 213.3102 (U)
44	700-hour trial, 5 CFR 316.402 (b) (5)
46	Schedule B, 5 CFR 213.3202 (k)
48	National Scholars Program
58	Work Release Program
59	Veteran's Readjustment Program
60	Appointment, Veteran under 5 U.S.C. 3112
65	Workers Compensation Rehab/Rehire Program
67	Special Handicap Appointment under Schedule A 213.3102 (T) or (U) or Schedule B 213.3202(K)
68	700 hour Handicap Appointment
69	Presidential Management Intern Program (PMIP)
76	Upward Mobility, assigned to same series
77	Upward Mobility, assigned to different series
80	SES Candidate Development Program
82	Development SES Mobility Assignment
90	Long Term Training Over 120, Competitive In-House
91	Secretaries and Department Heads
93	Long Term Training, Competitive in Agency or Department
94	Junior Technician Program

95	Com Sci Fellowship Program
96	Federal Executive Institute (FEI)
97	President's Executive Exchange Program
9A	Special Government Employee
9B	Displaced Employee
9C	Vocational Office
9G	Scientific Technician, Professional Aids
9H	Administrative Fellowship Program (NOAA)
9I	EEO Recognition
9P	Public Service Career (entry)
9Q	Public Service Career (upgrade)
9S	Meteorological Intern
9T	Science Intern
9U	Science Technician
9V	20/20 Work Study
9W	Graduate Scientist
AD	Asst Director 320 Hours Ceiling
AT	Assistant United States Trustee
G4	Accounting Fellow
G5	Outstanding Scholar
G6	Consultant, under 31 USC 731 (E) (1)
HT	Housing Technician
IP	Intern Program
MC	Marshall's Service Coordinator
OA	DEA Agents hired under Sch A (C) (1)
OB	DEA Agents (1811) hired under Sch B
OC	USA/USM Serving Temporary Court Appointment
OG	Employee hired under Sch A (G) 40%/GS03/01
OH	Attorneys hired under Agency's Honor Recruit Program
OU	Attorneys hired as Special Assistants to the Agency
PC	Sch C Position Excepted from Competitive Service
PN	GS 16–18, Formerly Reported under Sch C
PZ	Presidential Appointment by/with Senate Consent
R	Retired Comptroller General (CG)
S	Survivor of Retired Comptroller General
SB	Jr Prof Staff Training Program
SC	Post Doctoral Research Program
SH	Summer Hires
SL	Summer Law Clerk
SI	Faculty Member of a College or University (213.3102(0))
S2	High School Teacher
T	United States Trustee
T2	Trained under Initial Procurement Contract
V8	AmeriCorps Member

Split TA Required. Code that indicates whether the nature of action code requires a split T&A or not. (IR144, IR244)

The codes are:

y	yes, split T&A is required
n	no, split T&A is not required

SPPS Ind. (IR144, IR244)

SSNO Changed From. Previous social security number when a change is made. (IR131)

SSNO Changed To. 9-digit number assigned by the Social Security Administration that is used to identify each employee's record in the database. This number identifies employees on numerous computer output reports and listings. If the employee has no social security number and one cannot be obtained before a personnel action is prepared, a 9-digit ID number is assigned by the agency as follows: The first digit will be "8" if a social security number will not be obtained, or "9" if one will be obtained. The next four digits will be the agency POI, and the remaining four digits will be sequential numbers assigned by the agency. (IR131)

SSNO Old. Previous social security number when a change is made. (IR502/2)

St. Identifies the state or country name of the employee's permanent duty station. This is system generated. (IR101, IR201)

Staffing Diff Rate. Annual total dollar amount paid over and above basic salary to make it easier to hire and to retain employees in selected grades and/or occupational groups. (IR123/2, IR223, IR523/2)

Staffing Pct. Percentage of basic pay to be used for calculation of the staffing differential annual amount. (IR123/2, IR223, IR523/2)

State Code. Code that indicates the state in the city that city income taxes are applicable for is located. (IR106, IR206)

State Code. Code that indicates the state in which the county that county income taxes are applicable for is located. (IR107, IR207)

State Code. Code that indicates the GSA state code for the state in which the charitable contribution campaign area is located. (IR111, IR211)

State Code. Code that indicates state of employee's check mailing address. (IR124, IR524)

State Code. Abbreviation of state where school employee attended. (IR130, IR530)

State Code/Name. Message indicating the state name of the city tax record currently being displayed. (IR106, IR206)

State Name. Message indicating the state name of the county tax record currently being displayed. (IR107, IR207)

State/Country. Code that indicates the state or country in which the employee lives. (IR124, IR524)

Status Code. Code that indicates the employee's selected status with respect to participation in TSP. (IR518)

The codes are:

y	yes, employee elected to have deductions for TSP
n	no, employee elected not to have deductions for TSP
i	new hire, employee ineligible for TSP participation

Status Duty State. Message which describes the 1-digit numeric status duty state. (IR105, IR205)

Status Duty State. Code that indicates if state income tax is to be deducted for the state in which the employee's duty station is located. (IR105, IR205)

The codes are:

0	no
1	yes
2	waived
3	dual

Step. Employee's within-grade step as provided under the pay plan for his position. (IR101, IR122/1, IR145, IR201, IR222/1, IR303, IR312, IR501, IR522/1, IR547)

Sub Level Code. Accounting levels to which the expenses are to be charged. (IR134)

Summary Rating Score. Total rating score assigned by an approving official which translates into a final performance rating. (IR304)

Supervisory Diff Rate. Annual total dollar amount paid to a supervisor who supervises employees in other pay plans who receive a higher rate of total pay than does the supervisor. (IR123/2, IR223, IR523/2)

Supervisory Mgrl Prob Exp Notif. Code that indicates that tickler notice has been sent to agency advising of impending completion of supervisory managerial probationary period. (IR123/1)

The codes are:

y	yes, notice sent
n	no or n/a

Supervisory Pct. Percentage of basic pay to be used for calculation of the supervisory differential annual amount. (IR123/2, IR223, IR523/2)

Supv Manager Probation Begin Day. Day an employee is placed in a managerial or supervisory position. (IR102/2, IR132, IR202/2, IR502/2, IR532)

Supv Manager Probation Begin Month. Month an employee is placed in a managerial or supervisory position. (IR102/2, IR132, IR202/2, IR502/2, IR532)

Supv Manager Probation Begin Year. Year an employee is placed in a managerial or supervisory position. (IR102/2, IR132, IR202/2, IR502/2, IR532)

Supv Manager Probation Period Req. Indicates the status of the probationary period of the supervisor/manager. (IR102/2)

The codes are:

0	not required
1	required
2	served
3	waived

SUSP/AWOL/LWOP Cal YR Split. The number of AWOP hours that are reported on the last T&A of the pay year, as factored by the PAYE system to be applicable to the next succeeding calendar year. This amount is reset to zero at the end of the new calendar year. (IR140)

SUSP Since Last WGI. Summary of hours of suspension resulting from disciplinary action occurring since the employee's last WGI. For those employees in steps 1, 2, and 3, the first 80 hours of AWOP during the waiting period are forgiven. For steps 4, 5, and 6, the first 160 hours are forgiven. For steps 7, 8, and 9, the first 240 hours are forgiven. (IR303)

TA Contact Point City. Code that indicates the city for the T&A contact point. (IR124)

TA Contact Point State. Code that indicates the state for the T&A contact point. (IR124)

TA Contact Point Timekeeper. Code that indicates the timekeeper for the T&A contact point. (IR124)

TA Contact Point Unit. Code that indicates the unit for the T&A contact point. (IR124)

Tangible Benefits. Code that indicates if benefits of the award can be expressed in a monetary amount. (IR142, IR542)

The codes are:

1	benefits are tangible
blank	no

Tax Deductions YTD. Year-to-date amount of city tax withheld for an employee. This amount is reset to zero at the beginning of the new tax year. (IR106, IR206)

Tax Deductions YTD. Year-to-date amount of county tax withheld for an employee. This amount is reset to zero at the beginning of the new tax year. (IR107, IR207)

Tax Deferred Code. Code that indicates if the flexfund flexible spending account is tax deferred. (IR113, IR213)

The codes are:

y	tax deferred
n	not tax deferred

Tax Deferred Code. Code that indicates if the health deductions are tax deferred. (IR115, IR215)

The codes are:

y	tax deferred
n	not tax deferred

Tax Indication. Code that indicates if a Form 150 has been received, and if so, whether or not the employee is a resident or non-resident of the city for city income tax purposes. (IR106)

The codes are:

1	150 resident
2	150 non-resident
3	no 150 resident
4	no 150 non-resident

Tax Indication. Code that indicates if a Form 150 has been received, and if so, whether or not the employee is a resident or non-resident of the county for county income tax purposes. (IR107, IR207)

The codes are:

1	150 resident
2	150 non-resident
3	no 150 resident
4	no 150 non-resident

Tax Percent. Percent of work performed outside of the duty station for city tax purposes. Used to reduce the amount of city tax calculated. (IR106, IR206)

Tax Percent. Percent of work performed outside of the duty station for county tax purposes. Used to reduce the amount of county tax calculated. (IR107, IR207)

Tax Status. Message decoding the tax status of the city tax record currently being displayed. (IR106, IR206)

Tax Status. Message decoding the tax status of the county tax record currently being displayed. (IR107, IR207)

Tax Status. Code that indicates if withholding of city income tax is based on duty station of residence. (IR106, IR206)

The codes are:

1	duty station
2	residence
3	both, duty station and residence
4	voluntary
5	exempt-duty station, voluntary-residence

Tax Status. Code that indicates if withholding of county income tax is based on duty station of residence. (IR107, IR207)

The codes are:

- | | |
|---|--|
| 1 | duty station |
| 2 | residence |
| 3 | both, duty station and residence |
| 4 | voluntary |
| 5 | exempt-duty station, voluntary-residence |

Taxable. Code that indicates if this allowance is taxable or exempt. (IR109, IR209)

The codes are:

- | | |
|---|------------|
| y | taxable |
| n | tax exempt |

TDY Post Differential. Percentage rate at which post differential is computed for an employee who is temporarily detailed to a foreign post of duty. (IR102/1)

Temporary FEHB SCD Date Day. Day counting toward FEHB eligibility for temporary employees. (IR115)

Temporary FEHB SCD Date Month. Month counting toward FEHB eligibility for temporary employees. (IR115)

Temporary FEHB SCD Date Year. Year counting toward FEHB eligibility for temporary employees. (IR115)

Tenure Group. Code that identifies the tenure group that the employee occupies for RIF purposes. (IR122/1, IR145, IR222/1, IR522/1)

The codes are:

- | | |
|---|----------------------------|
| 0 | not in any retention group |
| 1 | group 1 |
| 2 | group 2 |
| 3 | group 3 |

Thrift Savings Plan Change Ind. Code that indicates a TSP data change. (IR144)

The codes are:

- | | |
|---|-----------|
| n | no change |
| y | change |

Total. Indicates the total maximum allowance, if any. If present, the allowance balance will be adjusted when an allowance is paid. (IR109, IR209)

Total Amount. Total amount of allotments to be deducted each month. (IR112)

Total Amount. Total yearly amount to be deducted for the flexfund flexible spending account. (IR113, IR213)

Total Amount. Total amount of the court cost for an alimony and/or child support case. (IR306)

Total Amount. Code that identifies if the check is being sent DD/EFT or mailed to a specific address. (IR306)

The codes are:

- | | |
|---|------------------|
| 1 | DD/EFT |
| 2 | specific address |

Total Balance. Total deducted from pay through this cycle. (IR112)

Total Current Balance. Hours of compensatory leave to the credit of the employee as of the current pay period of the current leave year. (IR139)

Total Deduction. Total amount of money deducted during the pay period for all savings bond authorizations. (IR108)

Total Retirement Ded. Displays the total of the cum-retirement-deductions of salary and cum-retire-deducts-conv of salary. (IR117)

Total Salary. Counter which calculates other pay to include AUO, availability pay, retention allowance, supervisory differential, and staffing differential. The total salary does not include regional or specific agency pay differentials. (IR122/1, IR522/1)

Total Severance Fund. Total amount of money due as severance pay. (IR134)

Total Severance Pay. Work field that computes total severance pay by adding together the basic severance and the age adjustment allowance. This field will change if the user enters data into basic severance allowance and age adjustment allowance fields. (IR135)

Total Severance Pay Allowable. Work field that computes the total severance pay allowable. It is computing by subtracting any prior severance pay from the total severance pay. This field will change if the user enters any prior severance pay into the computation. (IR135)

Total Time Off Hours. Cumulative number of award hours granted to an employee without charge to leave or loss of pay. (IR142)

Tour Of Duty Hours. Records duty hours of a part-time employee. The number of hours shown establishes in the employee's record his/her tour of duty for pay, leave, service, and other requirements. Fractional hours must be entered as decimal equivalents. (IR102/1, IR122/1, IR202/1, IR222/1, IR502/1, IR522/1)

The codes are:

- | | |
|----------|----|
| 1/4 hour | 25 |
| 1/2 hour | 50 |
| 3/4 hour | 75 |

Toward Career Tenure. Initial paid status days to conversion to tenure status. This element is set to control the waiting period for conversion is for 3 years of creditable service. The AWOP affecting the tenure and the elapsed calendar days are used with this data to determine the waiting period the data contained in this element is reset upon the completion of the 3-year waiting period at which time the conversion date toward career or permanent is removed. (IR129)

Toward Leave Credits. Summary of hours of AWOP that occur during the leave year. Whenever the absence equals the number of base hours in a pay period, the employee's accruals for annual and sick leave are reduced, and this counter is reduced by the number of base hours. Any hours remaining at the end of the leave year that are less than the number of base hours are dropped. (IR140)

Transaction Code. Code that indicates the type of allotment action requested. (IR110, IR120)

The codes are:

- | | |
|----|---------------------------|
| 01 | cancel allotment |
| 02 | change allotment |
| 04 | separated/final allotment |
| 11 | new allotment |
| 12 | regular deduction |
| 13 | nonpay |
| 14 | insufficient pay |
| 21 | net pay (1189) |
| 30 | net pay EFT |
| 40 | Federal TSP loans |
| 50 | FDIC TSP loans |

Transaction Code. Code that indicates the type of action that is being processed. (IR113, IR213)

The codes are:

- | | |
|----|----------------|
| 01 | new enrollment |
| 02 | change |
| 03 | cancellation |

Transaction Code. Literal to decode the TC of the alimony and/or child support record currently being displayed. (IR306)

Transaction Code. 4-digit sequential number assigned to the case by the employee's agency. (IR306)

Transaction Code. Literal used to decode the record currently being displayed. (IR308, IR309)

Transaction Code. Code that indicates the type of action regarding withholding of union dues from an employee's salary. (IR308, IR309, IR311)

The codes are:

- 01 new authorization
- 02 change in local or lodge
- 03 employee revocation received
- 04 organization cancellation
- 05 wages inadequate to deduct
- 06 LWOP, furloughed, or suspension
- 07 employee revocation effective
- 08 national recognition withdrawn
- 09 employee separated
- 10 employee not paid this pay period
- 11 employee separated, final salary due
- 12 dues deducted in error
- 13 adjustment to dues deducted
- 14 change in dues
- 90 deactivate
- 91 activate
- 92 cancel due to promotion, etc. outside of business
- 93 separation, retirement
- 94 LWOP for subsequent pay period

TSP Base Pay YTD. Year-to-date base pay used to compute thrift savings. (IR103)

TSP Base Pay YTD. Year-to-date earnings for an employee in a particular TSP. The amount is reset to zero at the beginning of the new tax year. (IR118, IR218)

TSP Eligibility Code. (IR118, IR122/2, IR218, IR222/2, IR522/2)

The codes are:

1	Eligible for the 1-percent basic Government contributions during the first TSP open season (FERS employees only). This code applies to FERS employees only. These employees are eligible to participate immediately in employee contributions; however, the agency 1-percent Government contributions and the agency matching funds will not be applied until the first TSP open season. (This applies to new hires; transfers or rehires not yet eligible for the 1-percent basic Government contributions.)
2	Eligible for the 1-percent basic Government contributions during the second TSP open season (FERS employees only). This code applies to FERS employees only. These employees are eligible to participate immediately in employee contributions; however, the agency 1-percent Government contributions and the agency matching funds will not be applied until the second TSP open season. (This applies to new hires; transfers or rehires not yet eligible for the 1-percent basic Government contributions.)

3	<p>Eligible to participate immediately in employee contributions (FERS, CSRS, CSRS-Offset); FERS employees are also eligible immediately for the 1-percent basic Government contributions. This applies to:</p> <ul style="list-style-type: none"> ■ all CSRS and CSRS-Offset transfers (except if they terminated their TSP contributions); ■ CSRS and CSRS-Offset rehires; ■ FERS employees who transfer from another Federal agency/payroll system without a break in service who were making TSP contributions and receiving the 1-percent basic Government contributions and the agency matching funds; ■ FERS employees rehired after a break in service of less than 31 days, who were making TSP contributions, receiving the 1-percent basic Government contributions and the agency matching funds immediately prior to their separation; ■ FERS employees who transfer from another Federal agency/payroll system without a break in service who are not making employee contributions but are receiving the 1-percent basic Government contributions (except if they terminated their TSP contributions); and ■ FERS employees who are rehired after a break in service of 31 days or more, who were previously eligible to receive the 1-percent basic Government contributions and/or agency matching funds, the 1-percent basic Government contributions and agency matching funds (if making employee contributions) will begin immediately. <p>Note: FERS, CSRS, and CSRS-Offset employees with a break in service of less than 31 days are considered transfers and TSP contributions must be based on their last Form TSP 1, Thrift Savings Plan Election Form.</p>
4	<p>Immediate eligibility for the 1-percent basic Government contributions; previously terminated TSP contributions; employees are eligible to contribute to TSP during the first TSP open season. This applies to:</p> <ul style="list-style-type: none"> ■ FERS employees who had terminated their TSP contributions during the last TSP open season before transferring to a new Federal agency/payroll system, and are eligible immediately for the agency 1-percent basic Government contributions and eligible to contribute to TSP during the first TSP open season; and ■ CSRS or CSRS-Offset employees who had terminated their TSP contributions during the last TSP open season before transferring to a new Federal agency/payroll system, and are eligible to contribute to TSP during the first TSP open season.
5	<p>Immediate eligibility for the 1-percent basic Government contributions; previously terminated TSP contributions; employees are eligible to contribute to TSP during the second TSP open season. This applies to:</p> <ul style="list-style-type: none"> ■ FERS employees who had terminated their contributions after the last TSP open season before transferring to a new Federal agency/payroll system, and are eligible immediately for the agency 1-percent basic Government contributions and eligible to contribute to TSP during the second TSP open season; and ■ CSRS or CSRS-Offset employees who had terminated their TSP contributions after the last TSP open season before transferring to a new Federal agency/payroll system, and are eligible to contribute to TSP during the second TSP open season.

6	Ineligible to participate in TSP. This applies to employees with retirement coverage codes of 2 (FICA); 4 (none, except for reemployed annuitants who have an annuity code of 1, 4, or 5); or 5 (other retirement system); J (FICA and other Federal Retirement–Partial Rate); or X (FICA and Other Retirement–Full Rate).
9	FERS employees receiving the 1-percent basic Government contributions; CSRS and CSRS-Offset employees who are participating or have participated in TSP. TSP Eligibility Code 9 is system generated. The TSP Eligibility Code established through PACT, EPIC, or FESI will be replaced with TSP Eligibility Code 9 when a FERS employee begins receiving the 1-percent basic Government contributions, or when a TSP-1 is initially processed for a CSRS/CSRS-Offset employee. Once established, the TSP Eligibility Code 9 will be permanently retained in the employee's TSP record (even if the employee terminates his/her TSP contributions). An employee's eligibility to again participate in TSP (following termination of the employee's TSP contributions) is determined by the TSP status code and TSP status date.

TSP SCD Day. Day that shows the total creditable service counting toward 1-percent vesting for FERS employees. (IR118, IR518)

TSP SCD Month. Month that shows the total creditable service counting toward 1-percent vesting for FERS employees. (IR118, IR518)

TSP SCD Year. Year that shows the total creditable service counting toward 1-percent vesting for FERS employees. (IR118, IR518)

TSP Status Date Day. Indicates day of effective date of the employee's change in TSP eligibility status. (IR518)

TSP Status Date Month. Indicates month of effective date of the employee's change in TSP eligibility status. (IR518)

TSP Status Date Year. Indicates year of effective date of the employee's change in TSP eligibility status. (IR518)

TSP Transfer Ind. (IR144)

Type. Code that identifies the type allowance. The codes are the same as the TC and suffix. (IR109, IR209)

Type 349 Change. Code that identifies (IR244)

Type Account. Code that indicates whether the account is a checking or a savings account. (IR112, IR306)

Type Code. Code that indicates the type of action to be taken with regard to charitable contributions for the campaign area designated by the employee. (IR111, IR211)

The codes are:

- 81 revocation of charitable contributions
- 82 data change or correction to charitable contributions authorization

- 83 charitable contributions authorization
- 84 transfer out
- 85 transfer in
- 87 allotment revocation

Type Code. Code that identifies the receipt account to indicate the reason for the deduction.
(IR114)

The codes are:

- 00 misc deduction
- 01 salary overpayment
- 02 duplicate salary payment
- 03 salary advance collection
- 04 lump sum overpayment
- 05 lump sum recovery
- 06 overdrawn leave
- 07 paid leave to LWOP
- 09 quick service wire
- 12 PAYE 05
- 13 PAYE 05
- 15 major indebtedness
- 16 minor indebtedness
- 20 adjustment FICA and retirement
- 21 FEHBA
- 22 FEGLI
- 23 quarters
- 24 quarters (not taxed)
- 25 meals
- 26 commissary
- 27 child support/alimony
- 28 LWOP FEHBA
- 29 credit net pay
- 30 bankruptcy
- 31 delinquent FmHA loan
- 33 education loan
- 40 tax levy
- 41 travel advance
- 42 property loss
- 43 subsistence ►(utilities, etc.)◄
- 44 personal phone calls (utilities, etc.)
- 45 parking fees
- 46 jury fees recovery
- 47 moving expense recovery
- 48 duplicate savings allotment
- 49 travel overpayment
- 50 commerical garnishment◄

51	Treasury Offset Program
81	revocation of authorization
82	change of correction to authorization
83	new authorization
85	transfer in
87	allotment revocation
90	other type (Disbursed)
91	other type (Not Disbursed–NFC Use Only)
93	uniform deductions
94	military service deposit (CSRS)
95	civilian retirement re-deposit
96	military service deposit (FERS)

Type Disbursement. Literal to decode the type of disbursement code for the alimony and/or child support record currently being displayed. (IR306)

Type Disbursement. Code that indicates the type of action being initiated by the document. (IR306)

The codes are:

1	new
2	change
3	cancel

Type Of Appointment Code. Appointment given to an employee. The code will indicate into which service the employee has been placed and his/her status with respect to the type of appointment he/she holds. This data is used to audit conformity of other data relating specifically to the employee's appointment and to produce various output records and listings requiring identification of employee by the type of appointment he/she holds. (IR102/1, IR122/2, IR202/1, IR222/2, IR502/1, IR522/2)

The codes are:

1	competitive-career, SES career
2	competitive, career conditional
3	competitive, term, TAPER, indefinite, SES- military term, or emergency
4	competitive temporary, SES time limited career, special need
6	excepted permanent, SES noncareer
7	excepted conditional
8	excepted indefinite, excepted limited (more than 1 year)
9	excepted temporary, SES time limited noncareer

Type Of Bank Account. Code that indicates whether the account is a checking, savings, or health savings account. (IR110, IR120)

Type Of Investigation. Type of investigation completed for security. (IR312)

The codes are:

01	replacement investigation
02	national agency check
03	national agency check and inquiries
04	minimum background investigation
05	limited background investigation
06	background investigation
07	special background investigation
08	reimbursable suitability
09	periodic investigation
10	upgrade investigation
11	upgrade investigation

Type Rank Award. Code that indicates whether SES rank award is for distinguished or meritorious service. (IR313)

The codes are:

d	distinguished
m	meritorious

Type Rank Award. Literal to decode the type of rank award code of the record currently being displayed. (IR313)

Uncapped Salary For TSP. Uncapped salary for FWS employees working in capped wage area. This salary is used to compute TSP deductions and contributions. (IR118)

Uniform Service Retire COLA. Annual cost of living increase given to uniform service retirees. (IR102/2)

Uniform Service Status. Code that indicates the employee's current military status, if any. This is also used to record the service component for employees who are retired military personnel. (IR102/1, IR122/2, IR502/1, IR522/2)

The codes are:

0	none
1	ready reserve
2	standby reserve
3	national guard
4	retired military, regular
5	retired military, non-regular
6	retired military, regular and reserve/National Guard
7	retired military, non-regular and reserve/National Guard
8	retired military and DC National Guard
9	DC National Guard

Union Code. Code that identifies the union for which dues are being deducted from the employee's salary. (IR308, IR309, IR311)

Union Dues Change Ind. Code that indicates a union dues change. (IR144)

The codes are:

n	no change
y	change

Union/Local Code. Code that identifies the local or lodge number of the union designated by the employee for dues deduction. (IR308, IR309, IR311)

Union/Local Code Address. The first, second, and third line of the local or lodge number of the union. This is determined by the Union/Local Code. (IR308, IR309, IR311)

USDA Demo Project Ind. Code that identifies a USDA demo position as experimental or comparison. The codes are:

e	experimental
c	comparison

Used YTD. Summary of hours of compensatory leave used during the current leave year. Each pay period the usage is updated by the number of hours of compensatory leave recorded on the T&A. This amount is reset to zero at the beginning of the first pay period of the leave year. (IR139)

User ID. User ID of the individual that entered the last document that applied to the database. (IR125, IR225, IR515, IR525)

Veteran's Pref Code. Code that indicates the preference used for appointment purposes and is also used in determining retention rights for RIF actions and procedural rights in appeal cases, and in other areas where veteran preference is pertinent. (IR122/1, IR222/1, IR522/1)

The codes are:

1	none
2	5 point
3	10 point disability
4	10 point compensable
5	10 point other
6	10 point 30% compensable

Veteran's Pref RIF. Code that indicates retention rights for RIF purposes. (IR122/1, IR222/1, IR522/1)

The codes are:

1	30 percent or more disabled
2	veteran
3	non veteran
4	veteran for hiring purposes, but has no retention rights
5	non veteran, but has veteran retention rights

Veteran's Status. Code that indicates whether the employee is a veteran. (IR122/2, IR123/1, IR222/2, IR223, IR522/2, IR523/1)

The codes are:

n	not a veteran of the Vietnam era (prior to 9/30/91)
v	Vietnam era veteran
b	pre-Vietnam era veteran
p	post-Vietnam era veteran
x	not a veteran (after 9/30/91)

Voluntary/Involuntary. Code that identifies if the RA is voluntary or not. (IR114)

The codes are:

y	voluntary
n	involuntary

W 4 Controlled By IRS. Code that indicates employees that can have their federal tax exemptions changed by IRS only. (IR104)

The codes are:

y	yes
n	no

Wage Board Area Code. Code that indicates the area used for determining the rate of pay for “blue collar” workers. (IR102/2, IR202/2, IR502/2)

WB Shift 2. Rate used to compute pay for 2nd shift time reported on T&A for FWS employees. (IR102/2, IR202/2, IR502/2)

WB Shift 3. Rate used to compute pay for 3rd shift time reported on T&A for FWS employees. (IR102/2, IR202/2, IR502/2)

WB Shift Var. Rate used to compute pay for varied shift time reported on T&A for FWS employees. (IR102/2, IR202/2, IR502/2)

Weekly Rate At Date Of Separation. Work field that computes the weekly pay rate, in dollars, on the date an employee separates. (IR135)

WGI Denied. Code that serves 2 purposes: (1) to control the return of the WGI form for an employee that was due a WGI and (2) records in the database that a WGI that was due was withheld from the employee, and the information was returned to the agency that the WGI was withheld. (IR303)

The codes are:

0	not applicable
1	WGI withheld
2	notice given that WGI was withheld

WGI Due Code. Code that indicates if a WGI is due. (IR123/1, IR303)

The codes are:

0	no
1	due
2	given
3	intermittent projected due
4	give to intermittent when due

WGI Due PP. Pay period when the WGI due code was coded due. (IR123/1)

WGI Due YR. Year in which the WGI due code was coded due. (IR123/1)

WGI Notification Given Cd. Code that indicates if WGI notification has been prepared. (IR123/1, IR303)

The codes are:

1	yes, 16 week
2	yes, 4 week

WGI Notification Given PP. Pay period notification of WGI was given. (IR123/1)

WGI SCD Date Day. Commencing day of service for completion of within grade increase (WGI) period. (IR303)

WGI SCD Date Month. Commencing month of service for completion of WGI period. (IR303)

WGI SCD Date Year. Commencing year of service for completion of WGI period. (IR303)

WH State Name. Message decoding the 2-digit numeric state code into the alpha state name. (IR105)

Withholding State Code/Name. Code that indicates the state for which state income taxes are withheld from the employee's salary. (IR105, IR205)

Within Ceiling Lv Day. Day through which lump sum payment for leave within ceiling carries. (IR133)

Within Ceiling Lv Month. Month through which lump sum payment for leave within ceiling carries. (IR133)

Within Ceiling Lv Year. Year through which lump sum payment for leave within ceiling carries. (IR133)

Work Building Code. GAO locator building identification code. (IR146)

Work Phone Number. GAO locator work telephone number. (IR146)

Work Schedule. Code that indicates the time basis on that an employee is scheduled to work. (IR102/1, IR122/1, IR222/1, IR202/1, IR303, IR502/1, IR522/1)

The codes are:

f	full time
g	full time seasonal

h	full time on call
p	part time
q	part time seasonal
r	part time on call
i	intermittent
j	intermittent seasonal

Worked Leave Ret RIF. Intermittent hours worked since last WGI. (IR129)

Worked SCD. Intermittent days worked calendar year. Summary of days worked by the employee while serving an intermittent type of employment during the current calendar year. The days worked are converted to calendar days by using a ratio of 7/5. The calendar days computed are subtracted from the intermittent elapsed calendar days, and the result is used to adjust the service computation dates for leave, retirement, and RIF. The dates are adjusted at the end of the leave year, whenever the tour of duty changes to full-time or part-time. This amount is reset to zero when the adjustment is accomplished. (IR129)

Worked Since Last WGI. Number of work days that an intermittent employee has recorded on the T&A for each pay period. This counter is updated only if a WGI SCD is present. (IR129)

Worked This Appointment. Number of intermittent days that the employee works affecting a particular appointment. Whenever the type of employment, type of appointment, end of the leave year, salary, or tour of duty changes, the data in this element is forwarded to the retirement system to control the length of service for the employee. This is reset to zero whenever, these changes occur. This element is maintained for all intermittent employees, but it only effects those covered by retirement. (IR129)

Worked While On Rolls. Records in the employee master file the number of days that the employee has worked as an intermittent while. (IR129)

Working Title. Describes the organizational working title of the employee's position as distinguished from the official or classification title. (IR122/1, IR123/1, IR522/1, IR523/1)

Working Title Code. Code that indicates the administrative or organizational title of a position. (IR123/1, IR223, IR523/1)

YR. Last year a state tax document was processed. (IR105)

YR. Last two digits of the leave year during which the compensatory leave is earned. (IR139)

YR. Last two digits of the year the appraisal date for SES employees. (IR313)

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